

Exhibit B

Monthly Statements

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)
Debtors.¹
-----X

In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3567-LTS
PUERTO RICO HIGHWAYS &
TRANSPORTATION AUTHORITY,
Debtor.
-----X

**COVER SHEET TO FIFTY-NINTH MONTHLY FEE APPLICATION OF PROSKAUER
ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)
FOR THE PERIOD FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF
PUERTO RICO**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

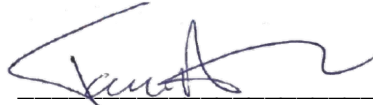
Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	<u>Financial Oversight and Management Board, as Representative for the Debtor Pursuant to PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>February 1, 2022 through February 28, 2022</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$462,830.80</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$2,542.17</u>
Total Amount for these Invoices:	<u>\$465,372.97</u>

This is a: X monthly ___ interim ___ final application.

This is Proskauer’s 59th monthly fee application in these cases.

Principal Certification

I hereby authorize the submission of this Monthly Fee Statement for February 2022.

A handwritten signature in blue ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury
General Counsel to the Financial Oversight and
Management Board for Puerto Rico

On March 22, 2022 sent to:

FOMB:

Financial Oversight and Management Board
40 Washington Square South
Office 314A
New York, NY 10012
Attn: Professor Arthur J. Gonzalez
FOMB Board Member

O'Neill & Borges LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918
Attn: Hermann D. Bauer, Esq.

Office of United States Trustee

Office of the United States Trustee for the District of
Puerto Rico
Edificio Ochoa, 500 Tanca Street, Suite 301
San Juan, PR 00901
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21
75 Spring Street, SW, Room 362
Atlanta, GA 30303
Attn: Guy G. Gebhardt
Acting United States Trustee (Region 21)
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured
Creditors:**

Paul Hastings LLP
200 Park Avenue
New York, NY 10166
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC
El Caribe Office Building
53 Palmeras Street, Ste. 1601
San Juan, Puerto Rico 00901-2419
Attn: Juan J. Casillas Ayala, Esq.
Alberto J. E. Añeses Negrón, Esq.

Co-Counsel for the Fee Examiner

Godfrey & Kahn S.C.
One East Main Street, Suite 500
Madison, WI 53703
Attn: Katherine Stadler

EDGE Legal Strategies, PSC
252 Ponce de León Avenue
Citibank Tower, 12th Floor
San Juan, PR 00918
Attn: Eyck O. Lugo

Co-Counsel for AAFAF:

O'Melveny & Myers LLP,
Times Square Tower
7 Times Square
New York, NY 10036
Attn: John J. Rapisardi, Esq.
Suzanne Uhland, Esq.
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC
MCS Plaza, Suite 500
255 Ponce de León Ave
San Juan, PR 00917
Attn: Luis C. Marini-Biaggi, Esq.
Carolina Velaz-Rivero, Esq.

Co-Counsel for the Official Committee of Retirees:

Jenner & Block LLP
919 Third Avenue
New York, NY 10022-3908
Attn.: Robert Gordon, Esq.
Richard Levin, Esq.

Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654
Attn.: Catherine Steege, Esq.
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.
Edificio Union Plaza, PH-A
416 Avenida Ponce de León
Hato Rey, PR 00918
Attn.: A.J. Bennazar-Zequeira, Esq.

Puerto Rico Department of Treasury

PO Box 9024140
San Juan, PR 00902-4140
Attn: Reylam Guerra Goderich, Deputy Assistant of
Central Accounting
Omar E. Rodríguez Pérez, CPA, Assistant
Secretary of Central Accounting
Angel L. Pantoja Rodríguez, Deputy Assistant of
Internal Revenue and Tax Policy
Francisco Parés Alicea, Assistant Secretary of
Internal Revenue and Tax Policy
Francisco Peña Montañez, CPA, Assistant
Secretary of the Treasury

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
201	Tasks relating to the Board, its Members, and its Staff	0.70	\$620.90
204	Communications with Claimholders	2.50	\$2,217.50
205	Communications with the CW, its Instrumentalities or Representatives	2.70	\$2,394.90
206	Documents Filed on Behalf of the Board	21.90	\$19,425.30
210	Analysis and Strategy	105.10	\$93,223.70
212	General Administration	107.30	\$32,511.90
215	Plan of Adjustment and Disclosure Statement	331.30	\$293,863.10
216	Confirmation	12.90	\$11,442.30
217	Tax	4.70	\$4,168.90
218	Employment and Fee Applications	4.80	\$1,454.40
Total		593.90	\$461,322.90

HTA - Miscellaneous			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
208	Stay Matters	1.70	\$1,507.90
Total		1.70	\$1,507.90

Summary of Legal Fees for the Period February 2022

ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Antonio N. Piccirillo	Partner	Corporate	\$887.00	35.70	\$31,665.90
Brian S. Rosen	Partner	BSGR & B	\$887.00	47.50	\$42,132.50
Carlos E. Martinez	Partner	Corporate	\$887.00	21.90	\$19,425.30
Ehud Barak	Partner	BSGR & B	\$887.00	1.10	\$975.70
Guy Brenner	Partner	Labor & Employment	\$887.00	0.60	\$532.20
James P. Gerkis	Partner	Corporate	\$887.00	0.10	\$88.70
Jeffrey W. Levitan	Partner	BSGR & B	\$887.00	33.30	\$29,537.10
Lary Alan Rappaport	Partner	Litigation	\$887.00	0.30	\$266.10
Margaret A. Dale	Partner	Litigation	\$887.00	0.50	\$443.50
Martin J. Bienenstock	Partner	BSGR & B	\$887.00	13.30	\$11,797.10
Michael A. Firestein	Partner	Litigation	\$887.00	4.90	\$4,346.30
Michael T. Mervis	Partner	Litigation	\$887.00	13.00	\$11,531.00
Richard M. Corn	Partner	Tax	\$887.00	3.00	\$2,661.00
Steven O. Weise	Partner	Corporate	\$887.00	31.80	\$28,206.60
Timothy W. Mungovan	Partner	Litigation	\$887.00	8.90	\$7,894.30
Julia D. Alonzo	Senior Counsel	Litigation	\$887.00	0.40	\$354.80
Laura Stafford	Senior Counsel	Litigation	\$887.00	10.30	\$9,136.10
Alyson C. Tocicki	Associate	Litigation	\$887.00	0.50	\$443.50
Andre F. Perdiza	Associate	Corporate	\$887.00	31.50	\$27,940.50
Ashley M. Weringa	Associate	Associate	\$887.00	31.40	\$27,851.80
Briana M. Seyarto Flores	Associate	Litigation	\$887.00	0.30	\$266.10
Elliot Stevens	Associate	BSGR & B	\$887.00	3.30	\$2,927.10
Erica T. Jones	Associate	Litigation	\$887.00	0.20	\$177.40
Javier Sosa	Associate	Litigation	\$887.00	18.60	\$16,498.20
Joan Kim	Associate	Litigation	\$887.00	0.40	\$354.80
Jordan Sazant	Associate	Corporate	\$887.00	4.00	\$3,548.00

Summary of Legal Fees for the Period February 2022

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Joshua A. Esses	Associate	BSGR & B	\$887.00	12.50	\$11,087.50
Libbie B. Osaben	Associate	Corporate	\$887.00	0.10	\$88.70
Matthew A. Skrzynski	Associate	BSGR & B	\$887.00	6.60	\$5,854.20
Mee R. Kim	Associate	Litigation	\$887.00	53.80	\$47,720.60
Megan R. Volin	Associate	Corporate	\$887.00	14.00	\$12,418.00
Michael Wheat	Associate	BSGR & B	\$887.00	0.40	\$354.80
Reuven C. Klein	Associate	Corporate	\$887.00	31.80	\$28,206.60
Steve Ma	Associate	BSGR & B	\$887.00	45.00	\$39,915.00
Tony R. Meyer	Associate	Tax	\$887.00	2.10	\$1,862.70
Yomarie Habenicht	Associate	Tax	\$887.00	0.40	\$354.80
TOTAL				483.50	\$428,864.50

Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Angelo Monforte	Legal Assistant	Litigation	\$303.00	0.10	\$30.30
Joan K. Hoffman	Legal Assistant	Litigation	\$303.00	33.50	\$10,150.50
Natasha Petrov	Legal Assistant	BSGR & B	\$303.00	4.80	\$1,454.40
Nicole K. Oloumi	Legal Assistant	Corporate	\$303.00	1.70	\$515.10
Shealeen E. Schaefer	Legal Assistant	Labor & Employment	\$303.00	72.00	\$21,816.00
TOTAL				112.10	\$33,966.30

SUMMARY OF LEGAL FEES	Hours 595.60	Fees \$462,830.80
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ACROSS ALL HTA-RELATED MATTERS

EXPENSE CATEGORY	AMOUNTS
Reproduction	\$0.70
Westlaw	\$516.00
Translation Service	\$2,023.97
Reproduction Color	\$1.50
TOTAL	\$2,542.17

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$416,547.72, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$2,542.17) in the total amount \$419,089.89.

Professional Certification

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Exhibit A

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 13 of 281

Invoice Date
Invoice Number21 Mar 2022
21099022**Task Summary**

Task	Hours	<u>Fees Incurred</u>
201 Tasks relating to the Board, its Members, and its Staff	0.70	620.90
204 Communications with Claimholders	2.50	2,217.50
205 Communications with the CW, its Instrumentalities or Representatives	2.70	2,394.90
206 Documents Filed on Behalf of the Board	21.90	19,425.30
210 Analysis and Strategy	105.10	93,223.70
212 General Administration	107.30	32,511.90
215 Plan of Adjustment and Disclosure Statement	331.30	293,863.10
216 Confirmation	12.90	11,442.30
217 Tax	4.70	4,168.90
218 Employment and Fee Applications	4.80	1,454.40
Total Fees	593.90	\$ 461,322.90

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 14 of 281

Invoice Date
Invoice Number21 Mar 2022
21099022**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Tasks relating to the Board, its Members, and its Staff – 201					
04 Feb 2022	Rosen, Brian S.	201	Review R. Ramos memorandum regarding HTA fiscal plan (0.20); Review draft NOV (0.30); Memorandum to R. Ramos regarding same (0.10); Review R. Ramos memorandum regarding same (0.10).	0.70	620.90
Tasks relating to the Board, its Members, and its Staff Sub-Total				0.70	\$620.90
Communications with Claimholders – 204					
15 Feb 2022	Rosen, Brian S.	204	Conference call with J. Herriman, et al., regarding HTA litigation claims (0.60); Memorandum to N. Jaresko regarding same (0.30).	0.90	798.30
21 Feb 2022	Rosen, Brian S.	204	Review Alvarez Marsal reconciliation deck (0.50); Teleconference with J. Herriman regarding same (0.40); Review J. Santambrogio memorandum regarding E.D. claims (0.10); Memorandum to J. Santambrogio regarding same (0.20); Review J. Santambrogio memorandum regarding same (0.10); Review N. Jaresko regarding same (0.10); Memorandum to J. Santambrogio regarding same (0.10); Memorandum to N. Jaresko regarding Alvarez Marsal deck (0.10).	1.60	1,419.20
Communications with Claimholders Sub-Total				2.50	\$2,217.50
Communications with the CW, its Instrumentalities or Representatives – 205					
01 Feb 2022	Mungovan, Timothy W.	205	E-mails with M. Bienenstock regarding grounds for Board to issue a notice of violation to government concerning HTA fiscal plan (0.40).	0.40	354.80
01 Feb 2022	Mungovan, Timothy W.	205	E-mails with M. Firestein regarding grounds for Board to issue a notice of violation to government concerning HTA fiscal plan (0.10).	0.10	88.70
01 Feb 2022	Mungovan, Timothy W.	205	E-mails with F. Bruno Ramirez regarding grounds for Board to issue a notice of violation to government concerning HTA fiscal plan (0.40).	0.40	354.80

Client Name	FOMB (33260)	Exhibit B Page 15 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Feb 2022	Mungovan, Timothy W.	205	Revise Board's draft letter to Governor concerning notice of violation concerning HTA fiscal plan (0.80).	0.80	709.60
04 Feb 2022	Mungovan, Timothy W.	205	E-mails with R. Ramos Collazo and B. Rosen regarding Board's draft letter to Governor concerning notice of violation concerning HTA fiscal plan (0.40).	0.40	354.80
05 Feb 2022	Mungovan, Timothy W.	205	Review final letter from Board to Governor and Legislature concerning HTA fiscal plan and FY22 budget timeline (0.30).	0.30	266.10
05 Feb 2022	Mungovan, Timothy W.	205	Review final letter from Board to Governor concerning notice of violation concerning revised HTA fiscal plan (0.30).	0.30	266.10
Communications with the CW, its Instrumentalities or Representatives Sub-Total				2.70	\$2,394.90
Documents Filed on Behalf of the Board – 206					
10 Feb 2022	Stafford, Laura	206	Review and revise draft HTA solicitation motion (0.90).	0.90	798.30
11 Feb 2022	Stafford, Laura	206	Review and revise draft HTA disclosure statement scheduling motion (0.70).	0.70	620.90
12 Feb 2022	Stafford, Laura	206	Review and revise draft HTA disclosure statement hearing motion (1.40).	1.40	1,241.80
13 Feb 2022	Stafford, Laura	206	Review and revise draft informative motion regarding disclosure act submission (1.10).	1.10	975.70
13 Feb 2022	Stafford, Laura	206	Review and revise draft HTA confirmation discovery motion (1.70).	1.70	1,507.90
14 Feb 2022	Esses, Joshua A.	206	Draft HTA best interests test assumptions chart (0.80); Call with McKinsey on HTA best interests test assumptions chart (0.50).	1.30	1,153.10
15 Feb 2022	Esses, Joshua A.	206	Group call with S. Weise and others on HTA best interests test (0.80); Draft HTA best interests test assumptions chart (0.80).	1.60	1,419.20
18 Feb 2022	Esses, Joshua A.	206	Call with McKinsey on best interest test assumptions chart (1.10); Draft HTA best interest test assumptions chart (0.30).	1.40	1,241.80
18 Feb 2022	Weringa, Ashley M.	206	Phone call with S. Ma relating to stipulation draft (0.20); E-mails with S. Ma relating to same (0.10).	0.30	266.10

Client Name	FOMB (33260)	Exhibit B Page 16 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 Feb 2022	Weringa, Ashley M.	206	Draft stipulation relating to new bonds.	3.10	2,749.70
22 Feb 2022	Weringa, Ashley M.	206	Draft stipulation regarding new bonds (4.00); E-mail S. Ma relating to same (0.10).	4.10	3,636.70
22 Feb 2022	Weringa, Ashley M.	206	E-mails with S. Ma relating to urgent motion and stipulation.	0.20	177.40
22 Feb 2022	Weringa, Ashley M.	206	Draft urgent motion relating to stipulation regarding new bonds.	0.60	532.20
23 Feb 2022	Weringa, Ashley M.	206	Revise stipulation per B. Rosen's edits (0.30); E-mails with S. Ma and B. Rosen relating to same (0.10).	0.40	354.80
23 Feb 2022	Weringa, Ashley M.	206	Draft urgent motion relating to stipulation for new bonds; (2.00) e-mail S. Ma relating to same (0.10).	2.10	1,862.70
24 Feb 2022	Weringa, Ashley M.	206	Revise stipulation (0.80); E-mails with S. Ma and internal team relating to same (0.20).	1.00	887.00
Documents Filed on Behalf of the Board Sub-Total				21.90	\$19,425.30

Analysis and Strategy – 210

01 Feb 2022	Kim, Mee (Rina)	210	E-mail with E. Barak, Proskauer team, J. El Koury and Board team regarding consultant engagement process (0.20); E-mails with E. Barak and Proskauer team regarding same (0.70); E-mails with J. Alonzo regarding same (0.10); Review documents regarding same (0.40).	1.40	1,241.80
02 Feb 2022	Kim, Mee (Rina)	210	E-mail with E. Barak and T. Singer regarding consultant engagement process (0.10); Draft memorandum regarding same (0.40).	0.50	443.50
02 Feb 2022	Wheat, Michael K.	210	Status call with discovery and scheduling team to discuss logistics and upcoming deadlines led by S. Ma (0.40).	0.40	354.80
03 Feb 2022	Kim, Mee (Rina)	210	E-mail with E. Barak, Proskauer team, J. El Koury and Board staff regarding consultant engagement process (0.20); E-mails with E. Barak and Proskauer team regarding same (0.10).	0.30	266.10
04 Feb 2022	Piccirillo, Antonio N.	210	Review indicative terms of Commonwealth/HTA loan agreement.	1.00	887.00

Client Name	FOMB (33260)	Exhibit B Page 17 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Feb 2022	Kim, Mee (Rina)	210	Revise memorandum regarding Board consulting engagement (0.40); E-mails with E. Barak and J. Alonzo regarding same (0.20).	0.60	532.20
07 Feb 2022	Barak, Ehud	210	Review and revise agreement to retain expert for HTA confirmation (0.80); E-mails with M. Dale regarding same (0.30).	1.10	975.70
07 Feb 2022	Dale, Margaret A.	210	Review and revise retention agreement for Brattle (0.40); E-mails with E. Barak and J. Alonzo regarding Brattle agreement (0.10).	0.50	443.50
07 Feb 2022	Piccirillo, Antonio N.	210	Review PJT comments to outperformance calculations and prepare revisions to definitions in trust agreement (1.50); Review PJT comments to new definitions and respond with comments (1.00); E-mails with working group regarding Commonwealth loan agreement terms and interaction with trust agreement (1.50).	4.00	3,548.00
07 Feb 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding Board consulting engagement (0.90); E-mails with E. Barak, Proskauer team, J. El Koury and Board staff regarding same (0.20); Revise memorandum regarding same (0.70).	1.80	1,596.60
08 Feb 2022	Martinez, Carlos E.	210	Call Nixon regarding open issues.	0.70	620.90
08 Feb 2022	Piccirillo, Antonio N.	210	Conference call with Nixon Peabody, O'Melveny, Citi and PJT regarding Commonwealth loan agreement and other HTA trust agreement issues.	1.00	887.00
08 Feb 2022	Stafford, Laura	210	Review and analyze supporting documents regarding HTA litigation claims (1.50).	1.50	1,330.50
08 Feb 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding Board consulting engagement (0.30); E-mails with E. Barak, Proskauer team, J. El Koury and Board staff regarding same (0.20); E-mails with T. Singer and H. Aponte regarding same (0.10).	0.60	532.20
09 Feb 2022	Piccirillo, Antonio N.	210	Conference call and e-mails with B. Rosen and A. Perdiza regarding status of HTA open items.	0.50	443.50
09 Feb 2022	Stafford, Laura	210	Review and analyze HTA litigation claim related materials (1.40).	1.40	1,241.80

Client Name	FOMB (33260)	Exhibit B	Page 18 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Feb 2022	Kim, Mee (Rina)	210	E-mails with E. Barak, Proskauer team, J. El Koury and Board staff regarding Board consulting engagement (0.30); E-mails with E. Barak and Proskauer team regarding same (0.70); E-mails with T. Singer, Proskauer team and H. Aponte regarding same (0.10); E-mail discussion with J. Alonzo regarding same (0.10); Revise memorandum regarding same (0.90).	2.10	1,862.70
11 Feb 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement (1.30); Discuss same with A. Piccirillo and A. Perdiza (0.80).	2.10	1,862.70
11 Feb 2022	Piccirillo, Antonio N.	210	Review new draft of HTA trust agreement prepared by Nixon Peabody (1.60); Review C. Martinez comments to HTA trust agreement (0.30); Conference call with A. Perdiza and C. Martinez regarding comments to new draft of trust agreement (0.80).	2.70	2,394.90
11 Feb 2022	Stafford, Laura	210	Review and analyze documents relating to HTA litigation claims (1.20).	1.20	1,064.40
11 Feb 2022	Kim, Mee (Rina)	210	E-mail with E. Barak, Proskauer team, J. El Koury and Board team regarding consultant engagement process.	0.10	88.70
11 Feb 2022	Stevens, Elliot R.	210	Call with R. Klein relating to HTA subordination issues (1.20).	1.20	1,064.40
13 Feb 2022	Piccirillo, Antonio N.	210	Review and revise PR mark-up of HTA trust agreement for distribution to Citi and PJT teams.	1.10	975.70
13 Feb 2022	Sazant, Jordan	210	E-mails with L. Stafford and R. Klein regarding litigation schedule.	0.20	177.40
14 Feb 2022	Martinez, Carlos E.	210	Review A. Piccirillo mark up of HTA trust agreement.	0.30	266.10
14 Feb 2022	Piccirillo, Antonio N.	210	Respond to Board queries regarding HTA trust agreement waterfall (0.40); Conference call with Citi and PJT teams to discuss waterfall and Commonwealth loan agreement (1.00); Preparation of Commonwealth loan agreement (1.00); Revise HTA trust agreement per comments from Citi/PJT/Board and distribute to Nixon Peabody (0.70).	3.10	2,749.70
14 Feb 2022	Kim, Mee (Rina)	210	Discussions with H. Aponte regarding consultant engagement process.	0.20	177.40

Client Name	FOMB (33260)	Exhibit B Page 19 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Feb 2022	Perdiza, Andre F.	210	Discussions with A. Piccirillo on HTA's payment structure and review of current draft of HTA master trust agreement (1.00); Call with team to discuss Alejandro's question on payments (0.50); Adjustments to the HTA master trust agreement reflecting changes discussed (1.00); Draft of Commonwealth/HTA loan agreement (3.00).	5.50	4,878.50
15 Feb 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement and HTA loan term sheet (0.30); Call with R. Ramos regarding HTA Commonwealth loan issues (0.70); Reviewed HTA fiscal plan (1.30).	2.30	2,040.10
15 Feb 2022	Piccirillo, Antonio N.	210	Review HTA fiscal plan and respond to Board concerns over Commonwealth loan agreement and other issues (0.80); Revise Commonwealth loan agreement (2.00); Conference call with Board to discuss disbursements and Commonwealth loan agreement issues (0.70).	3.50	3,104.50
15 Feb 2022	Perdiza, Andre F.	210	Call with R. Ramos from Board to discuss HTA fiscal plan and payments under the HTA PSA (0.70); Draft of Commonwealth/HTA loan agreement (3.00).	3.70	3,281.90
16 Feb 2022	Martinez, Carlos E.	210	Review of Commonwealth loan agreement.	1.70	1,507.90
16 Feb 2022	Mungovan, Timothy W.	210	E-mails with A. Figueroa regarding amending schedule for revising HTA fiscal plan (0.20).	0.20	177.40
16 Feb 2022	Piccirillo, Antonio N.	210	Prepare Commonwealth/HTA loan agreement (7.10); Call with A. Perdiza regarding loan agreement (1.00); Call with B. Rosen regarding HTA indenture (0.40).	8.50	7,539.50
16 Feb 2022	Kim, Mee (Rina)	210	Discussions with H. Aponte and A. Figueroa regarding consultant engagement process (0.10); E-mails with E. Barak, Proskauer team and Board consultants regarding same (0.30).	0.40	354.80
16 Feb 2022	Perdiza, Andre F.	210	Call with A. Piccirillo to discuss the loan agreement (1.00); Review of Commonwealth/HTA loan agreement to reflect points discussed during the call (4.00).	5.00	4,435.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Feb 2022	Firestein, Michael A.	210	Draft correspondence to B. Rosen on plan issues and review of related materials (0.20); Telephone conference with B. Rosen on plan strategy and litigation process and path forward (0.50); Review multiple creditor correspondence on HTA plan issues (0.20); Telephone conference with L. Rappaport on HTA plan issues (0.20).	1.10	975.70
17 Feb 2022	Martinez, Carlos E.	210	Finalize review of draft of Commonwealth loan to HTA and reviewed against draft HTA bond indenture (2.30); Call with Citi and group regarding HTA/Commonwealth loan structure (1.20); Call with A. Piccirillo and A. Perdiza regarding comments to the Commonwealth loan agreement as per call and my comments (1.40); Reviewed new draft of HTA plan and compared against HTA trust agreement draft (1.80); Call with A. Piccirillo and A. Perdiza regarding HTA plan and noncompliance with HTA trust agreement (0.40).	7.10	6,297.70
17 Feb 2022	Piccirillo, Antonio N.	210	Call with Board regarding status of HTA loan agreement (0.50); Prepare issues list for conference call with Citi, PJT, PR tax and O'Neill teams regarding terms of HTA loan agreement (1.10); Conference call with Citi, PJT, PR tax and O'Neill teams regarding terms of HTA loan agreement (1.20); Call with C. Martinez and A. Perdiza regarding comments to draft loan agreement (1.40); Revise loan agreement per discussions on call (1.10).	5.30	4,701.10
17 Feb 2022	Rappaport, Lary Alan	210	Conference with M. Firestein regarding HTA plan strategy (0.20).	0.20	177.40
17 Feb 2022	Kim, Mee (Rina)	210	E-mail with C. Febus, Proskauer team, and Board consultants regarding consultant engagement process (0.10); Review memorandum regarding same (0.20); E-mails with Board staff regarding same (0.10).	0.40	354.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Feb 2022	Perdiza, Andre F.	210	Attend weekly strategy call with Board (0.50); Call with PJT, Citi and others to discuss the HTA/Commonwealth loan agreement (1.20); Call with A. Piccirillo and C. Martinez to discuss the adjustments to the loan agreement (1.40); Review of the draft (1.30); Call with A. Piccirillo and C. Martinez regarding HTA plan and noncompliance with HTA trust agreement (0.40); Follow up E-mails with A. Piccirillo (0.20); Call with Y. Habenicht regarding same (0.50).	5.50	4,878.50
18 Feb 2022	Martinez, Carlos E.	210	Review and mark up internal draft of Commonwealth loan agreement.	0.70	620.90
18 Feb 2022	Piccirillo, Antonio N.	210	Review revised loan agreement and send changes to Perdiza (1.50); Prepare final draft of loan agreement for distribution to Board advisors (0.50).	2.00	1,774.00
18 Feb 2022	Kim, Mee (Rina)	210	Discussions with E. Barak, Proskauer team, J. El Koury and Board staff regarding consultant engagement process (0.70); E-mails with E. Barak and Proskauer team regarding same (0.20); E-mails with E. Barak, Proskauer team, and Board consultants regarding same (0.50).	1.40	1,241.80
18 Feb 2022	Perdiza, Andre F.	210	Final adjustments to Commonwealth/HTA loan agreement.	1.50	1,330.50
21 Feb 2022	Firestein, Michael A.	210	Review and draft e-mails to B. Rosen and PJT on HTA plan issues and GUC resolution (0.30); Multiple telephone conferences with B. Rosen on plan strategy on GUC and related issues (0.40); Telephone conference with B. Rosen and Willie at PJT on GUC settlement strategy (0.30).	1.00	887.00
22 Feb 2022	Firestein, Michael A.	210	Review UCC presentation on HTA claims in preparation for Board meeting (0.40).	0.40	354.80
22 Feb 2022	Weise, Steven O.	210	Review best interest analysis for plan regarding subordination issues.	2.30	2,040.10
22 Feb 2022	Kim, Mee (Rina)	210	E-mails with E. Barak, Proskauer team, and Board consultants regarding consultant engagement process (0.10).	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Feb 2022	Firestein, Michael A.	210	Telephone conference with B. Rosen on HTA plan and motion strategy (0.20); Partial review of HTA certified fiscal plan (0.80).	1.00	887.00
23 Feb 2022	Weise, Steven O.	210	Review best interest analysis for plan regarding subordination issues (1.50); Call with J. Levitan regarding best interest analysis (0.30).	1.80	1,596.60
24 Feb 2022	Firestein, Michael A.	210	Prepare for Board strategy session on HTA related issues (0.30).	0.30	266.10
24 Feb 2022	Martinez, Carlos E.	210	Review new draft of HTA/CW loan agreement.	1.30	1,153.10
24 Feb 2022	Weise, Steven O.	210	Review best interest analysis for plan regarding subordination issues.	2.30	2,040.10
25 Feb 2022	Bienenstock, Martin J.	210	Develop and research Board enforcement actions if HTA fails to raise tolls as per fiscal plan and Title III plan.	3.20	2,838.40
25 Feb 2022	Brenner, Guy	210	Assess issue regarding rate increase requirement in fiscal plan and enforcement of same.	0.60	532.20
25 Feb 2022	Firestein, Michael A.	210	Further review of HTA fiscal plan for litigation issues (0.40).	0.40	354.80
25 Feb 2022	Rappaport, Lary Alan	210	E-mails with M. Firestein, M. Triggs regarding HTA plan analysis, strategy (0.10).	0.10	88.70
25 Feb 2022	Ma, Steve	210	Follow up with local counsel regarding HTA plan questions.	0.20	177.40
25 Feb 2022	Weringa, Ashley M.	210	E-mails with B. Rosen and internal team relating to stipulation revisions.	0.20	177.40
28 Feb 2022	Martinez, Carlos E.	210	Review monoline markup to plan (1.90); E-mail discussions regarding comments with A. Perdiza (0.30).	2.20	1,951.40
28 Feb 2022	Kim, Mee (Rina)	210	E-mails with E. Barak, Proskauer team, and Board consultants regarding consultant engagement process (0.10).	0.10	88.70
Analysis and Strategy Sub-Total				105.10	\$93,223.70
General Administration – 212					
01 Feb 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	9.90	2,999.70
01 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of document collections in connection with claims litigation review.	2.40	727.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02 Feb 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	7.60	2,302.80
03 Feb 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	7.90	2,393.70
03 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claim materials and court records in connection with litigation claims review.	4.80	1,454.40
04 Feb 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	7.90	2,393.70
04 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims litigation collections to verify materials received and to identify cases needing supplemental data.	2.30	696.90
04 Feb 2022	Schaefer, Shealeen E.	212	Review dockets to identify and verify record cites in draft disclosure statement.	0.40	121.20
05 Feb 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	1.00	303.00
06 Feb 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining analysis of litigation claims.	2.00	606.00
07 Feb 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	0.20	60.60
07 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims litigation collections including proof of claim documents.	4.60	1,393.80
07 Feb 2022	Schaefer, Shealeen E.	212	Review claims litigation materials to assess for translations.	1.30	393.90
08 Feb 2022	Schaefer, Shealeen E.	212	Download and organize claim materials.	2.10	636.30
08 Feb 2022	Schaefer, Shealeen E.	212	Analyze workbook detailing all HTA claims.	3.20	969.60
09 Feb 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	1.90	575.70
09 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of workbook detailing all HTA claims to identify high-value claims and requests for materials.	3.70	1,121.10
11 Feb 2022	Schaefer, Shealeen E.	212	Analyze high-value claim materials to parse for key Spanish language materials.	4.90	1,484.70
11 Feb 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining analysis of litigation claims.	2.60	787.80
11 Feb 2022	Schaefer, Shealeen E.	212	Prepare e-mail to Targem Translations regarding additional materials for translation.	0.40	121.20

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13 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of high-value claim materials and examine key Spanish language materials.	4.20	1,272.60
14 Feb 2022	Oloumi, Nicole K.	212	Conduct research regarding HTA - 1998 reserve account agreement for R. Klein.	1.00	303.00
14 Feb 2022	Schaefer, Shealeen E.	212	E-mail with Targem Translations regarding materials for translation.	0.20	60.60
14 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims document collections to identify high-value claim details for incorporation into master tracking document.	1.40	424.20
15 Feb 2022	Schaefer, Shealeen E.	212	E-mail with Targem Translations regarding materials for translation.	0.10	30.30
15 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims collections to identify high-value claim details for incorporation into master tracking document.	0.90	272.70
16 Feb 2022	Schaefer, Shealeen E.	212	Analyze high-value claim materials to parse for key Spanish language materials.	1.80	545.40
17 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims collections to identify claim details for incorporation into master tracking document.	1.40	424.20
18 Feb 2022	Oloumi, Nicole K.	212	Research 1998 reserve account agreement for R. Klein.	0.70	212.10
22 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of claims collections to identify claim details for incorporation into master tracking document.	4.40	1,333.20
22 Feb 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	2.10	636.30
23 Feb 2022	Schaefer, Shealeen E.	212	Analysis of supplemental collection of case materials in connection with litigation review.	3.20	969.60
24 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of supplemental collection of case materials in connection with litigation review.	2.90	878.70
24 Feb 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining analysis of litigation claims.	2.80	848.40
25 Feb 2022	Schaefer, Shealeen E.	212	Update case records to incorporate recent communications.	0.30	90.90
25 Feb 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining analysis of litigation claims.	3.80	1,151.40
25 Feb 2022	Schaefer, Shealeen E.	212	Review claims litigation materials to assess for translations.	1.60	484.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
28 Feb 2022	Monforte, Angelo	212	Review HTA Title III docket and distribute solicitation motion per R. Klein.	0.10	30.30
28 Feb 2022	Schaefer, Shealeen E.	212	Call with L. Stafford regarding claims litigation task list.	0.10	30.30
28 Feb 2022	Schaefer, Shealeen E.	212	Continue analysis of supplemental collection of case materials in connection with litigation review.	3.20	969.60
General Administration Sub-Total				107.30	\$32,511.90

Plan of Adjustment and Disclosure Statement – 215

01 Feb 2022	Firestein, Michael A.	215	Review and draft e-mail to and from T. Mungovan and client on HTA plan schedule and strategy (0.40).	0.40	354.80
01 Feb 2022	Rosen, Brian S.	215	Review J. Roach memorandum regarding HTA plan (0.10); Memorandum to J. Roach regarding same (0.10); Revise HTA plan (0.30).	0.50	443.50
01 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.20	177.40
01 Feb 2022	Kim, Mee (Rina)	215	Review documents regarding HTA bonds and cash accounts.	2.40	2,128.80
01 Feb 2022	Klein, Reuven C.	215	Review latest version of HTA discovery and confirmation litigation scheduling procedures motion from J. Sazant.	1.00	887.00
01 Feb 2022	Ma, Steve	215	Review and revise HTA disclosure statement insert.	0.80	709.60
01 Feb 2022	Ma, Steve	215	Coordinate next steps for preparation of disclosure statement motions (0.20); Review draft disclosure statement motion (0.40).	0.60	532.20
01 Feb 2022	Perdiza, Andre F.	215	Adjustments to the disclosure statement following comments by A. Piccirillo and C. Martinez.	2.00	1,774.00
01 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma, L. Stafford, J. Alonzo, M. Wheat, and R. Klein regarding solicitation procedures.	0.20	177.40
01 Feb 2022	Sosa, Javier F.	215	Review and tag documents received from HTA/Board advisors regarding status of HTA cash accounts for production to dataroom in support of HTA plan of adjustment.	2.50	2,217.50
01 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to status and updates relating to disclosure statement.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.70	620.90
02 Feb 2022	Firestein, Michael A.	215	Review O'Neill correspondence on HTA structural issues vis a vis plan (0.10).	0.10	88.70
02 Feb 2022	Martinez, Carlos E.	215	Review and mark up of disclosure statement for HTA (2.20); Call A. Piccirillo and A. Perdiza regarding same (1.00); Review and comment on new draft of disclosure statement (0.30).	3.50	3,104.50
02 Feb 2022	Mervis, Michael T.	215	Review and comment on further revised minimum liquidity section of draft disclosure statement.	1.10	975.70
02 Feb 2022	Piccirillo, Antonio N.	215	Review new draft of HTA disclosure statement incorporating comments (1.50); Conference call with C. Martinez and A. Perdiza to discuss comments to disclosure statement (1.00); Review revised disclosure statement for distribution to restructuring groups (0.50).	3.00	2,661.00
02 Feb 2022	Rosen, Brian S.	215	Review draft HTA indenture (0.90).	0.90	798.30
02 Feb 2022	Alonzo, Julia D.	215	Call with S. Ma, M. Wheat, L. Stafford, and R. Klein regarding HTA disclosure statement motions.	0.40	354.80
02 Feb 2022	Stafford, Laura	215	Call with J. Alonzo, R. Klein, M. Wheat, and S. Ma regarding HTA plan preparation (0.40).	0.40	354.80
02 Feb 2022	Kim, Mee (Rina)	215	Review documents regarding HTA bonds and cash accounts (1.20); E-mails with Ernst Young team regarding same (0.40); E-mails with M. Mervis and Proskauer team regarding same (0.10); E-mails with M. Mervis and Proskauer team regarding minimum cash and liquidity section (0.20); Revise memorandum regarding same (1.10).	3.00	2,661.00
02 Feb 2022	Klein, Reuven C.	215	Meeting with S. Ma and team regarding discovery and confirmation litigation scheduling procedures motion (0.40).	0.40	354.80
02 Feb 2022	Ma, Steve	215	Follow up on various questions regarding HTA disclosure statement.	0.20	177.40
02 Feb 2022	Ma, Steve	215	Call with L. Stafford and Proskauer team regarding HTA disclosure statement motions.	0.40	354.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02 Feb 2022	Perdiza, Andre F.	215	Call with A. Piccirillo and C. Martinez to discuss the disclosure statement (1.00); Drafting of adjusted version of the disclosure statement (3.00).	4.00	3,548.00
02 Feb 2022	Sazant, Jordan	215	Meeting with S. Ma, J. Alonzo, L. Stafford, M. Wheat, and R. Klein regarding solicitation procedures.	0.40	354.80
02 Feb 2022	Sosa, Javier F.	215	Review and revise full draft of HTA litigation summaries for inclusion in HTA disclosure statement.	2.30	2,040.10
02 Feb 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.20	177.40
02 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	3.00	2,661.00
02 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to updates to disclosure statement.	0.10	88.70
02 Feb 2022	Weringa, Ashley M.	215	E-mails with J. Hoffman relating to cite-check of disclosure statement.	0.10	88.70
03 Feb 2022	Rosen, Brian S.	215	Conference call with Dechert regarding HTA plan timing (0.10); Revise HTA plan (1.20); Finish review of HTA indenture (0.80).	2.10	1,862.70
03 Feb 2022	Kim, Mee (Rina)	215	E-mails with M. Mervis and J. Peterson regarding disclosure statement minimum cash discussion (0.20); Revise memorandum regarding same (0.40); E-mails with J. Peterson and Ernst Young team regarding same (0.10); Review documents regarding HTA cash accounts (2.60); Revise memorandum regarding same (2.80); E-mails with Ernst Young team regarding same (0.30); E-mails with M. Mervis and J. Peterson regarding same (0.10).	6.50	5,765.50
03 Feb 2022	Ma, Steve	215	Review section of draft HTA disclosure statement.	0.90	798.30
03 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and C. Johnson regarding solicitation.	0.20	177.40
04 Feb 2022	Levitan, Jeffrey W.	215	Analyze McKinsey comments to best interest chart (0.40); E-mail J. Esses regarding best interest issues (0.30).	0.70	620.90
04 Feb 2022	Rosen, Brian S.	215	Revise HTA plan (0.50).	0.50	443.50
04 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.50	443.50

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04 Feb 2022	Kim, Joan	215	Review and revise HTA disclosure statement.	0.40	354.80
04 Feb 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding disclosure statement cash accounts review (0.20); E-mails with J. Peterson and Ernst Young team regarding disclosure statement minimum cash section (0.10).	0.30	266.10
04 Feb 2022	Osaben, Libbie B.	215	E-mail S. Ma and A. Weringa regarding the 365(d)(4) summary.	0.10	88.70
04 Feb 2022	Sazant, Jordan	215	E-mails with J. Sosa regarding disclosure statement.	0.10	88.70
04 Feb 2022	Sosa, Javier F.	215	Review drafts of HTA litigation summaries for inclusion in HTA disclosure statement (3.40); Organize outstanding questions and issues from HTA litigation summaries (1.30); E-mail to restructuring group for feedback and responses (0.10).	4.80	4,257.60
04 Feb 2022	Volin, Megan R.	215	Review McKinsey comments to best interests test (0.20).	0.20	177.40
04 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma and L. Osaben relating to updates to disclosure statement.	0.10	88.70
05 Feb 2022	Firestein, Michael A.	215	Review multiple Board correspondence to government regarding HTA fiscal plan revisions (0.20).	0.20	177.40
05 Feb 2022	Levitan, Jeffrey W.	215	Review McKinsey comments to best interest chart, review fiscal plan correspondence.	0.50	443.50
05 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.20	177.40
05 Feb 2022	Klein, Reuven C.	215	Review McKinsey's comments to draft of HTA best interests test analysis in advance of Sunday's meeting.	0.70	620.90
05 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.20	177.40
06 Feb 2022	Levitan, Jeffrey W.	215	Review best interest chart (0.30); Call with J. Esses and team regarding best interest assumptions (1.00).	1.30	1,153.10

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06 Feb 2022	Mervis, Michael T.	215	Review McKinsey edits to best interest test legal assumptions chart (0.30); Video conference with J. Levitan, J. Esses and R. Klein regarding same (1.00); Review/revise schedule of restriction status of accounts (0.40); Review/revise narrative description of cash restriction analysis (1.60).	3.30	2,927.10
06 Feb 2022	Esses, Joshua A.	215	Call with M. Mervis and team on HTA best interests test assumptions chart (1.00); Respond to e-mails from R. Klein on HTA bonds (0.20).	1.20	1,064.40
06 Feb 2022	Kim, Mee (Rina)	215	E-mail with M. Mervis and J. Peterson regarding HTA disclosure statement sections (0.10); Review documents regarding same (0.70).	0.80	709.60
06 Feb 2022	Klein, Reuven C.	215	Draft questions discussed during meeting regarding HTA best interest test.	0.60	532.20
06 Feb 2022	Klein, Reuven C.	215	Attend meeting with J. Levitan and team regarding HTA best interest test.	1.00	887.00
06 Feb 2022	Volin, Megan R.	215	Call with J. Levitan, M. Mervis, J. Esses, and R. Klein regarding McKinsey comments to best interest test chart (1.00); Review bond documents for best interest test (1.20).	2.20	1,951.40
06 Feb 2022	Volin, Megan R.	215	E-mails with J. Esses and R. Klein regarding best interest test questions.	0.20	177.40
07 Feb 2022	Levitan, Jeffrey W.	215	Review H. Bauer e-mail, OMB Act regarding eminent domain claims (0.30); Review HTA claim analysis (0.30); E-mails R. Klein regarding document analysis (0.20).	0.80	709.60
07 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.10	88.70
07 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Sosa and Proskauer team regarding disclosure statement supporting documents (0.10); E-mails with Ernst Young team regarding minimum cash section (0.10); Review memorandum regarding same (0.70); E-mails with A. Weringa and Proskauer team regarding various disclosure statement sections (0.10); Review documents regarding same (0.60).	1.60	1,419.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Feb 2022	Klein, Reuven C.	215	Call T. Singer regarding HTA bond documentation.	0.10	88.70
07 Feb 2022	Klein, Reuven C.	215	Research the subordination status of HTA bondholders for best interest test purposes (2.90).	2.90	2,572.30
07 Feb 2022	Ma, Steve	215	Review and comment on draft solicitation procedures motion.	5.80	5,144.60
07 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma regarding solicitation procedures.	0.10	88.70
07 Feb 2022	Sosa, Javier F.	215	Finalize draft of summary of litigation involving HTA and HTA bonds for inclusion in HTA disclosure statement.	2.20	1,951.40
07 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	2.20	1,951.40
07 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma and T. Meyer relating to status of disclosure statement.	0.10	88.70
08 Feb 2022	Levitan, Jeffrey W.	215	Review revise best interest chart, call with J. Esses regarding same (0.30); Prepare for call with McKinsey (0.30); Participate in call with O. Shah and team regarding best interest (0.80); Review cash analysis, e-mails R. Kim (0.50); Review document analysis, e-mails R. Klein (0.40); Review bridge document analysis, e-mails M. Volin regarding same (0.40).	2.70	2,394.90
08 Feb 2022	Mervis, Michael T.	215	Correspondence with R. Kim regarding cash restriction issues (0.20); Video conference with McKinsey, J. Esses, R. Klein, J. Levitan, M. Volin, S. Ma regarding HTA best interest test legal assumptions chart (0.80); Further revisions to disclosure statement draft regarding cash issues (0.80).	1.80	1,596.60
08 Feb 2022	Rosen, Brian S.	215	Conference call with A. Piccirillo et al., regarding HTA indenture issues (0.50); Revise HTA plan (0.60); Teleconference with D. Brownstein regarding same (0.40).	1.50	1,330.50
08 Feb 2022	Esses, Joshua A.	215	Call with R. Klein on HTA best interests test assumptions chart (0.20); Draft HTA best interest test assumptions chart (0.10); Call with McKinsey and team regarding same (0.80).	1.10	975.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08 Feb 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding HTA cash accounts (0.70); Review documents regarding same (0.40); Revise draft memoranda on cash accounts (1.50); E-mails with M. Mervis and J. Peterson regarding same (0.40); E-mails with M. Mervis and J. Levitan regarding same (1.00); E-mail with S. Ma, J. Peterson, and A. Weringa regarding various sections of disclosure statement (0.20); Revise same sections (1.70); Revise memorandum on minimum cash and liquidity (1.00); E-mails with M. Mervis regarding same (0.20).	7.10	6,297.70
08 Feb 2022	Klein, Reuven C.	215	Review updated best interest test chart in preparation of meeting with McKinsey.	0.30	266.10
08 Feb 2022	Klein, Reuven C.	215	Research the subordination status of HTA bondholders for best interest test purposes (1.70); Call to J. Esses confirming findings (0.20); Draft document to team outlining findings (0.60).	2.50	2,217.50
08 Feb 2022	Klein, Reuven C.	215	Meeting with McKinsey regarding HTA best interest test.	0.80	709.60
08 Feb 2022	Ma, Steve	215	Call with J. Esses and McKinsey team regarding HTA best interest analysis.	0.80	709.60
08 Feb 2022	Perdiza, Andre F.	215	Call with Nixon and others to discuss contents of the HTA trust agreement.	0.50	443.50
08 Feb 2022	Seyarto Flores, Briana M.	215	Send out HTA disclosure statement update for litigation tracker charts for 2/3 and 2/4.	0.10	88.70
08 Feb 2022	Volin, Megan R.	215	Review bond documents for best interest test analysis (2.10); E-mails with J. Levitan, M. Mervis, S. Ma, J. Esses, and R. Klein regarding best interest test issues (0.40); Review R. Klein analysis of best interest test issues (0.40); Call with McKinsey, J. Levitan, M. Mervis, S. Ma, J. Esses, and R. Klein regarding best interest test (0.80).	3.70	3,281.90
08 Feb 2022	Weringa, Ashley M.	215	E-mails with M. Volin, S. Ma, R. Kim and J. Esses relating to status of disclosure statement.	0.20	177.40
09 Feb 2022	Bienenstock, Martin J.	215	Review HTA plan and ancillary docs.	6.30	5,588.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09 Feb 2022	Levitan, Jeffrey W.	215	Prepare list of follow up best interest issues (0.40); Call with S. Weise regarding best interest issues (0.80); E-mails S. Weise regarding best interest issues (0.50).	1.70	1,507.90
09 Feb 2022	Mervis, Michael T.	215	Review R. Klein and M. Volin analysis of best interest test legal issues.	0.70	620.90
09 Feb 2022	Rosen, Brian S.	215	Teleconference with A. Piccirillo regarding HTA indenture issues (0.30); Conference call with L. Despina, et al., regarding plan/GUC issues (0.40); Revise HTA plan (1.90).	2.60	2,306.20
09 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan (1.50); Call with J. Levitan regarding same (0.80).	2.30	2,040.10
09 Feb 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.70	620.90
09 Feb 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding cash accounts and best interest test analysis (0.30); E-mails with Ernst Young team regarding cash accounts memorandum (0.10); Review same memorandum (0.40).	0.80	709.60
09 Feb 2022	Klein, Reuven C.	215	Incorporate latest comments into system version of the HTA approval motion.	2.30	2,040.10
09 Feb 2022	Ma, Steve	215	Review solicitation procedures motion and follow up with additional comments.	0.50	443.50
09 Feb 2022	Ma, Steve	215	Review and follow up on various questions regarding litigation summaries for HTA disclosure statement.	2.10	1,862.70
09 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and R. Klein regarding solicitation procedures.	0.20	177.40
09 Feb 2022	Seyarto Flores, Briana M.	215	Send update to HTA disclosure statement from daily litigation update for 2/9/2022.	0.10	88.70
09 Feb 2022	Sosa, Javier F.	215	Finalize draft of summary of litigation involving HTA and HTA bonds for inclusion in HTA disclosure statement.	4.50	3,991.50
09 Feb 2022	Volin, Megan R.	215	Review and summarize Metropistas documents for best interests test analysis.	4.20	3,725.40
09 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	1.30	1,153.10

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10 Feb 2022	Levitan, Jeffrey W.	215	E-mails R. Kim regarding cash analysis (0.30); Calls with R. Klein regarding resolution analysis (0.30); Review resolution provisions regarding reserve accounts (0.80); E-mails R. Klein regarding resolution analysis (0.70).	2.10	1,862.70
10 Feb 2022	Mervis, Michael T.	215	Review further M. Volin analysis of best interest test issues (0.20); Correspondence with J. Levitan and R. Kim regarding same (0.10).	0.30	266.10
10 Feb 2022	Rosen, Brian S.	215	Review Nixon draft HTA indenture (0.90); Memorandum to Citi, PJT, et al., regarding same (0.10); Revise HTA plan (2.10); Call with S. Ma regarding HTA disclosure statement (0.20).	3.30	2,927.10
10 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan.	1.30	1,153.10
10 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.40	354.80
10 Feb 2022	Jones, Erica T.	215	E-mail L. Stafford and J. Sosa regarding HTA disclosure statement (0.20).	0.20	177.40
10 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.30); E-mails with M. Mervis and Proskauer team regarding same (0.60); Review documents regarding same (1.20).	2.10	1,862.70
10 Feb 2022	Klein, Reuven C.	215	Review the 68 and 98 resolutions to determine which accounts at BNY are used to pay the bonds (2.70); Calls with J. Levitan regarding same (0.30).	3.00	2,661.00
10 Feb 2022	Klein, Reuven C.	215	Draft non-voting notice for HTA disclosure statement.	0.40	354.80
10 Feb 2022	Ma, Steve	215	Review and revise draft HTA disclosure statement.	4.60	4,080.20
10 Feb 2022	Ma, Steve	215	Call with B. Rosen regarding HTA disclosure statement.	0.20	177.40
10 Feb 2022	Ma, Steve	215	Call with Prime Clerk regarding HTA disclosure statement solicitation.	0.10	88.70
10 Feb 2022	Ma, Steve	215	Call with A. Weringa regarding HTA disclosure statement.	0.10	88.70
10 Feb 2022	Sazant, Jordan	215	E-mails with R. Klein and C. Johnson regarding solicitation procedures.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Feb 2022	Sosa, Javier F.	215	Finalize draft of summary of litigation involving HTA and HTA bonds for inclusion in HTA disclosure statement.	1.70	1,507.90
10 Feb 2022	Weringa, Ashley M.	215	Phone call with S. Ma relating to status of disclosure statement.	0.10	88.70
10 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (5.50); E-mails with S. Ma relating to same (0.20).	5.70	5,055.90
10 Feb 2022	Weringa, Ashley M.	215	E-mails with E. Heath relating to status and updates on disclosure statement.	0.20	177.40
10 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma and internal litigation team relating to status of disclosure statement.	0.10	88.70
11 Feb 2022	Levitan, Jeffrey W.	215	Attend call with O. Shah and team regarding cash analysis (0.40); E-mails R. Kim and R. Klein regarding document analysis (0.50); Review bank account provisions of bond resolutions (0.90).	1.80	1,596.60
11 Feb 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan and J. Esses regarding best interest test/cash issues.	0.50	443.50
11 Feb 2022	Rosen, Brian S.	215	Review S. Ma memorandum regarding disclosure statement (0.10); Teleconference with N. Jaresko regarding same (0.20); Memorandum to S. Ma regarding same (0.10); Teleconference with S. Ma regarding same (0.20).	0.60	532.20
11 Feb 2022	Esses, Joshua A.	215	Call with McKinsey on HTA cash balances.	0.40	354.80
11 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan and Proskauer team regarding best interests test analysis (0.10); Videoconference with J. Levitan, Proskauer team, and McKinsey team regarding same (0.40).	0.50	443.50
11 Feb 2022	Klein, Reuven C.	215	Research the subordination status of '98 bonds (1.70); Discussion with E. Stevens regarding bond resolution and assignment (1.20).	2.90	2,572.30
11 Feb 2022	Ma, Steve	215	Review and finalize interim draft of HTA disclosure statement for distribution to certain parties.	2.40	2,128.80
11 Feb 2022	Perdiza, Andre F.	215	Call with A. Piccirillo and C. Martinez to discuss updated draft of HTA Master trust agreement sent by Nixon Peabody.	0.80	709.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Feb 2022	Weringa, Ashley M.	215	E-mails with R. Kim relating to disclosure statement status and updates.	0.10	88.70
11 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (1.90); E-mail S. Ma relating to same (0.20).	2.10	1,862.70
11 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to status and updates of disclosure statement.	0.10	88.70
11 Feb 2022	Weringa, Ashley M.	215	E-mails with E. Heath relating to disclosure statement status and updates.	0.10	88.70
12 Feb 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding HTA Indenture issues (0.40); Review Nixon draft regarding same (1.20); Revise HTA plan regarding same (0.80).	2.40	2,128.80
12 Feb 2022	Kim, Mee (Rina)	215	E-mail with S. Ma and A. Weringa regarding draft disclosure statement sections (0.10); E-mails with Ernst Young team regarding cash accounts (0.70); Review documents regarding same (1.70).	2.50	2,217.50
13 Feb 2022	Gerkis, James P.	215	Correspondence with A. Piccirillo regarding HTA trust agreement (0.10).	0.10	88.70
13 Feb 2022	Rosen, Brian S.	215	Review A. Piccirillo comments to HTA indenture (0.60).	0.60	532.20
13 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan.	2.50	2,217.50
14 Feb 2022	Levitan, Jeffrey W.	215	Review revised best interest chart (0.20); Prepare for McKinsey call (0.30); Outline best interest issues and analysis (0.70); Participate in call with O. Shah and team regarding best interest (0.50); E-mails with S. Weise regarding best interest issues (0.30); E-mails with R. Kim, E. Stevens regarding best interest issues (0.30); E-mails with S. Ma regarding disclosure statement (0.10); Begin review of disclosure statement (0.70).	3.10	2,749.70
14 Feb 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, M. Volin, S. Ma, J. Esses, R. Klein regarding best interest test legal assumptions.	0.50	443.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Feb 2022	Rosen, Brian S.	215	Conference call with Board, et al., regarding HTA plan issues (0.50); Review A. Figueroa memorandum regarding HTA terms (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review draft HTA indenture (1.80); Revise HTA plan (1.70).	4.20	3,725.40
14 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan.	3.30	2,927.10
14 Feb 2022	Kim, Mee (Rina)	215	E-mail with Ernst Young team regarding draft cash accounts section (0.10); Revise same draft memorandum (0.80).	0.90	798.30
14 Feb 2022	Klein, Reuven C.	215	Review Resolution 98-31 for reserve account issues (0.20); Call with T. Singer regarding "Reserve Account Agreement" (0.10); Review reserve account agreement (1.20).	1.50	1,330.50
14 Feb 2022	Klein, Reuven C.	215	Attend meeting with McKinsey and HTA team regarding best interest test analysis.	0.50	443.50
14 Feb 2022	Ma, Steve	215	Call with McKinsey regarding HTA best interest test report.	0.40	354.80
14 Feb 2022	Ma, Steve	215	Call with Ernst Young regarding HTA disclosure statement.	0.10	88.70
14 Feb 2022	Sosa, Javier F.	215	Review final set of HTA cash account backup documents for production (0.30); E-mails with E. Chernus discussing production format (0.30).	0.60	532.20
14 Feb 2022	Stevens, Elliot R.	215	Review HTA subordination issues (0.40); E-mails with J. Levitan, others, relating to same (0.30).	0.70	620.90
14 Feb 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
14 Feb 2022	Volin, Megan R.	215	Review revised draft best interests test chart (0.10); Call with McKinsey and Proskauer team regarding best interests test (0.50).	0.60	532.20
14 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to status and updates of disclosure statement.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Feb 2022	Levitan, Jeffrey W.	215	Review cash analysis, e-mails R. Kim regarding same (0.40); E-mails with R. Klein regarding debt analysis (0.20); Prepare agenda for team call (0.30); Review DRA decision (0.80); Prepare for call (0.20); Call with S. Weise and team regarding best interest analysis (0.80); Review disclosure statement (1.80); E-mails E. Stevens regarding debt analysis (0.20).	4.70	4,168.90
15 Feb 2022	Mervis, Michael T.	215	Video conference with J. Levitan, R. Klein, J. Esses, E. Stevens and S. Weise, R. Kim regarding best interest test issues.	0.80	709.60
15 Feb 2022	Rosen, Brian S.	215	Review N. Jaresko memorandum regarding HTA disclosure statement (0.10); Memorandum to N. Jaresko regarding same (0.10); Conference call with Board regarding HTA fiscal plan issues (0.70); Review revised HTA Indenture (0.80).	1.70	1,507.90
15 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan (2.50); Call with J. Esses and team regarding same (0.80).	3.30	2,927.10
15 Feb 2022	Kim, Mee (Rina)	215	E-mails with M. Mervis regarding draft minimum cash and liquidity analysis (0.20); Review draft memorandum regarding same (0.60); E-mails with J. Levitan, Proskauer team and McKinsey team regarding best interests test analysis (0.10); Draft memorandum regarding same (1.20); Revise memorandum regarding cash accounts (0.90); E-mails with M. Mervis regarding same (0.10); Videoconference with J. Levitan and Proskauer team regarding best interests test analysis (1.00); E-mails with J. Levitan and Proskauer team regarding same (0.60); Review documents regarding same (0.90).	5.60	4,967.20
15 Feb 2022	Klein, Reuven C.	215	Attend HTA best interest test meeting with J. Levitan and team (0.80); Review HTA cash account chart and determining if reserve accounts are senior or subordinated (0.90); Review latest HTA best interest test chart (0.40).	2.10	1,862.70
15 Feb 2022	Ma, Steve	215	Review HTA disclosure statement for outstanding items.	0.60	532.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Feb 2022	Stevens, Elliot R.	215	Conference call with S. Weise, J. Levitan, R. Klein, others, relating to HTA best interests test (1.00).	1.00	887.00
15 Feb 2022	Stevens, Elliot R.	215	E-mails with J. Levitan, S. Weise, others, relating to HTA best interests test (0.40).	0.40	354.80
15 Feb 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement.	0.10	88.70
15 Feb 2022	Weringa, Ashley M.	215	Review e-mails with S. Ma and M. Volin relating to status of disclosure statement.	0.10	88.70
16 Feb 2022	Levitan, Jeffrey W.	215	Review revised best interest chart, e-mail J. Esses regarding same (0.50); E-mails J. Collins regarding best interest (0.10); E-mails with R. Klein regarding debt analysis (0.20).	0.80	709.60
16 Feb 2022	Rosen, Brian S.	215	Memorandum to PJT, et al., regarding HTA bond recoveries (0.10); Teleconference with L. Weetman regarding same (0.20); Revise HTA plan (2.20); Review PJT recoveries (0.30); Revise HTA plan (0.80); Teleconference with A. Piccirillo regarding HTA indenture (0.40); Review V. Wong memorandum regarding indenture distribution (0.10); Memorandum to V. Wong regarding same (0.10).	4.20	3,725.40
16 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan.	3.30	2,927.10
16 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan and Proskauer team regarding best interests test analysis (0.10); E-mails with J. Levitan, Proskauer team, and McKinsey team regarding same (0.10); E-mails with Ernst Young team regarding cash accounts (0.20); E-mails with S. Ma, A. Weringa and Ernst Young team regarding fiscal plan discussion section (0.10).	0.50	443.50
16 Feb 2022	Klein, Reuven C.	215	Determine seniority and subordination of stated reserve accounts in the HTA cash account chart (1.70); Review McKinsey's power point outlining waterfall assumptions (0.20).	1.90	1,685.30
16 Feb 2022	Sazant, Jordan	215	E-mails with A. Weringa regarding plan filing schedule.	0.10	88.70
16 Feb 2022	Weringa, Ashley M.	215	E-mails with J. Weaver and S. Ma relating to updates to disclosure statement.	0.20	177.40

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17 Feb 2022	Bienenstock, Martin J.	215	Review HTA plan and related docs.	3.80	3,370.60
17 Feb 2022	Levitan, Jeffrey W.	215	E-mail J. Collins, call with J. Esses regarding best interest (0.30); Analyze McKinsey best interest charts (0.50); Review draft disclosure statement, prepare list of comments (2.80).	3.60	3,193.20
17 Feb 2022	Mervis, Michael T.	215	Review further Ernst Young edits to cash discussion in draft HTA disclosure statement.	0.60	532.20
17 Feb 2022	Rosen, Brian S.	215	Conference call with Board regarding HTA strategy/plan (0.40); Revise HTA plan (2.70); Memorandum to creditors regarding same (0.20); Memorandum to J. Cacho regarding same (0.10); Memorandum to M. Firestein, et al. regarding same (0.10); Teleconference with M. Firestein regarding same (0.50); Memorandum to S. Ma regarding confirmation order (0.10); Teleconference with S. Ma regarding same (0.30).	4.40	3,902.80
17 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart (0.80); Call with J. Levitan regarding same (0.10).	0.90	798.30
17 Feb 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding minimum cash and liquidity analysis section (0.10); Revise memorandum regarding same (0.70); E-mails with J. Levitan and Proskauer team regarding best interests test analysis (0.10); E-mails with M. Mervis regarding cash accounts (0.10); Revise memorandum regarding same (0.60).	1.60	1,419.20
17 Feb 2022	Klein, Reuven C.	215	Review Board's HTA best interest test bond waterfall PowerPoint.	0.20	177.40
17 Feb 2022	Ma, Steve	215	Revise draft summary of plan releases for disclosure statement.	4.30	3,814.10
17 Feb 2022	Ma, Steve	215	Review and analyze revised HTA plan.	1.40	1,241.80
17 Feb 2022	Meyer, Tony R.	215	Review changes to HTA plan.	0.80	709.60
17 Feb 2022	Sazant, Jordan	215	E-mail with S. Ma regarding plan.	0.10	88.70
17 Feb 2022	Skrzynski, Matthew A.	215	Review new plan in support of disclosure statement revisions.	0.20	177.40

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17 Feb 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.20	177.40
17 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma and team relating to status and updates to disclosure statement.	0.20	177.40
18 Feb 2022	Levitan, Jeffrey W.	215	Prepare for call with McKinsey (0.20); Call with J. Collins and team regarding best interest (1.10); E-mail R. Kim regarding cash (0.10); Review S. Weise, J. Esses e-mail regarding best interest, revised assumption chart (0.50).	1.90	1,685.30
18 Feb 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, R. Klein, J. Esses regarding best interest test issues (1.10); Follow-up correspondence with R. Kim regarding same and cash restriction issues (0.20).	1.30	1,153.10
18 Feb 2022	Rosen, Brian S.	215	Review HTA indenture draft (1.10).	1.10	975.70
18 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	1.30	1,153.10
18 Feb 2022	Kim, Mee (Rina)	215	Videoconference with J. Levitan, Proskauer team and McKinsey team regarding best interests test analysis (1.10); E-mails with J. Levitan and Proskauer team regarding same (0.60); Review bond resolutions regarding same (0.50); E-mails with J. Levitan, Proskauer team, and O'Neill team regarding same (0.10); E-mails with M. Mervis regarding same (0.50); E-mails with M. Mervis regarding cash accounts (0.10); Revise memorandum regarding same (0.60); E-mails with Ernst Young team regarding same (0.40); E-mails with A. Weringa and S. Ma regarding same (0.20).	4.10	3,636.70
18 Feb 2022	Klein, Reuven C.	215	Attend HTA best interest test meeting with McKinsey.	1.10	975.70
18 Feb 2022	Klein, Reuven C.	215	Reserve account research for J. Levitan.	0.90	798.30
18 Feb 2022	Ma, Steve	215	Call with J. Esses, Proskauer team, and McKinsey regarding HTA best interest test analysis.	1.10	975.70
18 Feb 2022	Ma, Steve	215	Call and e-mails with A. Weringa regarding HTA stipulation for Commonwealth plan implementation.	0.30	266.10

Client Name	FOMB (33260)	Exhibit B	Page 41 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and C. Johnson regarding solicitation.	0.10	88.70
18 Feb 2022	Weringa, Ashley M.	215	E-mails with S. Ma and R. Kim relating to status and updates of disclosure statement draft.	0.20	177.40
19 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	3.30	2,927.10
20 Feb 2022	Rosen, Brian S.	215	Revise HTA plan (0.90).	0.90	798.30
20 Feb 2022	Ma, Steve	215	Follow up with Prime Clerk regarding on-site collection locations for solicitation of HTA plan.	0.10	88.70
20 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and C. Johnson regarding solicitation.	0.10	88.70
21 Feb 2022	Mungovan, Timothy W.	215	Call with N. Jaresko regarding revisions to HTA fiscal plan (0.40).	0.40	354.80
21 Feb 2022	Mungovan, Timothy W.	215	Begin to revise draft HTA fiscal plan (0.60).	0.60	532.20
21 Feb 2022	Rosen, Brian S.	215	Teleconference with M. Firestein regarding claims/UCC plan demand (0.40); Teleconference with W. Evarts regarding same (0.20); Conference call with W. Evarts, et al., regarding same (0.40).	1.00	887.00
21 Feb 2022	Ma, Steve	215	Call with Ernst Young regarding HTA disclosure statement.	0.10	88.70
21 Feb 2022	Seyarto Flores, Briana M.	215	Draft and send updates for HTA disclosure statement from daily litigation chart tracker for 2/17 and 2/18.	0.10	88.70
22 Feb 2022	Levitan, Jeffrey W.	215	Review and note comments on revised draft plan.	1.90	1,685.30
22 Feb 2022	Mungovan, Timothy W.	215	Revise draft revised HTA fiscal plan (3.20).	3.20	2,838.40
22 Feb 2022	Mungovan, Timothy W.	215	Further revisions to chapters 11 and 12 of draft revised HTA fiscal plan (1.20).	1.20	1,064.40
22 Feb 2022	Mungovan, Timothy W.	215	E-mails with R. Collazo regarding further revisions to chapters 11 and 12 of draft revised HTA fiscal plan (0.30).	0.30	266.10
22 Feb 2022	Mungovan, Timothy W.	215	E-mails with N. Jaresko, A. Zapata, and C. Chavez regarding revisions to draft revised HTA fiscal plan (0.20).	0.20	177.40
22 Feb 2022	Mungovan, Timothy W.	215	Call with A. Zapata regarding revisions to HTA fiscal plan (0.10).	0.10	88.70
22 Feb 2022	Rosen, Brian S.	215	Review issues list regarding HTA plan (0.40); Revise plan (0.30).	0.70	620.90

Client Name	FOMB (33260)	Exhibit B	Page 42 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team and McKinsey team regarding best interests test analysis (0.10).	0.10	88.70
22 Feb 2022	Ma, Steve	215	Review and sign off on revisions to HTA disclosure statement.	0.60	532.20
22 Feb 2022	Skrzynski, Matthew A.	215	Review revisions to HTA plan in support of revisions to disclosure statement.	0.50	443.50
22 Feb 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni relating to updates to disclosure statement.	0.20	177.40
22 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (0.10); E-mails with S. Ma relating to status and updates (0.10).	0.20	177.40
22 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.70	620.90
23 Feb 2022	Levitan, Jeffrey W.	215	E-mail R. Klein regarding best interest document review and review document analysis (0.50); Call with S. Weise regarding best interest analysis (0.30); Review revised best interest analysis, e-mail and call with J. Esses regarding same (0.30).	1.10	975.70
23 Feb 2022	Mervis, Michael T.	215	Review internal correspondence regarding best interest test issues (0.30); Review further revised best interest test assumptions chart (0.50).	0.80	709.60
23 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart (0.60); Call with J. Levitan regarding same (0.10).	0.70	620.90
23 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan and Proskauer team regarding best interests test analysis (0.70); E-mails with J. Levitan, Proskauer team, and McKinsey team regarding same (0.20); E-mails with S. Ma and A. Weringa regarding minimum cash and liquidity analysis (0.10); E-mails with S. Ma, A. Weringa, and Ernst Young team regarding disclosure statement draft (0.10); E-mails with M. Mervis regarding same (0.10).	1.20	1,064.40
23 Feb 2022	Klein, Reuven C.	215	Review 1998 HTA bond resolution for purposes of determining bond subordination for HTA best interest test analysis.	1.10	975.70

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Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Feb 2022	Ma, Steve	215	Follow up on various outstanding items for HTA disclosure statement.	0.30	266.10
23 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and C. Johnson regarding solicitation.	0.10	88.70
23 Feb 2022	Skrzynski, Matthew A.	215	Revise HTA disclosure statement pursuant to draft plan revisions.	5.70	5,055.90
23 Feb 2022	Volin, Megan R.	215	Review revised best interest test chart (0.40); Revise sections of disclosure statement (0.90); E-mails with M. Skrzynski regarding disclosure statement (0.10).	1.40	1,241.80
23 Feb 2022	Weringa, Ashley M.	215	Review e-mails between R. Kim and S. Ma relating to status and updates of disclosure statement.	0.10	88.70
23 Feb 2022	Weringa, Ashley M.	215	Review e-mails from J. Weaver and S. Ma relating to status and updates to disclosure statement.	0.10	88.70
24 Feb 2022	Levitan, Jeffrey W.	215	Review comments to assumption chart, e-mails J. Esses regarding same.	0.40	354.80
24 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.20).	0.20	177.40
24 Feb 2022	Ma, Steve	215	Call with B. Rosen regarding HTA solicitation.	0.20	177.40
24 Feb 2022	Ma, Steve	215	Follow up with Prime Clerk regarding on-island ballot collection sites.	0.10	88.70
24 Feb 2022	Perdiza, Andre F.	215	Review of HTA loan agreement.	2.00	1,774.00
24 Feb 2022	Sazant, Jordan	215	E-mails with S. Ma and C. Johnson regarding solicitation.	0.20	177.40
24 Feb 2022	Skrzynski, Matthew A.	215	Revise disclosure statement reflecting changes to draft plan.	0.20	177.40
24 Feb 2022	Weringa, Ashley M.	215	Review e-mails between S. Ma and M. Skrzynski relating to updates to disclosure statement.	0.10	88.70
24 Feb 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.30	266.10
25 Feb 2022	Levitan, Jeffrey W.	215	E-mails with McKinsey and review comments to assumption chart (0.50); Review draft trust agreement for toll entity (1.60).	2.10	1,862.70
25 Feb 2022	Rosen, Brian S.	215	Review Monoline comments to plan (2.40); Teleconference with D. Brownstein regarding same (0.30).	2.70	2,394.90
25 Feb 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.40	354.80

Client Name	FOMB (33260)	Exhibit B	Page 44 of 281	Invoice Date	21 Mar 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
25 Feb 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.30); E-mails with J. Levitan and Proskauer team regarding same (0.10).	0.40	354.80
25 Feb 2022	Klein, Reuven C.	215	Review latest version of the HTA best interest test assumptions chart.	0.10	88.70
25 Feb 2022	Ma, Steve	215	Follow up with T. Meyer regarding HTA disclosure statement updates.	0.10	88.70
25 Feb 2022	Sazant, Jordan	215	Edit solicitation procedures motion (0.30); E-mails with R. Klein regarding same (0.30).	0.60	532.20
26 Feb 2022	Rosen, Brian S.	215	Revise HTA plan regarding Monoline comments (3.90).	3.90	3,459.30
26 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	1.50	1,330.50
26 Feb 2022	Klein, Reuven C.	215	Draft ACR notice for HTA disclosure statement.	0.50	443.50
27 Feb 2022	Mervis, Michael T.	215	Review McKinsey comments to best interest test assumptions chart (0.20); Internal correspondence regarding same (0.10).	0.30	266.10
27 Feb 2022	Rosen, Brian S.	215	Revise HTA plan (2.80).	2.80	2,483.60
27 Feb 2022	Kim, Mee (Rina)	215	E-mail with J. Levitan and Proskauer team regarding best interests test analysis (0.10); Review documents regarding same (0.10).	0.20	177.40
28 Feb 2022	Levitan, Jeffrey W.	215	Prepare for call with McKinsey (0.30); Call with O. Shah and team regarding best interest (1.10); Follow up call with R. Klein and S. Weise regarding best interests (0.40); E-mails R. Klein regarding debt analysis (0.30).	2.10	1,862.70
28 Feb 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, J. Esses, R. Klein, S. Ma, M. Volin, R. Kim regarding HTA best interest test.	1.00	887.00
28 Feb 2022	Rosen, Brian S.	215	Revise draft HTA plan (1.70).	1.70	1,507.90
28 Feb 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues (2.90); Call with J. Levitan regarding same (0.40).	3.30	2,927.10

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Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
28 Feb 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests test assumptions chart (1.00); Draft HTA best interests test assumptions chart (0.40).	1.40	1,241.80
28 Feb 2022	Kim, Mee (Rina)	215	Videoconference with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (1.00); E-mails with J. Levitan and M. Mervis regarding same (0.10); Review documents regarding same (0.30).	1.40	1,241.80
28 Feb 2022	Klein, Reuven C.	215	Conference with McKinsey and Proskauer team regarding HTA best interest test analysis (1.10).	1.10	975.70
28 Feb 2022	Klein, Reuven C.	215	Research status of ancillary toll revenues in connection with HTA best interest test (0.50); Call with J. Levitan regarding ancillary toll revenues (0.40); Draft e-mail to S. Weise outlining findings regarding status of ancillary toll revenues in connection with HTA best interest test (0.70).	1.60	1,419.20
28 Feb 2022	Klein, Reuven C.	215	Research subordination status of reserve accounts in connection with HTA best interest test.	0.30	266.10
28 Feb 2022	Ma, Steve	215	Call with J. Esses and McKinsey team regarding best interest test analysis.	1.00	887.00
28 Feb 2022	Perdiza, Andre F.	215	Call with Ernst Young to discuss loan structure (0.30); Follow up discussions with A. Piccirillo (0.40); E-mails to B. Rosen regarding same (0.30).	1.00	887.00
28 Feb 2022	Sazant, Jordan	215	Review comments to solicitation procedures motion.	1.10	975.70
28 Feb 2022	Volin, Megan R.	215	Review revised best interest test chart (0.40); Call with McKinsey and Proskauer teams regarding best interest test (1.10).	1.50	1,330.50
Plan of Adjustment and Disclosure Statement Sub-Total				331.30	\$293,863.10

Confirmation – 216

18 Feb 2022	Ma, Steve	216	Draft HTA confirmation order.	3.20	2,838.40
21 Feb 2022	Ma, Steve	216	Draft HTA confirmation order.	4.70	4,168.90
22 Feb 2022	Ma, Steve	216	Review and revise draft HTA confirmation order.	0.40	354.80
23 Feb 2022	Ma, Steve	216	Revise draft HTA confirmation order.	1.20	1,064.40
27 Feb 2022	Ma, Steve	216	Review and revise draft HTA confirmation order.	2.30	2,040.10

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PROMESA TITLE III: HTA (0009)

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21099022

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
28 Feb 2022	Ma, Steve	216	Review and finalize initial draft of HTA confirmation order.	1.10	975.70
Confirmation Sub-Total				12.90	\$11,442.30
Tax – 217					
07 Feb 2022	Corn, Richard M.	217	Review and editing of disclosure.	1.70	1,507.90
07 Feb 2022	Meyer, Tony R.	217	Tax review of disclosure statement.	0.40	354.80
08 Feb 2022	Corn, Richard M.	217	Review and editing of disclosure.	1.30	1,153.10
08 Feb 2022	Habenicht, Yomarie S.	217	Review and markup of HTA tax disclosure.	0.40	354.80
09 Feb 2022	Meyer, Tony R.	217	Edits to disclosure statement.	0.40	354.80
24 Feb 2022	Meyer, Tony R.	217	Conduct disclosure statement tax review.	0.50	443.50
Tax Sub-Total				4.70	\$4,168.90
Employment and Fee Applications – 218					
02 Feb 2022	Petrov, Natasha B.	218	Review Proskauer monthly statements, Board materials, and various case dockets and pleadings for Proskauer 13th interim fee application (1.40); Continue drafting same (1.80).	3.20	969.60
17 Feb 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 14th interim fee application (0.40); Draft exhibits to Proskauer 13th interim fee application (0.60).	1.00	303.00
24 Feb 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 13th interim fee application.	0.60	181.80
Employment and Fee Applications Sub-Total				4.80	\$1,454.40

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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Invoice Date
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21099022

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Partner</u>			
Barak, Ehud	1.10	887.00	975.70
Bienenstock, Martin J.	13.30	887.00	11,797.10
Brenner, Guy	0.60	887.00	532.20
Corn, Richard M.	3.00	887.00	2,661.00
Dale, Margaret A.	0.50	887.00	443.50
Firestein, Michael A.	4.90	887.00	4,346.30
Gerkis, James P.	0.10	887.00	88.70
Levitan, Jeffrey W.	33.30	887.00	29,537.10
Martinez, Carlos E.	21.90	887.00	19,425.30
Mervis, Michael T.	13.00	887.00	11,531.00
Mungovan, Timothy W.	8.90	887.00	7,894.30
Piccirillo, Antonio N.	35.70	887.00	31,665.90
Rappaport, Lary Alan	0.30	887.00	266.10
Rosen, Brian S.	47.50	887.00	42,132.50
Weise, Steven O.	31.80	887.00	28,206.60
Total Partner	215.90		\$ 191,503.30
<u>Senior Counsel</u>			
Alonzo, Julia D.	0.40	887.00	354.80
Stafford, Laura	10.30	887.00	9,136.10
Total Senior Counsel	10.70		\$ 9,490.90
<u>Associate</u>			
Esses, Joshua A.	12.50	887.00	11,087.50
Habenicht, Yomarie S.	0.40	887.00	354.80
Jones, Erica T.	0.20	887.00	177.40
Kim, Joan	0.40	887.00	354.80
Kim, Mee (Rina)	53.80	887.00	47,720.60
Klein, Reuven C.	31.80	887.00	28,206.60
Ma, Steve	43.30	887.00	38,407.10
Meyer, Tony R.	2.10	887.00	1,862.70
Osaben, Libbie B.	0.10	887.00	88.70
Perdiza, Andre F.	31.50	887.00	27,940.50
Sazant, Jordan	4.00	887.00	3,548.00
Seyarto Flores, Briana M.	0.30	887.00	266.10
Skrzynski, Matthew A.	6.60	887.00	5,854.20
Sosa, Javier F.	18.60	887.00	16,498.20

Client Name
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PROMESA TITLE III: HTA (0009)

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Invoice Date
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21099022

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
Stevens, Elliot R.	3.30	887.00	2,927.10
Tocicki, Alyson C.	0.50	887.00	443.50
Volin, Megan R.	14.00	887.00	12,418.00
Weringa, Ashley M.	31.40	887.00	27,851.80
Wheat, Michael K.	0.40	887.00	354.80
Total Associate	255.20		\$ 226,362.40
<u>Legal Assistant</u>			
Hoffman, Joan K.	33.50	303.00	10,150.50
Monforte, Angelo	0.10	303.00	30.30
Oloumi, Nicole K.	1.70	303.00	515.10
Petrov, Natasha B.	4.80	303.00	1,454.40
Schaefer, Shealeen E.	72.00	303.00	21,816.00
Total Legal Assistant	112.10		\$ 33,966.30
Professional Fees	593.90		\$ 461,322.90

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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Invoice Date
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21099022

Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
Reproduction Color			
08 Feb 2022	Mervis, Michael T.	Reproduction Color	1.50
Total Reproduction Color			1.50
Reproduction			
08 Feb 2022	Mervis, Michael T.	Reproduction	0.10
15 Feb 2022	Martinez, Carlos E.	Reproduction	0.60
Total Reproduction			0.70
Westlaw			
01 Feb 2022	Hoffman, Joan K.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 20 Lines Printed - 0	516.00
Total Westlaw			516.00
Translation Service			
04 Mar 2022	Firestein, Michael A.	Vendor: Targem Translations; Invoice#: 14475; Date: 3/4/2022 - translation service.	2,023.97
Total Translation Service			2,023.97

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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Invoice Date
Invoice Number21 Mar 2022
21099022**Disbursement Summary**

<u>Disbursements and Other Charges</u>	<u>Amount</u>
Computerized Research	516.00
Copying & Printing	2.20
Translation Service	2,023.97
Total Disbursements	\$ 2,542.17

Total Billed**\$ 463,865.07**

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date
Invoice Number21 Mar 2022
21099025**Task Summary**

Task	Hours	<u>Fees Incurred</u>
208 Stay Matters	1.70	1,507.90
Total Fees	1.70	\$ 1,507.90

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date
Invoice Number21 Mar 2022
21099025**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Stay Matters – 208					
16 Feb 2022	Ma, Steve	208	Lift Stay: Review and analyze lift-stay issues in Colon motion (0.70); Follow up with MPM regarding the same (0.10).	0.80	709.60
22 Feb 2022	Ma, Steve	208	Lift Stay: Follow up with MPM regarding status of Colon lift-stay motion.	0.10	88.70
24 Feb 2022	Ma, Steve	208	Lift Stay: Review and comment on draft Vazquez Velazquez lift-stay stipulation.	0.50	443.50
24 Feb 2022	Ma, Steve	208	Lift Stay: Analyze issues regarding Colon lift-stay motion and follow up with MPM.	0.30	266.10
Stay Matters Sub-Total				1.70	\$1,507.90

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date
Invoice Number21 Mar 2022
21099025

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Associate</u>			
Ma, Steve	1.70	887.00	1,507.90
Total Associate	1.70		\$ 1,507.90
Professional Fees	1.70		\$ 1,507.90
Total Billed			\$ 1,507.90

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X
In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)
Debtors.¹
-----X

In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3567-LTS
PUERTO RICO HIGHWAYS &
TRANSPORTATION AUTHORITY,
Debtor.
-----X

**COVER SHEET TO SIXTIETH MONTHLY FEE APPLICATION OF PROSKAUER
ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)
FOR THE PERIOD MARCH 1, 2022 THROUGH MARCH 31, 2022**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF
PUERTO RICO**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to <u>PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>March 1, 2022 through March 31, 2022</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$529,463.20</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$9,323.37</u>
Total Amount for these Invoices:	<u>\$538,786.57</u>

This is a: X monthly ___ interim ___ final application.

This is Proskauer’s 60th monthly fee application in these cases.

Principal Certification

I hereby authorize the submission of this Monthly Fee Statement for March 2022.

A handwritten signature in blue ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury
General Counsel to the Financial Oversight and
Management Board for Puerto Rico

On April 27, 2022 sent to:

FOMB:

Financial Oversight and Management Board
40 Washington Square South
Office 314A
New York, NY 10012
Attn: Professor Arthur J. Gonzalez
FOMB Board Member

O'Neill & Borges LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918
Attn: Hermann D. Bauer, Esq.

Office of United States Trustee

Office of the United States Trustee for the District of
Puerto Rico
Edificio Ochoa, 500 Tanca Street, Suite 301
San Juan, PR 00901
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21
75 Spring Street, SW, Room 362
Atlanta, GA 30303
Attn: Guy G. Gebhardt
Acting United States Trustee (Region 21)
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured
Creditors:**

Paul Hastings LLP
200 Park Avenue
New York, NY 10166
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC
El Caribe Office Building
53 Palmeras Street, Ste. 1601
San Juan, Puerto Rico 00901-2419
Attn: Juan J. Casillas Ayala, Esq.
Alberto J. E. Añeses Negrón, Esq.

Co-Counsel for the Fee Examiner

Godfrey & Kahn S.C.
One East Main Street, Suite 500
Madison, WI 53703
Attn: Katherine Stadler

EDGE Legal Strategies, PSC
252 Ponce de León Avenue
Citibank Tower, 12th Floor
San Juan, PR 00918
Attn: Eyck O. Lugo

Co-Counsel for AAFAF:

O'Melveny & Myers LLP,
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Attn: John J. Rapisardi, Esq.
Suzanne Uhland, Esq.
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC
MCS Plaza, Suite 500
255 Ponce de León Ave
San Juan, PR 00917
Attn: Luis C. Marini-Biaggi, Esq.
Carolina Velaz-Rivero, Esq.

Co-Counsel for the Official Committee of Retirees:

Jenner & Block LLP
919 Third Avenue
New York, NY 10022-3908
Attn.: Robert Gordon, Esq.
Richard Levin, Esq.

Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654
Attn.: Catherine Steege, Esq.
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.
Edificio Union Plaza, PH-A
416 Avenida Ponce de León
Hato Rey, PR 00918
Attn.: A.J. Bennazar-Zequeira, Esq.

Puerto Rico Department of Treasury

PO Box 9024140
San Juan, PR 00902-4140
Attn: Reylam Guerra Goderich, Deputy Assistant of
Central Accounting
Omar E. Rodríguez Pérez, CPA, Assistant
Secretary of Central Accounting
Angel L. Pantoja Rodríguez, Deputy Assistant of
Internal Revenue and Tax Policy
Francisco Parés Alicea, Assistant Secretary of
Internal Revenue and Tax Policy
Francisco Peña Montañez, CPA, Assistant
Secretary of the Treasury

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
201	Tasks relating to the Board, its Members, and its Staff	0.70	\$620.90
202	Legal Research	3.60	\$3,193.20
203	Hearings and other non-filed communications with the Court	0.20	\$177.40
204	Communications with Claimholders	4.50	\$3,991.50
205	Communications with the CW, its Instrumentalities or Representatives	1.00	\$887.00
206	Documents Filed on Behalf of the Board	28.40	\$25,190.80
207	Non-Board Court Filings	0.20	\$177.40
210	Analysis and Strategy	141.20	\$125,244.40
212	General Administration	58.50	\$17,725.50
215	Plan of Adjustment and Disclosure Statement	381.70	\$338,567.90
216	Confirmation	4.00	\$3,548.00
217	Tax	5.90	\$5,233.30
218	Employment and Fee Applications	11.80	\$3,575.40
Total		641.70	\$528,132.70

HTA - Miscellaneous			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
208	Stay Matters	1.50	\$1,330.50
Total		1.50	\$1,330.50

Summary of Legal Fees for the Period March 2022

ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Antonio N. Piccirillo	Partner	Corporate	\$887.00	60.20	\$53,397.40
Brian S. Rosen	Partner	BSGR & B	\$887.00	71.20	\$63,154.40
Carlos E. Martinez	Partner	Corporate	\$887.00	49.80	\$44,172.60
Frank Zarb	Partner	Corporate	\$887.00	1.50	\$1,330.50
Guy Brenner	Partner	Labor & Employment	\$887.00	1.70	\$1,507.90
Jeffrey W. Levitan	Partner	BSGR & B	\$887.00	43.10	\$38,229.70
Jonathan E. Richman	Partner	Litigation	\$887.00	0.50	\$443.50
Lary Alan Rappaport	Partner	Litigation	\$887.00	2.90	\$2,572.30
Margaret A. Dale	Partner	Litigation	\$887.00	0.20	\$177.40
Martin J. Bienenstock	Partner	BSGR & B	\$887.00	0.70	\$620.90
Martin T. Hamilton	Partner	Tax	\$887.00	1.80	\$1,596.60
Michael A. Firestein	Partner	Litigation	\$887.00	6.70	\$5,942.90
Michael T. Mervis	Partner	Litigation	\$887.00	7.70	\$6,829.90
Steven O. Weise	Partner	Corporate	\$887.00	9.30	\$8,249.10
Timothy W. Mungovan	Partner	Litigation	\$887.00	1.60	\$1,419.20
David A. Munkittrick	Senior Counsel	Litigation	\$887.00	0.20	\$177.40
Julia D. Alonzo	Senior Counsel	Litigation	\$887.00	0.60	\$532.20
Laura Stafford	Senior Counsel	Litigation	\$887.00	6.90	\$6,120.30
Alyson C. Tocicki	Associate	Litigation	\$887.00	0.60	\$532.20
Andre F. Perdiza	Associate	Corporate	\$887.00	39.20	\$34,770.40
Ashley M. Weringa	Associate	Associate	\$887.00	45.30	\$40,181.10
Briana M. Seyarto Flores	Associate	Litigation	\$887.00	0.10	\$88.70
Elliot Stevens	Associate	BSGR & B	\$887.00	0.10	\$88.70
Erica T. Jones	Associate	Litigation	\$887.00	0.40	\$354.80
Javier Sosa	Associate	Litigation	\$887.00	6.00	\$5,322.00
Joan Kim	Associate	Litigation	\$887.00	0.40	\$354.80

Summary of Legal Fees for the Period March 2022

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jordan Sazant	Associate	Corporate	\$887.00	19.90	\$17,651.30
Joshua A. Esses	Associate	BSGR & B	\$887.00	14.10	\$12,506.70
Libbie B. Osaben	Associate	Corporate	\$887.00	22.50	\$19,957.50
Matthew A. Skrzynski	Associate	BSGR & B	\$887.00	16.10	\$14,280.70
Mee R. Kim	Associate	Litigation	\$887.00	45.60	\$40,447.20
Megan R. Volin	Associate	Corporate	\$887.00	16.50	\$14,635.50
Michael Wheat	Associate	BSGR & B	\$887.00	0.80	\$709.60
Reuven C. Klein	Associate	Corporate	\$887.00	20.50	\$18,183.50
Shannon D. McGowan	Associate	Litigation	\$887.00	0.60	\$532.20
Steve Ma	Associate	BSGR & B	\$887.00	50.00	\$44,350.00
Tony R. Meyer	Associate	Tax	\$887.00	5.50	\$4,878.50
Yomarie Habenicht	Associate	Tax	\$887.00	2.10	\$1,862.70
TOTAL				572.90	\$508,162.30

Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Angelo Monforte	Legal Assistant	Litigation	\$303.00	1.00	\$303.00
Joan K. Hoffman	Legal Assistant	Litigation	\$303.00	16.70	\$5,060.10
Natasha Petrov	Legal Assistant	BSGR & B	\$303.00	11.80	\$3,575.40
Shealeen E. Schaefer	Legal Assistant	Labor & Employment	\$303.00	40.60	\$12,301.80
Tal J. Singer	Legal Assistant	Litigation	\$303.00	0.20	\$60.60
TOTAL				70.30	\$21,300.90

SUMMARY OF LEGAL FEES	<u>Hours</u> 643.20	<u>Fees</u> \$529,463.20
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ACROSS ALL HTA-RELATED MATTERS

EXPENSE CATEGORY	AMOUNTS
Reproduction	\$6.90
Translation Service	\$9,201.27
Reproduction Color	\$115.20
TOTAL	\$9,323.37

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$476,516.88, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$9,323.37) in the total amount \$485,840.25.

Professional Certification

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Exhibit A

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 65 of 281

Invoice Date
Invoice Number26 Apr 2022
21106546**Task Summary**

Task	Hours	<u>Fees Incurred</u>
201 Tasks relating to the Board, its Members, and its Staff	0.70	620.90
202 Legal Research	3.60	3,193.20
203 Hearings and other non-filed communications with the Court	0.20	177.40
204 Communications with Claimholders	4.50	3,991.50
205 Communications with the CW, its Instrumentalities or Representatives	1.00	887.00
206 Documents Filed on Behalf of the Board	28.40	25,190.80
207 Non-Board Court Filings	0.20	177.40
210 Analysis and Strategy	141.20	125,244.40
212 General Administration	58.50	17,725.50
215 Plan of Adjustment and Disclosure Statement	381.70	338,567.90
216 Confirmation	4.00	3,548.00
217 Tax	5.90	5,233.30
218 Employment and Fee Applications	11.80	3,575.40
Total Fees	641.70	\$ 528,132.70

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 66 of 281

Invoice Date
Invoice Number26 Apr 2022
21106546

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Tasks relating to the Board, its Members, and its Staff – 201					
01 Mar 2022	Bienenstock, Martin J.	201	Call with Board regarding Commonwealth-HTA loan (0.70).	0.70	620.90
Tasks relating to the Board, its Members, and its Staff Sub-Total				0.70	\$620.90
Legal Research – 202					
07 Mar 2022	Weringa, Ashley M.	202	Draft memorandum relating to ultra vires issues (3.30); E-mails with E. Stevens relating to same (0.30).	3.60	3,193.20
Legal Research Sub-Total				3.60	\$3,193.20
Hearings and other non-filed communications with the Court – 203					
10 Mar 2022	Weringa, Ashley M.	203	Draft e-mail to chambers (0.10); E-mail J. Swain and S. Ma relating to same (0.10).	0.20	177.40
Hearings and other non-filed communications with the Court Sub-Total				0.20	\$177.40
Communications with Claimholders – 204					
09 Mar 2022	Martinez, Carlos E.	204	Call with working group (creditors counsel) regarding HTA plan and CW loan (1.30); Review comments from BNYM, Monolines and PROMESA to HTA plan (1.40); Review first draft of HTA custody trust documents (0.90).	3.60	3,193.20
14 Mar 2022	Rosen, Brian S.	204	Conference call with J. Herriman and L. Stafford regarding HTA claims (0.30); Review and revise presentation (0.30); Memorandum to L. Despins regarding same (0.10).	0.70	620.90
17 Mar 2022	Rosen, Brian S.	204	Review L. Despins memorandum regarding claim presentation (0.10); Memorandum to L. Despins regarding same (0.10).	0.20	177.40
Communications with Claimholders Sub-Total				4.50	\$3,991.50

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 67 of 281

Invoice Date
Invoice Number26 Apr 2022
21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Communications with the CW, its Instrumentalities or Representatives – 205					
01 Mar 2022	Martinez, Carlos E.	205	Call with Board, M. Bienenstock and group on HTA/Commonwealth loan (0.70); E-mails with same regarding same (0.10).	0.80	709.60
14 Mar 2022	Mungovan, Timothy W.	205	Review order directing supplemental briefing on urgent motion to direct fiscal agent to disburse funds (0.10).	0.10	88.70
14 Mar 2022	Mungovan, Timothy W.	205	E-mails with L. Rappaport, M. Bienenstock, and B. Rosen regarding order directing supplemental briefing on urgent motion to direct fiscal agent to disburse funds (0.10).	0.10	88.70
Communications with the CW, its Instrumentalities or Representatives Sub-Total				1.00	\$887.00
Documents Filed on Behalf of the Board – 206					
08 Mar 2022	Sazant, Jordan	206	E-mails with C. Johnson regarding solicitation procedures.	0.10	88.70
08 Mar 2022	Weringa, Ashley M.	206	Review e-mails relating to status and updates regarding stipulation.	0.20	177.40
09 Mar 2022	Sazant, Jordan	206	E-mails with R. Klein regarding solicitation procedures.	0.10	88.70
09 Mar 2022	Weringa, Ashley M.	206	Review e-mails regarding stipulation for disputed funds from B. Rosen and J. Roach.	0.30	266.10
09 Mar 2022	Weringa, Ashley M.	206	Revise urgent motion relating to stipulation with Bank of New York Mellon (0.80); E-mails with S. Ma and B. Rosen relating to same (0.20).	1.00	887.00
10 Mar 2022	Weringa, Ashley M.	206	E-mails with G. Miranda relating to filing of informative motion regarding New GO Bonds schedule.	0.10	88.70
10 Mar 2022	Weringa, Ashley M.	206	Draft certificate of no objection relating to stipulation regarding disputed funds (0.60); E-mail S. Ma relating to same (0.10).	0.70	620.90
10 Mar 2022	Weringa, Ashley M.	206	Finalize urgent motion relating to disputed funds stipulation (0.20); E-mails with S. Ma relating to same (0.20).	0.40	354.80
10 Mar 2022	Weringa, Ashley M.	206	Review e-mails relating to disputed funds stipulation from B. Rosen with J. Roach and M. DiConza.	0.30	266.10

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 68 of 281

Invoice Date
Invoice Number26 Apr 2022
21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Mar 2022	Weringa, Ashley M.	206	Draft shell for reply to objections relating to stipulation regarding disputed funds (1.40); E-mail S. Ma relating to same (0.10).	1.50	1,330.50
10 Mar 2022	Weringa, Ashley M.	206	Revise urgent motion relating to disputed funds stipulation (1.20); E-mails with S. Ma and B. Rosen relating to same (0.30).	1.50	1,330.50
10 Mar 2022	Weringa, Ashley M.	206	Review e-mails from S. Ma relating to disputed funds stipulation.	0.20	177.40
11 Mar 2022	Sazant, Jordan	206	Edit solicitation procedures motion.	4.20	3,725.40
11 Mar 2022	Weringa, Ashley M.	206	E-mail with J. Garcia relating to filing of revised stipulation.	0.10	88.70
11 Mar 2022	Weringa, Ashley M.	206	Revise stipulation (0.20); E-mails with S. Ma and internal team relating to same (0.30).	0.50	443.50
11 Mar 2022	Weringa, Ashley M.	206	Draft notice of amended and restated stipulation (0.90); E-mail S. Ma relating to same (0.10).	1.00	887.00
12 Mar 2022	Sazant, Jordan	206	E-mails with S. Ma regarding solicitation procedures motion.	0.10	88.70
12 Mar 2022	Weringa, Ashley M.	206	Draft response to objection to stipulation (0.50); E-mails with S. Ma and B. Rosen relating to same (0.20).	0.70	620.90
12 Mar 2022	Weringa, Ashley M.	206	E-mail (among others, J. Garcia) relating to filing response to stipulation.	0.10	88.70
13 Mar 2022	Sazant, Jordan	206	Edit solicitation procedures motion (3.70); E-mails with S. Ma regarding same (0.10).	3.80	3,370.60
14 Mar 2022	Sazant, Jordan	206	Edit solicitation procedures motion (5.70); E-mails with S. Ma regarding same (0.10).	5.80	5,144.60
14 Mar 2022	Weringa, Ashley M.	206	Finalize supplemental reply (0.20); E-mails with G. Mendez and internal team relating to same (0.10).	0.30	266.10
14 Mar 2022	Weringa, Ashley M.	206	Draft e-mail to Board relating to supplemental response filing (0.20); E-mail S. Ma relating to same (0.10).	0.30	266.10
14 Mar 2022	Weringa, Ashley M.	206	Revise supplemental reply per B. Rosen's edits (0.20); E-mail B. Rosen and S. Ma relating to same (0.10).	0.30	266.10

Client Name	FOMB (33260)	Exhibit B Page 69 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Mar 2022	Weringa, Ashley M.	206	Draft supplemental reply regarding disputed funds stipulation (1.00); E-mails with J. Levitan and internal team relating to same (0.30).	1.30	1,153.10
15 Mar 2022	Sazant, Jordan	206	Edit disclosure statement approval motion (1.70); E-mails with S. Ma regarding same (0.10).	1.80	1,596.60
16 Mar 2022	Sazant, Jordan	206	Edit disclosure statement approval motion (1.50); E-mails with S. Ma regarding same (0.10).	1.60	1,419.20
31 Mar 2022	Sazant, Jordan	206	E-mails with C. Johnson regarding solicitation procedures.	0.10	88.70
Documents Filed on Behalf of the Board Sub-Total				28.40	\$25,190.80
Non-Board Court Filings – 207					
16 Mar 2022	Mungovan, Timothy W.	207	Review response of Assured, FGIC and National to Board's supplemental brief in connection with Board's motion for entry of an order directing Fiscal Agent to disburse disputed funds in HTA bond service accounts, redemption accounts and reserve accounts (0.20).	0.20	177.40
Non-Board Court Filings Sub-Total				0.20	\$177.40
Analysis and Strategy – 210					
01 Mar 2022	Mungovan, Timothy W.	210	Call with R. Ramos Collazo, M. Bienenstock, A. Figueroa, B. Rosen and J. El Koury regarding HTA/Commonwealth loan and HTA plan of adjustment (0.60).	0.60	532.20
01 Mar 2022	Piccirillo, Antonio N.	210	Conference call with Board regarding disbursement mechanics of HTA loan (0.70); Prepare e-mail to government teams regarding transfer of funds for HTA loan and responses to government team (0.50); Calls and e-mails with A. Perdiza regarding distribution mechanics (0.50).	1.70	1,507.90
01 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and J. Alonzo regarding consultant engagement process (0.20); E-mails with E. Barak, Proskauer team, and Board consultants regarding same (0.20); E-mails with E. Barak, J. Alonzo, C. Febus, J. El Koury, and Board staff regarding same (0.10).	0.50	443.50

Client Name	FOMB (33260)	Exhibit B Page 70 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)		Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Mar 2022	Perdiza, Andre F.	210	Call with R. Ramos and others from Board to discuss the Commonwealth/HTA loan agreement (0.70); Confer with A. Piccirillo regarding same (0.30).	1.00	887.00
01 Mar 2022	Sazant, Jordan	210	E-mails with R. Klein regarding solicitation procedures.	0.10	88.70
02 Mar 2022	Firestein, Michael A.	210	Telephone conference with B. Rosen on plan related issues for HTA (0.20); Further review of HTA fiscal plan based on discussions with B. Rosen (0.30).	0.50	443.50
02 Mar 2022	Martinez, Carlos E.	210	Review Monoline comments to HTA master trust agreement.	1.20	1,064.40
02 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and J. Alonzo regarding consultant engagement process (0.10); E-mails with E. Barak, Proskauer team, and Board consultants regarding same (0.20).	0.30	266.10
02 Mar 2022	Volin, Megan R.	210	Review bond resolutions.	0.80	709.60
02 Mar 2022	Weringa, Ashley M.	210	Review e-mails from J. Roach relating to status of stipulation.	0.10	88.70
03 Mar 2022	Martinez, Carlos E.	210	Call with A. Perdiza regarding Commonwealth loan issues (0.20); Review 98 resolutions (1.50).	1.70	1,507.90
03 Mar 2022	Piccirillo, Antonio N.	210	Review comments from creditor group to HTA indenture.	2.00	1,774.00
03 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding consultant engagement process (0.30); E-mails with J. Alonzo regarding same (0.10).	0.40	354.80
03 Mar 2022	Perdiza, Andre F.	210	Call with Nixon Peabody and others to discuss HTA plan, HTA master trust agreement and comments sent by creditors (0.80); Call with C. Martinez regarding loan issues (0.20).	1.00	887.00
04 Mar 2022	Brenner, Guy	210	Confer with S. McGowan regarding research regarding Board powers regarding rate increases.	0.40	354.80
04 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding consultant engagement process (0.10).	0.10	88.70
04 Mar 2022	McGowan, Shannon D.	210	Call with G. Brenner regarding Board's powers.	0.40	354.80

Client Name	FOMB (33260)	Exhibit B	Page 71 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Mar 2022	Perdiza, Andre F.	210	Review of 68 and 98 bonds resolutions in respect of possibility of pledging assets (2.00); Draft of e-mail to B. Rosen detailing findings (1.00).	3.00	2,661.00
04 Mar 2022	Weringa, Ashley M.	210	Review e-mail from J. Roach relating to emergency motion regarding disputed funds and review emergency motion relating to same.	0.30	266.10
05 Mar 2022	Martinez, Carlos E.	210	Review new draft of calculation agent agreement and Commonwealth loan open issues.	1.10	975.70
05 Mar 2022	Perdiza, Andre F.	210	Call with A. Piccirillo to discuss changes required to the Commonwealth/HTA loan agreement (0.30); Adjustments to the draft (1.70).	2.00	1,774.00
06 Mar 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement (1.10); Monitor correspondence regarding Commonwealth loan (0.20).	1.30	1,153.10
06 Mar 2022	Piccirillo, Antonio N.	210	Revise Commonwealth-HTA loan agreement to include subordination, administrative expense and multiple disbursement provisions (0.30); Call with A. Perdiza regarding same (1.00).	1.30	1,153.10
06 Mar 2022	Perdiza, Andre F.	210	Call with A. Piccirillo to discuss HTA loan (1.00); Review of the agreement (2.00).	3.00	2,661.00
07 Mar 2022	Firestein, Michael A.	210	Partial review of HTA certified budget (0.30).	0.30	266.10
07 Mar 2022	Martinez, Carlos E.	210	Call with A. Piccirillo and A. Perdiza regarding comments to HTA trust agreement (1.30); Further review HTA trust agreement (0.70); Review latest draft of CW loan (0.60); Call with Citi/PJT regarding CW loan (1.30); Review and comment on HTA plan (1.80); Review another new draft of CW loan (0.60).	6.30	5,588.10
07 Mar 2022	Piccirillo, Antonio N.	210	Review and revise HTA indenture (0.70); Call with C. Martinez and A. Perdiza regarding HTA trust agreement (1.30); Prepare list of issues regarding HTA indenture (1.20); Conference call with Citi/PJT to discuss HTA indenture (1.30); Prepare comments to HTA indenture for distribution to Nixon Peabody (0.70).	5.20	4,612.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Mar 2022	Stafford, Laura	210	E-mails with C. Peterson, M. Dale, et al. regarding HTA confirmation litigation preparation (0.40).	0.40	354.80
07 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding consultant engagement process (0.20); E-mails with E. Barak regarding same (0.10); E-mails with M. Dale regarding same (0.10).	0.40	354.80
07 Mar 2022	Perdiza, Andre F.	210	Call with C. Martinez and A. Piccirillo to discuss HTA loan (1.30); Review of the master trust agreement (2.70).	4.00	3,548.00
08 Mar 2022	Firestein, Michael A.	210	Review and draft e-mails to M. Mervis and T. Mungovan on HTA witness strategy on feasibility (0.20).	0.20	177.40
08 Mar 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement (1.10); Review list of opening issues (0.30); Review O'Melveny's comments to HTA plan (0.30); Conference call with monolines counsel and others about the HTA plan (0.50).	2.20	1,951.40
08 Mar 2022	Piccirillo, Antonio N.	210	Call with creditors to discuss comments to HTA plan.	1.00	887.00
08 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding consultant engagement process (0.20).	0.20	177.40
08 Mar 2022	Perdiza, Andre F.	210	Call to discuss HTA plan with creditors (1.00).	1.00	887.00
09 Mar 2022	Firestein, Michael A.	210	Telephone conference with B. Rosen on HTA model issues for Monolines (0.20).	0.20	177.40
09 Mar 2022	Piccirillo, Antonio N.	210	Review creditor comments to HTA plan (1.00); Call with creditors to discuss comments to HTA plan and indenture (1.30); Review creditor comments to HTA indenture (2.20).	4.50	3,991.50
09 Mar 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding consultant engagement process (0.20); E-mails with Board consultants, E. Barak and Proskauer team regarding same (0.20); E-mails with Board staff regarding same (0.20); Revise memorandum regarding same (0.30); E-mails with Board consultants regarding same (0.10).	1.00	887.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09 Mar 2022	Perdiza, Andre F.	210	Call with creditors counsel to discuss HTA (1.00).	1.00	887.00
10 Mar 2022	Firestein, Michael A.	210	Review urgent motion regarding disbursement of funds held by fiscal agent and related stipulation for plan purposes (0.40); Review court order on urgent motion and draft multiple e-mails to B. Rosen on strategy for same (0.20).	0.60	532.20
10 Mar 2022	Martinez, Carlos E.	210	Review monoline comments to master trust agreement (0.40); Read through master trust agreement in light of multiple comments received from all parties (3.30); Conference calls with working group regarding HTA fiscal plan and distribution conditions (1.30).	5.00	4,435.00
10 Mar 2022	Piccirillo, Antonio N.	210	Review revised HTA trust agreement with creditor comments and prepare issues list (2.50); Discussions with Citi regarding creditor comments (0.50); Conference call creditors regarding fiscal plan calculations (0.80); Conference call with creditors regarding comments to HTA trust agreement (1.00).	4.80	4,257.60
10 Mar 2022	Perdiza, Andre F.	210	Pre-call with Citi and PJT to discuss HTA (1.00); Call to discuss HTA with the Monolines (1.00).	2.00	1,774.00
11 Mar 2022	Firestein, Michael A.	210	Review revised stipulation on distribution conditions for HTA plan issues (0.30).	0.30	266.10
11 Mar 2022	Martinez, Carlos E.	210	Review first draft of trust supplement (2.60); Call with A. Piccirillo and A. Perdiza regarding trust supplement (0.50).	3.10	2,749.70
11 Mar 2022	Stafford, Laura	210	Review and analyze litigation claim for potential no liability objection (0.50).	0.50	443.50
11 Mar 2022	Stafford, Laura	210	Review and analyze information regarding pending litigation claims against HTA (0.20).	0.20	177.40
11 Mar 2022	Perdiza, Andre F.	210	Review of supplemental trust (1.00); Discussions with A. Piccirillo and C. Martinez (1.00); Adjustments to draft (1.00).	3.00	2,661.00
12 Mar 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement (3.90); Call with A. Piccirillo regarding same, including open issues (1.30).	5.20	4,612.40

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12 Mar 2022	Piccirillo, Antonio N.	210	Review revised draft of HTA indenture distributed by Nixon Peabody (2.50); Call with C. Martinez regarding subordinated tranche and other modifications (1.30).	3.80	3,370.60
12 Mar 2022	Perdiza, Andre F.	210	Review of HTA trust agreement (1.70); Call with A. Piccirillo and C. Martinez to discuss proposed changes (1.00).	2.70	2,394.90
12 Mar 2022	Weringa, Ashley M.	210	Attend internal conference call with B. Rosen and S. Ma relating to response to objection regarding stipulation.	0.20	177.40
13 Mar 2022	Levitan, Jeffrey W.	210	Review BNY reserve account reply (0.30); Review Board reserve account reply (0.30); Review Assured objection (0.30); Review UCC reservation of rights (0.50).	1.40	1,241.80
13 Mar 2022	Martinez, Carlos E.	210	Correspondence regarding new drafts of HTA documentation (0.70); Call regarding HTA payments and documentation (0.50).	1.20	1,064.40
13 Mar 2022	Piccirillo, Antonio N.	210	Prepare issues list regarding HTA indenture for distribution to Nixon Peabody (1.90); Discussions with Citi regarding changes to indenture (0.30).	2.20	1,951.40
13 Mar 2022	Perdiza, Andre F.	210	HTA preparatory call with Nixon Peabody, Proskauer, Citi and others (0.50); Call with creditors to discuss HTA master trust agreement (0.60).	1.10	975.70
14 Mar 2022	Martinez, Carlos E.	210	Review order and AAFAF mark up of order (1.20); Review AAFAF and creditors comments to CW loan (1.40); Review PR comments to First trust Supplement, and discussed same with A. Perdiza (1.00); Review new Monolines mark up of HTA trust agreement and sent comments to and discussed with A. Piccirillo and A. Perdiza (0.80).	4.40	3,902.80
16 Mar 2022	Martinez, Carlos E.	210	Review outstanding issues on HTA master agreement, including creditors comments.	0.70	620.90
16 Mar 2022	Stafford, Laura	210	Call with S. Ma, J. Alonzo, J. Sazant, M. Wheat, M. Skrzynski, et al. regarding HTA plan preparation (0.40).	0.40	354.80

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16 Mar 2022	Wheat, Michael K.	210	Call with HTA disclosure statement team regarding status and upcoming deadlines led by S. Ma (0.40); Revise litigation scheduling motion (0.40).	0.80	709.60
17 Mar 2022	Martinez, Carlos E.	210	Review monolines mark up of POA, compared against master trust agreement (0.80); E-mail comments to A. Piccirillo and A. Perdiza (0.30).	1.10	975.70
17 Mar 2022	Piccirillo, Antonio N.	210	Review monoline comments to HTA plan.	1.30	1,153.10
17 Mar 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, and Board consultants regarding toll fare analysis (0.20).	0.20	177.40
18 Mar 2022	Piccirillo, Antonio N.	210	Review government comments to HTA plan.	1.30	1,153.10
20 Mar 2022	Kim, Joan	210	Review and revise HTA disclosure statement.	0.40	354.80
21 Mar 2022	Martinez, Carlos E.	210	Review and analyze proposed rate covenant, additional bonds test and disposition covenant.	0.90	798.30
21 Mar 2022	Piccirillo, Antonio N.	210	Review and analyze proposed covenants in HTA master agreement (2.00); Review new draft of HTA loan agreement (0.50).	2.50	2,217.50
21 Mar 2022	Zarb, Frank G.	210	Communications with B. Rosen regarding Securities Act/registration issues and muni-bond transactions (0.30); Research regarding same (1.20).	1.50	1,330.50
21 Mar 2022	Munkittrick, David A.	210	E-mails with L. Stafford regarding HTA agreements (0.20).	0.20	177.40
22 Mar 2022	Martinez, Carlos E.	210	Review A. Piccirillo's list of comments to the HTA master agreement and propose language (0.30); Review new mark up of HTA CW loan (0.30).	0.60	532.20
22 Mar 2022	Piccirillo, Antonio N.	210	Prepare summary analysis of covenants to master agreement and loan agreement for discussion with Citi team (2.50); Prepare summary of loan for disclosure schedule (1.00).	3.50	3,104.50
22 Mar 2022	Perdiza, Andre F.	210	Review of comments sent by Nixon Peabody on HTA master trust agreement.	0.70	620.90

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23 Mar 2022	Martinez, Carlos E.	210	Correspondence with AAFAF and Proskauer regarding escrow structure and master trust agreement (0.40); Participate in call with A. Piccirillo and working group regarding HTA trust agreement (1.00).	1.40	1,241.80
23 Mar 2022	Perdiza, Andre F.	210	Call with O'Melveny and Nixon Peabody to discuss open items on HTA Indenture.	0.60	532.20
24 Mar 2022	Martinez, Carlos E.	210	Review internal mark up of HTA master trust agreement (2.20); Discuss comments with A. Piccirillo and A. Perdiza (0.60).	2.80	2,483.60
24 Mar 2022	Piccirillo, Antonio N.	210	Revise HTA indenture to incorporate subordination provisions (4.90); Discuss comments with C. Martinez and A. Perdiza (0.60)	5.50	4,878.50
24 Mar 2022	Rappaport, Lary Alan	210	Conference with J. Levitan regarding HTA plan question (0.10); Limited research regarding information about HTA sought by J. Levitan (0.80).	0.90	798.30
24 Mar 2022	Stafford, Laura	210	E-mails with C. Peterson regarding HTA dataroom (0.20).	0.20	177.40
24 Mar 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.20	177.40
24 Mar 2022	Perdiza, Andre F.	210	Review of updated draft of the HTA master trust agreement (0.80); Call with A. Piccirillo and C. Martinez regarding same (0.60).	1.40	1,241.80
25 Mar 2022	Firestein, Michael A.	210	Review extensive HTA litigation summaries and related telephone conference with L. Rappaport (0.40).	0.40	354.80
25 Mar 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
26 Mar 2022	Rosen, Brian S.	210	Review HTA claim analysis (0.40).	0.40	354.80
27 Mar 2022	Firestein, Michael A.	210	Draft e-mail to B. Rosen on HTA claims issues (0.20).	0.20	177.40
27 Mar 2022	Martinez, Carlos E.	210	Review new covenants for HTA master agreement and A. Piccirillo's comments.	0.40	354.80

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27 Mar 2022	Piccirillo, Antonio N.	210	Incorporate Rosen comments to bankruptcy sections of indenture and distribute to Nixon Peabody team (0.80); Review revised covenant package distributed by Nixon and prepare analysis for Rosen and Citi team (1.50).	2.30	2,040.10
28 Mar 2022	Martinez, Carlos E.	210	Review HTA covenants.	0.50	443.50
28 Mar 2022	Stafford, Laura	210	E-mails with K. Harmon, M. Ovanesian, et al. regarding reconciliation of HTA takings claims (0.30).	0.30	266.10
29 Mar 2022	Firestein, Michael A.	210	Review multiple correspondence from P. Possinger and B. Rosen on potential HTA P3 issues (0.20); Review and draft multiple correspondence to and from J. Levitan and B. Rosen on HTA complaint claims and UCC arguments (0.50); Review 007 adversary for discussions with UCC (0.50); Telephone conference with J. Levitan on handling of 007 adversary (0.30); Telephone conference with L. Rappaport on strategy for HTA adversary (0.20); Telephone conference with B. Rosen and J. Levitan on handling of UCC 007 claim arguments (0.30).	2.00	1,774.00
29 Mar 2022	Martinez, Carlos E.	210	Review new HTA covenants draft and sent internal comment (0.20); Review disclosure statement draft regarding HTA bonds and CW loan (2.20); Call with A. Perdiza and working group regarding HTA master agreement (1.20).	3.60	3,193.20
29 Mar 2022	Rappaport, Lary Alan	210	E-mails with M. Firestein, L. Despina, B. Rosen, Volin, J. Levitan regarding HTA plan, HTA adversary proceeding, analysis and strategy (0.20); Conferences with M. Firestein regarding same (0.20).	0.40	354.80
29 Mar 2022	Perdiza, Andre F.	210	Call with creditors, Nixon Peabody, O'Melveny and Proskauer to discuss HTA Master trust agreement (1.20).	1.20	1,064.40
29 Mar 2022	Stevens, Elliot R.	210	E-mails with J. Levitan relating to HTA lien challenge complaint (0.10).	0.10	88.70
30 Mar 2022	Firestein, Michael A.	210	Review materials on potential P3 for HTA and draft memorandum to B. Rosen on same (0.30).	0.30	266.10

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31 Mar 2022	Firestein, Michael A.	210	Review DRA Martinez report on transfer of money to HTA (0.40).	0.40	354.80
31 Mar 2022	Martinez, Carlos E.	210	Review new draft of trust agreement.	0.30	266.10
31 Mar 2022	Piccirillo, Antonio N.	210	Review new version of HTA indenture prepared by Nixon Peabody team.	2.50	2,217.50
31 Mar 2022	Perdiza, Andre F.	210	Review of HTA master trust indenture draft sent by Nixon Peabody (1.80); E-mails to A. Piccirillo and call to discuss draft (0.50).	2.30	2,040.10
Analysis and Strategy Sub-Total				141.20	\$125,244.40
General Administration – 212					
04 Mar 2022	Schaefer, Shealeen E.	212	Review claims litigation materials to assess for translations.	3.20	969.60
04 Mar 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	1.60	484.80
04 Mar 2022	Schaefer, Shealeen E.	212	Continue analysis of supplemental collection of case materials in connection with litigation review.	2.40	727.20
07 Mar 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	9.90	2,999.70
08 Mar 2022	Schaefer, Shealeen E.	212	Review and revise draft disclosure statement.	5.60	1,696.80
09 Mar 2022	Hoffman, Joan K.	212	Cite-check HTA disclosure statement.	6.80	2,060.40
09 Mar 2022	Schaefer, Shealeen E.	212	Continue to review and revise draft disclosure statement.	3.10	939.30
11 Mar 2022	Schaefer, Shealeen E.	212	Analyze translations of case materials in connection with litigation review to verify claim details.	3.90	1,181.70
11 Mar 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	1.60	484.80
14 Mar 2022	Schaefer, Shealeen E.	212	Continue analysis of case materials in connection with litigation review.	4.20	1,272.60
14 Mar 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	2.30	696.90
15 Mar 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining details and analysis of litigation claims.	4.30	1,302.90
15 Mar 2022	Schaefer, Shealeen E.	212	Continue collecting and organizing materials in support of litigation claims analysis.	1.90	575.70

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17 Mar 2022	Schaefer, Shealeen E.	212	Continue collecting and organizing materials in support of litigation claims analysis.	2.90	878.70
18 Mar 2022	Schaefer, Shealeen E.	212	Continue preparation of document outlining details and analysis of high-value litigation claims.	1.90	575.70
22 Mar 2022	Singer, Tal J.	212	E-mails with R. Klein regarding HTA POA.	0.20	60.60
28 Mar 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding materials for translation.	0.10	30.30
30 Mar 2022	Monforte, Angelo	212	Compile court filings and draft timeline in connection with summary judgment briefing regarding HTA revenue bonds per M. Triggs.	0.90	272.70
31 Mar 2022	Monforte, Angelo	212	Compile briefing in connection with lift stay appeals regarding HTA and PRIFA lift stay motions per J. DuBosar.	0.10	30.30
31 Mar 2022	Schaefer, Shealeen E.	212	Continue collecting and organizing materials in support of litigation claims analysis.	1.60	484.80
General Administration Sub-Total				58.50	\$17,725.50

Plan of Adjustment and Disclosure Statement – 215

01 Mar 2022	Levitan, Jeffrey W.	215	E-mails and calls with R. Klein regarding debt analysis, review of same (0.50); Review monoline plan comments (1.40); Prepare for plan meeting (0.20); Call with McKinsey regarding best interest (0.90); Follow up e-mails M. Mervis, R. Klein, J. Esses regarding same (0.40).	3.40	3,015.80
01 Mar 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, R. Klein, J. Esses regarding best interest test issues (0.90); Correspondence with R. Kim regarding same (0.20).	1.10	975.70
01 Mar 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	3.50	3,104.50
01 Mar 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests test analysis.	0.90	798.30
01 Mar 2022	Kim, Mee (Rina)	215	Videoconference with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.90); E-mails with M. Mervis regarding same (1.10); E-mail with S. Ma, Proskauer team, and Ernst Young team regarding disclosure statement draft (0.20).	2.20	1,951.40

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01 Mar 2022	Klein, Reuven C.	215	Review '98 Resolution to answer questions arising from best interest test.	0.80	709.60
01 Mar 2022	Klein, Reuven C.	215	Conference with McKinsey regarding HTA best interest test analysis.	0.90	798.30
01 Mar 2022	Klein, Reuven C.	215	Draft non-voting ACR notice for disclosure statement solicitation motion.	1.80	1,596.60
01 Mar 2022	Klein, Reuven C.	215	Research subordination status of '98 Senior to '98 subordinated bonds (0.90); Call with J. Levitan regarding subordination status of '98 Senior to '98 subordinated bonds (0.20); Draft e-mail to S. Weise and team outlining research and requesting input (0.30).	1.40	1,241.80
01 Mar 2022	Ma, Steve	215	Review and comment on plan summaries for HTA disclosure statement.	2.20	1,951.40
01 Mar 2022	Ma, Steve	215	E-mails with A. Weringa regarding HTA disclosure statement.	0.10	88.70
01 Mar 2022	Meyer, Tony R.	215	Updates to HTA disclosure statement.	1.50	1,330.50
01 Mar 2022	Osaben, Libbie B.	215	Draft a resolution certifying the submission of the HTA plan (0.90); E-mail S. Ma regarding draft resolution certifying the submission of the HTA plan (0.10).	1.00	887.00
01 Mar 2022	Volin, Megan R.	215	Call with McKinsey and Proskauer teams regarding best interest test (0.90); Compile lien challenge and invalidity action summaries from Commonwealth disclosure statement for use in HTA disclosure statement (0.40).	1.30	1,153.10
01 Mar 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to status and updates of disclosure statement.	0.10	88.70
01 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	3.00	2,661.00
01 Mar 2022	Weringa, Ashley M.	215	Review e-mail from J. Weaver relating to disclosure statement updates and outstanding items.	0.20	177.40
01 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement edits.	0.10	88.70

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02 Mar 2022	Levitan, Jeffrey W.	215	E-mails with J. Esses, R. Klein regarding best interests (0.30); Prepare agenda and summary of issues for team call (0.90); Review McKinsey diagrams and comments to assumptions chart (0.50).	1.70	1,507.90
02 Mar 2022	Rosen, Brian S.	215	Review Nixon draft HTA indenture and Monoline comments (2.10); Memorandum to V. Wong regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding same (0.10).	2.40	2,128.80
02 Mar 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	2.50	2,217.50
02 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.60	532.20
02 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.10); E-mail with S. Ma, Proskauer team, and Ernst Young team regarding disclosure statement draft (1.00); Review documents regarding same (0.40).	1.50	1,330.50
02 Mar 2022	Klein, Reuven C.	215	Correspondence with J. Sazant regarding HTA disclosure statement solicitation motion (non-voting ACR notice).	0.10	88.70
02 Mar 2022	Klein, Reuven C.	215	Review J. Levitan's proposed agenda for meeting with S. Weise and McKinsey's latest charts (0.60); Review bond documentation to answer a number of remaining questions posed by McKinsey (0.30).	0.90	798.30
02 Mar 2022	Ma, Steve	215	Review and revise Ernst Young comments to HTA disclosure statement.	2.00	1,774.00
02 Mar 2022	Ma, Steve	215	Review HTA fiscal plan in connection with updates to HTA plan.	1.40	1,241.80
02 Mar 2022	Meyer, Tony R.	215	Revisions to HTA disclosure statement.	0.50	443.50
02 Mar 2022	Sazant, Jordan	215	E-mails with C. Johnson regarding solicitation procedures.	0.10	88.70
02 Mar 2022	Volin, Megan R.	215	Review J. Levitan draft agenda for best interest test call with S. Weise.	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to updates to disclosure statement (0.10); E-mails with same relating to same (0.10).	0.20	177.40
02 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (3.20); E-mail S. Ma relating to same (0.10).	3.30	2,927.10
02 Mar 2022	Weringa, Ashley M.	215	E-mails with S. Ma relating to status and updates of disclosure statement.	0.30	266.10
02 Mar 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni and L. Weetman relating to outstanding items of disclosure statement.	0.20	177.40
03 Mar 2022	Levitan, Jeffrey W.	215	Prepare for call on best interest test issues (0.30); Call with S. Weise and team regarding best interest analysis (1.30); Review fiscal agent plan comments (0.40); E-mails and calls with J. Esses regarding best interest issues (0.40); Review revised assumption chart (0.40); Call with M. Mervis regarding feasibility (0.10).	2.90	2,572.30
03 Mar 2022	Mervis, Michael T.	215	Video conference with S. Weise, R. Klein, J. Esses, J. Levitan, M. Volin regarding best interest test issues (1.30); Telephone conference with A. Chepenik regarding best interest test/feasibility issues (0.20); Telephone conference with J. Levitan regarding same (0.10); Correspondence with R. Kim regarding best interest test issues (0.20).	1.80	1,596.60
03 Mar 2022	Rosen, Brian S.	215	Conference call with O'Melveny, et al., regarding HTA plan/indenture (0.80); Revise HTA plan (2.30).	3.10	2,749.70
03 Mar 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues (1.00); Conference with J. Levitan and team regarding same (1.30).	2.30	2,040.10
03 Mar 2022	Esses, Joshua A.	215	Call with J. Levitan and others on HTA best interest test analysis (1.30); Draft HTA best interest test analysis (2.10); Calls with J. Levitan regarding same (0.20).	3.60	3,193.20
03 Mar 2022	Kim, Mee (Rina)	215	E-mails with M. Mervis regarding disclosure statement draft (0.10).	0.10	88.70

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03 Mar 2022	Klein, Reuven C.	215	Review 2003 HTA Bond documentation to determine subordination status.	0.60	532.20
03 Mar 2022	Klein, Reuven C.	215	Conference with J. Esses, J. Levitan and S. Weise regarding HTA best interest test (1.30); E-mail from J. Esses discussing conclusions established at the meeting (0.30); E-mail from J. Esses regarding timing for Monday's meeting with McKinsey (0.10).	1.70	1,507.90
03 Mar 2022	Klein, Reuven C.	215	Review latest version of best interest test analysis chart from J. Esses.	0.30	266.10
03 Mar 2022	Ma, Steve	215	Call with PSA creditors regrading HTA plan and indenture.	0.90	798.30
03 Mar 2022	Ma, Steve	215	Review BNYM's comments to draft HTA plan.	0.20	177.40
03 Mar 2022	Ma, Steve	215	Call with Ernst Young regarding HTA disclosure statement.	0.10	88.70
03 Mar 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
03 Mar 2022	Volin, Megan R.	215	Call with S. Weise, J. Levitan, M. Mervis, J. Esses, and R. Klein regarding best interest test issues.	1.30	1,153.10
04 Mar 2022	Levitan, Jeffrey W.	215	Review note comments on revised assumption chart (0.60); E-mails with J. Esses regarding best interest issues (0.30); E-mail with B. Rosen regarding confirmation issues (0.20); Call with J. Esses regarding best interest issues (0.30); Review H. Bauer e-mails regarding best interest issues (0.10); E-mail with M. Mervis regarding feasibility (0.10).	1.60	1,419.20
04 Mar 2022	Rosen, Brian S.	215	Review J. Castiglioni memorandum regarding HTA recoveries (0.10); Memorandum to J. Castiglioni regarding same (0.10); Revise HTA plan (1.90).	2.10	1,862.70
04 Mar 2022	Weise, Steven O.	215	Review best interest analysis for plan regarding subordination issues.	1.00	887.00
04 Mar 2022	Esses, Joshua A.	215	Call with J. Levitan on HTA best interests test assumptions chart (0.30); Draft HTA best interests test assumptions chart (0.50).	0.80	709.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Mar 2022	Kim, Mee (Rina)	215	E-mails with M. Mervis regarding disclosure statement draft (0.20); E-mails with S. Ma, Proskauer team, and Ernst Young team regarding same (0.20); E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.10).	0.50	443.50
04 Mar 2022	Ma, Steve	215	Review and comment on draft disclosure statement.	4.10	3,636.70
04 Mar 2022	Volin, Megan R.	215	Review revised best interest test chart.	0.20	177.40
04 Mar 2022	Weringa, Ashley M.	215	Review e-mails between R. Kim and J. Weaver relating to status and updates regarding cash management section.	0.10	88.70
05 Mar 2022	Levitan, Jeffrey W.	215	Review monoline comments to HTA indenture.	0.60	532.20
05 Mar 2022	Rosen, Brian S.	215	Conference call with O'Melveny, Ankura, et al., regarding HTA market transaction (0.70); Teleconference with D. Brownstein regarding same (0.30); Revise HTA plan (1.60); Further HTA plan revisions (1.10).	3.70	3,281.90
06 Mar 2022	Rosen, Brian S.	215	Revise HTA plan (2.20); Review AAFAF comments to HTA plan (0.30); Revise HTA plan (0.90); Review V. Wong memorandum regarding HTA indenture (0.10); Memorandum to V. Wong regarding same (0.10); Review draft HTA indenture (1.30).	4.90	4,346.30
06 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan and M. Mervis regarding HTA disclosure statement and best interest test analysis (0.10).	0.10	88.70
07 Mar 2022	Levitan, Jeffrey W.	215	E-mails with R. Kim regarding best interests (0.20); Prepare for best interest call (0.30); Participate in call with O. Shah and team regarding best interest (0.80).	1.30	1,153.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Mar 2022	Rosen, Brian S.	215	Review D. Brownstein memorandum regarding HTA operations/plan (0.10); Memorandum to D. Brownstein regarding same (0.10); Teleconference with D. Brownstein regarding same (0.30); Review D. Brownstein memorandum regarding HTA indenture (0.10); Memorandum to D. Brownstein regarding same (0.10); Review A. Piccirillo memorandum regarding same (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review comments to indenture (0.70); Review A. Figueroa memorandum regarding HTA plan (0.30); Memorandum to A. Figueroa regarding same (0.20); Teleconference with V. Wong regarding indenture (0.30); Review trust indenture (1.30); Memorandum to Monolines regarding same (0.10).	3.80	3,370.60
07 Mar 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests test assumptions chart.	0.80	709.60
07 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan and M. Mervis regarding HTA disclosure statement and best interests test analysis (0.20); E-mails with J. Esses and Proskauer team regarding same (0.20); E-mails with S. Ma, Proskauer team, and Ernst Young team regarding same (0.30); E-mails with S. Ma regarding same (0.30); Attend part of videoconference with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.70).	1.70	1,507.90
07 Mar 2022	Klein, Reuven C.	215	Review latest version of HTA best interest test chart in advance of meeting with McKinsey.	0.20	177.40
07 Mar 2022	Klein, Reuven C.	215	E-mail from S. Ma regarding latest version of plan.	0.10	88.70
07 Mar 2022	Klein, Reuven C.	215	Attend weekly meeting with McKinsey regarding HTA best interest test analysis.	0.80	709.60
07 Mar 2022	Ma, Steve	215	Review and revise HTA disclosure statement.	6.40	5,676.80
07 Mar 2022	Osaben, Libbie B.	215	E-mail S. Ma regarding filing the plan and disclosure statement.	0.10	88.70
07 Mar 2022	Sazant, Jordan	215	E-mails with S. Ma and L. Stafford regarding plan.	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07 Mar 2022	Volin, Megan R.	215	Call with McKinsey and Proskauer teams regarding best interest test (0.80); Review bond documents (1.20).	2.00	1,774.00
07 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to disclosure statement status and updates and e-mails with J. Weaver relating to same.	0.20	177.40
08 Mar 2022	Levitan, Jeffrey W.	215	E-mail M. Mervis regarding feasibility, best interest (0.20); Call with J. Esses regarding best interest (0.20); E-mails with R. Klein regarding best interest (0.20); Analyze McKinsey memo regarding best interest, e-mails J. Esses and team regarding same (0.50).	1.10	975.70
08 Mar 2022	Mervis, Michael T.	215	Correspondence with T. Mungovan and M. Firestein regarding feasibility witness (0.30); Telephone conference with A. Chepenik regarding same (0.10); Review McKinsey note regarding gross pledge issues (0.30).	0.70	620.90
08 Mar 2022	Rosen, Brian S.	215	Conference call with Monolines with HTA plan/toll board (1.00); Teleconference with V. Wong regarding indenture (0.40); Teleconference D. Brownstein regarding indenture issues (0.40); Review Ericksen memorandum regarding toll bonds (0.10); Memorandum to Ericksen regarding same (0.10); Review A. Figueroa comments to POA (0.50); Memorandum to A. Figueroa regarding same (0.10).	2.60	2,306.20
08 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.10	88.70
08 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.20); E-mails with S. Ma, Proskauer team, and Ernst Young team regarding disclosure statement draft (0.10); Review documents regarding same (0.50).	0.80	709.60
08 Mar 2022	Klein, Reuven C.	215	E-mail and note from McKinsey regarding HTA best interest test analysis (0.40); E-mail J. Levitan and group regarding HTA best interest test updates (0.20).	0.60	532.20

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08 Mar 2022	Osaben, Libbie B.	215	Review HTA plan (0.20); Review materials and compile a checklist relating to the filing of the plan and disclosure statement (0.40).	0.60	532.20
08 Mar 2022	Skrzynski, Matthew A.	215	Revise portions of HTA disclosure statement regarding plan changes.	4.10	3,636.70
08 Mar 2022	Volin, Megan R.	215	Revise sections of disclosure statement (1.20); Review toll revenue assumptions outline from McKinsey (0.20).	1.40	1,241.80
09 Mar 2022	Rosen, Brian S.	215	Conference call with Monolines regarding HTA issues (1.00); Conference call with R. Ramos, et al., regarding HTA reserve (0.70); Review A. Piccirillo memorandum regarding plan filing (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review A. Figueroa memorandum regarding plan (0.10); Memorandum to A. Figueroa regarding same (0.10); Memorandum to A. Figueroa regarding plan filing (0.10).	2.20	1,951.40
09 Mar 2022	Kim, Mee (Rina)	215	E-mails with S. Ma, Proskauer team, and Ernst Young team regarding draft disclosure statement (0.20).	0.20	177.40
09 Mar 2022	Ma, Steve	215	Attend call with PSA creditor regarding HTA plan and related documentation.	1.00	887.00
09 Mar 2022	Ma, Steve	215	Review Ernst Young comments to HTA disclosure statement.	2.10	1,862.70
09 Mar 2022	Ma, Steve	215	Review and comment on revised draft proposed HTA litigation schedule.	1.20	1,064.40
09 Mar 2022	Osaben, Libbie B.	215	Review S. Ma's e-mail regarding filing the plan and disclosure statement.	0.10	88.70
09 Mar 2022	Skrzynski, Matthew A.	215	Review and revise disclosure statement for plan changes (1.00); Correspond with S. Ma and M. Volin regarding same (0.40).	1.40	1,241.80
09 Mar 2022	Volin, Megan R.	215	E-mails with M. Skrzynski regarding disclosure statement revisions (0.10); Review disclosure statement revisions (0.20).	0.30	266.10
09 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status and updates.	0.10	88.70
09 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	2.20	1,951.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Mar 2022	Levitan, Jeffrey W.	215	Prepare for best interest call (0.20); Call with McKinsey regarding best interest issues (0.80); Review indenture comments (0.50); Review custodial trust documents (0.60); Begin review of draft confirmation order (0.60).	2.70	2,394.90
10 Mar 2022	Mervis, Michael T.	215	Video conference with J. Levitan, J. Esses, R. Klein, M. Volin regarding McKinsey proposed scenarios if Librotex does not apply.	0.70	620.90
10 Mar 2022	Rosen, Brian S.	215	Conference call with Citi, et al., regarding HTA indenture, structure issues (0.50); Conference call with Monolines regarding same (1.40); Review and revise draft HTA confirmation order (1.10); Memorandum to S. Ma regarding same (0.10); Revise HTA plan (0.90); Memorandum to Monolines regarding confirmation order (0.10); Teleconference with D. Brownstein regarding Monolines issues (0.40).	4.50	3,991.50
10 Mar 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests test assumptions chart (0.80); Draft HTA best interests test assumptions chart (0.40).	1.20	1,064.40
10 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.20).	0.20	177.40
10 Mar 2022	Klein, Reuven C.	215	Prepare for meeting with team regarding McKinsey's latest note discussing HTA best interest test.	0.20	177.40
10 Mar 2022	Klein, Reuven C.	215	Meeting with J. Levitan and team regarding McKinsey's latest note discussing HTA best interest test.	0.80	709.60
10 Mar 2022	Ma, Steve	215	Call with PSA creditors regarding HTA plan documents.	1.00	887.00
10 Mar 2022	Ma, Steve	215	Call with Board advisors regarding HTA plan documents.	0.70	620.90
10 Mar 2022	Sazant, Jordan	215	Edit best interest test assumptions chart (1.10); E-mails with J. Esses regarding same (0.10).	1.20	1,064.40
10 Mar 2022	Volin, Megan R.	215	Call with J. Levitan, M. Mervis, J. Esses, and R. Klein regarding best interest test issues.	0.80	709.60

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11 Mar 2022	Levitan, Jeffrey W.	215	Review memo regarding plan support agreement, e-mails M. Volin regarding same (0.50); Review HTA plan (0.60); E-mails with A. Piccirillo regarding loan (0.20); Prepare for McKinsey call (0.20); Call with McKinsey regarding best interest (0.50); Call and e-mails with J. Esses regarding best interest (0.20).	2.20	1,951.40
11 Mar 2022	Mervis, Michael T.	215	Correspondence with M. Volin and J. Levitan regarding PSA cash distribution provisions (0.20); Video conference with McKinsey, J. Levitan, J. Esses, M. Volin, R. Klein regarding best interest test issues (0.50).	0.70	620.90
11 Mar 2022	Rosen, Brian S.	215	Conference call with A. Figueroa, et al. regarding HTA plan/structure (0.50); Teleconference with D. Brownstein regarding same (0.40); Revise HTA plan (1.80); Memorandum to A. Figueroa regarding revised HTA plan (0.10).	2.80	2,483.60
11 Mar 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests test assumptions chart (0.50); Draft HTA best interests test assumptions chart (0.30).	0.80	709.60
11 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.30); Attend part of videoconference with J. Levitan, Proskauer team, and McKinsey team regarding same (0.40); E-mails with J. Esses regarding same (0.10).	0.80	709.60
11 Mar 2022	Klein, Reuven C.	215	E-mail from M. Volin regarding HTA PSA cash payments issue.	0.20	177.40
11 Mar 2022	Klein, Reuven C.	215	Attend meeting with McKinsey regarding HTA best interest test analysis.	0.50	443.50
11 Mar 2022	Volin, Megan R.	215	Review HTA PSA and plan and summarize provisions related to cash distributions for best interest test (1.80); E-mails with J. Levitan and M. Mervis regarding cash distributions (0.20); Call with McKinsey and Proskauer teams regarding best interest test issues (0.50).	2.50	2,217.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to disclosure statement status and updates (0.10); E-mails with S. Ma and J. Weaver relating to same (0.20).	0.30	266.10
11 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.10	88.70
12 Mar 2022	Levitan, Jeffrey W.	215	Review comments to best interest assumption chart, e-mail J. Esses, review BNY stipulation objection.	0.50	443.50
12 Mar 2022	Rosen, Brian S.	215	Memorandum to HTA parties regarding HTA indenture (0.20); Memorandum to K. Erichsen, et al., regarding trust documentation (0.10); Teleconference with K. DiBlasi regarding same (0.10); Memorandum to K. DiBlasi regarding same (0.10); Review C. Servais memorandum regarding same (0.10); Memorandum to K. DiBlasi regarding same (0.10); Review C. Servais memorandum regarding same (0.10); Memorandum to C. Servais regarding same (0.10); Teleconference D. Brownstein regarding HTA indenture (0.40).	1.30	1,153.10
12 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.20	177.40
12 Mar 2022	Klein, Reuven C.	215	E-mail from J. Esses regarding latest version of the best interest test assumptions.	0.10	88.70
13 Mar 2022	Rosen, Brian S.	215	Conference call with O'Melveny, et al., regarding HTA plan (0.50); Conference call with Monolines regarding status (0.60); Conference call with Citi, PJT, et al., regarding same (0.40); Review A. Figueroa memorandum regarding HTA plan changes (0.10); Review HTA fiscal plan regarding same (0.30); Revise HTA plan (0.70); Teleconference with D. Brownstein regarding same (0.20); Memorandum to Monolines regarding same (0.10); Memorandum to K. DiBlasi regarding call (0.10); Review K. DiBlasi memorandum regarding same (0.10).	3.10	2,749.70
13 Mar 2022	Ma, Steve	215	Review and revise draft HTA disclosure statement.	3.20	2,838.40
13 Mar 2022	McGowan, Shannon D.	215	Revise daily litigation updates for disclosure statement.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Mar 2022	Levitan, Jeffrey W.	215	Review drafts of Commonwealth loan agreement (1.10); E-mails T. Piccirillo regarding revisions (0.40); E-mails B. Rosen regarding best interest (0.20); Review creditors' comments to draft confirmation order (0.90); Review revised draft plan of adjustment (1.20); E-mails and call with J. Esses regarding best interest (0.30); Review updated claim analysis compare to best interest chart, e-mails J. Esses (0.50); Review supplemental reply regarding funds release (0.20).	4.80	4,257.60
14 Mar 2022	Mervis, Michael T.	215	Review most current version of assumptions chart for best interest test with latest McKinsey comments.	0.30	266.10
14 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.30	266.10
14 Mar 2022	Kim, Mee (Rina)	215	Review draft disclosure statement for various sections.	2.20	1,951.40
14 Mar 2022	Klein, Reuven C.	215	E-mail from A. Piccirillo regarding latest version of the HTA loan agreement.	0.20	177.40
14 Mar 2022	Meyer, Tony R.	215	Review HTA plan and related correspondence.	0.40	354.80
14 Mar 2022	Meyer, Tony R.	215	Review revisions to plan (0.90); Review disclosure statement for updates (0.20).	1.10	975.70
14 Mar 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.20	177.40
14 Mar 2022	Volin, Megan R.	215	Review revised draft plan (0.20); Review McKinsey comments to best interest test chart (0.10).	0.30	266.10
15 Mar 2022	Levitan, Jeffrey W.	215	Review drafts of assumption chart (0.40); E-mails J. Esses regarding revisions to chart (0.30); Prepare for call with McKinsey (0.30); Participate in call with McKinsey regarding best interest (0.60); Conference M. Mervis regarding best interest (0.20); Review supplemental responses to disputed funds stipulation (0.40).	2.20	1,951.40
15 Mar 2022	Mervis, Michael T.	215	Telephone conference with J. Levitan regarding HTA best interest test issues.	0.10	88.70
15 Mar 2022	Rosen, Brian S.	215	Review Monoline HTA indenture comments (0.60); Teleconference with D. Brownstein regarding same (0.40).	1.00	887.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart (0.60); Call with McKinsey on HTA best interests test assumptions chart (0.50).	1.10	975.70
15 Mar 2022	Kim, Mee (Rina)	215	Attend videoconference with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.50); Review draft disclosure statement on various sections (1.20).	1.70	1,507.90
15 Mar 2022	Klein, Reuven C.	215	Attend meeting with McKinsey regarding HTA best interest test memo/legal assumptions.	0.50	443.50
15 Mar 2022	Klein, Reuven C.	215	Review latest HTA best interest test chart from J. Esses (0.10); E-mail from group discussing chart (0.10).	0.20	177.40
15 Mar 2022	Volin, Megan R.	215	Review McKinsey comments to best interest test chart (0.10); Call with McKinsey and Proskauer teams regarding best interest test issues (0.50).	0.60	532.20
15 Mar 2022	Weringa, Ashley M.	215	E-mails with S. Ma and J. Weaver relating to updates and status of disclosure statement.	0.20	177.40
16 Mar 2022	Levitan, Jeffrey W.	215	Review safekeeping agreement (0.30); Call with J. Esses regarding best interest (0.20); Review debt analysis and related e-mails (0.30); Review order on disputed cash (0.10); E-mails and call M. Mervis regarding best interest (0.30).	1.20	1,064.40
16 Mar 2022	Mervis, Michael T.	215	Telephone conference with J. Levitan et al. regarding best interest test issues.	0.20	177.40
16 Mar 2022	Rosen, Brian S.	215	Review T. Ferrari memorandum regarding HTA update (0.10); Memorandum to T. Ferrari regarding same (0.10); Review T. Ferrari follow-up memorandum regarding same (0.10); Memorandum to T. Ferrari regarding same (0.10); Teleconference with D. Brownstein regarding HTA indenture/prep (0.50); Teleconference with M. DiConza regarding same (0.40); Teleconference with A. Piccirillo regarding same (0.30).	1.60	1,419.20
16 Mar 2022	Alonzo, Julia D.	215	Call with L. Stafford, S. Ma, et al regarding HTA disclosure statement and plan filing strategy.	0.60	532.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 Mar 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.20	177.40
16 Mar 2022	Kim, Mee (Rina)	215	E-mail with S. Ma, Proskauer team, Board staff, and Ernst Young team regarding draft disclosure statement (0.10); Review draft disclosure statement on various sections (2.10).	2.20	1,951.40
16 Mar 2022	Klein, Reuven C.	215	Attend meeting with S. Ma and team regarding HTA disclosure statement filing procedures.	0.40	354.80
16 Mar 2022	Klein, Reuven C.	215	E-mail from McKinsey regarding tomorrow's HTA best interest test meeting.	0.10	88.70
16 Mar 2022	Klein, Reuven C.	215	Review latest version of HTA best interest test chart with McKinsey's comments.	0.20	177.40
16 Mar 2022	Ma, Steve	215	Review and comment on resolution certifying HTA plan.	0.40	354.80
16 Mar 2022	Ma, Steve	215	Review outstanding items for HTA disclosure statement and related motions, and draft assignment of work streams.	1.80	1,596.60
16 Mar 2022	Ma, Steve	215	Call with L. Stafford and Proskauer team regarding next steps for HTA disclosure statement.	0.40	354.80
16 Mar 2022	Osaben, Libbie B.	215	Conference call with the disclosure statement team (including, among others, S. Ma, A. Weringa) regarding updates relating to the disclosure statement and plan (0.40); Review e-mails regarding the disclosure statement from S. Ma and A. Weringa (0.10).	0.50	443.50
16 Mar 2022	Osaben, Libbie B.	215	E-mail S. Ma regarding the resolution to certify the plan (0.10); Review S. Ma's e-mails regarding the resolution to certify the plan (0.10); Review and revise resolution to certify plan (0.10).	0.30	266.10
16 Mar 2022	Sazant, Jordan	215	Correspondence with S. Ma and L. Stafford regarding plan/disclosures statement filing.	0.50	443.50
16 Mar 2022	Skrzynski, Matthew A.	215	Call including S. Ma, J. Sazant, L. Stafford, J. Alonzo, A. Weringa discussing disclosure statement workstreams.	0.40	354.80
16 Mar 2022	Volin, Megan R.	215	Call with S. Ma and Proskauer team regarding plan and disclosure statement filing logistics.	0.40	354.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 Mar 2022	Weringa, Ashley M.	215	Compile exhibits for disclosure statement.	0.30	266.10
16 Mar 2022	Weringa, Ashley M.	215	Review e-mail from J. Weaver relating to updates and status of disclosure statement.	0.10	88.70
16 Mar 2022	Weringa, Ashley M.	215	Attend internal conference call (including, among others, S. Ma, J. Sazant) relating to disclosure statement status and updates (0.40); E-mails with S. Ma relating to same (0.20).	0.60	532.20
17 Mar 2022	Levitan, Jeffrey W.	215	E-mails M. Mervis, B. Rosen regarding best interest (0.30); Review comments to assumption chart (0.30); Prepare (0.20); Call with McKinsey regarding best interest (0.50); E-mails A. Chepenik, J. Cacho regarding best interest issues (0.40).	1.70	1,507.90
17 Mar 2022	Mervis, Michael T.	215	Review McKinsey comments to most current draft of best interest test assumptions chart (0.20); Correspondence with A. Chepenik regarding flow of funds issues (0.10).	0.30	266.10
17 Mar 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding indenture status (0.30); Teleconference with M. DiConza regarding same (0.30); Teleconference with A. Piccirillo regarding same (0.20); Teleconference with D. Brownstein regarding same (0.30); Teleconference with M. DiConza regarding same (0.20); Review J. Castiglioni memorandum regarding Syncora (0.10); Memorandum to M. DiConza regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding Syncora election (0.10); Review C. Martinez comment to plan (0.30); Review J. Levitan memorandum regarding HTA/best interest test (0.10); Memorandum to J. Levitan regarding same (0.10).	2.40	2,128.80
17 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart (0.40); Call with McKinsey on HTA best interests test assumptions chart (0.50).	0.90	798.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Mar 2022	Kim, Mee (Rina)	215	Review draft disclosure statement on various sections (4.30).	4.30	3,814.10
17 Mar 2022	Klein, Reuven C.	215	Review latest version of the HTA best interest test analysis chart sent by J. Esses.	0.10	88.70
17 Mar 2022	Klein, Reuven C.	215	Attend meeting with McKinsey regarding HTA best interest test analysis.	0.50	443.50
17 Mar 2022	Ma, Steve	215	Review, comment on, and address outstanding items for HTA disclosure statement.	1.60	1,419.20
17 Mar 2022	Osaben, Libbie B.	215	Review and revise Ernst Young's March 16th revisions to the disclosure statement (2.70); Review e-mails regarding the tax section of the disclosure statement from S. Ma and Y. Habenicht (0.10).	2.80	2,483.60
17 Mar 2022	Volin, Megan R.	215	Review McKinsey comments to best interest test chart (0.10); Call with McKinsey and Proskauer teams regarding best interest test issues (0.50).	0.60	532.20
17 Mar 2022	Weringa, Ashley M.	215	Review e-mails from S. Ma relating to plan of adjustment and disclosure statement filing updates.	0.10	88.70
18 Mar 2022	Rosen, Brian S.	215	Review DiBlasi memorandum regarding HTA status (0.10); Memorandum to DiBlasi regarding same (0.10); Teleconference with D. Brownstein regarding HTA indenture/status (0.40).	0.60	532.20
18 Mar 2022	Osaben, Libbie B.	215	Review and revise Ernst Young's March 16th revisions to the disclosure statement (1.20); E-mail S. Ma and A. Weringa revisions to the disclosure statement (0.10).	1.30	1,153.10
19 Mar 2022	Rosen, Brian S.	215	Review Monoline confirmation order comments and revise (1.20).	1.20	1,064.40
19 Mar 2022	Ma, Steve	215	Review and comment on Ernst Young's comments to HTA disclosure statement.	2.30	2,040.10
19 Mar 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement from S. Ma and A. Weringa.	0.10	88.70
20 Mar 2022	Rosen, Brian S.	215	Review Monoline POA comments and revise (1.40).	1.40	1,241.80
20 Mar 2022	Kim, Mee (Rina)	215	E-mails with S. Ma and Proskauer team regarding draft disclosure statement.	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 Mar 2022	Ma, Steve	215	Review and comment on draft HTA disclosure statement.	2.90	2,572.30
20 Mar 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement from A. Weringa, S. Ma, and L. Stafford.	0.20	177.40
20 Mar 2022	Weringa, Ashley M.	215	E-mail J. Weaver relating to disclosure statement updates.	0.10	88.70
20 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (3.40); E-mails with D. Desatnik and internal team relating to same (0.20).	3.60	3,193.20
20 Mar 2022	Weringa, Ashley M.	215	E-mail J. Castiglioni and L. Weetman relating to disclosure statement updates.	0.10	88.70
20 Mar 2022	Weringa, Ashley M.	215	Compile and finalize exhibits for disclosure statement (1.90); E-mail S. Ma and L. Osaben relating to same (0.10).	2.00	1,774.00
21 Mar 2022	Firestein, Michael A.	215	Telephone conference with B. Rosen on plan issues for HTA (0.20).	0.20	177.40
21 Mar 2022	Levitan, Jeffrey W.	215	E-mails with T. Chatz, J. Cacho regarding best interest (0.40); Review revised HTA plan (1.30); E-mail S. Ma regarding revisions to plan (0.30); Analyze 1145 issues (0.80); E-mail J. Esses regarding 1145 (0.10); Call and e-mails L. Stafford regarding funding agreement (0.30); Prepare for call (0.20); Call with A. Heath and team regarding HTA cash (0.70); Follow up calls with M. Mervis and J. Esses regarding best interest (0.50).	4.60	4,080.20
21 Mar 2022	Mervis, Michael T.	215	Video conference with Ernst Young representatives, J. Levitan, J. Esses regarding flow of funds issues for best interest test (0.70); Follow-up telephone conference with J. Levitan regarding same (0.20).	0.90	798.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 Mar 2022	Rosen, Brian S.	215	Review M. DiConza memorandum regarding 1145/alternative (0.10); Memorandum to M. DiConza regarding same (0.10); Memorandum to J. Esses regarding same (0.10); Teleconference with V. Wong regarding new covenants (0.40); Memorandum to A. Piccirillo regarding same/counsel (0.10); Teleconference with K. DiBlasi regarding plan/distribution conditions (0.20); Teleconference with D. Brownstein regarding same (0.30); Memorandum to K. DiBlasi regarding same (0.10); Review J. Levitan memorandum regarding 1145 (0.10); Memorandum to J. Levitan regarding same (0.10); Teleconference with F. Zarb regarding same (0.40); Review F. Zarb memorandum regarding same (0.40); Memorandum to J. Levitan regarding same (0.10); Teleconference with D. Brownstein regarding National (0.30).	2.80	2,483.60
21 Mar 2022	Esses, Joshua A.	215	Call with Ernst Young on HTA best interests test assumptions.	0.80	709.60
21 Mar 2022	Kim, Mee (Rina)	215	Revise draft disclosure statement on various sections.	6.20	5,499.40
21 Mar 2022	Ma, Steve	215	Discuss with M. Skrzynski outstanding items for HTA disclosures statement.	0.10	88.70
21 Mar 2022	Ma, Steve	215	Review and comment on draft HTA disclosure statement.	4.80	4,257.60
21 Mar 2022	Ma, Steve	215	Review and comment on draft HTA disclosure statement motion.	1.30	1,153.10
21 Mar 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement from J. Castiglioni, A. Weringa, S. Ma, and J. Weaver (0.20); E-mail B. Rosen regarding certification of the plan (0.10).	0.30	266.10
21 Mar 2022	Seyarto Flores, Briana M.	215	Circulate HTA disclosure statement updates.	0.10	88.70
21 Mar 2022	Skrzynski, Matthew A.	215	Review Ernst Young comments to plan (0.60); Call with S. Ma regarding HTA disclosure statement updates (0.20); Correspondence with A. Piccirillo, A. Perdiza regarding HTA loan in support of disclosure statement drafting (0.40).	1.20	1,064.40

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21 Mar 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.20	177.40
21 Mar 2022	Volin, Megan R.	215	Review updated draft plan and revise sections of disclosure statement.	1.20	1,064.40
21 Mar 2022	Weringa, Ashley M.	215	E-mails with J. Weaver relating to updates and status of disclosure statement.	0.20	177.40
21 Mar 2022	Weringa, Ashley M.	215	E-mails with S. Ma and L. Osaben relating to status and updates to disclosure statement.	0.20	177.40
21 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.20	177.40
21 Mar 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni relating to updates to disclosure statement.	0.10	88.70
22 Mar 2022	Levitan, Jeffrey W.	215	E-mails with B. Rosen regarding plan revisions, review draft confirmation order (0.50); Research regarding securities exemption (0.80); E-mail L. Stafford regarding best interest (0.10).	1.40	1,241.80
22 Mar 2022	Rosen, Brian S.	215	Conference call with O'Melveny, et al., regarding HTA trust documents (0.80); Review A. Piccirillo memorandum regarding new covenants (0.20); Memorandum to A. Piccirillo regarding same (0.10); Review S. Ma memorandum regarding HTA plan changes and memorandum to S. Ma regarding same (0.10); Revise HTA plan (1.70); Teleconference with D. Brownstein regarding indenture issues (0.30); Memorandum to V. Wong, et al., regarding same (0.10).	3.30	2,927.10
22 Mar 2022	Jones, Erica T.	215	E-mail J. Sosa and L. Stafford regarding HTA disclosure statement (0.10).	0.10	88.70
22 Mar 2022	Kim, Mee (Rina)	215	Revise draft disclosure statement on various sections (2.40); E-mails with S. Ma and Proskauer team regarding draft exhibits to same (0.10); Review exhibits from disclosure statement (0.40).	2.90	2,572.30

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22 Mar 2022	Klein, Reuven C.	215	Modify HTA disclosure statement approval motion by incorporating S. Ma's comments (1.40); E-mail to S. Ma with a list of outstanding questions related to assignment (0.20); E-mail to Prime Clerk forwarding clean draft (0.20).	1.80	1,596.60
22 Mar 2022	Ma, Steve	215	Review and comment on draft disclosure statement motion.	4.30	3,814.10
22 Mar 2022	Ma, Steve	215	Review and follow up with comments on HTA disclosure statement exhibits.	0.60	532.20
22 Mar 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement and exhibits from A. Weringa and S. Ma (0.10); Review e-mails regarding the disclosure statement approval motion from S. Ma and R. Klein (0.10).	0.20	177.40
22 Mar 2022	Perdiza, Andre F.	215	Draft HTA disclosure statement regarding the CW/HTA loan.	2.30	2,040.10
22 Mar 2022	Sazant, Jordan	215	E-mails with S. Ma and R. Klein regarding disclosure statement approval motion.	0.10	88.70
22 Mar 2022	Skrzynski, Matthew A.	215	Revise disclosure statement for plan updates.	1.90	1,685.30
22 Mar 2022	Sosa, Javier F.	215	Review latest draft of litigation summaries for inclusion in HTA disclosure statement.	0.40	354.80
22 Mar 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni and internal team relating to updates to disclosure statement bond exhibit.	0.20	177.40
22 Mar 2022	Weringa, Ashley M.	215	Revise compiled disclosure statement exhibits per S. Ma's edits.	0.30	266.10
22 Mar 2022	Weringa, Ashley M.	215	E-mails with S. Ma and L. Osaben relating to compiled exhibits to disclosure statement.	0.20	177.40
22 Mar 2022	Weringa, Ashley M.	215	E-mail R. Kim relating to status and updates to disclosure statement exhibit regarding list of bank accounts.	0.10	88.70
23 Mar 2022	Levitan, Jeffrey W.	215	E-mails with M. DiConza regarding best interest issues.	0.50	443.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Mar 2022	Piccirillo, Antonio N.	215	Review and revise disclosure statement description of loan agreement (1.50); Review creditors' comments to HTA indenture (2.00); Conference with C. Martinez and AAFAF teams regarding creditors' comments to indenture (1.00); Prepare mark-up of indenture incorporating comments to subordination and other provisions (2.30).	6.80	6,031.60
23 Mar 2022	Rosen, Brian S.	215	Conference call with O'Melveny, NP, et al., regarding HTA indenture (1.10); Teleconference with D. Brownstein regarding same (0.10); Memorandum to D. Brownstein regarding same (0.10); Review K. Erichsen memorandum regarding timing (0.10); Memorandum to K. Erichsen regarding same (0.10).	1.50	1,330.50
23 Mar 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.10	88.70
23 Mar 2022	Klein, Reuven C.	215	Call with Prime Clerk regarding timeline for HTA plan filing.	0.10	88.70
23 Mar 2022	Klein, Reuven C.	215	Review HTA enabling act to determine if act allows for the appointment of a receiver in certain circumstances.	1.20	1,064.40
23 Mar 2022	Ma, Steve	215	Call with PJT regarding status of HTA plan and disclosure statement.	0.10	88.70
23 Mar 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement and exhibits (0.40); Review e-mails regarding the bond schedule exhibit to the disclosure statement from A. Weringa and J. Castiglioni (0.20); Read, review, and revise the disclosure statement (4.70).	5.30	4,701.10
23 Mar 2022	Weringa, Ashley M.	215	Revise new bond exhibit per L. Osaben's edits (0.90); E-mails with L. Osaben relating to same (0.10).	1.00	887.00
23 Mar 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni and internal team relating to revisions to bond schedule exhibit.	0.30	266.10
23 Mar 2022	Weringa, Ashley M.	215	Review e-mail from J. Castiglioni relating to disclosure statement status and updates.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
24 Mar 2022	Levitan, Jeffrey W.	215	E-mails and calls with L. Rappaport, J. Esses regarding best interest (0.50); Review revised best interest chart (0.20).	0.70	620.90
24 Mar 2022	Mervis, Michael T.	215	Correspondence with J. Levitan regarding HTA best interest test issues (0.10); Review revised best interest test assumptions chart (0.10).	0.20	177.40
24 Mar 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding HTA issues/indenture/plan/conditions (0.50); Revise confirmation order (1.30); Review HTA PSA regarding distribution conditions (0.20).	2.00	1,774.00
24 Mar 2022	Stafford, Laura	215	Review and revise draft HTA disclosure statement litigation section (0.30).	0.30	266.10
24 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.20	177.40
24 Mar 2022	Jones, Erica T.	215	E-mail L. Stafford and J. Sosa regarding HTA disclosure statement (0.10).	0.10	88.70
24 Mar 2022	Kim, Mee (Rina)	215	Revise draft disclosure statement on various sections (2.90); E-mails with S. Ma and Proskauer team regarding draft exhibits to same (0.10).	3.00	2,661.00
24 Mar 2022	Klein, Reuven C.	215	Review e-mail from S. Ma regarding assigned HTA items.	0.10	88.70
24 Mar 2022	Osaben, Libbie B.	215	Review the disclosure statement exhibits (0.80); Internal communications with A. Weringa regarding the disclosure statement exhibits (0.20); Review e-mails regarding revisions to the disclosure statement from J. Weaver and A. Figueroa (0.10).	1.10	975.70
24 Mar 2022	Skrzynski, Matthew A.	215	Review and revise HTA disclosure statement for updates to draft plan.	3.20	2,838.40
24 Mar 2022	Sosa, Javier F.	215	Review litigation summaries for inclusion in HTA disclosure statement.	0.40	354.80
24 Mar 2022	Volin, Megan R.	215	Review revised draft disclosure statement.	0.50	443.50
24 Mar 2022	Weringa, Ashley M.	215	E-mails with R. Kim relating to final sign off on bank account list exhibit.	0.10	88.70

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24 Mar 2022	Weringa, Ashley M.	215	Revise compiled exhibits to disclosure statement (0.70); E-mail L. Osaben relating to same (0.10).	0.80	709.60
24 Mar 2022	Weringa, Ashley M.	215	Review e-mail from J. Weaver relating to status of edits of disclosure statement.	0.20	177.40
25 Mar 2022	Levitan, Jeffrey W.	215	Review revised best interest chart, e-mails with J. Esses regarding same.	0.40	354.80
25 Mar 2022	Mungovan, Timothy W.	215	E-mails with J. Sosa regarding disclosure statement for HTA (0.20).	0.20	177.40
25 Mar 2022	Richman, Jonathan E.	215	Revise disclosure statement concerning adversary proceedings.	0.50	443.50
25 Mar 2022	Rosen, Brian S.	215	Review K. Erichsen memorandum regarding plan/indenture timing (0.10); Memorandum to K. Erichsen regarding same (0.10); Review L. Osaben memorandum regarding plan timing (0.10); Memorandum to L. Osaben regarding same (0.10); Teleconference with D. Brownstein regarding indenture issues (0.30); Teleconference with V. Wong regarding same (0.20).	0.90	798.30
25 Mar 2022	Stafford, Laura	215	Review and revise draft claims sections of HTA disclosure statement (0.30).	0.30	266.10
25 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.40	354.80
25 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.10); E-mails with S. Ma and Proskauer team regarding draft disclosure statement (0.10); Review same draft disclosure statement (3.20).	3.40	3,015.80

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25 Mar 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to and filing the disclosure statement (0.70); E-mail A. Weringa regarding filing the disclosure statement (0.30); Review Ernst Young's revisions to the disclosure statement (0.50); E-mail A. Weringa regarding Ernst Young's revisions to the disclosure statement (0.10); E-mail B. Rosen regarding certification of the plan (0.10); Review the scheduling and discovery motion exhibits relating to the disclosure statement (0.20); Review M. Skrzynski's revisions to the disclosure statement (0.20).	2.10	1,862.70
25 Mar 2022	Skrzynski, Matthew A.	215	Correspondence with A. Weringa regarding HTA disclosure statement (0.20); Revise Ernst Young comments to disclosure statement (1.10).	1.30	1,153.10
25 Mar 2022	Sosa, Javier F.	215	Review litigation summaries for inclusion in HTA disclosure statement (1.20); Prepare separate drafts of litigation summary sections and send to partners responsible for those cases for their review (1.90).	3.10	2,749.70
25 Mar 2022	Weringa, Ashley M.	215	Internal communications with L. Osaben relating to filing disclosure statement (0.40); E-mails with L. Osaben relating to same (0.30).	0.70	620.90
25 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	3.60	3,193.20
26 Mar 2022	Firestein, Michael A.	215	Review disclosure statement disclosures and related correspondence from L. Rappaport on same (0.40).	0.40	354.80
26 Mar 2022	Rappaport, Lary Alan	215	Review, edit and comment on revised draft litigation sections of HTA disclosure statement (1.50); E-mails with J. Soto, L. Stafford and M. Firestein regarding same (0.10).	1.60	1,419.20
26 Mar 2022	Rosen, Brian S.	215	Review latest draft of HTA indenture (1.60); Teleconference with D. Brownstein regarding same (0.40); Review HTA PSA regarding distribution conditions and waiver (0.30).	2.30	2,040.10
26 Mar 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.10	88.70

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27 Mar 2022	Rosen, Brian S.	215	Revise draft HTA indenture (1.30); Memorandum to A. Piccirillo regarding same (0.10); Teleconference with D. Brownstein regarding same and distribution conditions (0.70); Review proposed new comments for indenture (0.30); Review A. Piccirillo memorandum regarding same (0.10); Memorandum to V. Wong regarding same (0.10); Teleconference V. Wong regarding same (0.30); Memorandum to PSA creditors regarding same (0.10).	3.00	2,661.00
27 Mar 2022	Stafford, Laura	215	Review and revise draft litigation section of HTA disclosure statement (1.80).	1.80	1,596.60
27 Mar 2022	Osaben, Libbie B.	215	E-mail M. Volin and M. Skrzynski regarding new covenants for the HTA new bonds relating to the disclosure statement.	0.10	88.70
27 Mar 2022	Weringa, Ashley M.	215	Draft filing check list and e-mail L. Osaben relating to same.	0.40	354.80
28 Mar 2022	Brenner, Guy	215	Review revised disclosure statement and comment on same.	1.10	975.70
28 Mar 2022	Firestein, Michael A.	215	Review and draft correspondence to B. Rosen on HTA plan (0.20); Review potential witness issue material for confirmation (0.30).	0.50	443.50
28 Mar 2022	Levitan, Jeffrey W.	215	Review draft indenture covenants (0.40); Call with O. Shah and team regarding best interest (0.50); Review lien issues, analyze same (0.20); Review 1968 HTA report, e-mails with R. Klein regarding same (0.50).	1.60	1,419.20
28 Mar 2022	Mervis, Michael T.	215	Best interest test video conference with McKinsey, J. Levitan, J. Esses, M. Volin, R. Klein.	0.40	354.80
28 Mar 2022	Rosen, Brian S.	215	Review K. Ericksen memorandum regarding covenants (0.10); Review A. Piccirillo memorandum regarding same (0.10); Memorandum to A. Piccirillo regarding same (0.10); Memorandum to K. Ericksen regarding same (0.10); Review J. Roach memorandum regarding HTA plan (0.10); Memorandum to J. Roach regarding same (0.10); Review latest draft of covenants (0.50); Review indenture changes (0.80); Revise HTA plan (1.70).	3.60	3,193.20

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 105 of 281

Invoice Date
Invoice Number26 Apr 2022
21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
28 Mar 2022	Esses, Joshua A.	215	Call with McKinsey on HTA best interests best interests test.	0.30	266.10
28 Mar 2022	Jones, Erica T.	215	E-mail L. Stafford and J. Sosa regarding HTA disclosure statement (0.10).	0.10	88.70
28 Mar 2022	Kim, Mee (Rina)	215	E-mails with J. Levitan, Proskauer team, and McKinsey team regarding best interests test analysis (0.10); Videoconference with same parties regarding same (0.40); Review draft disclosure statement (2.70).	3.20	2,838.40
28 Mar 2022	Klein, Reuven C.	215	Attend meeting with McKinsey regarding HTA best interest test analysis.	0.40	354.80
28 Mar 2022	Klein, Reuven C.	215	Research regarding agreement noted in 1968/1998 bond resolutions in connection with HTA best interest test issues.	1.00	887.00
28 Mar 2022	Klein, Reuven C.	215	Review latest version of HTA disclosure statement to determine needed changes to approval motion.	0.70	620.90
28 Mar 2022	Osaben, Libbie B.	215	Review e-mails regarding corporate team revisions to the disclosure statement from A. Weringa and M. Skrzynski (0.10); Internal communications with A. Weringa regarding the status of the disclosure statement (0.10); Review and revise the disclosure statement (1.50).	1.70	1,507.90
28 Mar 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
28 Mar 2022	Volin, Megan R.	215	Call with McKinsey and Proskauer teams regarding best interest test (0.40); Review revised plan and disclosure statement and e-mails with M. Skrzynski and A. Weringa regarding open issues (1.10).	1.50	1,330.50
28 Mar 2022	Weringa, Ashley M.	215	E-mails with internal team relating to status and updates to disclosure statement.	0.10	88.70
29 Mar 2022	Brenner, Guy	215	Revise disclosure statement.	0.20	177.40
29 Mar 2022	Dale, Margaret A.	215	Review revised draft litigation summaries for disclosure statement filing.	0.20	177.40

Client Name	FOMB (33260)	Exhibit B	Page 106 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
29 Mar 2022	Levitan, Jeffrey W.	215	Calls with M. Mervis, J. Esses regarding best interest (0.30); Review Ernst Young cash analysis and e-mail J. Weaver regarding same (0.50); Review and compare HTA lien challenge and claim objection complaints (1.40); E-mails with B. Rosen, M. Firestein regarding litigation dismissal (0.40); Call with M. Firestein regarding pending litigation and plan (0.30); Review plan and confirmation order regarding HTA litigation (0.90); Call with M. Firestein and B. Rosen regarding litigation and plan (0.30).	4.10	3,636.70
29 Mar 2022	Mervis, Michael T.	215	Telephone conference with A. Joseph regarding HTA best interest test issues (0.20); Review Ernst Young correspondence regarding flow of funds issues (0.10).	0.30	266.10
29 Mar 2022	Mungovan, Timothy W.	215	E-mails with G. Brenner and H. Waxman regarding HTA disclosure statement (0.20).	0.20	177.40
29 Mar 2022	Mungovan, Timothy W.	215	Begin reviewing HTA disclosure statement, focusing on Act 80 litigation (0.20).	0.20	177.40
29 Mar 2022	Piccirillo, Antonio N.	215	Revise HTA disclosure statement (sections related to indenture and loan).	3.50	3,104.50
29 Mar 2022	Rosen, Brian S.	215	Conference call with HTA creditors regarding indenture issues (1.00); Review covenants regarding same (0.60); Review P. Possinger memorandum regarding P3 (0.10); Memorandum to P. Possinger regarding same (0.10); Memorandum to M. Yassin regarding same (0.10); Revise HTA plan (0.80); Revise draft confirmation order (2.60).	5.30	4,701.10
29 Mar 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.10	88.70
29 Mar 2022	Jones, Erica T.	215	E-mail L. Stafford and J. Sosa regarding HTA disclosure statement (0.10).	0.10	88.70
29 Mar 2022	Kim, Mee (Rina)	215	E-mails with S. Ma and Proskauer team regarding draft disclosure statement.	0.20	177.40

Client Name	FOMB (33260)	Exhibit B	Page 107 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
29 Mar 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement and plan (0.40); Call with M. Skrzynski regarding timing of filing the disclosure statement (0.10); Review and revise the disclosure statement (1.40); Review M. Skrzynski's e-mails regarding revisions to the disclosure statement (0.10).	2.00	1,774.00
29 Mar 2022	Perdiza, Andre F.	215	Review and updating of HTA disclosure statement sections regarding the new bonds and CW loan.	3.20	2,838.40
29 Mar 2022	Skrzynski, Matthew A.	215	Compile documents for PJT's review in support of preparation of HTA disclosure statement (0.80); Correspondence including L. Weetman, W. Evarts, A. Midha regarding same (0.30); Correspondence including A. Piccirillo, A. Perdiza regarding revisions to HTA disclosure statement (0.30); Call with A. Piccirillo regarding process and timing of same (0.20); Call with L. Osaben regarding same (0.10); Correspondence including A. Piccirillo, L. Osaben, and follow up correspondence with L. Weetman regarding same (0.30).	2.00	1,774.00
29 Mar 2022	Volin, Megan R.	215	Review revised disclosure statement (0.20); Call with A. Weringa regarding clean-up edits to plan (0.10); Discuss plan and disclosure edits with A. Weringa (0.30).	0.60	532.20
29 Mar 2022	Weringa, Ashley M.	215	E-mail R. Kim relating to disclosure statement revisions.	0.10	88.70
29 Mar 2022	Weringa, Ashley M.	215	Review e-mails between S. Ma and internal team relating to disclosure statement revisions and updates.	0.30	266.10
29 Mar 2022	Weringa, Ashley M.	215	Internal meeting with M. Volin relating to plan of adjustment edits.	0.10	88.70
29 Mar 2022	Weringa, Ashley M.	215	Internal communications with L. Osaben relating to plan of adjustment revisions.	0.10	88.70
29 Mar 2022	Weringa, Ashley M.	215	Review and revise plan of adjustment (2.70); E-mail M. Volin relating to same (0.10).	2.80	2,483.60

Client Name	FOMB (33260)	Exhibit B	Page 108 of 281	Invoice Date	26 Apr 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
30 Mar 2022	Levitan, Jeffrey W.	215	Review McKinsey comments, e-mail J. Esses regarding same, and review revised best interest assumption chart.	0.50	443.50
30 Mar 2022	Martinez, Carlos E.	215	Review disclosure statement.	0.40	354.80
30 Mar 2022	Piccirillo, Antonio N.	215	Review and revise disclosure statement sections regarding HTA trust agreement and HTA loan agreement.	4.50	3,991.50
30 Mar 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.30	266.10
30 Mar 2022	Klein, Reuven C.	215	Review latest version of HTA best interest test analysis chart from J. Esses.	0.20	177.40
30 Mar 2022	Osaben, Libbie B.	215	E-mail A. Weringa regarding Ernst Young revisions to the disclosure statement (0.10); Review and revise the disclosure statement (2.30).	2.40	2,128.80
30 Mar 2022	Perdiza, Andre F.	215	Review of HTA disclosure statement draft in view of recent discussions in respect of new HTA bonds.	2.70	2,394.90
30 Mar 2022	Sosa, Javier F.	215	Revise draft of HTA litigation summaries for inclusion in HTA disclosure statement.	2.10	1,862.70
30 Mar 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status and updates to disclosure statement, and e-mails with L. Osaben relating to same.	0.20	177.40
31 Mar 2022	Rosen, Brian S.	215	Conference call with R. Ramos, et al., regarding HTA plan/Moscoco/toll revenues (0.50).	0.50	443.50
31 Mar 2022	Esses, Joshua A.	215	Call with J. Levitan on HTA best interests test assumptions chart (0.10); Draft HTA best interests test assumptions chart (0.30).	0.40	354.80
31 Mar 2022	Kim, Mee (Rina)	215	Revise draft disclosure statement on various sections.	4.70	4,168.90
31 Mar 2022	Klein, Reuven C.	215	Correspondence with M. Volin regarding changes to HTA disclosure statement.	0.10	88.70
31 Mar 2022	Klein, Reuven C.	215	E-mail from Prime Clerk with modified HTA motion (0.10); Reviewing Prime Clerks edits to the motion (0.60).	0.70	620.90
31 Mar 2022	Osaben, Libbie B.	215	Review and revise the disclosure statement.	0.30	266.10
31 Mar 2022	Skrzynski, Matthew A.	215	E-mail to M. Volin regarding disclosure statement open items and status.	0.60	532.20

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
31 Mar 2022	Volin, Megan R.	215	E-mails with R. Klein regarding disclosure statement motion.	0.10	88.70
Plan of Adjustment and Disclosure Statement Sub-Total				381.70	\$338,567.90
Confirmation – 216					
07 Mar 2022	Stafford, Laura	216	E-mails with S. Ma, J. Sazant regarding HTA confirmation litigation preparation (0.30).	0.30	266.10
09 Mar 2022	Stafford, Laura	216	Review and revise proposed HTA litigation calendar (2.20).	2.20	1,951.40
10 Mar 2022	Ma, Steve	216	Revise draft HTA confirmation order.	1.30	1,153.10
23 Mar 2022	Firestein, Michael A.	216	Telephone conference with B. Rosen on plan confirmation strategy (0.20).	0.20	177.40
Confirmation Sub-Total				4.00	\$3,548.00
Tax – 217					
02 Mar 2022	Habenicht, Yomarie S.	217	Review of updated HTA tax disclosure.	1.10	975.70
07 Mar 2022	Hamilton, Martin T.	217	Tax review of HTA disclosure.	1.00	887.00
07 Mar 2022	Habenicht, Yomarie S.	217	Review of updated HTA plan.	0.30	266.10
07 Mar 2022	Meyer, Tony R.	217	Review revised HTA plan.	0.80	709.60
08 Mar 2022	Meyer, Tony R.	217	Review PR tax section of HTA disclosure statement.	0.40	354.80
11 Mar 2022	Meyer, Tony R.	217	Revisions to tax section of disclosure statement.	0.80	709.60
14 Mar 2022	Habenicht, Yomarie S.	217	Review and analysis of HTA plan and disclosure regarding tax issues.	0.30	266.10
17 Mar 2022	Habenicht, Yomarie S.	217	Review and analysis of HTA plan and disclosure regarding tax issues.	0.20	177.40
29 Mar 2022	Hamilton, Martin T.	217	Review issues regarding Puerto Rico HTA toll bond.	0.80	709.60
29 Mar 2022	Habenicht, Yomarie S.	217	Review of updated covenants.	0.20	177.40
Tax Sub-Total				5.90	\$5,233.30
Employment and Fee Applications – 218					
08 Mar 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 13th interim fee application.	1.10	333.30
09 Mar 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 13th interim fee application.	1.40	424.20
18 Mar 2022	Petrov, Natasha B.	218	Draft exhibits for Proskauer 14th interim fee application.	0.40	121.20

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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21106546

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 Mar 2022	Petrov, Natasha B.	218	Review monthly invoices and perform calculations for Proskauer 14th interim fee application.	0.60	181.80
24 Mar 2022	Petrov, Natasha B.	218	Review February invoice for Proskauer interim fee application (0.30); Continue drafting Proskauer 14th interim fee application (0.60).	0.90	272.70
30 Mar 2022	Petrov, Natasha B.	218	Continue drafting 14th interim fee application.	2.60	787.80
31 Mar 2022	Petrov, Natasha B.	218	Continue drafting 14th interim fee application.	4.80	1,454.40
Employment and Fee Applications Sub-Total				11.80	\$3,575.40

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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Invoice Date
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21106546

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Partner</u>			
Bienenstock, Martin J.	0.70	887.00	620.90
Brenner, Guy	1.70	887.00	1,507.90
Dale, Margaret A.	0.20	887.00	177.40
Firestein, Michael A.	6.70	887.00	5,942.90
Hamilton, Martin T.	1.80	887.00	1,596.60
Levitan, Jeffrey W.	43.10	887.00	38,229.70
Martinez, Carlos E.	49.80	887.00	44,172.60
Mervis, Michael T.	7.70	887.00	6,829.90
Mungovan, Timothy W.	1.60	887.00	1,419.20
Piccirillo, Antonio N.	60.20	887.00	53,397.40
Rappaport, Lary Alan	2.90	887.00	2,572.30
Richman, Jonathan E.	0.50	887.00	443.50
Rosen, Brian S.	71.20	887.00	63,154.40
Weise, Steven O.	9.30	887.00	8,249.10
Zarb, Frank G.	1.50	887.00	1,330.50
Total Partner	258.90		\$ 229,644.30
<u>Senior Counsel</u>			
Alonzo, Julia D.	0.60	887.00	532.20
Munkittrick, David A.	0.20	887.00	177.40
Stafford, Laura	6.90	887.00	6,120.30
Total Senior Counsel	7.70		\$ 6,829.90
<u>Associate</u>			
Esses, Joshua A.	14.10	887.00	12,506.70
Habenicht, Yomarie S.	2.10	887.00	1,862.70
Jones, Erica T.	0.40	887.00	354.80
Kim, Joan	0.40	887.00	354.80
Kim, Mee (Rina)	45.60	887.00	40,447.20
Klein, Reuven C.	20.50	887.00	18,183.50
Ma, Steve	48.50	887.00	43,019.50
McGowan, Shannon D.	0.60	887.00	532.20
Meyer, Tony R.	5.50	887.00	4,878.50
Osaben, Libbie B.	22.50	887.00	19,957.50
Perdiza, Andre F.	39.20	887.00	34,770.40
Sazant, Jordan	19.90	887.00	17,651.30

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
Seyarto Flores, Briana M.	0.10	887.00	88.70
Skrzynski, Matthew A.	16.10	887.00	14,280.70
Sosa, Javier F.	6.00	887.00	5,322.00
Stevens, Elliot R.	0.10	887.00	88.70
Tocicki, Alyson C.	0.60	887.00	532.20
Volin, Megan R.	16.50	887.00	14,635.50
Weringa, Ashley M.	45.30	887.00	40,181.10
Wheat, Michael K.	0.80	887.00	709.60
Total Associate	304.80		\$ 270,357.60
<u>Legal Assistant</u>			
Hoffman, Joan K.	16.70	303.00	5,060.10
Monforte, Angelo	1.00	303.00	303.00
Petrov, Natasha B.	11.80	303.00	3,575.40
Schaefer, Shealeen E.	40.60	303.00	12,301.80
Singer, Tal J.	0.20	303.00	60.60
Total Legal Assistant	70.30		\$ 21,300.90
Professional Fees	641.70		\$ 528,132.70

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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Invoice Date
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Description of Disbursements			
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
Reproduction Color			
08 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	26.70
08 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	13.50
09 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	25.80
17 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	36.00
17 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	2.10
17 Mar 2022	Piccirillo, Antonio N.	Reproduction Color	9.60
30 Mar 2022	Martinez, Carlos E.	Reproduction Color	0.30
30 Mar 2022	Martinez, Carlos E.	Reproduction Color	0.90
30 Mar 2022	Martinez, Carlos E.	Reproduction Color	0.30
Total Reproduction Color			115.20
Reproduction			
08 Mar 2022	Piccirillo, Antonio N.	Reproduction	6.70
08 Mar 2022	Piccirillo, Antonio N.	Reproduction	0.10
17 Mar 2022	Piccirillo, Antonio N.	Reproduction	0.10
Total Reproduction			6.90
Translation Service			
18 Mar 2022	Firestein, Michael A.	Vendor: Targem Translations; Invoice#: 14503; Date: 3/18/2022. Translation services.	1,167.27
01 Apr 2022	Firestein, Michael A.	Vendor: Targem Translations; Invoice#: 14525; Date: 4/1/2022 - translation services.	8,034.00
Total Translation Service			9,201.27

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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21106546

Disbursement Summary

<u>Disbursements and Other Charges</u>	<u>Amount</u>
Copying & Printing	122.10
Translation Service	<u>9,201.27</u>
Total Disbursements	\$ 9,323.37

Total Billed

\$ 537,456.07

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date
Invoice Number26 Apr 2022
21106548**Task Summary**

Task	Hours	<u>Fees Incurred</u>
208 Stay Matters	1.50	1,330.50
Total Fees	1.50	\$ 1,330.50

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date
Invoice Number26 Apr 2022
21106548**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Stay Matters – 208					
01 Mar 2022	Ma, Steve	208	Lift Stay: Review and comment on motion to extend deadlines for Colon lift-stay motion.	0.80	709.60
07 Mar 2022	Ma, Steve	208	Lift Stay: Follow up with MPM regarding Colon lift-stay motion and omnibus lift-stay stipulation approval motion.	0.10	88.70
17 Mar 2022	Ma, Steve	208	Lift Stay: Follow up with MPM regarding status of Colon lift-stay stipulation (0.10); Review and comment on extension motion relating to the same (0.50).	0.60	532.20
Stay Matters Sub-Total				1.50	\$1,330.50

Client Name	FOMB (33260)	Exhibit B	Page 117 of 281	Invoice Date	26 Apr 2022
Matter Name	HTA TITLE III – MISCELLANEOUS (0053)			Invoice Number	21106548

Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Associate</u>			
Ma, Steve	1.50	887.00	1,330.50
Total Associate	1.50		\$ 1,330.50
Professional Fees	1.50		\$ 1,330.50
Total Billed			\$ 1,330.50

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X
In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)
Debtors.¹
-----X

In re: PROMESA
Title III
THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,
as representative of No. 17 BK 3567-LTS
PUERTO RICO HIGHWAYS &
TRANSPORTATION AUTHORITY,
Debtor.
-----X

**COVER SHEET TO SIXTY-FIRST MONTHLY FEE APPLICATION OF PROSKAUER
ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)
FOR THE PERIOD APRIL 1, 2022 THROUGH APRIL 30, 2022**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF
PUERTO RICO**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to <u>PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>April 1, 2022 through April 30, 2022</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$536,886.70</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$7,245.32</u>
Total Amount for these Invoices:	<u>\$544,132.02</u>

This is a: X monthly ___ interim ___ final application.

This is Proskauer’s 61st monthly fee application in these cases.

Principal Certification

I hereby authorize the submission of this Monthly Fee Statement for April 2022.

A handwritten signature in dark ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury
General Counsel to the Financial Oversight and
Management Board for Puerto Rico

On May 26, 2022 sent to:

FOMB:

Financial Oversight and Management Board
40 Washington Square South
Office 314A
New York, NY 10012
Attn: Professor Arthur J. Gonzalez
FOMB Board Member

O'Neill & Borges LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918
Attn: Hermann D. Bauer, Esq.

Office of United States Trustee

Office of the United States Trustee for the District of
Puerto Rico
Edificio Ochoa, 500 Tanca Street, Suite 301
San Juan, PR 00901
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21
75 Spring Street, SW, Room 362
Atlanta, GA 30303
Attn: Guy G. Gebhardt
Acting United States Trustee (Region 21)
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured
Creditors:**

Paul Hastings LLP
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Puerto Rico Department of Treasury

PO Box 9024140
San Juan, PR 00902-4140
Attn: Reylam Guerra Goderich, Deputy Assistant of
Central Accounting
Omar E. Rodríguez Pérez, CPA, Assistant
Secretary of Central Accounting
Angel L. Pantoja Rodríguez, Deputy Assistant of
Internal Revenue and Tax Policy
Francisco Parés Alicea, Assistant Secretary of
Internal Revenue and Tax Policy
Francisco Peña Montañez, CPA, Assistant
Secretary of the Treasury

Summary of Legal Fees for the Period April 2022

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
201	Tasks relating to the Board, its Members, and its Staff	1.30	\$1,153.10
202	Legal Research	0.70	\$620.90
204	Communications with Claimholders	3.30	\$2,927.10
205	Communications with the CW, its Instrumentalities or Representatives	0.50	\$443.50
206	Documents Filed on Behalf of the Board	28.60	\$25,368.20
210	Analysis and Strategy	122.70	\$108,834.90
212	General Administration	27.00	\$8,181.00
215	Plan of Adjustment and Disclosure Statement	398.90	\$353,689.60
216	Confirmation	12.30	\$10,910.10
217	Tax	25.20	\$22,352.40
218	Employment and Fee Applications	3.20	\$1,962.40
Total		623.70	\$536,443.20

HTA - Miscellaneous			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
208	Stay Matters	0.50	\$443.50
Total		0.50	\$443.50

Summary of Legal Fees for the Period April 2022

ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Antonio N. Piccirillo	Partner	Corporate	\$887.00	42.10	\$37,342.70
Brian S. Rosen	Partner	BSGR & B	\$887.00	147.80	\$131,098.60
Carlos E. Martinez	Partner	Corporate	\$887.00	31.70	\$28,117.90
Jeffrey W. Levitan	Partner	BSGR & B	\$887.00	19.50	\$17,296.50
Lary Alan Rappaport	Partner	Litigation	\$887.00	5.00	\$4,435.00
Margaret A. Dale	Partner	Litigation	\$887.00	5.00	\$4,435.00
Martin T. Hamilton	Partner	Tax	\$887.00	2.40	\$2,128.80
Matthew Triggs	Partner	Litigation	\$887.00	8.90	\$7,894.30
Michael A. Firestein	Partner	Litigation	\$887.00	13.40	\$11,885.80
Michael T. Mervis	Partner	Litigation	\$887.00	0.50	\$443.50
Richard M. Corn	Partner	Tax	\$887.00	6.30	\$5,588.10
Timothy W. Mungovan	Partner	Litigation	\$887.00	5.40	\$4,789.80
Laura Stafford	Senior Counsel	Litigation	\$887.00	27.80	\$24,658.60
Alyson C. Tocicki	Associate	Litigation	\$887.00	0.50	\$443.50
Andre F. Perdiza	Associate	Corporate	\$887.00	30.00	\$26,610.00
Ashley M. Weringa	Associate	Corporate	\$887.00	25.80	\$22,884.60
Javier Sosa	Associate	Litigation	\$887.00	2.40	\$2,128.80
Jordan Sazant	Associate	Corporate	\$887.00	36.20	\$32,109.40
Joshua A. Esses	Associate	BSGR & B	\$887.00	0.10	\$88.70
Libbie B. Osaben	Associate	Corporate	\$887.00	51.40	\$45,591.80
Matthew A. Skrzynski	Associate	BSGR & B	\$887.00	23.10	\$20,489.70
Mee R. Kim	Associate	Litigation	\$887.00	11.20	\$9,934.40
Megan R. Volin	Associate	Corporate	\$887.00	6.30	\$5,588.10
Reuven C. Klein	Associate	Corporate	\$887.00	2.20	\$1,951.40
Steve Ma	Associate	BSGR & B	\$887.00	71.50	\$63,420.50
Tony R. Meyer	Associate	Tax	\$887.00	11.30	\$10,023.10

Summary of Legal Fees for the Period April 2022

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Yomarie Habenicht	Associate	Tax	\$887.00	7.60	\$6,741.20
Cathleen P. Peterson	E-Discovery Attorney	Professional Resources	\$438.00	0.30	\$131.40
TOTAL				595.70	\$528,251.20

Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Joan K. Hoffman	Legal Assistant	Litigation	\$303.00	3.10	\$939.30
Natasha Petrov	Legal Assistant	BSGR & B	\$303.00	1.50	\$454.50
Shealeen E. Schaefer	Legal Assistant	Labor & Employment	\$303.00	23.50	\$7,120.50
Tal J. Singer	Legal Assistant	Litigation	\$303.00	0.40	\$121.20
TOTAL				28.50	\$8,635.50

SUMMARY OF LEGAL FEES	<u>Hours</u> 624.20	<u>Fees</u> \$536,886.70
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ACROSS ALL HTA-RELATED MATTERS

EXPENSE CATEGORY	AMOUNTS
Reproduction	\$64.70
Translation Service	\$7,171.32
Reproduction Color	\$9.30
TOTAL	\$7,245.32

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$483,198.03, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$7,245.32) in the total amount \$490,443.35.

Professional Certification

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Exhibit A

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 129 of 281

Invoice Date
Invoice Number25 May 2022
21112835**Task Summary**

Task	Hours	<u>Fees Incurred</u>
201 Tasks relating to the Board, its Members, and its Staff	1.30	1,153.10
202 Legal Research	0.70	620.90
204 Communications with Claimholders	3.30	2,927.10
205 Communications with the CW, its Instrumentalities or Representatives	0.50	443.50
206 Documents Filed on Behalf of the Board	28.60	25,368.20
210 Analysis and Strategy	122.70	108,834.90
212 General Administration	27.00	8,181.00
215 Plan of Adjustment and Disclosure Statement	398.90	353,689.60
216 Confirmation	12.30	10,910.10
217 Tax	25.20	22,352.40
218 Employment and Fee Applications	3.20	1,962.40
Total Fees	623.70	\$ 536,443.20

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 130 of 281

Invoice Date
Invoice Number25 May 2022
21112835

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Tasks relating to the Board, its Members, and its Staff – 201					
28 Apr 2022	Mungovan, Timothy W.	201	Prepare for strategy session with Board concerning HTA's plan of adjustment (0.60).	0.60	532.20
28 Apr 2022	Sazant, Jordan	201	Attend Board meeting regarding plan filing approval.	0.70	620.90
Tasks relating to the Board, its Members, and its Staff Sub-Total				1.30	\$1,153.10
Legal Research – 202					
19 Apr 2022	Firestein, Michael A.	202	Research scheduling issues for disclosure statement and plan (0.30).	0.30	266.10
25 Apr 2022	Firestein, Michael A.	202	Research evidence issues for HTA confirmation (0.40).	0.40	354.80
Legal Research Sub-Total				0.70	\$620.90
Communications with Claimholders – 204					
13 Apr 2022	Rosen, Brian S.	204	Review J. Herriman memorandum regarding claims estimates (0.40); Memorandum to J. Herriman regarding same (0.10); Review J. Herriman memorandum regarding same (0.10).	0.60	532.20
18 Apr 2022	Rosen, Brian S.	204	Review HTA GUC analysis (1.50); Teleconference with L. Despina regarding same (0.20); Teleconference with L. Stafford regarding same (0.10).	1.80	1,596.60
22 Apr 2022	Rosen, Brian S.	204	Review M. Firestein memorandum regarding HTA claims (0.10); Review L. Stafford memorandum regarding same (0.10); Memorandum to M. Firestein regarding same (0.10); Review L. Stafford memorandum regarding same (0.10); Memorandum to L. Stafford regarding same (0.10); Review M. Firestein memorandum regarding same (0.20); Memorandum to L. Stafford regarding same (0.10); Review M. Firestein memorandum regarding same (0.10).	0.90	798.30
Communications with Claimholders Sub-Total				3.30	\$2,927.10

Client Name	FOMB (33260)	Exhibit B	Page 131 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Communications with the CW, its Instrumentalities or Representatives – 205					
29 Apr 2022	Martinez, Carlos E.	205	Review exchanges on pending two issues on CW loan.	0.20	177.40
30 Apr 2022	Martinez, Carlos E.	205	Review comments from monolines to HTA agreements and monitor e-mails in response.	0.30	266.10
Communications with the CW, its Instrumentalities or Representatives Sub-Total				0.50	\$443.50
Documents Filed on Behalf of the Board – 206					
04 Apr 2022	Sazant, Jordan	206	Edit disclosure statement approval motion (1.20); Correspondence with S. Ma and R. Klein regarding same (0.10).	1.30	1,153.10
05 Apr 2022	Sazant, Jordan	206	E-mails with S. Ma regarding disclosure statement approval motion.	0.10	88.70
07 Apr 2022	Sazant, Jordan	206	Edit disclosure statement approval motion (1.30); E-mails with S. Ma regarding same (0.10).	1.40	1,241.80
11 Apr 2022	Sazant, Jordan	206	Edit solicitation and discovery procedures motions.	2.30	2,040.10
12 Apr 2022	Sazant, Jordan	206	E-mails with B. Rosen, J. Levitan, M. Dale, L. Stafford, and S. Ma regarding confirmation discovery and scheduling motions.	0.40	354.80
13 Apr 2022	Sazant, Jordan	206	E-mails with S. Ma regarding disclosure statement approval motion.	0.10	88.70
18 Apr 2022	Sazant, Jordan	206	Edit solicitation procedures motion.	4.60	4,080.20
19 Apr 2022	Sazant, Jordan	206	Edit plan and disclosure statement related motions (6.10); E-mails with S. Ma regarding same (0.20).	6.30	5,588.10
20 Apr 2022	Sazant, Jordan	206	Edit solicitation procedures and plan and disclosure statement timeline motions (1.10); e-mails with S. Ma regarding same (0.20).	1.30	1,153.10
20 Apr 2022	Sazant, Jordan	206	E-mails with C. Johnson regarding solicitation procedures.	0.20	177.40
21 Apr 2022	Firestein, Michael A.	206	Further review of HTA procedures motion (0.30).	0.30	266.10
21 Apr 2022	Triggs, Matthew	206	Review and analysis of disclosure statement and plan confirmation motions (3.00).	3.00	2,661.00
21 Apr 2022	Sazant, Jordan	206	Edit plan and disclosure statement scheduling motions (0.90); Correspondence with B. Rosen, J. Levitan, S. Ma, and C. Johnson regarding same (0.40).	1.30	1,153.10

Client Name	FOMB (33260)	Exhibit B	Page 132 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Apr 2022	Sazant, Jordan	206	Edit solicitation procedures motion (0.50); E-mails with B. Rosen and C. Johnson regarding same (0.10).	0.60	532.20
25 Apr 2022	Sazant, Jordan	206	E-mails with L. Osaben regarding plan timeline motions.	0.10	88.70
27 Apr 2022	Sazant, Jordan	206	Review comments to solicitation and discovery procedures motions and e-mails with B. Rosen regarding same.	0.40	354.80
28 Apr 2022	Sazant, Jordan	206	Edit solicitation and discovery procedures (1.60); E-mails with S. Ma, L. Stafford, T. Singer, and J. Hoffman regarding same (0.30).	1.90	1,685.30
29 Apr 2022	Sazant, Jordan	206	Edit solicitation and discovery procedures motions and e-mails with B. Rosen, S. Ma, and L. Stafford regarding same.	0.30	266.10
30 Apr 2022	Sazant, Jordan	206	Edit solicitation and discovery procedures motions (2.60); E-mails with S. Ma regarding same (0.10).	2.70	2,394.90
Documents Filed on Behalf of the Board Sub-Total				28.60	\$25,368.20
Analysis and Strategy – 210					
01 Apr 2022	Martinez, Carlos E.	210	Call with A. Piccirillo regarding new draft of trust agreement and review list of issues prepared by A. Piccirillo in connection with same (0.50).	0.50	443.50
01 Apr 2022	Piccirillo, Antonio N.	210	Review new version of HTA indenture and prepare list of issues for Citi and restructuring team (2.00); Revise HTA indenture per issues list and distribute to Nixon Peabody (1.00).	3.00	2,661.00
01 Apr 2022	Perdiza, Andre F.	210	Review of HTA master trust draft (0.50); Call with A. Piccirillo to discuss comments (0.80); Adjustment to the draft (0.90).	2.20	1,951.40
04 Apr 2022	Firestein, Michael A.	210	Draft e-mail to B. Rosen on allowable revenue issues raised regarding UCC and related review of fee material (0.40); Review L. Martinez report on security interest issues for HTA money (0.40).	0.80	709.60

Client Name	FOMB (33260)	Exhibit B	Page 133 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Apr 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement and compare against our prior comments (2.00); Call with A. Perdiza regarding comments to HTA trust agreement (1.10); Call with Nixon, Citi and others regarding trust agreement comments and CW loan (0.80).	3.90	3,459.30
04 Apr 2022	Piccirillo, Antonio N.	210	Preparation for call with NP and O'Melveny teams regarding comments to HTA trust agreement and loan agreement issues (0.50); Conference call with NP and O'Melveny regarding HTA trust agreement and HTA loan (1.00).	1.50	1,330.50
04 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
04 Apr 2022	Perdiza, Andre F.	210	Review of adjustments made by Nixon Peabody to the draft trust agreement (0.70); Call with Nixon Peabody, O'Melveny and Proskauer to discuss HTA master trust agreement (1.00); Discussions with A. Piccirillo regarding same (0.50); Review of draft of disclosure statement (0.50).	2.70	2,394.90
04 Apr 2022	Weringa, Ashley M.	210	Review e-mails between L. Osaben and Prime Clerk relating to status of disclosure statement filing.	0.20	177.40
05 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
05 Apr 2022	Perdiza, Andre F.	210	Draft updated versions of the disclosure statement sections regarding the new HTA bonds, the Commonwealth loan and the subordinated indebtedness.	4.60	4,080.20
06 Apr 2022	Firestein, Michael A.	210	Review and prepare correspondence to B. Rosen on plan issues and strategy (0.20); Review HTA plan and edits by AAFAF (0.80).	1.00	887.00
06 Apr 2022	Martinez, Carlos E.	210	Review creditors' comments to HTA trust agreement (0.80); Review AAFAF's comments to plan (1.10); Begin review of disclosure statement (1.30).	3.20	2,838.40

Client Name	FOMB (33260)	Exhibit B	Page 134 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06 Apr 2022	Piccirillo, Antonio N.	210	Review creditor comments to HTA trust agreement (1.50); Preparation for call with NP team regarding comments to HTA trust agreement (1.00).	2.50	2,217.50
06 Apr 2022	Perdiza, Andre F.	210	Adjustments to disclosure statement per recent discussions with respect to HTA master trust agreement.	2.10	1,862.70
07 Apr 2022	Firestein, Michael A.	210	Further review of HTA plan of adjustment materials (0.40).	0.40	354.80
07 Apr 2022	Martinez, Carlos E.	210	Review AAFAF's comments to plan (0.30); Call with A. Piccirillo and A. Perdiza regarding plan and creditors comments to HTA trust agreement (1.60); Analyze need for risk factor in the disclosure statement relating to the Commonwealth loan (1.10); Continue review of new draft of disclosure statement (2.20); Call with Nixon and Citi regarding creditors' HTA comments (1.40); Review A. Piccirillo's comments to disclosure statement (0.50).	7.10	6,297.70
07 Apr 2022	Piccirillo, Antonio N.	210	Conference call with NP and O'Melveny to discuss creditor comments to trust agreement (1.00); Review and revise disclosure statement sections regarding HTA trust agreement, HTA loan, risk factors and securities laws (4.50).	5.50	4,878.50
07 Apr 2022	Perdiza, Andre F.	210	Call with C. Martinez and A. Piccirillo to discuss master trust agreement (1.00); Review of HTA disclosure statement after the call (1.50); Call with Nixon Peabody and O'Melveny to discuss HTA master trust agreement (0.90).	3.40	3,015.80
08 Apr 2022	Firestein, Michael A.	210	Review and draft correspondence to T. Mungovan on AAFAF expert expense request in context of HTA plan (0.30).	0.30	266.10
08 Apr 2022	Martinez, Carlos E.	210	Call with A. Piccirillo and A. Perdiza regarding comments to the disclosure statement (1.20); Review correspondence relating to HTA trust agreement (0.20).	1.40	1,241.80
08 Apr 2022	Mungovan, Timothy W.	210	E-mails with P. Friedman concerning AAFAF's expert expenses relating to Peaje adversary proceeding (0.30).	0.30	266.10

Client Name	FOMB (33260)	Exhibit B	Page 135 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08 Apr 2022	Mungovan, Timothy W.	210	E-mails with M. Firestein concerning AAFAF's expert expenses relating to Peaje adversary proceeding (0.10).	0.10	88.70
08 Apr 2022	Piccirillo, Antonio N.	210	Review IFC comments to term sheet.	2.50	2,217.50
08 Apr 2022	Stafford, Laura	210	Review and analyze HTA takings claims (1.10).	1.10	975.70
08 Apr 2022	Stafford, Laura	210	Review and analyze HTA litigation claims (1.60).	1.60	1,419.20
08 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.20	177.40
08 Apr 2022	Perdiza, Andre F.	210	Call with C. Martinez and A. Piccirillo to discuss the disclosure statement sections for the HTA bonds (1.20); Review of disclosure statement following the call (1.40).	2.60	2,306.20
09 Apr 2022	Firestein, Michael A.	210	Review further correspondence from T. Mungovan regarding HTA plan expenses (0.20); Review HTA plan provisions for plan expense issues (0.40).	0.60	532.20
09 Apr 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen regarding AAFAF's request to address outstanding advisor invoices as part of HTA plan (0.30).	0.30	266.10
10 Apr 2022	Piccirillo, Antonio N.	210	Review new mark-up of HTA trust agreement prepared by Nixon Peabody and prepare issues list for Citi team and Proskauer restructuring team.	3.00	2,661.00
10 Apr 2022	Stafford, Laura	210	Review and analyze HTA litigation claims (1.80).	1.80	1,596.60
11 Apr 2022	Mungovan, Timothy W.	210	Call with B. Rosen regarding Commonwealth's loan to HTA as part of Commonwealth's POA and HTA's POA (0.30).	0.30	266.10
11 Apr 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen regarding Commonwealth's authority to make a loan to HTA as part of Commonwealth's POA and HTA's POA (0.50).	0.50	443.50
11 Apr 2022	Piccirillo, Antonio N.	210	Preparation for call with Nixon Peabody and O'Melveny regarding comments to HTA trust agreement (0.50); Conference call with Nixon Peabody and O'Melveny teams regarding comments to HTA trust agreement (0.80).	1.30	1,153.10

Client Name	FOMB (33260)	Exhibit B	Page 136 of 281	Invoice Date	25 May 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Apr 2022	Stafford, Laura	210	E-mails with K. Harmon regarding HTA litigation claims (0.80).	0.80	709.60
11 Apr 2022	Stafford, Laura	210	E-mails with G. Colon, R. Castellanos, et al. regarding HTA litigation analysis (0.20).	0.20	177.40
11 Apr 2022	Kim, Mee (Rina)	210	Review documents regarding HTA cash accounts and balances.	2.70	2,394.90
12 Apr 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen regarding call with Board's advisors at Citi and McKinsey concerning loan from Commonwealth to HTA (0.30).	0.30	266.10
12 Apr 2022	Mungovan, Timothy W.	210	Participate in call with B. Rosen, O'Neill, A. Piccirillo, Citi, and McKinsey concerning loan from Commonwealth to HTA (0.50).	0.50	443.50
12 Apr 2022	Mungovan, Timothy W.	210	Prepare for call with Board's advisors concerning loan from Commonwealth to HTA by reviewing First Circuit's decisions in Legislature appeal and Governor's appeal concerning authority of Board to control fiscal plan and Budget (1.10).	1.10	975.70
12 Apr 2022	Piccirillo, Antonio N.	210	Conference call with Board regarding CW-HTA loan agreement and Morgan Stanley information request (0.80); Conference call with Board and Citi regarding signing authority for CW-HTA loan agreement (0.50); Review and revise plan of adjustment sections relating to HTA bonds and CW-HTA loan agreement (3.00).	4.30	3,814.10
12 Apr 2022	Stafford, Laura	210	E-mails with M. Dale, J. Sazant, et al. regarding HTA discovery preparation (0.30).	0.30	266.10
12 Apr 2022	Stafford, Laura	210	E-mails with K. Harmon regarding HTA Takings Clause claims (0.50).	0.50	443.50
13 Apr 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen and D. Skeel regarding status of negotiations with AAFAF concerning proposed loan from Commonwealth to HTA (0.40).	0.40	354.80
13 Apr 2022	Stafford, Laura	210	Review and analyze documents relating to HTA Takings Clause claims (2.80).	2.80	2,483.60
13 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 137 of 281

Invoice Date
Invoice Number25 May 2022
21112835

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
13 Apr 2022	Perdiza, Andre F.	210	Review of disclosure statement draft to reflect updated master trust agreement sent by Nixon Peabody (2.50); Call with S. Ma and A. Piccirillo regarding same (0.10).	2.60	2,306.20
14 Apr 2022	Mungovan, Timothy W.	210	E-mails with P. Friedman regarding incorporating outstanding post-petition professional fees into plan of adjustments (0.10).	0.10	88.70
14 Apr 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen regarding incorporating outstanding post-petition professional fees into plan of adjustments (0.20).	0.20	177.40
14 Apr 2022	Mungovan, Timothy W.	210	Call with B. Rosen, J. El Koury, A. Figueroa, E-mails with B. Rosen regarding incorporating outstanding post-petition professional fees into plan of adjustments (0.20).	0.20	177.40
14 Apr 2022	Mungovan, Timothy W.	210	Call with B. Rosen regarding incorporating outstanding post-petition professional fees into plan of adjustments (0.20).	0.20	177.40
14 Apr 2022	Perdiza, Andre F.	210	Call with C. Martinez and A. Piccirillo to discuss the contents of the disclosure statement and adjustments required (1.20); Adjustments to the disclosure statement (0.50).	1.70	1,507.90
15 Apr 2022	Martinez, Carlos E.	210	Review and send comments to A. Piccirillo's list of HTA comments (0.50); Review National comments to HTA trust agreement, order and plan (0.30); Conference call with Nixon, B. Rosen and others on Assured's comments to HTA trust agreement (0.70).	1.50	1,330.50
15 Apr 2022	Piccirillo, Antonio N.	210	Finalize issues list for call with Nixon Peabody (0.70); Conference call with Nixon Peabody regarding indenture (0.70).	1.40	1,241.80
15 Apr 2022	Stafford, Laura	210	E-mails with C. Peterson, D. Wilner, et al. regarding HTA plan dataroom (0.20).	0.20	177.40
15 Apr 2022	Perdiza, Andre F.	210	Call with Nixon, O'Melveny and others to discuss Assured and National comments to the plan, confirmation order and master trust indenture.	0.70	620.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 Apr 2022	Martinez, Carlos E.	210	Review new draft of HTA master trust prepared by Nixon (0.40); Call with A. Piccirillo, Lowenstein regarding open issues (0.10).	0.50	443.50
16 Apr 2022	Piccirillo, Antonio N.	210	Review Nixon Peabody comments to HTA trust agreement and provide comments to restructuring team and Citi team (1.60); Call with C. Martinez regarding open issues (0.10).	1.70	1,507.90
17 Apr 2022	Mungovan, Timothy W.	210	E-mails with P. Friedman regarding the treatment of Compass/Lexecon's fees from the Peaje litigation (0.30).	0.30	266.10
17 Apr 2022	Piccirillo, Antonio N.	210	Discussions with Citi regarding prepayment issues in HTA trust agreement (0.40); Provide comments to Nixon Peabody in respect of prepayment provisions (0.70).	1.10	975.70
17 Apr 2022	Stafford, Laura	210	E-mails with B. Rosen, J. Herriman, et al. regarding UCC HTA plan proposal (0.70).	0.70	620.90
17 Apr 2022	Stafford, Laura	210	Review and analyze documents relating to Takings Clause claims (0.60).	0.60	532.20
18 Apr 2022	Firestein, Michael A.	210	Review evidence issues for HTA plan (0.50); Review and draft multiple e-mails to M. Mervis and J. Levitan on HTA feasibility issues (0.40); Telephone conference with L. Rappaport on HTA plan related issues (0.10).	1.00	887.00
18 Apr 2022	Martinez, Carlos E.	210	Call with A. Piccirillo and Lowenstein regarding prepayment of CW note in case of partial disposition.	0.10	88.70
18 Apr 2022	Piccirillo, Antonio N.	210	Communications with Citi and Nixon Peabody teams regarding prepayment of subordinated debt provisions in master trust agreement (0.50).	0.50	443.50
18 Apr 2022	Rappaport, Lary Alan	210	E-mails with M. Triggs and M. Firestein regarding HTA plan negotiation and strategy update (0.10); Conference with M. Firestein regarding same (0.10).	0.20	177.40
19 Apr 2022	Firestein, Michael A.	210	Telephone conference S. Ma and B. Rosen on strategy for disclosure statement and plan scheduling (0.50).	0.50	443.50
19 Apr 2022	Stafford, Laura	210	Call with B. Rosen and J. Herriman regarding UCC negotiations (0.30).	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Apr 2022	Stafford, Laura	210	Review and revise draft litigation schedule (0.80).	0.80	709.60
20 Apr 2022	Firestein, Michael A.	210	Conference with L. Rappaport on HTA plan strategy and disclosure statement (0.20); Draft memorandum to B. Rosen on eminent domain claims at HTA (0.10); Review materials on HTA claims issues and Alvarez PowerPoint deck on plan and related correspondence to and from the B. Rosen on same (0.60); Telephone conference B. Rosen on plan strategy (0.20); Multiple telephone conferences with L. Stafford on disclosure statement planning and scheduling issues based on proposed motion (0.50); Partial review of disclosure statement procedures motion and confirmation procedures motion including related proposed orders (0.60); Draft strategic e-mail to L. Rappaport and M. Triggs on HTA procedures motion (0.20); Review and prepare correspondence T. Mungovan on expert issues for PREPA and plan (0.20).	2.60	2,306.20
20 Apr 2022	Martinez, Carlos E.	210	Review new drafts of HTA trust agreement and HTA loan and sent comments to A. Piccirillo (0.50).	0.50	443.50
20 Apr 2022	Piccirillo, Antonio N.	210	Prepare revised draft of HTA loan agreement (0.50); Discussions with restructuring team regarding changes requested by AAFAF (0.50); Review new draft of trust agreement provided by Nixon Peabody (0.30).	1.30	1,153.10
20 Apr 2022	Rappaport, Lary Alan	210	Conference with M. Firestein regarding HTA plan schedule, strategy (0.20); E-mails M. Firestein, J. Sazant, B. Rosen, S. Ma regarding HTA eminent domain claims (0.10); Review claim reconciliation status deck (0.40); Conference with M. Firestein regarding same (0.10); E-mails with M. Firestein, B. Rosen, S. Ma, L. Stafford regarding same, updates, analysis (0.20); Review proofs of claim (0.30); [CONTINUED]	2.10	1,862.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review draft HTA discovery and confirmation hearing litigation scheduling procedures motion and draft HTA disclosure statement scheduling and discovery motion (0.60); E-mails with M. Firestein, M. Triggs regarding same (0.10); E-mails with M. Firestein, T. Mungovan, B. Rosen regarding A. Wolfe contract term, status as related to HTA confirmation motion and hearing (0.10).		
20 Apr 2022	Stafford, Laura	210	Call with M. Firestein regarding HTA plan preparation (0.30).	0.30	266.10
20 Apr 2022	Stafford, Laura	210	E-mails with J. Herriman, B. Rosen, M. Firestein, et al. regarding HTA eminent domain claims (0.60).	0.60	532.20
20 Apr 2022	Stafford, Laura	210	Call with M. Firestein regarding HTA eminent domain claims (0.20).	0.20	177.40
20 Apr 2022	Stafford, Laura	210	Call with J. Herriman regarding HTA eminent domain claims (0.10).	0.10	88.70
20 Apr 2022	Sazant, Jordan	210	E-mails with B. Rosen, M. Firestein, S. Ma, and L. Stafford regarding claims analysis.	0.30	266.10
21 Apr 2022	Stafford, Laura	210	E-mails with J. Herriman regarding UCC proposal (0.20).	0.20	177.40
21 Apr 2022	Stafford, Laura	210	Review and analyze HTA Takings Clause litigation summary (1.20).	1.20	1,064.40
21 Apr 2022	Stafford, Laura	210	Review and analyze UCC proposal (0.30).	0.30	266.10
22 Apr 2022	Firestein, Michael A.	210	Review new HTA eminent domain spreadsheet including review of underlying proofs of claim (0.70); Draft multiple e-mails to L. Stafford and B. Rosen on same (0.40).	1.10	975.70
22 Apr 2022	Martinez, Carlos E.	210	Review latest comments from monolines to HTA trust agreement and order.	0.30	266.10
22 Apr 2022	Rappaport, Lary Alan	210	Review chart listing eminent domain claims by HTA claim holders, analysis of same and review of underlying materials (0.40); E-mails with L. Stafford, B. Rosen, M. Firestein regarding same (0.20).	0.60	532.20
22 Apr 2022	Stafford, Laura	210	E-mails with K. Harmon, M. Firestein, et al. regarding HTA takings clause claims (0.70).	0.70	620.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Apr 2022	Sazant, Jordan	210	E-mails with B. Rosen, M. Firestein, L. Rappaport, and L. Stafford regarding claims analysis.	0.20	177.40
25 Apr 2022	Martinez, Carlos E.	210	Reviewed new draft of HTA plan and comments to HTA trust agreement from AAFAF and monolines (1.10); Call with A. Perdiza and A. Piccirillo regarding plan and HTA (0.80).	1.90	1,685.30
25 Apr 2022	Piccirillo, Antonio N.	210	Conference call with C. Martinez and A. Perdiza regarding comments to HTA plan of adjustment and indenture received by O'Melveny and counsel to insurers.	1.00	887.00
25 Apr 2022	Rappaport, Lary Alan	210	Review HTA materials in anticipation of plan, adjustment, dismissals of adversary proceedings in anticipation of proposed plan, procedures motion (1.90).	1.90	1,685.30
26 Apr 2022	Piccirillo, Antonio N.	210	Review creditor comments to HTA trust agreement and O'Melveny response and provide feedback to restructuring group.	1.10	975.70
27 Apr 2022	Dale, Margaret A.	210	Review revised drafts of motions related to disclosure statement hearing, discovery, litigation schedule (1.00); E-mails with L. Stafford and M. Firestein regarding same (0.20).	1.20	1,064.40
27 Apr 2022	Firestein, Michael A.	210	Review and draft correspondence to L. Stafford, M. Dale on HTA plan issues and confirmation schedule (0.40); Telephone conference B. Rosen on plan strategy for hearing (0.30); Review and draft disclosure statement urgent motion and related materials and draft e-mail to L. Stafford on same (0.70); Review evidence issues for plan confirmation (0.40).	1.80	1,596.60
27 Apr 2022	Martinez, Carlos E.	210	Review new draft of HTA trust agreement and discuss with A. Perdiza.	0.50	443.50
27 Apr 2022	Piccirillo, Antonio N.	210	Discussions with B. Rosen and A. Perdiza regarding proposed changes to HTA loan and indenture (1.00); Review and revise new version of HTA loan agreement (0.80).	1.80	1,596.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
27 Apr 2022	Rappaport, Lary Alan	210	Review draft urgent motion to schedule deadlines for HTA disclosure statement, objections, hearing, proposed plan of adjustment and e-mails with M. Firestein, M. Triggs regarding same (0.20).	0.20	177.40
27 Apr 2022	Stafford, Laura	210	Review and revise draft HTA litigation schedule (0.60).	0.60	532.20
27 Apr 2022	Stafford, Laura	210	E-mails with J. Herriman, K. Harmon, et al. regarding HTA claims analysis (0.20).	0.20	177.40
27 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
28 Apr 2022	Firestein, Michael A.	210	Review plan confirmation schedule and draft related e-mails to L. Stafford and M. Dale on same (0.30); Review evidence issues for plan confirmation schedule (0.30).	0.60	532.20
28 Apr 2022	Stafford, Laura	210	E-mails with M. Firestein, M. Dale regarding HTA litigation preparation (0.30).	0.30	266.10
28 Apr 2022	Stafford, Laura	210	E-mails with C. Peterson, et al. regarding HTA dataroom (0.50).	0.50	443.50
29 Apr 2022	Martinez, Carlos E.	210	Review latest revisions to plan and disclosure statement.	0.40	354.80
29 Apr 2022	Piccirillo, Antonio N.	210	Provide comments to disclosure statement regarding trust agreement and loan agreement (1.00); Revise loan agreement (0.50).	1.50	1,330.50
29 Apr 2022	Stafford, Laura	210	Call with S. Ma, A. Weringa, J. Sazant, et al. regarding HTA plan filing (0.40).	0.40	354.80
29 Apr 2022	Stafford, Laura	210	E-mails with C. Peterson, J. Alonzo, et al. regarding HTA dataroom (0.20).	0.20	177.40
29 Apr 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
Analysis and Strategy Sub-Total				122.70	\$108,834.90

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General Administration – 212					
06 Apr 2022	Schaefer, Shealeen E.	212	Prepare document outlining analysis of litigation claims.	0.90	272.70
06 Apr 2022	Schaefer, Shealeen E.	212	Update case records to incorporate claim and translation materials.	2.20	666.60
07 Apr 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding status and time of materials for translation.	0.10	30.30
07 Apr 2022	Schaefer, Shealeen E.	212	Continue collecting and organizing materials in support of litigation claims analysis.	3.30	999.90
08 Apr 2022	Schaefer, Shealeen E.	212	E-mail with Targem Translations regarding materials for translation.	0.20	60.60
08 Apr 2022	Schaefer, Shealeen E.	212	Analyze translations of case materials in connection with litigation.	1.30	393.90
11 Apr 2022	Schaefer, Shealeen E.	212	Continue analysis of claims document collections to identify high-value claim details for incorporation into master tracking document and outreach status.	2.90	878.70
13 Apr 2022	Schaefer, Shealeen E.	212	Continue collecting and organizing claim materials.	1.70	515.10
13 Apr 2022	Schaefer, Shealeen E.	212	Review translations received to verify and incorporate information into master tracking documents.	2.60	787.80
13 Apr 2022	Schaefer, Shealeen E.	212	E-mails with Proskauer IT and L. Stafford coordinating creation of new shared portal in connection with disclosure statement.	0.40	121.20
13 Apr 2022	Schaefer, Shealeen E.	212	E-mail L. Stafford and M. Ovanesian forwarding translations.	0.10	30.30
14 Apr 2022	Schaefer, Shealeen E.	212	E-mails with Proskauer IT coordinating creation of new shared portal in connection with disclosure statement.	0.20	60.60
15 Apr 2022	Schaefer, Shealeen E.	212	Continue analysis of claims document collections to identify high-value claim details for incorporation into master tracking document and outreach status.	3.10	939.30
18 Apr 2022	Schaefer, Shealeen E.	212	Update case records to incorporate claim and translation materials.	1.80	545.40
20 Apr 2022	Schaefer, Shealeen E.	212	Review translations received to verify and incorporate information into master tracking documents.	0.80	242.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
28 Apr 2022	Hoffman, Joan K.	212	Prepare table of authorities to motion for an order approving disclosure statement (2.30); Cite-check motion for an order approving disclosure statement (0.80).	3.10	939.30
28 Apr 2022	Schaefer, Shealeen E.	212	Download Ernst Young documents in connection with disclosure statement from SFTP.	0.20	60.60
28 Apr 2022	Schaefer, Shealeen E.	212	E-mail with J. Chan (Ernst Young) regarding Ernst Young documents in connection with disclosure statement from SFTP.	0.10	30.30
28 Apr 2022	Singer, Tal J.	212	Communications with J. Sazant and J. Hoffman regarding disclosure statement motion cite-checking and TOA.	0.40	121.20
29 Apr 2022	Schaefer, Shealeen E.	212	Review translations to identify additional information for incorporation into master tracking documents.	1.60	484.80
General Administration Sub-Total				27.00	\$8,181.00
Plan of Adjustment and Disclosure Statement – 215					
01 Apr 2022	Rosen, Brian S.	215	Review draft indenture (1.30); Memorandum to A. Piccirillo regarding same (0.10); Teleconference with V. Wong regarding indenture (0.30); Memorandum to D. Brownstein regarding HTA financials (0.10); Review R. Ramos memorandum regarding toll increase (0.20); Memorandum to PSA Creditors regarding indenture (0.10).	2.10	1,862.70
01 Apr 2022	Klein, Reuven C.	215	E-mail with J. Sazant regarding HTA solicitation procedures motion.	0.10	88.70
01 Apr 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement (0.30); Review e-mails regarding the disclosure statement from C. Johnson and A. Weringa (0.10); E-mail A. Weringa and S. Ma regarding HTA's 2021 audited financial statements for the disclosure statement (0.10); Review A. Weringa's revisions to the historical financial reporting section of the disclosure statement (0.20); [CONTINUED]	5.00	4,435.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review HTA's 2021 audited financial statements (0.80); Review and revise the disclosure statement (3.50).		
01 Apr 2022	Sazant, Jordan	215	Correspondence with A. Weringa, R. Klein, and Prime Clerk regarding plan/disclosure statement.	0.40	354.80
01 Apr 2022	Weringa, Ashley M.	215	Revise historical financial reporting section of disclosure statement and e-mails with L. Osaben relating to same.	0.40	354.80
01 Apr 2022	Weringa, Ashley M.	215	Revise compiled exhibits per updated financial statements and internal communications with L. Osaben relating to same.	0.50	443.50
01 Apr 2022	Weringa, Ashley M.	215	E-mails with Prime Clerk relating to review of disclosure statement.	0.20	177.40
03 Apr 2022	Mervis, Michael T.	215	Review McKinsey comments to best interest test assumptions chart (0.10); Correspondence with J. Levitan and J. Esses regarding same (0.10).	0.20	177.40
03 Apr 2022	Rosen, Brian S.	215	Review A. Piccirillo memorandum regarding indenture comments (0.10); Memorandum to A. Piccirillo regarding same (0.10); Revise confirmation order (0.70); Revise draft HTA plan (1.10).	2.00	1,774.00
03 Apr 2022	Klein, Reuven C.	215	Incorporating Prime Clerk's comments to the HTA procedures and solicitation motion.	0.90	798.30
03 Apr 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
04 Apr 2022	Levitan, Jeffrey W.	215	E-mails M. Mervis regarding best interest, review revised assumption chart.	0.50	443.50
04 Apr 2022	Rosen, Brian S.	215	Conference call with O'Melveny, Nixon, et al., regarding indenture issues (0.90); Review latest draft of same (1.20); Review plan comments (1.60).	3.70	3,281.90
04 Apr 2022	Kim, Mee (Rina)	215	E-mails with S. Ma and Proskauer team regarding draft disclosure statement.	0.10	88.70
04 Apr 2022	Klein, Reuven C.	215	Incorporate Prime Clerk's comments to the HTA procedures and solicitation motion.	0.60	532.20
04 Apr 2022	Ma, Steve	215	Call with L. Osaben regarding HTA disclosure statement.	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Apr 2022	Osaben, Libbie B.	215	E-mail C. Johnson regarding timing of filing the plan and disclosure statement (0.10); E-mail A. Weringa regarding the disclosure statement exhibits (0.10); Review and revise the historical financial reporting section of the disclosure statement (1.20); E-mail S. Ma and A. Weringa regarding the historical financial reporting section of the disclosure statement (0.10); E-mail S. Ma regarding remaining disclosure statement updates (0.10).	1.60	1,419.20
04 Apr 2022	Sazant, Jordan	215	Correspondence with S. Ma, L. Osaben, A. Weringa, and Kroll regarding plan and disclosure statement.	0.20	177.40
04 Apr 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
04 Apr 2022	Weringa, Ashley M.	215	E-mails with R. Kim relating to status of revisions of disclosure statement.	0.10	88.70
05 Apr 2022	Levitan, Jeffrey W.	215	Review revised indenture and comments (1.20); Review audited financial statements (1.10); Call with J. Esses regarding best interest (0.10); E-mails M. Mervis, O. Shah regarding best interest, cash analysis (0.50).	2.90	2,572.30
05 Apr 2022	Mervis, Michael T.	215	Correspondence with R. Kim regarding disclosure statement issues.	0.10	88.70
05 Apr 2022	Rosen, Brian S.	215	Revise HTA plan (1.30); Review trust documentation (0.80); Review HTA PSA (0.30); Revise draft order (1.10).	3.50	3,104.50
05 Apr 2022	Kim, Mee (Rina)	215	E-mails with S. Ma and Proskauer team regarding draft disclosure statement (0.10); Revise same draft (3.20); E-mails with M. Mervis and J. Levitan regarding same (0.50).	3.80	3,370.60
05 Apr 2022	Ma, Steve	215	Review and revise draft HTA disclosure statement.	2.10	1,862.70
05 Apr 2022	Ma, Steve	215	Review comments to draft HTA disclosure statement.	0.30	266.10

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05 Apr 2022	Osaben, Libbie B.	215	Review and revise the disclosure statement (4.60); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.20); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, and R. Kim (0.10); Review R. Kim's revisions to the disclosure statement (0.40); E-mail S. Ma and A. Weringa regarding R. Kim's revisions to the disclosure statement (0.10); Review A. Weringa's checklist regarding outstanding revisions to the disclosure statement (0.10).	5.50	4,878.50
05 Apr 2022	Weringa, Ashley M.	215	Revise historical financial reporting section of the disclosure statement and e-mails with L. Osaben and S. Ma relating to same.	0.40	354.80
05 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement per updates to audited financial statements.	1.60	1,419.20
05 Apr 2022	Weringa, Ashley M.	215	Internal communications with L. Osaben and S. Ma relating to status and updates relating to the disclosure statement.	0.20	177.40
05 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to updates to disclosure statement relating to audited financial statements.	0.10	88.70
05 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	1.70	1,507.90
06 Apr 2022	Levitan, Jeffrey W.	215	Review, note comments on draft disclosure statement.	1.60	1,419.20
06 Apr 2022	Rosen, Brian S.	215	Review K. Erichsen comments to indenture (1.30); Teleconference with A. Piccirillo regarding same (0.20); Memorandum to A. Piccirillo regarding same (0.10); Memorandum to V. Wong et al., regarding same (0.20); Teleconference with D. Brownstein regarding same (0.30); Review A. Figueroa memorandum regarding HTA timing (0.10); Memorandum to A. Figueroa regarding same (0.10); Memorandum to M. DiConza regarding counsel/HTA (0.10); Review M. DiConza memorandum regarding same (0.10);	2.80	2,483.60
			[CONTINUED]		

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review K. Erichsen memorandum regarding comments (0.10); Review V. Wong memorandum regarding same (0.10); Memorandum to V. Wong regarding same (0.10).		
06 Apr 2022	Kim, Mee (Rina)	215	E-mails with S. Ma and Proskauer team regarding draft disclosure statement (0.20).	0.20	177.40
06 Apr 2022	Ma, Steve	215	Review outstanding items for HTA disclosure statement to prepare for status update call (0.60); Call with L. Osaben and A. Weringa regarding HTA disclosure statement status and next steps (0.70).	1.30	1,153.10
06 Apr 2022	Osaben, Libbie B.	215	Review and revise the status chart relating to updates to the disclosure statement (0.40); Prepare for call with S. Ma and A. Weringa regarding the status of the disclosure statement (0.10); Call with S. Ma and A. Weringa regarding the status of the disclosure statement (0.70); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.40); E-mail J. Herriman regarding an estimated claims table for the disclosure statement (0.20); E-mail M. Volin requesting updates to the disclosure statement (0.10); Review and revise the disclosure statement (1.20); Review e-mails regarding revisions to the disclosure statement from A. Weringa, L. Stafford, J. Sosa, R. Kim, and J. Herriman (0.20).	3.30	2,927.10
06 Apr 2022	Sosa, Javier F.	215	Revise HTA litigation summaries for inclusion in HTA disclosure statement (0.50); E-mails with A. Weringa and L. Stafford regarding HTA disclosure statement litigation summaries (0.30).	0.80	709.60
06 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	1.00	887.00
06 Apr 2022	Weringa, Ashley M.	215	Revise outstanding items list for the disclosure statement and e-mails with L. Osaben and S. Ma relating to same.	0.20	177.40
06 Apr 2022	Weringa, Ashley M.	215	E-mails with J. Sosa and L. Stafford regarding revisions to disclosure statement.	0.20	177.40
06 Apr 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni relating to new HTA bonds.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06 Apr 2022	Weringa, Ashley M.	215	E-mails with R. Kim relating to revisions to disclosure statement.	0.20	177.40
06 Apr 2022	Weringa, Ashley M.	215	Internal communications with A. Piccirillo and A. Perdiza relating to revisions to disclosure statement.	0.20	177.40
06 Apr 2022	Weringa, Ashley M.	215	Attend meeting with S. Ma and L. Osaben relating to status of disclosure statement.	0.70	620.90
07 Apr 2022	Rosen, Brian S.	215	Conference call with Nixon, Proskauer, et al., regarding indenture issues (1.00); Revise plan (2.90); Revise confirmation order (2.40); Review A. Figueroa memorandum regarding call (0.10); Memorandum to A. Figueroa regarding same (0.10); Teleconference with D. Brownstein regarding indenture issues (0.50); Teleconference with A. Piccirillo regarding same (0.20); Teleconference with V. Wong regarding same (0.30); Teleconference with K. Erichsen regarding same (0.10).	7.60	6,741.20
07 Apr 2022	Kim, Mee (Rina)	215	E-mails with A. Weringa regarding draft disclosure statement (0.10); Review same draft (0.20).	0.30	266.10
07 Apr 2022	Ma, Steve	215	Follow up on question from J. Sazant regarding disclosure statement motion.	0.10	88.70
07 Apr 2022	Ma, Steve	215	Revise sections of HTA disclosure statement.	3.20	2,838.40
07 Apr 2022	Ma, Steve	215	Review and sign off on revisions to risk factors in HTA disclosure statement.	0.20	177.40
07 Apr 2022	Osaben, Libbie B.	215	Review and revise the disclosure statement.	0.90	798.30
07 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement and e-mails with J. Weaver relating to same.	0.20	177.40
08 Apr 2022	Rosen, Brian S.	215	Teleconference with K. Erichsen regarding indenture, plan, timetable (0.40); Teleconference with D. Brownstein regarding same (0.30); Teleconference with V. Wong regarding same (0.30); Review COFINA order regarding HTA changes (0.40); Revise confirmation order (1.10); Revise HTA plan (0.80).	3.30	2,927.10
08 Apr 2022	Ma, Steve	215	Review and comment on revisions to HTA disclosure statement.	2.30	2,040.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08 Apr 2022	Osaben, Libbie B.	215	Review and revise the disclosure statement (2.40); E-mail S. Ma and A. Weringa revisions to the disclosure statement (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10).	2.60	2,306.20
08 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.40	354.80
09 Apr 2022	Rosen, Brian S.	215	Teleconference with V. Wong regarding indenture (0.30); Teleconference with D. Brownstein regarding same (0.20); Review latest same (0.80); Memorandum to A. Piccirillo regarding same (0.10); Review A. Piccirillo memorandum regarding same (0.10); Memorandum to A. Piccirillo regarding same (0.10); Revise confirmation order (0.80).	2.40	2,128.80
10 Apr 2022	Rosen, Brian S.	215	Review A. Piccirillo memorandum regarding indenture (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review comments to indenture (0.30); Memorandum to V. Wong, et al., regarding same (0.10); Review V. Wong memorandum regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Revise draft plan (2.10); Review D. Brownstein memorandum regarding indenture issues (0.20); Review A. Piccirillo memorandum regarding same (0.10).	3.20	2,838.40
11 Apr 2022	Dale, Margaret A.	215	Review and comment on draft documents related to HTA-disclosure statement approval motion and discovery and confirmation litigation scheduling procedures motion (1.40).	1.40	1,241.80
11 Apr 2022	Firestein, Michael A.	215	Draft HTA litigation summaries for disclosure statement (1.10); Draft related memo to J. Sosa on same (0.20).	1.30	1,153.10
11 Apr 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding HTA plan issues (0.50); Conference call with V. Wong, et al., regarding HTA indenture issues (0.50); Conference call with O'Melveny, PMA et al., regarding CW loan (1.00); Memorandum to H. Bauer regarding same (0.20); [CONTINUED]	5.30	4,701.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review K. Erichsen memorandum regarding HTA indenture (0.10); Memorandum to V. Wong regarding same (0.10); Review V. Wong memorandum regarding same (0.10); Teleconference with D. Brownstein regarding CW loan issues (0.50); Review J. Cacho memorandum regarding same (0.20); Memorandum to J. Cacho regarding same (0.10); Teleconference with R. Ramos regarding same (0.20); Review R. Ramos memorandum regarding Morgan Stanley/HTA bonds (0.10); Memorandum to R. Ramos regarding same (0.10); Review latest draft of HTA indenture (0.90); Teleconference with T. Mungovan regarding CW loan (0.20); Teleconference with D. Brownstein regarding same (0.30); Teleconference with W. Evarts regarding same (0.20).		
11 Apr 2022	Ma, Steve	215	Review McKinsey comments to HTA disclosure statement (0.30); Incorporate additional revisions based on McKinsey comments (0.20).	0.50	443.50
11 Apr 2022	Ma, Steve	215	Call with B. Rosen, Board advisors, and O'Melveny regarding Commonwealth loan to HTA.	1.00	887.00
11 Apr 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement (0.20); Review and revise the disclosure statement (1.90); Review e-mails regarding bonds relating to the disclosure statement from A. Weringa, S. Ma, and L. Weetman (0.10); Review e-mails regarding McKinsey's revisions to the disclosure statement from J. Weaver, B. Safran, and N. Kolibanov (0.10); Review J. Sosa's e-mail regarding revisions to the litigation sections of the disclosure statement (0.10).	2.40	2,128.80
11 Apr 2022	Sosa, Javier F.	215	E-mails with M. Firestein, L. Stafford, and A. Weringa regarding litigation summary updates for inclusion in HTA disclosure statement.	0.50	443.50
11 Apr 2022	Volin, Megan R.	215	Revise sections of disclosure statement.	0.60	532.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Apr 2022	Weringa, Ashley M.	215	E-mails with L. Osaben and S. Ma relating to status of the disclosure statement.	0.20	177.40
11 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement and e-mails with J. Weaver and B. Safran relating to same.	0.20	177.40
11 Apr 2022	Weringa, Ashley M.	215	E-mails with J. Castiglioni and L. Weetman relating to revisions to new HTA bond exhibit.	0.20	177.40
12 Apr 2022	Dale, Margaret A.	215	Review and comment on draft motion for an order scheduling disclosure statement hearing (0.70); E-mails with J. Sazant regarding discovery issues (0.20); Review draft of disclosure statement (1.40).	2.30	2,040.10
12 Apr 2022	Levitan, Jeffrey W.	215	Review motion regarding confirmation procedures (0.60); Review disclosure statement approval motion (0.50); Review, note comments on draft disclosure statement (1.40); E-mails with J. Sazant regarding disclosure statement and related motions (0.50); Review M. Dale and team e-mails regarding discovery (0.10); Conference with J. Esses regarding best interest (0.10).	3.20	2,838.40
12 Apr 2022	Martinez, Carlos E.	215	Review of new drafts of HTA trust agreement, HTA plan and HTA disclosure statement (1.30); Call with working group regarding CW loan justification and strategy (0.80).	2.10	1,862.70
12 Apr 2022	Rosen, Brian S.	215	Review opinions regarding CW loan authority (0.80); Review V. Wong memorandum regarding HTA indenture (0.10); Memorandum to V. Wong regarding same (0.10); Revise confirmation order (0.90); Revise HTA plan (1.60); Memorandum to HTA PSA Creditors regarding HTA indenture (0.20); Teleconference with V. Wong regarding same (0.30); Memorandum to HTA PSA Creditors regarding plan and order (0.20); Review C. Servais memorandum regarding same (0.10); Memorandum to C. Servais regarding same (0.10); [CONTINUED]	6.90	6,120.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Teleconference with D. Brownstein regarding same (0.40); Conference call with R. Ramos, Citi, et al., regarding HTA issues (1.10); Conference call with O'Neill, et al regarding CW loan (0.50); Teleconference with D. Brownstein regarding CW loan (0.20); Memorandum to D. Brownstein regarding same (0.10); Review S. Ma memorandum regarding plan (0.10); Memorandum to S. Ma regarding same (0.10).		
12 Apr 2022	Ma, Steve	215	Review and comment on solicitation procedures motion.	0.80	709.60
12 Apr 2022	Ma, Steve	215	Review revisions to HTA plan (0.60); Follow up with Proskauer tax and corporate teams regarding updates to HTA disclosure statement (0.10).	0.70	620.90
12 Apr 2022	Ma, Steve	215	Review and revise HTA disclosure statement based on revised HTA plan and Ernst Young comments.	3.90	3,459.30
12 Apr 2022	Osaben, Libbie B.	215	Review and revise the disclosure statement (2.40); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10); Review and revise chart relating to the status of disclosure statement revisions (0.30); E-mail A. Weringa regarding the filing checklist relating to the plan and disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, L. Stafford, J. Levitan, J. Sazant, J. Sosa, J. Weaver, B. Safran, and M. Volin (0.20).	3.10	2,749.70
12 Apr 2022	Sazant, Jordan	215	Review plan (0.50); Correspondence with J. Levitan, S. Ma, and A. Weringa regarding same (0.20).	0.70	620.90
12 Apr 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
12 Apr 2022	Volin, Megan R.	215	Review revised plan and update disclosure statement (2.30); E-mails with S. Ma, L. Osaben, and PJT regarding disclosure statement updates (0.20).	2.50	2,217.50

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12 Apr 2022	Weringa, Ashley M.	215	Review e-mails between L. Osaben and J. Sosa relating to revisions to litigation disclosure statement section.	0.20	177.40
12 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	1.90	1,685.30
12 Apr 2022	Weringa, Ashley M.	215	E-mails with J. Weaver and McKinsey team relating to status of disclosure statement revisions.	0.30	266.10
13 Apr 2022	Martinez, Carlos E.	215	Continue review of new draft of HTA trust agreement, confirmation order, plan and disclosure statement.	1.70	1,507.90
13 Apr 2022	Piccirillo, Antonio N.	215	Review disclosure statement sections regarding HTA bonds and CW-HTA loan agreement (3.10); Call with S. Ma and A. Perdiza regarding same (0.10).	3.20	2,838.40
13 Apr 2022	Rosen, Brian S.	215	Memorandum to D. Skeel, et al, regarding CW loan (0.60); Memorandum to T. Mungovan regarding same (0.10); Review D. Skeel memorandum regarding same (0.10); Memorandum to D. Skeel regarding same (0.10); Teleconference with V. Wong regarding CW loan (0.50); Memorandum to V. Wong regarding same (0.10); Review A. Zapata memorandum regarding plan timing (0.10); Memorandum to A. Zapata regarding same (0.10); Teleconference with D. Brownstein regarding plan issues (0.30); Teleconference with K. Ericksen regarding same (0.10); Revise plan (0.90); Revise order (0.70); Review disclosure statement (2.20); Teleconference with M. DiConza regarding CW loan (0.50).	6.40	5,676.80
13 Apr 2022	Ma, Steve	215	Call with A. Piccirillo and A. Perdiza regarding HTA disclosure statement.	0.10	88.70
13 Apr 2022	Ma, Steve	215	Review and comment on draft solicitation motion.	2.20	1,951.40

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13 Apr 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10); Review and revise chart relating to the status of disclosure statement revisions (0.20); Review J. Sosa's revisions to the litigation section of the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from A. Weringa and J. Weaver (0.10).	0.50	443.50
13 Apr 2022	Sosa, Javier F.	215	Revise HTA litigation summaries for inclusion in HTA disclosure statement.	1.10	975.70
13 Apr 2022	Weringa, Ashley M.	215	Review e-mail from S. Ma and internal litigation team relating to status of revisions to disclosure statement.	0.10	88.70
13 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (1.20); E-mails with S. Ma relating to same (0.10).	1.30	1,153.10
13 Apr 2022	Weringa, Ashley M.	215	Review e-mails between J. Weaver and McKinsey team relating to revisions to disclosure statements per updated audited financials.	0.10	88.70
14 Apr 2022	Levitan, Jeffrey W.	215	Review revised plan of adjustment (0.80); Review revised trust agreement (0.60).	1.40	1,241.80
14 Apr 2022	Martinez, Carlos E.	215	Review and mark up disclosure statement (2.10); Finalize review of plan, order and HTA master trust agreement (1.50); Call with A. Piccirillo and A. Perdiza regarding disclosure statement and comments from Assured to HTA master agreement (1.20); Review Assured's comments to order and plan (0.80).	5.60	4,967.20
14 Apr 2022	Piccirillo, Antonio N.	215	Conference call with C. Martinez and A. Perdiza regarding comments to disclosure statement (1.20); Review creditor comments and prepare issues list for discussions with Nixon Peabody (1.70); Conference call with Board regarding loan and signing authority issues (1.00).	3.90	3,459.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
14 Apr 2022	Rosen, Brian S.	215	Conference call with Citi, PJT, et al., regarding plan issues (0.50); Conference call with D. Skeel, et al., regarding CW loan (0.40); Teleconference with D. Brownstein regarding same (0.30); Review T. Mungovan memorandum regarding CW loan (0.10); Memorandum to T. Mungovan regarding same (0.10); Teleconference with K. Erichsen regarding plan (0.40); Review D. Brownstein memorandum regarding National/plan (0.10); Memorandum to D. Brownstein regarding same (0.10); Review J. Herriman memorandum regarding disclosure statement/plan/claims (0.10); Memorandum to J. Herriman regarding same (0.10); Review latest indenture (0.80); Review A. Piccirillo memorandum regarding same (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review C. Servais comments to plan, order and indenture (1.30); Memorandum to V. Wong regarding same (0.10); Memorandum to M. DiConza regarding CW loan (0.10); Review M. DiConza memorandum regarding same (0.10).	4.80	4,257.60
14 Apr 2022	Stafford, Laura	215	Review and revise draft HTA disclosure statement litigation summaries (1.70).	1.70	1,507.90
14 Apr 2022	Ma, Steve	215	Review and sign off on additional revisions to HTA disclosure statement from Ernst Young.	0.70	620.90
14 Apr 2022	Osaben, Libbie B.	215	Review the HTA plan (2.60); Review e-mails regarding the estimated claims table for the disclosure statement from J. Herriman and S. Ma (0.10); E-mail the PJT and Citi teams regarding the HTA/GDB claim for the disclosure statement (0.10); Review e-mails regarding the HTA/GDB claim for the disclosure statement from J. Castiglioni, W. Evarts, L. Weetman, S. Ma and A. Weringa (0.10); E-mail A. Weringa regarding the estimated claims table for the disclosure statement (0.20); [CONTINUED]	4.00	3,548.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review M. Volin's revisions to the plan sections of the disclosure statement (0.10); Review e-mails regarding Ernst Young's revisions to the disclosure statement from S. Ma, A. Weringa and J. Weaver (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.20); Review Ernst Young's revisions to the disclosure statement (0.20); E-mail S. Ma regarding Ernst Young's revisions to the disclosure statement (0.20); Review and revise the disclosure statement (0.10).		
14 Apr 2022	Volin, Megan R.	215	Review revised disclosure statement and e-mails with S. Ma, L. Osaben, and A. Weringa regarding same.	0.30	266.10
14 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (0.70); E-mails with internal team relating to same (0.20).	0.90	798.30
14 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to revisions to disclosure statement and e-mails with L. Osaben and S. Ma relating to same.	0.20	177.40
14 Apr 2022	Weringa, Ashley M.	215	Review e-mails between L. Osaben and J. Herriman relating to updates to disclosure statement.	0.10	88.70
15 Apr 2022	Levitan, Jeffrey W.	215	Review National comments to indenture (0.30); Review Assured plan comments (0.50); Review Assured confirmation order comments (0.40); Review Assured indenture comments (0.30); Review toll forecast (0.20).	1.70	1,507.90
15 Apr 2022	Rosen, Brian S.	215	Review K. Erichsen memorandum regarding plan/order (0.20); Memorandum to K. Erichsen regarding same (0.10); Review National order/plan comments (0.60); Memorandum to M. DiConza regarding CW loan (0.10); Review V. Wong memorandum regarding HTA indenture (0.10); Memorandum to V. Wong regarding same (0.10); Review M. DiConza memorandum regarding debt policy (0.30); [CONTINUED]	3.80	3,370.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Memorandum to D. Brownstein regarding same (0.10); Review L. Despina memorandum regarding plan/GUC (0.10); Memorandum to L. Despina regarding same (0.10); Memorandum to M. DiConza regarding CW loan (0.30); Review L. Despina memorandum regarding plan timing (0.10); Memorandum to L. Despina regarding same (0.10); Conference call with V. Wong, et al., regarding indenture (0.70); Revise confirmation order (0.80).		
15 Apr 2022	Stafford, Laura	215	Review and revise draft HTA disclosure statement litigation section (4.50).	4.50	3,991.50
15 Apr 2022	Ma, Steve	215	Follow up on questions regarding HTA plan and disclosure statement.	0.30	266.10
15 Apr 2022	Ma, Steve	215	Review and revise HTA disclosure statement based on various comments received.	5.40	4,789.80
15 Apr 2022	Osaben, Libbie B.	215	Review the corporate team's revisions to the disclosure statement (0.20); Review e-mails regarding revisions to the disclosure statement from S. Ma and A. Weringa (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10).	0.40	354.80
15 Apr 2022	Sazant, Jordan	215	E-mails with S. Ma regarding plan and disclosure statement.	0.10	88.70
15 Apr 2022	Weringa, Ashley M.	215	Revise outstanding items task list for plan-related issues.	0.30	266.10
16 Apr 2022	Rosen, Brian S.	215	Review C. Servais comments to HTA plan and confirmation order (0.70); Review K. Erichsen comments regarding same (0.40); Review M. DiConza comments regarding same (0.30); Teleconference with M. DiConza regarding CW loan (0.30); Review order regarding HTA cash/payment (0.30); Review revised indenture (0.80); Revise confirmation order (0.90).	3.70	3,281.90
16 Apr 2022	Ma, Steve	215	Review O'Melveny comments to HTA disclosure statement.	0.80	709.60

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17 Apr 2022	Rosen, Brian S.	215	Revise HTA plan (2.80); Review L. Despina memorandum regarding HTA/UCC (0.20); Memorandum to J. El Koury regarding same (0.10); Memorandum to L. Osaben regarding HTA order (0.10); Review L. Stafford memorandum regarding same (0.20); Revise confirmation order (1.10).	4.50	3,991.50
17 Apr 2022	Ma, Steve	215	Revise HTA disclosure statement based on O'Melveny comments.	1.90	1,685.30
17 Apr 2022	Osaben, Libbie B.	215	E-mail S. Ma regarding O'Melveny's revisions to the disclosure statement.	0.10	88.70
18 Apr 2022	Mervis, Michael T.	215	Correspondence with A. Chepenik regarding Ernst Young role in feasibility case (0.10); Correspondence with M. Firestein, J. Levitan and B. Rosen regarding same (0.10).	0.20	177.40
18 Apr 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding HTA plan issues (0.50); Review M. Firestein memorandum regarding HTA witnesses (0.10); Memorandum to M. Firestein regarding same (0.10); Teleconference with M. Firestein regarding same (0.20); Review L. Despina memorandum regarding UCC proposal (0.10); Memorandum to L. Despina regarding same (0.10); Memorandum to M. DiConza regarding CW loan (0.10); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding same (0.10); Review S. Ma memorandum regarding Moscosa bond treatment (0.20); Memorandum to S. Ma regarding same (0.10); Review S. Ma memorandum regarding disclosure statement revisions/Board review (0.10); Memorandum to S. Ma regarding same (0.10); Review R. Ramos memorandum to HTA/plan/adversary (0.20); Memorandum to R. Ramos regarding same (0.10); Revise HTA plan (1.30); Review draft indenture (1.40).	4.90	4,346.30
18 Apr 2022	Ma, Steve	215	Review HTA disclosure statement task list.	0.20	177.40

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18 Apr 2022	Ma, Steve	215	Revise HTA disclosure statement according to PJT comments.	0.60	532.20
18 Apr 2022	Ma, Steve	215	Call with L. Osaben and A. Weringa regarding outstanding items and follow up for HTA disclosure statement.	0.30	266.10
18 Apr 2022	Ma, Steve	215	Review litigation updates to HTA disclosure statement.	0.30	266.10
18 Apr 2022	Ma, Steve	215	Follow up on questions regarding HTA plan and disclosure statement.	0.10	88.70
18 Apr 2022	Ma, Steve	215	Follow up with B. Rosen regarding comments to HTA plan.	0.10	88.70
18 Apr 2022	Osaben, Libbie B.	215	Review S. Ma's e-mail regarding AAFAF's revisions to the disclosure statement (0.10); Call with S. Ma and A. Weringa regarding revisions to the disclosure statement (0.30); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.30); Review the litigation team's revisions to the disclosure statement (0.50); Review AAFAF's revisions to the disclosure statement (0.50); Review PJT's revisions to the disclosure statement (0.20); Review and revise the resolution certifying the plan (0.10); E-mail B. Rosen the draft resolution certifying the plan (0.10); E-mail corporate team regarding revisions to the disclosure statement (0.20); Review and revise draft e-mail to Ernst Young regarding revisions to the disclosure statement (0.10); Review and revise chart relating to revisions to the disclosure statement (0.40); Review and revise the disclosure statement (1.00); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, M. Volin, L. Wheetman, B. Rosen, E. Heath, and A. Piccirillo (0.20).	4.00	3,548.00
18 Apr 2022	Skrzynski, Matthew A.	215	Review changes to HTA plan and correspondence including A. Weringa, S. Ma, M. Volin, L. Wheetman (0.50); E-mail to M. Volin regarding status of disclosure statement (0.20).	0.70	620.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Apr 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
18 Apr 2022	Volin, Megan R.	215	E-mails with PJT regarding disclosure statement (0.20); Review PJT comments to disclosure statement and e-mails with S. Ma, M. Skrzynski, L. Osaben, and A. Weringa regarding same (0.40).	0.60	532.20
18 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	2.40	2,128.80
18 Apr 2022	Weringa, Ashley M.	215	Revise outstanding items task list (0.40); E-mails with L. Osaben relating to same (0.20).	0.60	532.20
18 Apr 2022	Weringa, Ashley M.	215	Review e-mails between internal team and L. Weetman relating to revisions to disclosure statement.	0.20	177.40
18 Apr 2022	Weringa, Ashley M.	215	Attend internal conference call (including, S. Ma and L. Osaben) relating to outstanding disclosure statement items.	0.30	266.10
19 Apr 2022	Rosen, Brian S.	215	Memorandum to L. Despins regarding UCC plan proposal (0.30); Memorandum to D. Skeel, et al., regarding same (0.10); Office conference with M. Greenberg regarding HTA Act (0.10); Review M. Greenberg memorandum regarding same (0.10); Review HTA Act (0.40); Revise HTA plan (2.80); Teleconference with M. DiConza regarding CW loan (0.40); Memorandum to D. Skeel, et al., regarding approval timing (0.20); Further revise HTA plan (1.70); Revise draft confirmation order (2.20); Memorandum to D. Skeel, et al, regarding UCC proposal (0.20); Review A. Gonzalez memorandum regarding same (0.10); Review L. Despins memorandum regarding UCC proposal (0.20); Memorandum to L. Despins regarding same (0.10); Memorandum to V. Wong regarding National comments (0.10); Teleconference with V. Wong regarding Indenture (0.30); Memorandum to A. Gonzalez regarding UCC proposal (0.20).	9.50	8,426.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Apr 2022	Ma, Steve	215	Analyze issues regarding confirmation schedule and revise proposed schedule chart (1.10); Incorporate comments to chart (0.30); Follow up with J. Sazant regarding questions to the same (0.10).	1.50	1,330.50
19 Apr 2022	Ma, Steve	215	Call with B. Rosen and M. Firestein regarding HTA disclosure statement and confirmation schedule.	0.70	620.90
19 Apr 2022	Ma, Steve	215	Follow up with tax team regarding revisions to HTA disclosure statement.	0.10	88.70
19 Apr 2022	Ma, Steve	215	Review, revise, and finalize internal draft of HTA disclosure statement for distribution to Board advisors.	2.10	1,862.70
19 Apr 2022	Ma, Steve	215	Review HTA disclosure statement exhibits (0.30); Follow up with PJT and Citi regarding preparation of exhibit (0.10).	0.40	354.80
19 Apr 2022	Ma, Steve	215	Follow up with tax team regarding questions on HTA plan.	0.10	88.70
19 Apr 2022	Ma, Steve	215	Call with J. Sazant regarding disclosure statement scheduling motion.	0.10	88.70
19 Apr 2022	Osaben, Libbie B.	215	Internal communications with A. Weringa regarding revisions to the disclosure statement (0.20); Review the HTA fiscal plan relating to revisions to the disclosure statement (0.10); Review draft e-mail to Ernst Young regarding the disclosure statement (0.10); Review e-mails regarding revisions and exhibits to the disclosure statement from A. Weringa, M. Volin, W. Evarts, S. Ma, and J. Castiglioni, and L. Weetman (0.20); Review e-mails regarding the plan from B. Rosen, D. Skeel, and A. Gonzalez (0.10); Review the proposed disclosure statement and confirmation schedule (0.10).	0.80	709.60
19 Apr 2022	Sazant, Jordan	215	E-mails with A. Weringa regarding plan filing timeline.	0.10	88.70
19 Apr 2022	Volin, Megan R.	215	E-mails with M. Skrzynski regarding disclosure statement (0.10); Revise PJT disclosure statement sections and e-mails with PJT regarding same (0.40).	0.50	443.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Apr 2022	Weringa, Ashley M.	215	E-mails with T. Meyer and S. Ma relating to revisions to tax section of the disclosure statement.	0.10	88.70
19 Apr 2022	Weringa, Ashley M.	215	Phone calls with J. Weaver relating to revisions to disclosure statement and e-mails with L. Osaben and S. Ma relating to same.	0.50	443.50
19 Apr 2022	Weringa, Ashley M.	215	Review e-mails between M. Volin and L. Weetman relating to revisions to plan section of disclosure statement.	0.10	88.70
19 Apr 2022	Weringa, Ashley M.	215	Revise disclosure statement outstanding items list.	0.10	88.70
19 Apr 2022	Weringa, Ashley M.	215	Internal communications with L. Osaben and S. Ma relating to status and revisions to disclosure statement.	0.40	354.80
19 Apr 2022	Weringa, Ashley M.	215	E-mail Ernst Young, McKinsey, and Board relating to revisions to disclosure statement.	0.20	177.40
20 Apr 2022	Levitan, Jeffrey W.	215	Review revisions to trust agreement, issues list (0.50); E-mails J. Esses, M. Mervis regarding best interest (0.30); Review, note comments on draft disclosure statement (1.60).	2.40	2,128.80
20 Apr 2022	Rosen, Brian S.	215	Review T. Mungovan memorandum regarding A. Wolfe/HTA plan (0.10); Memorandum to T. Mungovan regarding same (0.10); Revise HTA plan (1.00).	1.20	1,064.40
20 Apr 2022	Rosen, Brian S.	215	Conference call with UCC counsel regarding HTA plan (0.50); Review A. Gonzalez memorandum regarding UCC proposal (0.10); Memorandum to A. Gonzalez regarding same (0.10); Review A. Piccirillo memorandum regarding indenture issues (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review indenture changes (0.60); Review V. Wong memorandum regarding same (0.20); Memorandum to PSA creditors regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding same/CW loan (0.10); Teleconference with D. Brownstein regarding same (0.10); [CONTINUED]	5.30	4,701.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review M. Firestein memorandum regarding plan/ED claims (0.10); Review J. Sazant memorandum regarding same (0.10); Memorandum to J. Sazant regarding same (0.10); Memorandum to M. Firestein regarding same (0.10); Teleconference with M. Firestein regarding same (0.20); Memorandum to V. Wong regarding National comments (0.10); Teleconference with V. Wong regarding same (0.40); Review L. Stafford memorandum regarding plan/ED claims (0.20); Memorandum to L. Stafford regarding same (0.10); Review L. Despina memorandum regarding UCC proposal (0.20); Review M. DiConza memorandum regarding CW loan (0.20); Memorandum to D. Skeel regarding same (0.10); Teleconference with D. Skeel regarding same (0.40); Teleconference with D. Brownstein regarding same (0.30); Memorandum to M. DiConza regarding disputed funds (0.10); Teleconference with J. Roach regarding same (0.20); Memorandum to L. Sizemore regarding same (0.10); Review D. Brownstein memorandum regarding CW loan (0.10); Memorandum to D. Brownstein regarding same (0.10).		
20 Apr 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.10	88.70
20 Apr 2022	Kim, Mee (Rina)	215	E-mails with L. Stafford, Proskauer team, and Ernst Young team regarding disclosure statement filing and supporting documents (0.10); E-mails with Ernst Young team regarding same (0.20); Review documents regarding same (1.20).	1.50	1,330.50
20 Apr 2022	Ma, Steve	215	Call with B. Rosen regarding HTA plan.	0.20	177.40
20 Apr 2022	Ma, Steve	215	Review and sign off on comments to HTA disclosure statement.	0.30	266.10
20 Apr 2022	Ma, Steve	215	Review and comment on draft solicitation motion, scheduling motion, and confirmation procedures motion.	4.80	4,257.60
20 Apr 2022	Meyer, Tony R.	215	Revisions to tax disclosure statement.	1.80	1,596.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 Apr 2022	Osaben, Libbie B.	215	Review e-mails regarding the disclosure statement and confirmation hearing schedule from S. Ma, L. Stafford, and J. Sazant (0.10); Review e-mails regarding the GUC pool amount for the plan from B. Rosen and A. Gonzalez (0.10); Review the corporate team's revisions to the disclosure statement (0.20); Review e-mails regarding the corporate team's revisions from A. Perdiza, S. Ma, and A. Weringa (0.10); Review e-mails regarding the new HTA bonds indenture from B. Rosen and C. Servais (0.10).	0.60	532.20
20 Apr 2022	Perdiza, Andre F.	215	Review of HTA disclosure statement.	1.10	975.70
20 Apr 2022	Volin, Megan R.	215	Discuss filing of disclosure statement and PJT comments with A. Weringa.	0.10	88.70
20 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement.	0.80	709.60
21 Apr 2022	Levitan, Jeffrey W.	215	Review Assured plan comments (0.10); Review, note comments on disclosure statement scheduling motion (0.60); E-mails J. Sazant regarding comments (0.20); Review disclosure statement approval motion (0.50).	1.40	1,241.80
21 Apr 2022	Rosen, Brian S.	215	Conference call with Citi, PJT, et al., regarding plan Issues (0.50); Conference call with Herriman, et al., regarding UCC/claims/plan (0.50); Conference call with L. Despins, et al., regarding UCC proposal (0.40); Review L. Despins memorandum regarding UCC proposal (0.20); Memorandum to L. Despins regarding same (0.10); Teleconference with L. Despins regarding same (0.20); Revise HTA plan (2.90); Revise confirmation order (0.90).	5.70	5,055.90
21 Apr 2022	Ma, Steve	215	Review and incorporate comments to HTA disclosure statement.	0.40	354.80
21 Apr 2022	Ma, Steve	215	Call with J. Sazant regarding motions related to HTA disclosure statement.	0.10	88.70
21 Apr 2022	Ma, Steve	215	Review and revise exhibit to HTA disclosure statement.	0.70	620.90
21 Apr 2022	Meyer, Tony R.	215	Revisions to disclosure statement.	0.60	532.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 Apr 2022	Osaben, Libbie B.	215	Review PJT's revisions to the plan section of the disclosure statement (0.10); Review PJT's exhibit to the disclosure statement relating to recoveries (0.10); Review and revise Ernst Young's revisions to the disclosure statement (0.60); E-mail S. Ma regarding Ernst Young's revisions to the disclosure statement (0.20); E-mail A. Weringa regarding the filing checklist relating to the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, and J. Weaver (0.10); E-mail S. Ma regarding Board certification of the plan (0.10).	1.30	1,153.10
21 Apr 2022	Skrzynski, Matthew A.	215	Review and comment on draft HTA plan.	6.00	5,322.00
21 Apr 2022	Volin, Megan R.	215	Review PJT comments to disclosure statement.	0.10	88.70
21 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement revisions and e-mails with internal team and J. Weaver relating to same.	0.30	266.10
21 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement and exhibits and e-mails with internal team relating to same.	0.50	443.50
22 Apr 2022	Levitan, Jeffrey W.	215	Review revise plan od adjustment (1.20); Review confirmation hearing motion and related notices and orders (1.20); Review Assured trust agreement comments (0.20).	2.60	2,306.20
22 Apr 2022	Rosen, Brian S.	215	Memorandum to M. Skrzynski regarding plan changes (0.10); Review changes regarding same (0.30); Revise HTA plan (3.70); Memorandum to L. Despina regarding plan (0.20); Teleconference with A. Zapata regarding plan status (0.30); Memorandum to A. Zapata regarding same (0.10); Memorandum to V. Wong, et al., regarding same (0.10); Review V. Wong memorandum regarding disclosure statement (0.10); Memorandum to V. Wong regarding same (0.10); [CONTINUED]	11.20	9,934.40

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			Review draft disclosure statement sections (4.20); Memorandum to J. Sazant regarding disclosure statement motions (0.10); Review J. Sazant memorandum and motions (1.10); Review S. Ma memorandum and motions (0.80).		
22 Apr 2022	Ma, Steve	215	Revise proposed confirmation schedule chart.	0.60	532.20
22 Apr 2022	Ma, Steve	215	Review and comment on Ernst Young revisions to HTA disclosure statement.	2.20	1,951.40
22 Apr 2022	Ma, Steve	215	Review revisions to HTA plan (0.90); Draft e-mail of assignments for updating HTA disclosure statement according to revised plan (0.20).	1.10	975.70
22 Apr 2022	Ma, Steve	215	Review revisions from tax team to HTA disclosure statement.	0.30	266.10
22 Apr 2022	Ma, Steve	215	Review Kroll comments to solicitation motion.	0.30	266.10
22 Apr 2022	Osaben, Libbie B.	215	Review tax team's revisions to the disclosure statement (0.10); E-mail S. Ma regarding the tax team's revisions (0.10); Review the revised plan (0.30); E-mail S. Ma regarding the revised plan (0.10); Review S. Ma's revisions to the disclosure statement (0.20); E-mail J. Weaver regarding Ernst Young's revisions to the disclosure statement (0.20); Review e-mails regarding revisions to the disclosure statement from A. Weringa, S. Ma, Y. Habenicht, and J. Weaver (0.10); Review and revise the disclosure statement (0.50); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10).	1.70	1,507.90
22 Apr 2022	Skrzynski, Matthew A.	215	Review and comment on draft HTA disclosure statement (1.60); E-mail to B. Rosen regarding same (0.30).	1.90	1,685.30
22 Apr 2022	Volin, Megan R.	215	Discuss revised plan with A. Weringa.	0.10	88.70
22 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement and e-mails with internal team relating to same.	0.50	443.50
22 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to status of disclosure statement.	0.10	88.70

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23 Apr 2022	Rosen, Brian S.	215	Review comments and revise draft confirmation order (2.60); Review M. DiConza memorandum regarding GOC payment (0.10).	2.70	2,394.90
24 Apr 2022	Rosen, Brian S.	215	Revise plan regarding UCC comments (0.60); Revise draft confirmation order (1.90); Teleconference with L. Despina regarding UCC comments (0.20).	2.70	2,394.90
24 Apr 2022	Sazant, Jordan	215	E-mails with B. Rosen, S. Ma, and O'Melveny regarding plan.	0.20	177.40
25 Apr 2022	Levitan, Jeffrey W.	215	Review AAFAF plan comments.	0.70	620.90
25 Apr 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding HTA plan issues (0.50); Conference call with O'Melveny, et al., regarding HTA/post-effective date issues (0.60); Review AAFAF plan comments (0.60); Memorandum to A. Piccirillo regarding same (0.10); Revise HTA plan (1.20); Review draft motions regarding disclosure statement (0.80); Teleconference with S. Ma regarding status (0.30); Teleconference with D. Brownstein regarding same (0.40); Teleconference with W. Evarts regarding same (0.10); Review HTA best interest test assumptions (0.40); Review CWT comments regarding plan (0.40); Teleconference with K. Erichsen regarding status (0.10); Teleconference with D. Brownstein regarding National (0.10).	5.60	4,967.20
25 Apr 2022	Stafford, Laura	215	E-mails with S. Ma, A. Weringa, et al. regarding HTA disclosure statement (0.20).	0.20	177.40
25 Apr 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding disclosure statement filing and supporting documents (0.10).	0.10	88.70
25 Apr 2022	Ma, Steve	215	Call with L. Osaben and A. Weringa regarding finalization of HTA disclosure statement for filing (0.70); Review outstanding items chart for the same (0.20).	0.90	798.30

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25 Apr 2022	Osaben, Libbie B.	215	Review AAFAF's revisions to the plan (0.30); Review internal chart relating to status of disclosure statement revisions (0.10); E-mail A. Weringa regarding the internal chart relating to status of disclosure statement revisions (0.10); Call with S. Ma and A. Weringa regarding revisions to the disclosure statement (0.30); E-mail G. Miranda regarding filing the plan and disclosure statement (0.10); E-mail J. Sazant regarding the motions related to the disclosure statement (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from A. Weringa, L. Stafford, J. Sosa, and J. Weaver (0.10).	1.20	1,064.40
25 Apr 2022	Perdiza, Andre F.	215	Review of plan of adjustment pursuant to current version of indenture (0.70); Discussions with A. Piccirillo in respect of required adjustments (0.30); Call with Y. Habenicht in respect of tax treatment applicable to the bonds and adjustments to the plan (0.70); Call with S. Ma regarding same (0.10); Review of current version of the indenture (1.00).	2.80	2,483.60
25 Apr 2022	Sazant, Jordan	215	E-mails with S. Ma regarding disclosure statement.	0.20	177.40
25 Apr 2022	Skrzynski, Matthew A.	215	Revise HTA disclosure statement in connection with plan revisions.	3.10	2,749.70
25 Apr 2022	Weringa, Ashley M.	215	Revise outstanding items checklist for disclosure statement and e-mails with L. Osaben relating to same.	0.50	443.50
25 Apr 2022	Weringa, Ashley M.	215	Attend meeting (including, S. Ma and L. Osaben) relating to finalization of disclosure statement.	0.30	266.10
25 Apr 2022	Weringa, Ashley M.	215	E-mail J. Weaver relating to status of disclosure statement revisions.	0.10	88.70
25 Apr 2022	Weringa, Ashley M.	215	E-mails with L. Stafford relating to status of disclosure statement.	0.10	88.70

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26 Apr 2022	Rosen, Brian S.	215	Conference call with Ernst Young regarding HTA cash availability (0.50); Memorandum to A. Chepenik, et al., regarding same (0.10); Revise HTA plan (2.30); Review and revise draft confirmation order (1.80); Teleconference with J. Roach regarding HTA agent fees (0.30); Review CWT draft language regarding same (0.20); Memorandum to J. Roach regarding same (0.10); Memorandum to K. Erichsen regarding same (0.10); Further revise HTA plan (0.90); Further revise draft confirmation order (0.70); Review A. Figueroa memorandum regarding disclosure statement review (0.10); Memorandum to A. Zapata regarding same (0.10); Teleconference with S. Ma regarding same (0.20); Teleconference with R. Ramos regarding HTA status (0.40); Memorandum to J. Castiglioni regarding GUC recovery/materials (0.30); Teleconference with A. Zapata regarding Board consideration/plan (0.40); Memorandum to S. Ma regarding same (0.10).	8.60	7,628.20
26 Apr 2022	Ma, Steve	215	Review comments to and revise HTA disclosure statement (2.30); Distribute the same to Ernst Young, Board, and AAFAF advisors (0.20).	2.50	2,217.50
26 Apr 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement from A. Weringa, S. Ma, M. Skrzynski, J. Weaver, and A. Perdiza (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10); Review the corporate team's revisions to the disclosure statement (0.10); Revise the resolution certifying the submission of the plan (0.10); Review M. Skrzynski's revisions to the disclosure statement (0.10); Review C. Johnson's revisions to the plan (0.10).	0.60	532.20
26 Apr 2022	Perdiza, Andre F.	215	Review of disclosure statement and other documents to be filed.	1.80	1,596.60

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26 Apr 2022	Sazant, Jordan	215	Edit disclosure statement (1.70); E-mails with S. Ma, M. Skrzynski, and A. Weringa regarding same (0.20).	1.90	1,685.30
26 Apr 2022	Skrzynski, Matthew A.	215	Review and revise disclosure statement regarding updates to draft plan.	6.80	6,031.60
26 Apr 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
26 Apr 2022	Volin, Megan R.	215	Review revised plan.	0.30	266.10
26 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (0.10); E-mails with L. Osaben and S. Ma relating to same (0.10).	0.20	177.40
26 Apr 2022	Weringa, Ashley M.	215	E-mail M. Volin and M. Skrzynski relating to disclosure statement revisions.	0.10	88.70
26 Apr 2022	Weringa, Ashley M.	215	E-mail internal corporate team relating to status of revisions to disclosure statement.	0.10	88.70
27 Apr 2022	Rosen, Brian S.	215	Teleconference with A. Piccirillo regarding CW loan (0.40); Memorandum to K. Erichsen regarding HTA fee issue (0.10); Teleconference with K. Ericksen regarding same (0.40); Revise confirmation order (0.80); Memorandum to A. Zapata regarding same (0.10); Revise HTA plan (0.90); Memorandum to A. Zapata regarding same (0.10); Teleconference with J. Roach regarding fee update (0.20); Review K. Erichsen memorandum comments regarding same (0.40); Memorandum to K. Erichsen regarding same (0.10); Review slides regarding plan (0.20); Memorandum to L. Weetman regarding same (0.10); Teleconference with L. Despins regarding plan (0.30); Memorandum to L. Despins regarding same (0.10); Memorandum to J. Roach, et al. regarding HTA fee issue (0.10); Review J. Sazant memorandum regarding confirmation schedule (0.10); Memorandum to J. Sazant regarding same (0.10); Review S. Ma memorandum regarding same (0.10); Memorandum to S. Ma regarding same (0.10); [CONTINUED]	5.60	4,967.20

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			Teleconference with M. Sosland regarding HTA fee issue (0.30); Review J. Roach memorandum regarding same (0.10); Memorandum to J. Roach regarding same (0.10); Review M. Sosland memorandum regarding same (0.10); Memorandum to J. Roach regarding same (0.10); Review M. Rieker memorandum regarding plan filing (0.10); Memorandum to M. Rieker regarding same (0.10).		
27 Apr 2022	Stafford, Laura	215	E-mails with M. Firestein, M. Dale, J. Sazant, et al. regarding HTA plan preparation (0.50).	0.50	443.50
27 Apr 2022	Kim, Mee (Rina)	215	E-mails with L. Stafford, Proskauer team, and Ernst Young team regarding disclosure statement filing and supporting documents (0.10).	0.10	88.70
27 Apr 2022	Klein, Reuven C.	215	Update latest version of the HTA disclosure statement in accordance with J. Sazant's comments.	0.60	532.20
27 Apr 2022	Ma, Steve	215	Review additional revisions to HTA plan.	0.40	354.80
27 Apr 2022	Ma, Steve	215	Review and comment on proposed disclosure statement and confirmation schedule.	0.40	354.80
27 Apr 2022	Ma, Steve	215	Review and comment on draft HTA disclosure statement.	3.20	2,838.40
27 Apr 2022	Osaben, Libbie B.	215	Review S. Ma's e-mails regarding reviewing the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Perdiza, and Y. Habenicht (0.10); E-mail A. Perdiza regarding revisions to the corporate sections of the disclosure statement (0.10); E-mail Y. Habenicht regarding revisions to the tax sections of the disclosure statement (0.10); Review B. Rosen's e-mail regarding the plan (0.10); Review e-mails regarding motions related to the disclosure statement from L. Stafford and J. Sazant (0.10); Review and revise Ernst Young's revisions to the disclosure statement (0.40); E-mail S. Ma comments to Ernst Young's revisions to the disclosure statement (0.10).	1.10	975.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
27 Apr 2022	Perdiza, Andre F.	215	Review of current version of disclosure statement and updates (1.20); Call with C. Martinez regarding same (0.50).	1.70	1,507.90
27 Apr 2022	Volin, Megan R.	215	Review M. Skrzynski comments to disclosure statement.	0.30	266.10
28 Apr 2022	Rosen, Brian S.	215	Conference call with PJT, Citi et al. regarding plan issues (0.50); Review Citi schedule regarding CW/HTA debt (0.30); Review S. Ma memo regarding schedule (0.10); Memorandum to S. Ma regarding same (0.10); Review issues regarding HTA plan/Board representation (0.30); Call with S. Ma regarding same (0.20); Memorandum to S. Ma regarding same (0.10); Board call regarding same (1.00); Revise HTA plan (2.60).	5.20	4,612.40
28 Apr 2022	Ma, Steve	215	Review comments to HTA disclosure statement (0.80); Follow up with various parties on timing of HTA disclosure statement filing (0.30); Review exhibits to HTA disclosure statement (0.70); Consider and plan next steps for filing of HTA disclosure statement (0.50); Review and comment on HTA disclosure statement (3.60).	5.90	5,233.30
28 Apr 2022	Osaben, Libbie B.	215	Review Ernst Young's revisions to the disclosure statement (0.10); E-mail S. Ma and A. Weringa regarding Ernst Young's revisions to the disclosure statement (0.10); Revise Ernst Young's revisions to the disclosure statement (0.30); Review and revise the disclosure statement (0.90); Review e-mails regarding exhibits to the disclosure statement from S. Ma and A. Weringa (0.10); E-mail S. Ma and A. Weringa regarding exhibits to the disclosure statement (0.10); E-mail Document Services regarding the table of contents for the disclosure statement (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from S. Ma, J. Weaver, and R. Ramos Collazo (0.10); [CONTINUED]	2.10	1,862.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review e-mails regarding filing the disclosure statement from S. Ma and H. Bauer (0.10); Review e-mails regarding debt service amounts relating to the disclosure statement from J. Weaver, S. Ma, A. Perdiza, and J. Castiglioni (0.10).		
28 Apr 2022	Skrzynski, Matthew A.	215	Review revised disclosure statement in connection with plan changes.	1.10	975.70
28 Apr 2022	Weringa, Ashley M.	215	Phone call with J. Weaver relating to disclosure statement revisions.	0.10	88.70
29 Apr 2022	Rosen, Brian S.	215	Further revisions to HTA plan and confirmation order (1.90); Memorandum to S. Ma et al regarding same (0.20); Review issues regarding plan filing (0.20); Memorandum to S. Ma regarding Citi schedule (0.10); Review scheduling motion/schedule (0.30); Memorandum to J. Sazant regarding schedule (1.00); Review J. Sazant memorandum regarding same (1.00); Review media materials (0.40); Review J. Castiglioni memorandum regarding same (0.10); Memorandum to J. Castiglioni regarding same (0.10); Review L. Osaben memorandum regarding GUC definition (0.10); Memorandum to L. Osaben regarding same (0.10); Review S. Ma memorandum regarding plan date (0.10); Memorandum to S. Ma regarding same (0.10); Memorandum to S. Ma regarding interest rate (0.10); Review J. Sazant memorandum regarding schedule (0.10); Memorandum to J. Sazant regarding same (0.10); Review L. Osaben memorandum regarding same (0.10); Memorandum to L. Osaben regarding same (0.10); Memorandum to PSA creditors regarding same (0.10); Memorandum to PSA creditors regarding HTA plan (0.20); Memorandum to L. Despina regarding same (0.10); Memorandum to PSA creditors regarding order (0.20); Memorandum to L. Despina regarding same (0.10); [CONTINUED]	7.50	6,652.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review C. Servais memorandum regarding timing (0.20); Memorandum to C. Servais regarding same (0.20); Review issues regarding distribution (0.20).		
29 Apr 2022	Ma, Steve	215	Review and comment on distribution to monolines regarding disclosure statement schedule.	0.30	266.10
29 Apr 2022	Ma, Steve	215	Review revisions to HTA plan.	0.80	709.60
29 Apr 2022	Ma, Steve	215	Review, revise, and incorporate comments to HTA disclosure statement.	6.80	6,031.60
29 Apr 2022	Ma, Steve	215	Call with L. Osaben and Proskauer team regarding HTA disclosure statement filing.	0.40	354.80
29 Apr 2022	Osaben, Libbie B.	215	Review and revise the confirmation order for the plan (1.40); E-mail B. Rosen the revised confirmation order for the plan (0.10); Call with S. Ma regarding revisions to the confirmation order (0.10); Conference call (including, among others, S. Ma, L. Stafford) regarding finalizing the disclosure statement and related motions (0.40); Call with J. Sazant regarding revisions to the plan (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement and exhibits (0.50); Review and revise the disclosure statement (0.20); Finalize the filing checklist relating to the disclosure statement (0.20); E-mail S. Ma and J. Sazant regarding the filing checklist relating to the disclosure statement (0.10); Review e-mails regarding the filing checklist from J. Sazant and S. Ma (0.10); E-mail G. Miranda regarding the filing checklist relating to the disclosure statement (0.10); Review e-mails regarding exhibits to the disclosure statement from G. Miranda, S. Ma, and A. Weringa (0.10); E-mail C. Adkins regarding translation of the disclosure statement exhibits (0.20); Review e-mails regarding the Spanish translation of the disclosure statement from L. Stafford, C. Adkins, and A. Weringa (0.10);	8.20	7,273.40
			[CONTINUED]		

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			E-mail L. Weetman regarding claim amounts for the plan (0.10); E-mail B. Rosen, S. Ma, and J. Sazant regarding plan revisions (0.40); Review e-mails regarding revisions to the plan from B. Rosen and S. Ma (0.20); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, J. Castiglioni, M. Skrzynski, J. Weaver, and A. Perdiza (0.20); Review and revise the plan (3.00); Draft list regarding plan revisions (0.20); Draft e-mail to Board regarding filing the plan and disclosure statement (0.20); E-mail J. Sazant regarding the motions relating to the plan and disclosure statement (0.10); Review e-mails regarding filing the plan from B. Rosen and C. Servais (0.10).		
29 Apr 2022	Sazant, Jordan	215	E-mails with B. Rosen, S. Ma, A. Weringa, and creditors regarding plan filing timeline.	2.10	1,862.70
29 Apr 2022	Sazant, Jordan	215	Edit plan filing checklist and e-mails with S. Ma and L. Osaben regarding same.	0.40	354.80
29 Apr 2022	Sazant, Jordan	215	Meeting with S. Ma, L. Osaben, and A. Weringa regarding disclosure statement filing.	0.40	354.80
29 Apr 2022	Skrzynski, Matthew A.	215	Review and revise disclosure statement (3.10); Participate in HTA disclosure statement strategy call including S. Ma, L. Stafford, A. Weringa, L. Osaben (0.40).	3.50	3,104.50
29 Apr 2022	Volin, Megan R.	215	Call with L. Stafford, S. Ma, M. Skrzynski, J. Sazant, L. Osaben, and A. Weringa regarding plan and disclosure statement filing (0.40); Review revised plan and M. Skrzynski comments to disclosure statement (0.50).	0.90	798.30
29 Apr 2022	Weringa, Ashley M.	215	Internal communications with L. Osaben relating to filing of disclosure statement.	0.20	177.40
29 Apr 2022	Weringa, Ashley M.	215	Attend conference call (including, among others, S. Ma, L. Stafford) relating to disclosure statement finalization.	0.40	354.80
29 Apr 2022	Weringa, Ashley M.	215	Organize and finalize exhibits in preparation for translation.	0.80	709.60
29 Apr 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (1.00); E-mails with S. Ma relating to same (0.10).	1.10	975.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
29 Apr 2022	Peterson, Cathleen P.	215	Correspond with D. Wilner, L. Stafford regarding data loads, design and work flow for HTA data room.	0.30	131.40
30 Apr 2022	Rosen, Brian S.	215	Review S. Ma memorandum regarding UCC/disclosure statement (0.10); Memorandum to S. Ma regarding same (0.10); Review L. Despins memorandum regarding UCC issues (0.10); Memorandum to L. Despins regarding same (0.10); Review J. Sazant's memorandum regarding confirmation timeline (0.10); Memorandum to J. Sazant regarding same (0.10); Review L. Despins memorandum regarding treatment (0.10); Memorandum to L. Despins regarding same (0.10); Review Assured comments to POA (1.20); Teleconference M. Sosland regarding plan comments (0.30); Teleconference D. Brownstein regarding plan/Assured (0.30); Teleconference D. Brownstein regarding same (0.20).	2.80	2,483.60
30 Apr 2022	Stafford, Laura	215	Review and revise draft HTA disclosure statement litigation section (0.90).	0.90	798.30
30 Apr 2022	Ma, Steve	215	Review and revise HTA disclosure statement.	3.70	3,281.90
30 Apr 2022	Osaben, Libbie B.	215	Review e-mails regarding the confirmation order for the plan from L. Despins and B. Rosen (0.10); Review e-mails regarding revisions to the disclosure statement from S. Ma, A. Weringa, A. Perdiza, L. Wheetman, and C. Servais (0.10); Review Assured's revisions to the disclosure statement (0.10); Review e-mails regarding revisions to the plan from C. Servais and K. Erichsen (0.10).	0.40	354.80
30 Apr 2022	Sazant, Jordan	215	E-mails with B. Rosen, S. Ma, and creditors regarding plan.	0.70	620.90
Plan of Adjustment and Disclosure Statement Sub-Total				398.90	\$353,689.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Confirmation – 216					
05 Apr 2022	Firestein, Michael A.	216	Review evidentiary issues for HTA plan confirmation (0.40).	0.40	354.80
12 Apr 2022	Stafford, Laura	216	Review and revise draft HTA litigation schedule (2.50).	2.50	2,217.50
13 Apr 2022	Levitan, Jeffrey W.	216	Review revised confirmation order.	0.80	709.60
18 Apr 2022	Levitan, Jeffrey W.	216	E-mails M. Mervis, M. Firestein regarding confirmation issues.	0.30	266.10
22 Apr 2022	Sazant, Jordan	216	Correspondence with S. Ma and L. Stafford regarding confirmation schedule.	0.70	620.90
27 Apr 2022	Sazant, Jordan	216	Edit confirmation timeline (1.20); E-mails with B. Rosen, S. Ma, and L. Stafford regarding same (0.40).	1.60	1,419.20
28 Apr 2022	Dale, Margaret A.	216	E-mails with L. Stafford regarding plan confirmation schedule (0.10).	0.10	88.70
29 Apr 2022	Triggs, Matthew	216	Review and analysis of CW Title III confirmation memoranda for use in connection with forthcoming confirmation submissions (5.90).	5.90	5,233.30
Confirmation Sub-Total				12.30	\$10,910.10
Tax – 217					
12 Apr 2022	Hamilton, Martin T.	217	Review revised POA.	1.00	887.00
12 Apr 2022	Habenicht, Yomarie S.	217	Review of changes to HTA plan.	0.20	177.40
13 Apr 2022	Meyer, Tony R.	217	Review PR tax disclosure and HTA plan.	0.60	532.20
14 Apr 2022	Corn, Richard M.	217	Review of new disclosure statement and plan.	0.70	620.90
15 Apr 2022	Corn, Richard M.	217	Review of new disclosure statement and plan.	0.30	266.10
15 Apr 2022	Habenicht, Yomarie S.	217	Review HTA plan and disclosure statement in connection with tax issues.	1.90	1,685.30
15 Apr 2022	Meyer, Tony R.	217	Revisions to tax section of disclosure statement.	2.40	2,128.80
16 Apr 2022	Habenicht, Yomarie S.	217	Review HTA plan and disclosure statement in connection with tax issues.	0.10	88.70
16 Apr 2022	Meyer, Tony R.	217	Revisions to tax section of disclosure statement.	1.70	1,507.90
17 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.80	709.60
17 Apr 2022	Meyer, Tony R.	217	Revisions to tax section of disclosure statement.	1.30	1,153.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Apr 2022	Corn, Richard M.	217	Review of new disclosure and plan.	0.50	443.50
18 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.20	177.40
18 Apr 2022	Meyer, Tony R.	217	Review corporate changes to disclosure statement (0.80); Review tax disclosure (0.50).	1.30	1,153.10
19 Apr 2022	Corn, Richard M.	217	Review of new disclosure and plan.	1.80	1,596.60
19 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.50	443.50
19 Apr 2022	Meyer, Tony R.	217	Review new plan for tax revisions (0.80); Review disclosure statement (0.60); Coordinate with PR tax (0.20).	1.60	1,419.20
20 Apr 2022	Hamilton, Martin T.	217	Review e-mail from T. Meyer regarding clawback CVI payments.	0.50	443.50
20 Apr 2022	Habenicht, Yomarie S.	217	Review and draft of plan documents in connection with tax issues.	1.20	1,064.40
21 Apr 2022	Corn, Richard M.	217	Review of new disclosure statement and plan.	1.90	1,685.30
22 Apr 2022	Corn, Richard M.	217	Review of new disclosure and plan.	1.10	975.70
22 Apr 2022	Habenicht, Yomarie S.	217	Draft and analysis of plan documents in connection with tax issues.	1.00	887.00
23 Apr 2022	Habenicht, Yomarie S.	217	Review and analysis of tax issues regarding ERS trust agreement.	0.20	177.40
25 Apr 2022	Hamilton, Martin T.	217	Review revised POA and disclosure.	0.50	443.50
25 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.30	266.10
26 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.10	88.70
27 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.30	266.10
29 Apr 2022	Hamilton, Martin T.	217	Review revised disclosure statement.	0.40	354.80
30 Apr 2022	Habenicht, Yomarie S.	217	Review and markup of plan documents in connection with tax issues.	0.80	709.60
Tax Sub-Total				25.20	\$22,352.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Employment and Fee Applications – 218					
06 Apr 2022	Kim, Mee (Rina)	218	Review drafts for interim fee application preparation.	1.70	1,507.90
12 Apr 2022	Petrov, Natasha B.	218	Review Proskauer monthly statements for Proskauer 15th interim fee application.	0.70	212.10
13 Apr 2022	Petrov, Natasha B.	218	Revise fee applications per third order regarding compensation of professionals.	0.50	151.50
27 Apr 2022	Petrov, Natasha B.	218	Review March invoice for Proskauer interim fee application.	0.30	90.90
Employment and Fee Applications Sub-Total				3.20	\$1,962.40

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Partner</u>			
Corn, Richard M.	6.30	887.00	5,588.10
Dale, Margaret A.	5.00	887.00	4,435.00
Firestein, Michael A.	13.40	887.00	11,885.80
Hamilton, Martin T.	2.40	887.00	2,128.80
Levitan, Jeffrey W.	19.50	887.00	17,296.50
Martinez, Carlos E.	31.70	887.00	28,117.90
Mervis, Michael T.	0.50	887.00	443.50
Mungovan, Timothy W.	5.40	887.00	4,789.80
Piccirillo, Antonio N.	42.10	887.00	37,342.70
Rappaport, Lary Alan	5.00	887.00	4,435.00
Rosen, Brian S.	147.80	887.00	131,098.60
Triggs, Matthew	8.90	887.00	7,894.30
Total Partner	288.00		\$ 255,456.00
<u>Senior Counsel</u>			
Stafford, Laura	27.80	887.00	24,658.60
Total Senior Counsel	27.80		\$ 24,658.60
<u>Associate</u>			
Esses, Joshua A.	0.10	887.00	88.70
Habenicht, Yomarie S.	7.60	887.00	6,741.20
Kim, Mee (Rina)	11.20	887.00	9,934.40
Klein, Reuven C.	2.20	887.00	1,951.40
Ma, Steve	71.00	887.00	62,977.00
Meyer, Tony R.	11.30	887.00	10,023.10
Osaben, Libbie B.	51.40	887.00	45,591.80
Perdiza, Andre F.	30.00	887.00	26,610.00
Sazant, Jordan	36.20	887.00	32,109.40
Skrzynski, Matthew A.	23.10	887.00	20,489.70
Sosa, Javier F.	2.40	887.00	2,128.80
Tocicki, Alyson C.	0.50	887.00	443.50
Volin, Megan R.	6.30	887.00	5,588.10
Weringa, Ashley M.	25.80	887.00	22,884.60
Total Associate	279.10		\$ 247,561.70

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>E-Discovery Attorney</u>			
Peterson, Cathleen P.	0.30	438.00	131.40
Total E-Discovery Attorney	0.30		\$ 131.40
<u>Legal Assistant</u>			
Hoffman, Joan K.	3.10	303.00	939.30
Petrov, Natasha B.	1.50	303.00	454.50
Schaefer, Shealeen E.	23.50	303.00	7,120.50
Singer, Tal J.	0.40	303.00	121.20
Total Legal Assistant	28.50		\$ 8,635.50
Professional Fees	623.70		\$ 536,443.20

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Description of Disbursements			
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
Reproduction Color			
07 Apr 2022	Vazquez, Virginia	Reproduction Color	0.30
14 Apr 2022	Vazquez, Virginia	Reproduction Color	0.30
19 Apr 2022	Rosen, Brian S.	Reproduction Color	0.30
20 Apr 2022	Vazquez, Virginia	Reproduction Color	0.30
20 Apr 2022	Firestein, Michael A.	Reproduction Color	3.60
21 Apr 2022	Vazquez, Virginia	Reproduction Color	0.30
26 Apr 2022	Rosen, Brian S.	Reproduction Color	0.30
26 Apr 2022	Rosen, Brian S.	Reproduction Color	3.60
27 Apr 2022	Vazquez, Virginia	Reproduction Color	0.30
Total Reproduction Color			9.30
Reproduction			
06 Apr 2022	Vazquez, Virginia	Reproduction	6.20
07 Apr 2022	Vazquez, Virginia	Reproduction	6.20
19 Apr 2022	Rosen, Brian S.	Reproduction	11.20
20 Apr 2022	Vazquez, Virginia	Reproduction	11.40
20 Apr 2022	Vazquez, Virginia	Reproduction	0.10
21 Apr 2022	Vazquez, Virginia	Reproduction	11.40
21 Apr 2022	Vazquez, Virginia	Reproduction	0.10
26 Apr 2022	Rosen, Brian S.	Reproduction	6.30
27 Apr 2022	Vazquez, Virginia	Reproduction	0.10
27 Apr 2022	Vazquez, Virginia	Reproduction	11.70
Total Reproduction			64.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
Translation Service			
03 May 2022	Firestein, Michael A.	Vendor: Targem Translations; Invoice#: 14582; Date: 5/3/2022 - Translation services.	7,171.32
Total Translation Service			7,171.32

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Disbursement Summary

<u>Disbursements and Other Charges</u>	<u>Amount</u>
Copying & Printing	74.00
Translation Service	<u>7,171.32</u>
Total Disbursements	\$ 7,245.32

Total Billed

\$ 543,688.52

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HTA TITLE III – MISCELLANEOUS (0053)

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21112839**Task Summary**

Task	Hours	<u>Fees Incurred</u>
208 Stay Matters	0.50	443.50
Total Fees	0.50	\$ 443.50

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HTA TITLE III – MISCELLANEOUS (0053)

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21112839**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Stay Matters – 208					
06 Apr 2022	Ma, Steve	208	Lift Stay: Follow up with MPM regarding status of Colon Rosado lift-stay motion.	0.10	88.70
08 Apr 2022	Ma, Steve	208	Lift Stay: Review and comment on Colon Rosado lift-stay extension motion.	0.40	354.80
Stay Matters Sub-Total				0.50	\$443.50

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HTA TITLE III – MISCELLANEOUS (0053)

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Associate</u>			
Ma, Steve	0.50	887.00	443.50
Total Associate	0.50		\$ 443.50
Professional Fees	0.50		\$ 443.50
Total Billed			\$ 443.50

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----X

In re:	PROMESA
	Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	(Jointly Administered)
Debtors. ¹	

-----X

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	PROMESA
as representative of	Title III
PUERTO RICO HIGHWAYS & TRANSPORTATION AUTHORITY,	No. 17 BK 3567-LTS
Debtor.	

-----X

**COVER SHEET TO SIXTY-SECOND MONTHLY FEE APPLICATION OF
PROSKAUER ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY ("HTA")
FOR THE PERIOD MAY 1, 2022 THROUGH MAY 31, 2022**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF
PUERTO RICO**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to <u>PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>May 1, 2022 through May 31, 2022</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$599,632.90</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$21,492.54</u>
Total Amount for these Invoices:	<u>\$621,125.44</u>

This is a: X monthly ___ interim ___ final application.

This is Proskauer’s 62nd monthly fee application in these cases.

Principal Certification

I hereby authorize the submission of this Monthly Fee Statement for May 2022.

A handwritten signature in dark ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury
General Counsel to the Financial Oversight and
Management Board for Puerto Rico

On June 24, 2022 sent to:

FOMB:

Financial Oversight and Management Board
40 Washington Square South
Office 314A
New York, NY 10012
Attn: Professor Arthur J. Gonzalez
FOMB Board Member

O'Neill & Borges LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918
Attn: Hermann D. Bauer, Esq.

Office of United States Trustee

Office of the United States Trustee for the District of
Puerto Rico
Edificio Ochoa, 500 Tanca Street, Suite 301
San Juan, PR 00901
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21
75 Spring Street, SW, Room 362
Atlanta, GA 30303
Attn: Guy G. Gebhardt
Acting United States Trustee (Region 21)
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured
Creditors:**

Paul Hastings LLP
200 Park Avenue
New York, NY 10166
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC
El Caribe Office Building
53 Palmeras Street, Ste. 1601
San Juan, Puerto Rico 00901-2419
Attn: Juan J. Casillas Ayala, Esq.
Alberto J. E. Añeses Negrón, Esq.

Co-Counsel for the Fee Examiner

Godfrey & Kahn S.C.
One East Main Street, Suite 500
Madison, WI 53703
Attn: Katherine Stadler

EDGE Legal Strategies, PSC
252 Ponce de León Avenue
Citibank Tower, 12th Floor
San Juan, PR 00918
Attn: Eyck O. Lugo

Co-Counsel for AAFAF:

O'Melveny & Myers LLP,
Times Square Tower
7 Times Square
New York, NY 10036
Attn: John J. Rapisardi, Esq.
Suzanne Uhland, Esq.
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC
MCS Plaza, Suite 500
255 Ponce de León Ave
San Juan, PR 00917
Attn: Luis C. Marini-Biaggi, Esq.
Carolina Velaz-Rivero, Esq.

Co-Counsel for the Official Committee of Retirees:

Jenner & Block LLP
919 Third Avenue
New York, NY 10022-3908
Attn.: Robert Gordon, Esq.
Richard Levin, Esq.

Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654
Attn.: Catherine Steege, Esq.
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.
Edificio Union Plaza, PH-A
416 Avenida Ponce de León
Hato Rey, PR 00918
Attn.: A.J. Bennazar-Zequeira, Esq.

Puerto Rico Department of Treasury

PO Box 9024140
San Juan, PR 00902-4140
Attn: Reylam Guerra Goderich, Deputy Assistant of
Central Accounting
Omar E. Rodríguez Pérez, CPA, Assistant
Secretary of Central Accounting
Angel L. Pantoja Rodríguez, Deputy Assistant of
Internal Revenue and Tax Policy
Francisco Parés Alicea, Assistant Secretary of
Internal Revenue and Tax Policy
Francisco Peña Montañez, CPA, Assistant
Secretary of the Treasury

Summary of Legal Fees for the Period May 2022

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
201	Tasks relating to the Board, its Members, and its Staff	0.80	\$709.60
202	Legal Research	6.20	\$5,499.40
203	Hearings and other non-filed communications with the Court	1.00	\$887.00
204	Communications with Claimholders	0.30	\$266.10
205	Communications with the CW, its Instrumentalities or Representatives	0.50	\$443.50
206	Documents Filed on Behalf of the Board	17.50	\$15,522.50
207	Non-Board Court Filings	0.30	\$266.10
210	Analysis and Strategy	104.60	\$92,780.20
212	General Administration	46.70	\$14,150.10
215	Plan of Adjustment and Disclosure Statement	430.50	\$381,494.30
216	Confirmation	85.30	\$75,661.10
217	Tax	1.50	\$1,330.50
218	Employment and Fee Applications	1.10	\$333.30
Total		696.30	\$589,343.70

HTA - Miscellaneous			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
208	Stay Matters	1.40	\$1,241.80
219	Appeal	10.20	\$9,047.40
Total		11.60	\$10,289.20

Summary of Legal Fees for the Period May 2022

ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Antonio N. Piccirillo	Partner	Corporate	\$887.00	47.20	\$41,866.40
Brian S. Rosen	Partner	BSGR & B	\$887.00	145.20	\$128,792.40
Carlos E. Martinez	Partner	Corporate	\$887.00	5.00	\$4,435.00
Dietrich L. Snell	Partner	Litigation	\$887.00	1.40	\$1,241.80
Ehud Barak	Partner	BSGR & B	\$887.00	0.30	\$266.10
Jeffrey W. Levitan	Partner	BSGR & B	\$887.00	60.00	\$53,220.00
Lary Alan Rappaport	Partner	Litigation	\$887.00	13.10	\$11,619.70
Margaret A. Dale	Partner	Litigation	\$887.00	2.50	\$2,217.50
Martin J. Bienenstock	Partner	BSGR & B	\$887.00	5.70	\$5,055.90
Martin T. Hamilton	Partner	Tax	\$887.00	1.00	\$887.00
Matthew Triggs	Partner	Litigation	\$887.00	18.20	\$16,143.40
Michael A. Firestein	Partner	Litigation	\$887.00	34.20	\$30,335.40
Michael T. Mervis	Partner	Litigation	\$887.00	11.90	\$10,555.30
Timothy W. Mungovan	Partner	Litigation	\$887.00	1.40	\$1,241.80
Julia D. Alonzo	Senior Counsel	Litigation	\$887.00	3.60	\$3,193.20
Laura Stafford	Senior Counsel	Litigation	\$887.00	34.30	\$30,424.10
Alyson C. Tocicki	Associate	Litigation	\$887.00	0.40	\$354.80
Andre F. Perdiza	Associate	Corporate	\$887.00	13.10	\$11,619.70
Ashley M. Weringa	Associate	Corporate	\$887.00	29.80	\$26,432.60
Javier Sosa	Associate	Litigation	\$887.00	1.60	\$1,419.20
Jordan Sazant	Associate	Corporate	\$887.00	24.00	\$21,288.00
Joshua A. Esses	Associate	BSGR & B	\$887.00	19.70	\$17,473.90
Libbie B. Osaben	Associate	Corporate	\$887.00	33.70	\$29,891.90
Matthew A. Skrzynski	Associate	BSGR & B	\$887.00	1.50	\$1,330.50
Maximilian A. Greenberg	Associate	Corporate	\$887.00	1.70	\$1,507.90
Mee R. Kim	Associate	Litigation	\$887.00	21.90	\$19,425.30

Summary of Legal Fees for the Period May 2022

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Megan R. Volin	Associate	Corporate	\$887.00	1.40	\$1,241.80
Michael Wheat	Associate	BSGR & B	\$887.00	2.50	\$2,217.50
Reut N. Samuels	Associate	Litigation	\$887.00	0.10	\$88.70
Reuven C. Klein	Associate	Corporate	\$887.00	43.70	\$38,761.90
Steve Ma	Associate	BSGR & B	\$887.00	77.10	\$68,387.70
William G. Fassuliotis	Associate	Litigation	\$887.00	1.60	\$1,419.20
Yomarie Habenicht	Associate	Tax	\$887.00	0.50	\$443.50
Cathleen P. Peterson	E-Discovery Attorney	Professional Resources	\$438.00	0.80	\$350.40
TOTAL				660.10	\$585,149.50

Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Angelo Monforte	Legal Assistant	Litigation	\$303.00	1.70	\$515.10
David C. Cooper	Legal Assistant	Corporate	\$303.00	0.40	\$121.20
Eric R. Chernus	Practice Support	Professional Resources	\$303.00	17.40	\$5,272.20
Natasha Petrov	Legal Assistant	BSGR & B	\$303.00	4.80	\$1,454.40
Shealeen E. Schaefer	Legal Assistant	Labor & Employment	\$303.00	23.00	\$6,969.00
Tal J. Singer	Legal Assistant	Litigation	\$303.00	0.50	\$151.50
TOTAL				47.80	\$14,483.40

SUMMARY OF LEGAL FEES	<u>Hours</u> 707.90	<u>Fees</u> \$599,632.90
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ACROSS ALL HTA-RELATED MATTERS

EXPENSE CATEGORY	AMOUNTS
Reproduction	\$100.00
Translation Service	\$20,374.64
Reproduction Color	\$1,017.90
TOTAL	\$21,492.54

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$539,669.61, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$21,492.54) in the total amount \$561,162.15.

Professional Certification

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

Exhibit A

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 200 of 281

Invoice Date
Invoice Number21 Jun 2022
21117250**Task Summary**

Task	Hours	<u>Fees Incurred</u>
201 Tasks relating to the Board, its Members, and its Staff	0.80	709.60
202 Legal Research	6.20	5,499.40
203 Hearings and other non-filed communications with the Court	1.00	887.00
204 Communications with Claimholders	0.30	266.10
205 Communications with the CW, its Instrumentalities or Representatives	0.50	443.50
206 Documents Filed on Behalf of the Board	17.50	15,522.50
207 Non-Board Court Filings	0.30	266.10
210 Analysis and Strategy	104.60	92,780.20
212 General Administration	46.70	14,150.10
215 Plan of Adjustment and Disclosure Statement	430.50	381,494.30
216 Confirmation	85.30	75,661.10
217 Tax	1.50	1,330.50
218 Employment and Fee Applications	1.10	333.30
Total Fees	696.30	\$ 589,343.70

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 201 of 281

Invoice Date
Invoice Number21 Jun 2022
21117250**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Tasks relating to the Board, its Members, and its Staff – 201					
16 May 2022	Weringa, Ashley M.	201	Phone calls with O'Neill relating to filings.	0.10	88.70
24 May 2022	Perdiza, Andre F.	201	Call with Board to discuss toll fare increases letter to be sent.	0.60	532.20
24 May 2022	Weringa, Ashley M.	201	E-mails with O'Neill relating to filing of urgent motion and second amended stipulation.	0.10	88.70
Tasks relating to the Board, its Members, and its Staff Sub-Total				0.80	\$709.60
Legal Research – 202					
17 May 2022	Klein, Reuven C.	202	Research for J. Levitan regarding a courts ability to deem lien automatically perfected at confirmation.	2.60	2,306.20
24 May 2022	Greenberg, Maximilian A.	202	Research laws and procedures on process for increasing toll rates.	1.20	1,064.40
24 May 2022	Klein, Reuven C.	202	Correspondence with P. Possinger and team regarding Act 17 research.	1.90	1,685.30
25 May 2022	Greenberg, Maximilian A.	202	Research laws and procedures on process for increasing toll rates.	0.50	443.50
Legal Research Sub-Total				6.20	\$5,499.40
Hearings and other non-filed communications with the Court – 203					
13 May 2022	Stafford, Laura	203	Calls with chambers regarding hearing logistics (0.30).	0.30	266.10
24 May 2022	Weringa, Ashley M.	203	Phone calls with chambers relating to schedule for second amended stipulation and e-mails with S. Ma relating to same.	0.40	354.80
24 May 2022	Weringa, Ashley M.	203	Draft e-mail to chambers relating to word versions of proposed orders of second amended stipulation and e-mail S. Ma relating to same.	0.20	177.40
26 May 2022	Weringa, Ashley M.	203	Phone call to chambers relating to disclosure statement hearing.	0.10	88.70
Hearings and other non-filed communications with the Court Sub-Total				1.00	\$887.00

Client Name	FOMB (33260)	Exhibit B	Page 202 of 281	Invoice Date	21 Jun 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Communications with Claimholders – 204					
02 May 2022	Sazant, Jordan	204	Call with creditor counsel regarding plan filing timeline.	0.10	88.70
19 May 2022	Rosen, Brian S.	204	Review M. Troy memorandum regarding HTA/US claims (0.10); Memorandum to J. Herriman regarding same (0.10).	0.20	177.40
Communications with Claimholders Sub-Total				0.30	\$266.10
Communications with the CW, its Instrumentalities or Representatives – 205					
19 May 2022	Mungovan, Timothy W.	205	E-mails with J. Santambrogio and J. El Koury regarding draft letter to increase amount of loan from Commonwealth to HTA (0.20).	0.20	177.40
26 May 2022	Martinez, Carlos E.	205	Call with B. Rosen and team regarding recent developments and review of correspondence.	0.30	266.10
Communications with the CW, its Instrumentalities or Representatives Sub-Total				0.50	\$443.50
Documents Filed on Behalf of the Board – 206					
02 May 2022	Sazant, Jordan	206	Edit reply regarding objection to urgent scheduling motion (1.20); Correspondence with B. Rosen, J. Levitan, S. Ma, L. Stafford, and M. Wheat regarding same (1.70).	2.90	2,572.30
02 May 2022	Sazant, Jordan	206	Finalize scheduling motions for filing (1.00); Correspondence with S. Ma, L. Osaben, and A. Weringa regarding same (0.80).	1.80	1,596.60
02 May 2022	Wheat, Michael K.	206	Correspondence with J. Sazant regarding reply to committee objection to disclosure statement scheduling motion (0.30); Draft reply to committee objection (1.80); Correspondence with J. Sazant and B. Rosen regarding redline of changes to depository procedures (0.40).	2.50	2,217.50
03 May 2022	Sazant, Jordan	206	Edit disclosure statement scheduling order (1.40); E-mails with B. Rosen, S. Ma, and UCC regarding same (0.40).	1.80	1,596.60
04 May 2022	Sazant, Jordan	206	Edit revised disclosure statement scheduling order (0.40); E-mails with B. Rosen, S. Ma, and G. Miranda regarding same (0.30).	0.70	620.90
09 May 2022	Sazant, Jordan	206	Draft notice of revised discovery procedures order and e-mails with S. Ma regarding same.	0.40	354.80

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 203 of 281

Invoice Date
Invoice Number21 Jun 2022
21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 May 2022	Weringa, Ashley M.	206	Internal communications with S. Ma relating to urgent motion for second amended stipulation.	0.20	177.40
19 May 2022	Weringa, Ashley M.	206	Draft urgent motion relating to second amended stipulation (1.30); E-mails with S. Ma relating to same (0.20).	1.50	1,330.50
20 May 2022	Weringa, Ashley M.	206	Internal communications with B. Rosen and S. Ma relating to second amended stipulation.	0.20	177.40
23 May 2022	Weringa, Ashley M.	206	Revise motion relating to second amended stipulation (1.00); E-mails with B. Rosen and S. Ma relating to same (0.20).	1.20	1,064.40
23 May 2022	Weringa, Ashley M.	206	Finalize and compile second amended stipulation and e-mails with S. Ma relating to same.	0.30	266.10
24 May 2022	Weringa, Ashley M.	206	Draft urgent motion relating to filing of second amended stipulation.	0.90	798.30
24 May 2022	Weringa, Ashley M.	206	Revise and finalize motion to approve second amended stipulation (0.60); E-mails with J. Garcia and internal team relating to same (0.20).	0.80	709.60
24 May 2022	Weringa, Ashley M.	206	Internal communications with S. Ma relating to revisions and finalization of second amended stipulation.	0.30	266.10
24 May 2022	Weringa, Ashley M.	206	Revise urgent motion relating to second amended stipulation (0.50); E-mails with S. Ma relating to same (0.10).	0.60	532.20
27 May 2022	Weringa, Ashley M.	206	Draft certificate of no objection relating to second amended stipulation (0.90); E-mail S. Ma relating to same (0.10).	1.00	887.00
31 May 2022	Weringa, Ashley M.	206	Revise certificate of no objection relating to second amended stipulation and e-mails with S. Ma relating to same.	0.40	354.80
Documents Filed on Behalf of the Board Sub-Total				17.50	\$15,522.50

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 204 of 281

Invoice Date
Invoice Number21 Jun 2022
21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Non-Board Court Filings – 207					
10 May 2022	Rappaport, Lary Alan	207	Review order granting motion for entry of an order establishing procedures and setting deadlines in connection with the disclosure statement (0.10); Conference with M. Firestein regarding schedule, strategy for HTA plan confirmation (0.10).	0.20	177.40
31 May 2022	Rappaport, Lary Alan	207	Review procedures order regarding hearing on motion to approve HTA disclosure statement (0.10).	0.10	88.70
Non-Board Court Filings Sub-Total				0.30	\$266.10
Analysis and Strategy – 210					
01 May 2022	Martinez, Carlos E.	210	Review and monitor e-mails regarding HTA plan, disclosure statement and trust agreement.	0.40	354.80
01 May 2022	Mungovan, Timothy W.	210	E-mails with J. El Koury, M. Rieker, D. Skeel, and M. Bienenstock regarding Board's media release relating to HTA POA (0.30).	0.30	266.10
01 May 2022	Stafford, Laura	210	Review and revise draft HTA disclosure statement litigation section (2.80).	2.80	2,483.60
01 May 2022	Stafford, Laura	210	Review and analyze draft motion authorizing discovery procedures in connection with HTA disclosure statement (0.60).	0.60	532.20
02 May 2022	Dale, Margaret A.	210	Review UCC motion/objection regarding discovery issues in connection with HTA plan of adjustment.	0.20	177.40
02 May 2022	Firestein, Michael A.	210	Partial view of disclosure statement and plan (0.60); Review urgent motion on HTA plan process (0.30); Review and prepare multiple correspondence to L. Rappaport on Peaje strategy issues for HTA plan (0.30); Review motion to approve disclosure statement confirmation schedule (0.60); Review and draft correspondence to M. Mervis on feasibility issues (0.10); [CONTINUED]	2.50	2,217.50

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

Exhibit B Page 205 of 281

Invoice Date
Invoice Number21 Jun 2022
21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review court order on briefing regarding disclosure statement and confirmation (0.20); Review UCC objection to scheduling motion (0.20); Telephone conference B. Rosen on HTA plan strategy (0.20).		
02 May 2022	Mungovan, Timothy W.	210	E-mails with B. Rosen, M. Rieker, and D. Skeel regarding revisions to Board's public statement concerning HTA (0.30).	0.30	266.10
02 May 2022	Piccirillo, Antonio N.	210	Review Milbank comments to HTA trust agreement and provide comments to NP and O'Melveny teams.	0.50	443.50
02 May 2022	Stafford, Laura	210	Review and analyze draft HTA claims reconciliation summary (0.70).	0.70	620.90
02 May 2022	Stafford, Laura	210	E-mails with J. Sosa, E. Chernus, et al. regarding HTA document dataroom (0.60).	0.60	532.20
02 May 2022	Kim, Mee (Rina)	210	Review documents regarding HTA cash accounts.	4.20	3,725.40
03 May 2022	Rappaport, Lary Alan	210	Review disclosure statement objection tracker (0.10); Conference with M. Firestein regarding urgent motion, UCC objection, strategy going forward (0.20); Conference with M. Triggs regarding same (0.10); Review informative motion by AAFAF and HTA regarding Rosado lift stay motion (0.10).	0.50	443.50
03 May 2022	Stafford, Laura	210	E-mails with S. Schaefer, N. Oloumi, et al. regarding HTA confirmation objection preparation (0.30).	0.30	266.10
03 May 2022	Stafford, Laura	210	E-mails with E. Chernus, J. Sosa, et al. regarding HTA document dataroom (0.30).	0.30	266.10
03 May 2022	Stafford, Laura	210	Review and analyze revised draft HTA claims deck (0.30).	0.30	266.10
03 May 2022	Kim, Mee (Rina)	210	Review documents regarding HTA cash accounts.	0.80	709.60
04 May 2022	Martinez, Carlos E.	210	Review B. Rosen status and process e-mail.	0.10	88.70

Client Name	FOMB (33260)	Exhibit B	Page 206 of 281	Invoice Date	21 Jun 2022
Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 May 2022	Rappaport, Lary Alan	210	Conferences with M. Firestein regarding scheduling order, UCC limited objection, status of discussion with UCC, 68 and 98 bond priority issues (0.20); Review HTA offering statement to demonstrate the 68 and 98 bond priority issues (0.20); Review notice, revised order on disclosure schedule hearing (0.10); E-mails with B. Rosen, M. Firestein and M. Triggs regarding update on status of negotiations with UCC, strategy for disclosure statement and plan evidence and briefing (0.10); Conference with M. Firestein regarding same (0.20); Review best interests test memorandum and related e-mails (0.30).	1.10	975.70
04 May 2022	Rosen, Brian S.	210	Review order regarding claim briefing schedule (0.10); Memorandum to L. Stafford regarding same (0.10); Review draft motion to terminate responses (0.40); Memorandum to L. Stafford regarding same (0.10); Memorandum to L. Stafford regarding same (0.10); Memorandum to L. Stafford regarding same (0.10).	0.90	798.30
04 May 2022	Kim, Mee (Rina)	210	Review documents regarding HTA cash accounts.	1.40	1,241.80
04 May 2022	Sazant, Jordan	210	E-mails with S. Ma, L. Osaben, G. Miranda, and C. Adkins regarding document translations.	0.30	266.10
05 May 2022	Martinez, Carlos E.	210	Review new draft of HTA/CW loan.	0.40	354.80
05 May 2022	Stafford, Laura	210	Review and analyze documentation regarding HTA litigation claim (0.20).	0.20	177.40
05 May 2022	Stafford, Laura	210	Call with J. Herriman regarding HTA claims reconciliation (0.20).	0.20	177.40
05 May 2022	Stafford, Laura	210	E-mails with S. Schaefer regarding HTA dataroom documents (0.20).	0.20	177.40
05 May 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staff, Citi team, and Board consultants regarding toll rates analysis.	0.10	88.70
05 May 2022	Kim, Mee (Rina)	210	E-mails with Ernst Young team regarding HTA cash accounts.	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05 May 2022	Perdiza, Andre F.	210	Review of loan agreement draft (2.00); Discussions with A. Piccirillo regarding same (0.80); Call with S. Ma to discuss loan proceeds (0.20).	3.00	2,661.00
06 May 2022	Martinez, Carlos E.	210	Call with Nixon, B. Rosen, A. Piccirillo and others regarding Assured's comments to HTA documents.	0.40	354.80
06 May 2022	Piccirillo, Antonio N.	210	Conference call with Nixon Peabody and O'Melveny teams regarding creditor comments to plan and HTA loan agreement (1.00); Revise and distribute loan agreement (0.50); Review and respond to O'Melveny comments to loan agreement (0.50); Review and respond to Nixon Peabody revisions to trust agreement-related provisions of plan (1.10).	3.10	2,749.70
06 May 2022	Perdiza, Andre F.	210	Call with B. Rosen, Nixon Peabody and O'Melveny to discuss Assured comments to the plan (0.80); Review of plan and required conforming changes (1.00); Review of HTA loan agreement and discussions with A. Piccirillo (1.00).	2.80	2,483.60
07 May 2022	Martinez, Carlos E.	210	Review AAFAP's comments to HTA loan and related correspondence.	0.10	88.70
07 May 2022	Stafford, Laura	210	Review and revise draft HTA plan dataroom language (1.10).	1.10	975.70
08 May 2022	Stafford, Laura	210	Review and analyze summary of potential HTA dataroom documents (0.60).	0.60	532.20
08 May 2022	Stafford, Laura	210	E-mails with C. Peterson, S. Schaefer, E. Heath, et al. regarding HTA plan dataroom (0.40).	0.40	354.80
08 May 2022	Weringa, Ashley M.	210	Review e-mails relating to updates regarding status conference.	0.10	88.70
09 May 2022	Martinez, Carlos E.	210	Review revised HTA and send comments to A. Perdiza and A. Piccirillo.	0.30	266.10
09 May 2022	Mervis, Michael T.	210	Review UCC informative motion regarding UCC settlement (0.10); Telephone conference with E. Heath regarding feasibility analysis (0.10).	0.20	177.40
09 May 2022	Piccirillo, Antonio N.	210	Review revised plan and Nixon Peabody comments to revised plan and provide comments to restructuring team.	1.40	1,241.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09 May 2022	Rappaport, Lary Alan	210	Conferences with M. Firestein regarding settlement with Creditors' Committee, review Creditors' Committee's informative motion regarding settlement, support for plan of adjustment, plan schedule and strategy, Peaje request for dismissal (0.20); Review informative motion of Creditors Committee regarding disclosure statement adequacy, procedures (0.10).	0.30	266.10
09 May 2022	Stafford, Laura	210	E-mails with E. Chernus, J. Sosa, et al. regarding HTA dataroom (0.60).	0.60	532.20
09 May 2022	Weringa, Ashley M.	210	Review e-mails between B. Rosen and creditors committee relating to committee agreement.	0.10	88.70
10 May 2022	Dale, Margaret A.	210	Review order establishing depository procedures for documents/discovery 0(0.20); E-mails with L. Stafford regarding documents to include/timing (0.20).	0.40	354.80
10 May 2022	Firestein, Michael A.	210	Review depository procedures order and draft related e-mail to B. Rosen and S. Ma on same (0.20).	0.20	177.40
10 May 2022	Piccirillo, Antonio N.	210	Review additional creditor comments to plan and provide comments to restructuring team.	1.00	887.00
10 May 2022	Stafford, Laura	210	E-mails with C. Peterson, J. Berman regarding HTA dataroom (0.30).	0.30	266.10
10 May 2022	Stafford, Laura	210	Review and analyze claims for discussion with HTA (3.30).	3.30	2,927.10
10 May 2022	Perdiza, Andre F.	210	Review of draft of disclosure statement (0.40); Review of comments sent by Assured (0.30); Discussions with A. Piccirillo on proposed changes to the plan and applicable sections to be adjusted and e-mail to be sent internally (0.70); Discussions regarding the Commonwealth loan and required adjustments for disbursement in tranches and review of the draft (0.80).	2.20	1,951.40
11 May 2022	Piccirillo, Antonio N.	210	Correspondence with restructuring team regarding use of proceeds of HTA loan.	0.30	266.10
11 May 2022	Stafford, Laura	210	E-mails with E. Chernus, R. Fox, et al. regarding HTA dataroom (0.30).	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 May 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staffs, and Board consultants regarding toll fare analysis (0.10).	0.10	88.70
12 May 2022	Stafford, Laura	210	Call with B. Rosen, J. Levitan, S. Ma, A. Weringa, L. Osaben, J. Sazant regarding HTA confirmation schedule (0.50).	0.50	443.50
12 May 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staffs, and Board consultants regarding toll fare analysis (0.10).	0.10	88.70
12 May 2022	Kim, Mee (Rina)	210	Review documents regarding cash analysis.	3.10	2,749.70
13 May 2022	Martinez, Carlos E.	210	Monitor correspondence regarding monolines sign offs to plan and indenture.	0.10	88.70
13 May 2022	Stafford, Laura	210	E-mails with B. Rosen, M. Firestein, et al. regarding HTA confirmation hearing preparation (0.70).	0.70	620.90
13 May 2022	Stafford, Laura	210	Review and analyze materials for potential inclusion in HTA dataroom (1.30).	1.30	1,153.10
13 May 2022	Stafford, Laura	210	Call with L. Rappaport regarding HTA plan dataroom preparation (0.30).	0.30	266.10
15 May 2022	Stafford, Laura	210	Review and analyze documents for inclusion in HTA dataroom (1.70).	1.70	1,507.90
16 May 2022	Stafford, Laura	210	Call with R. Castellanos, G. Colon, J. Herriman, HTA legal counsel regarding HTA litigation claims (0.90).	0.90	798.30
16 May 2022	Stafford, Laura	210	Call with R. Castellanos, G. Colon, J. Herriman regarding HTA litigation claims (1.10).	1.10	975.70
16 May 2022	Stafford, Laura	210	Review and revise draft HTA confirmation schedule (0.60).	0.60	532.20
16 May 2022	Stafford, Laura	210	Participate in meeting with G. Colon, J. Herriman, HTA legal counsel regarding HTA litigation claims (1.80).	1.80	1,596.60
16 May 2022	Stafford, Laura	210	E-mails with S. Schaefer regarding HTA dataroom (0.30).	0.30	266.10
16 May 2022	Kim, Mee (Rina)	210	E-mails with B. Rosen, Proskauer team, Board staffs, and Board consultants regarding toll fare analysis (0.10).	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 May 2022	Martinez, Carlos E.	210	Review new draft of HTA plan and Assured comments (0.30); Attend A. Piccirillo tutorial for litigators (1.10).	1.40	1,241.80
17 May 2022	Alonzo, Julia D.	210	Call with B. Rosen, et al regarding HTA master trust agreement.	1.10	975.70
17 May 2022	Stafford, Laura	210	E-mails with E. Chernus, S. Schaefer, et al. regarding HTA dataroom (0.50).	0.50	443.50
17 May 2022	Stafford, Laura	210	Review and analyze documents for potential inclusion in HTA dataroom (1.20).	1.20	1,064.40
17 May 2022	Stafford, Laura	210	Call with R. Valentin, G. Colon, J. Herriman, R. Castellanos, HTA regarding HTA accounts payable claims (1.90).	1.90	1,685.30
17 May 2022	Sazant, Jordan	210	Meeting with B. Rosen, J. Levitan, A. Piccirillo, M. Firestein, L. Rappaport, M. Mervis, J. Alonzo, and M. Skrzynski regarding indenture.	1.20	1,064.40
17 May 2022	Sazant, Jordan	210	E-mails with A. Weringa and C. Adkins regarding document translations.	0.20	177.40
17 May 2022	Volin, Megan R.	210	Attend HTA indenture tutorial training led by A. Piccirillo.	1.20	1,064.40
18 May 2022	Mervis, Michael T.	210	Correspondence with J. Esses and M. Dale regarding best interest test issues.	0.20	177.40
18 May 2022	Stafford, Laura	210	Review and analyze documents for inclusion in HTA dataroom (1.90).	1.90	1,685.30
18 May 2022	Stafford, Laura	210	E-mails with S. Schaefer, E. Chernus, et al. regarding documents for inclusion in HTA dataroom (0.60).	0.60	532.20
18 May 2022	Kim, Mee (Rina)	210	E-mails with E. Barak and Proskauer team regarding toll fare analysis (0.60); Review documents regarding same (0.60).	1.20	1,064.40
18 May 2022	Perdiza, Andre F.	210	Discussions with A. Piccirillo in respect of loan agreement and safe keeping agreement (0.50); E-mail to same and team in respect of current status (0.30).	0.80	709.60
19 May 2022	Mungovan, Timothy W.	210	E-mails with J. Santambrogio and S. Panagiotakis regarding budget resolution to increase loan from Commonwealth by \$48 million (0.30).	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 May 2022	Mungovan, Timothy W.	210	Review budget resolution to increase loan from Commonwealth by \$48 million (0.30).	0.30	266.10
19 May 2022	Stafford, Laura	210	E-mails with S. Schaefer, E. Chernus regarding HTA plan dataroom (0.60).	0.60	532.20
19 May 2022	Stafford, Laura	210	Review and analyze documents for inclusion in HTA dataroom (0.70).	0.70	620.90
19 May 2022	Kim, Mee (Rina)	210	E-mails with E. Barak, Proskauer team, and Board consultant regarding toll fare analysis (0.20); E-mails with Board consultant regarding same (0.10).	0.30	266.10
19 May 2022	Perdiza, Andre F.	210	Discussions with A. Piccirillo in respect of request by the Board (0.20); Reading of HTA master trust indenture and summarizing in e-mail main duties of the traffic consultant and consulting engineer (0.80); Follow up discussion with A. Piccirillo (0.10).	1.10	975.70
20 May 2022	Martinez, Carlos E.	210	Reviewed comments from monolines to trust agreement and plan.	0.20	177.40
20 May 2022	Stafford, Laura	210	E-mails with E. Chernus, J. Sosa, et al. regarding HTA dataroom (0.30).	0.30	266.10
20 May 2022	Stafford, Laura	210	Call with J. Levitan regarding HTA plan (0.10).	0.10	88.70
20 May 2022	Stafford, Laura	210	Review and analyze list of documents for upload to HTA dataroom (0.40).	0.40	354.80
20 May 2022	Stafford, Laura	210	Review and analyze statutory analysis regarding HTA preemption question (0.70).	0.70	620.90
20 May 2022	Klein, Reuven C.	210	Correspondence with J. Levitan regarding Resolution 1968/98.	0.60	532.20
23 May 2022	Piccirillo, Antonio N.	210	Review letters from PR assembly and Board in preparation for conference call regarding raising of tolls and structural reforms by HTA.	1.00	887.00
23 May 2022	Rappaport, Lary Alan	210	Review e-mails from B. Rosen to creditors and draft revised plan of adjustment, proposed order and bond indenture (0.30); Review e-mails from C. Servais, K. Erischsen to B. Rosen regarding proposed edits to revised documents (0.20).	0.50	443.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 May 2022	Stafford, Laura	210	E-mails with G. Colon regarding HTA litigation claims (0.20).	0.20	177.40
23 May 2022	Kim, Mee (Rina)	210	E-mails with Board consultants regarding toll fare analysis (0.20); Review documents regarding cash analysis (1.00).	1.20	1,064.40
23 May 2022	Weringa, Ashley M.	210	E-mails with S. Ma and chambers relating to filing of second amended stipulation.	0.20	177.40
24 May 2022	Martinez, Carlos E.	210	Call with B. Rosen and working group regarding HTA toll increases and strategy.	0.50	443.50
24 May 2022	Piccirillo, Antonio N.	210	Review Indenture provisions regarding rate covenant calculations in preparation for call with Board regarding toll increases (0.50); Conference call with Board and Citi teams regarding toll rate increases and proposed correspondence to HTA (0.50).	1.00	887.00
24 May 2022	Stafford, Laura	210	E-mails with K. Harmon regarding HTA Takings Clause claims (0.20).	0.20	177.40
24 May 2022	Kim, Mee (Rina)	210	E-mails with Board consultants regarding toll fare analysis (0.10).	0.10	88.70
24 May 2022	Weringa, Ashley M.	210	Review e-mails between B. Rosen and Monolines relating to second amended stipulation.	0.10	88.70
25 May 2022	Firestein, Michael A.	210	Review order on disputed funds stipulation (0.20); Further review of best interest test to McKinsey (0.50).	0.70	620.90
25 May 2022	Martinez, Carlos E.	210	Review and analyze correspondence regarding Commonwealth loan outstanding issues.	0.20	177.40
25 May 2022	Stafford, Laura	210	Review and revise spreadsheet regarding HTA document dataroom (0.20).	0.20	177.40
25 May 2022	Stafford, Laura	210	E-mails with E. Chernus, et al. regarding HTA document dataroom (0.60).	0.60	532.20
25 May 2022	Ma, Steve	210	Analyze issues regarding preempted statutes.	2.10	1,862.70
25 May 2022	Weringa, Ashley M.	210	Review materials relating to satisfaction of distribution conditions.	0.10	88.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 May 2022	Piccirillo, Antonio N.	210	Conference call with B. Rosen and restructuring team regarding HTA loan agreement and delivery of CVIs upon satisfaction of distribution conditions (0.80); Review CVI indenture and safekeeping agreements for procedures to release CVIs (1.00); Prepare draft instructions for release of CVIs (1.30).	3.10	2,749.70
26 May 2022	Ma, Steve	210	Call with L. Osaben regarding preparation of preempted statutes list.	0.40	354.80
26 May 2022	Ma, Steve	210	Review and analyze preempted statutes.	0.80	709.60
26 May 2022	Perdiza, Andre F.	210	Call with A. Piccirillo, B. Rosen, C. Martinez and S. Ma to discuss HTA loan (0.40); Review of draft following call (0.30).	0.70	620.90
26 May 2022	Perdiza, Andre F.	210	Discussions with A. Piccirillo regarding CVI trust agreement and release of CVIs.	0.30	266.10
27 May 2022	Stafford, Laura	210	Call with E. Chernus, S. Schaefer regarding HTA document dataroom (0.30).	0.30	266.10
27 May 2022	Stafford, Laura	210	E-mails with E. Chernus, G. Asnis, et al. regarding HTA document dataroom (0.40).	0.40	354.80
30 May 2022	Piccirillo, Antonio N.	210	Revise HTA loan agreement per agreed-upon sources and uses following stipulation (2.90); Prepare instruction letters for BNYM as safekeeping agent and trustee in respect of delivery of registered CVIs and issuance of book-entry CVIs upon satisfaction of HTA distribution conditions (2.50).	5.40	4,789.80
31 May 2022	Barak, Ehud	210	Discuss HTA-CW loan repayment with B. Rosen and team (0.30).	0.30	266.10
31 May 2022	Firestein, Michael A.	210	Review and draft correspondence to J. Esses on best interest test issues (0.20). Review new best interest test analysis and draft memo to J. Esses on content of same (0.50). Review procedures motion for disclosure statement hearing and draft memos to B. Rosen on same (0.40); Review legal assumption memo for HTA best interest test (0.20).	1.30	1,153.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
31 May 2022	Martinez, Carlos E.	210	Call with Board advisors and working group regarding CW loan and reviewed related correspondence.	0.60	532.20
31 May 2022	Mervis, Michael T.	210	Video conference with Ernst Young, J. Levitan, S. Ma, J. Esses regarding minimum cash reserve analysis (0.60); Follow-up telephone conference and correspondence with J. Levitan regarding same (0.20).	0.80	709.60
31 May 2022	Piccirillo, Antonio N.	210	Conference call with B. Rosen and restructuring team, Citi and PJT regarding feasibility study regarding HTA trust agreement and enforcement of toll rate covenants (0.40); Prepare authentication instructions (0.80); Conference call with NP and O'Melveny teams regarding CW/HTA loan agreement and cancellation and replacement of notes held under safekeeping agreement (0.40); Revise and distribute CW/HTA loan agreement to restructuring group (1.50); Review DRA stipulation for inclusion of restriction fee in use of proceeds of loan agreement (0.30).	3.40	3,015.80
31 May 2022	Stafford, Laura	210	E-mails with E. Chernus, S. Schaefer, et al. regarding HTA document dataroom (0.30).	0.30	266.10
31 May 2022	Ma, Steve	210	Review issues regarding preemption of statutes.	0.80	709.60
31 May 2022	Ma, Steve	210	Call with L. Osaben regarding preemption of statutes.	0.70	620.90
31 May 2022	Perdiza, Andre F.	210	Call with Kroll, Citi, PJT and others to discuss distribution conditions for HTA (0.60); Discussions with A. Piccirillo regarding same (0.40); Review of indenture (0.20); Call with B. Rosen, D. Brownstein and A. Piccirillo to discuss toll fare rates and compliance by HTA (0.40).	1.60	1,419.20
Analysis and Strategy Sub-Total				104.60	\$92,780.20

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General Administration – 212					
02 May 2022	Monforte, Angelo	212	Compile filings in connection with HTA Title III plan of adjustment and disclosure statement and prepare electronic binder of same (1.10); Draft table of contents regarding same (0.40); Coordinate printing and delivery of hard copies of same (0.20).	1.70	515.10
02 May 2022	Chernus, Eric R.	212	Review data room archive and discuss deficiencies with discovery vendor (0.60); Download and review updated data room archive and confirm all fields are present (0.50).	1.10	333.30
03 May 2022	Chernus, Eric R.	212	Discuss options for reviewing archived data room contents for loading into new HTA data room (0.30); Create spreadsheet of all documents from previous data room, along with all foldering information, for case team review and approval (0.50).	0.80	242.40
04 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding Ernst Young materials for disclosure statement data room.	0.10	30.30
05 May 2022	Petrov, Natasha B.	212	Review case dockets and pleadings and begin drafting agenda for HTA disclosure hearing.	1.30	393.90
05 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding document collections for potential load to disclosure statement data room.	0.10	30.30
05 May 2022	Chernus, Eric R.	212	Review outstanding documents for HTA supporting document production (0.40); Send documents to vendor for loading and production with specifications and timing (0.40).	0.80	242.40
06 May 2022	Schaefer, Shealeen E.	212	Review translations received to verify and incorporate information into master tracking documents.	0.20	60.60
06 May 2022	Schaefer, Shealeen E.	212	Update case records to incorporate claim and translation materials.	0.90	272.70
09 May 2022	Petrov, Natasha B.	212	Review recent filings (0.10); Continue drafting agenda for HTA disclosure hearing (0.20).	0.30	90.90
09 May 2022	Schaefer, Shealeen E.	212	Continue analysis of claims document collections to identify claim details for incorporation into master tracking document and portal.	2.70	818.10

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09 May 2022	Chernus, Eric R.	212	Review request by team for productions by folder of previously hosted data room (0.30); Call data room vendor to discuss database export and missing folder data (0.40); Call discovery team and discuss the option of bringing the data room archive live into our in house relativity environment (0.40); Update case team with plan and timing for data room archive availability (0.20); Discuss PDF images with discovery team and options for loading into our relativity environment (0.30).	1.60	484.80
10 May 2022	Schaefer, Shealeen E.	212	E-mail with Proskauer IT regarding new user access to shared portal.	0.10	30.30
10 May 2022	Schaefer, Shealeen E.	212	Review and organize materials for potential load to disclosure statement data room.	1.70	515.10
10 May 2022	Schaefer, Shealeen E.	212	E-mail with J. Weaver at Ernst Young regarding user access to shared portal.	0.10	30.30
16 May 2022	Petrov, Natasha B.	212	Review recent filings (0.20); Continue drafting agenda for HTA disclosure hearing (0.30).	0.50	151.50
16 May 2022	Schaefer, Shealeen E.	212	Review public resources to identify and download materials for disclosure statement data room.	3.40	1,030.20
16 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding materials for disclosure statement data room.	0.20	60.60
17 May 2022	Petrov, Natasha B.	212	Review recent filings (0.10); Continue drafting agenda for HTA disclosure hearing (0.20).	0.30	90.90
17 May 2022	Schaefer, Shealeen E.	212	E-mail with Targem Translations regarding materials for translation.	0.20	60.60
17 May 2022	Schaefer, Shealeen E.	212	Continue review of public resources to identify and download materials for disclosure statement data room.	2.90	878.70
17 May 2022	Singer, Tal J.	212	Research and review pleadings in connection with HTA POA per R. Klein.	0.40	121.20
17 May 2022	Singer, Tal J.	212	Memorandum to B. Rosen regarding HTA POA.	0.10	30.30

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17 May 2022	Chernus, Eric R.	212	Review documents marked for transfer from the old to new data room and discuss the best approach with data room vendor for execution of the transfer (0.70); Review data room archival workspace and update tagging to reflect transfer of documents to new HTA data room (0.40).	1.10	333.30
18 May 2022	Schaefer, Shealeen E.	212	Continue review databases and public resources to identify materials for disclosure statement data room.	1.90	575.70
18 May 2022	Schaefer, Shealeen E.	212	Update and organize case databases in preparation for disclosure statement hearing.	1.60	484.80
18 May 2022	Schaefer, Shealeen E.	212	Review e-mails from L. Stafford and Proskauer eDiscovery regarding status of projects in connection with disclosure statement.	0.20	60.60
18 May 2022	Chernus, Eric R.	212	Review document transfer to new data room and lead call with vendor regarding process and timing (0.60); Discuss outstanding document loads to new workspace with case team, outstanding productions, and next steps (0.60); Update hosting vendor with production timing and searches (0.30); Review production searches and escalate coding discrepancies and missing tags to case team (0.50); Finalize production search and send population to vendor with detailed production instructions and timing (0.80); Review production questions from vendor and provide detailed specifications for upcoming data room productions (0.40); Review data room transfer document list and provide requested document tags to data room vendor, along with foldering information (0.40).	3.60	1,090.80
19 May 2022	Schaefer, Shealeen E.	212	Continue review of databases and public resources to identify materials for disclosure statement data room.	2.40	727.20
19 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding materials for disclosure statement data room.	0.20	60.60
19 May 2022	Schaefer, Shealeen E.	212	Analyze translations of case materials in connection with litigation review.	1.70	515.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 May 2022	Chernus, Eric R.	212	Review new document load and send to vendor with loading and foldering instructions (0.30); Review current Promesa workspace foldering and provide detailed corrections to vendor, specifying which documents need to be moved to which folder (0.70); Send vendor update regarding needed permissions and access for various team members whose accounts had been disabled (0.40); Review data migration to the new data warehouse with vendor and options for preserving the old data warehouse as well (0.50).	1.90	575.70
24 May 2022	Petrov, Natasha B.	212	Review recent filings (0.10); Continue drafting agenda for HSA disclosure hearing (0.20).	0.30	90.90
24 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford and E. Chernus regarding disclosure statement data room project list.	0.10	30.30
24 May 2022	Chernus, Eric R.	212	Review new set of public documents and send to vendor with loading and foldering directions (0.40); Create search to specified documents and set up production and coding tags for case team review (0.60); Call vendor to discuss SFTP mirror of new data room and time line regarding upcoming productions (0.40).	1.40	424.20
25 May 2022	Petrov, Natasha B.	212	Review scheduling order (0.10); Continue drafting agenda for HSA disclosure hearing (0.10).	0.20	60.60
25 May 2022	Schaefer, Shealeen E.	212	Review e-mails with L. Stafford and team regarding project list in connection with new data room.	0.30	90.90
25 May 2022	Schaefer, Shealeen E.	212	E-mail with L. Stafford regarding project list in connection with new data room.	0.10	30.30

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25 May 2022	Chernus, Eric R.	212	Review new data room documentation and check data room to make sure all updates were made (0.70); Send newly created productions to data room hosting vendor with loading and foldering directions (0.40); Review loaded productions and confirm that the new data room looks and performs as required (0.80); E-mail case team regarding new data room status, current user list, and plan for law firms needing SFTP mirror (0.40).	2.30	696.90
26 May 2022	Schaefer, Shealeen E.	212	E-mail with Targem Translations regarding materials for translation.	0.20	60.60
27 May 2022	Schaefer, Shealeen E.	212	Call with L. Stafford and E. Chernus regarding HTA data room.	0.30	90.90
27 May 2022	Schaefer, Shealeen E.	212	Update translation collection to incorporate additional translated documents received from Targem.	0.20	60.60
27 May 2022	Schaefer, Shealeen E.	212	Review new collections of claim and litigation materials to assess and parse for translations.	1.20	363.60
27 May 2022	Chernus, Eric R.	212	Review HTA confirmation document production and create list of confidential and non confidential document sets (0.60); Send Production and loading directions to data room vendor for new HTA production (0.50).	1.10	333.30
31 May 2022	Cooper, David C.	212	Review procedures order for 6/17 disclosure statement hearing (0.20), Circulate same to group with summary e-mail (0.20).	0.40	121.20
31 May 2022	Petrov, Natasha B.	212	Review procedures order (0.30); Continue drafting agenda for HTA disclosure hearing (0.50).	0.80	242.40
31 May 2022	Chernus, Eric R.	212	QC new HTA confirmation production and release to case team (0.80); Send new HTA production to data room vendor with foldering instructions (0.30); Check data room for all loaded productions and bates ranges (0.60).	1.70	515.10
General Administration Sub-Total				46.70	\$14,150.10

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Plan of Adjustment and Disclosure Statement – 215					
01 May 2022	Levitan, Jeffrey W.	215	E-mail B. Rosen, M. Bienenstock regarding best interest test assumptions, analyze comments to chart (0.50); Review revisions and comments to confirmation order (0.90).	1.40	1,241.80
01 May 2022	Mervis, Michael T.	215	Review M. Bienenstock comments regarding draft best interest test legal assumptions chart.	0.20	177.40
01 May 2022	Piccirillo, Antonio N.	215	Review creditor comments to trust agreement and provide comments to restructuring team (0.50); Conference call with O'Melveny and NP teams regarding comments to plan, disclosure statement, trust agreement and loan agreement (1.00); Provide comments to disclosure statement to restructuring team (0.50).	2.00	1,774.00
01 May 2022	Rosen, Brian S.	215	Review of Assured comments to POA (1.40); Review V. Wong memorandum regarding same (0.10); Memorandum to V. Wong regarding same (0.10); Review V. Wong memorandum regarding same (0.10); Memorandum to V. Wong regarding same (0.10); Memorandum to S. Ma regarding same (0.10); Review J. Roach memorandum regarding UCC comments to scheduling motion (0.10); Memorandum to J. Sazant regarding same (0.10); Review materials regarding media (1.30); Conference call with Nixon Peabody, et al. regarding HTA plan (1.00); Review changes (0.30); Teleconference L. Despina regarding UCC treatment (0.40); Teleconference with S. Ma regarding plan issues timing (0.30); Revise HTA plan (0.90); Memorandum to D. Skeel, et al. regarding UCC treatment (0.20); Correspondence with A. Gonzalez regarding same (0.30); Memorandum to V. Wong regarding taxable issues (0.10); Review Nixon Peabody memorandum regarding same (0.20); Review revised disclosure statement (2.70).	9.80	8,692.60

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01 May 2022	Ma, Steve	215	Call with Board advisors, AAFAF advisors, and B. Rosen regarding HTA plan of adjustment (1.00); Review and revise HTA disclosure statement and related motions (5.60); Revise HTA plan of adjustment (1.60).	8.20	7,273.40
01 May 2022	Osaben, Libbie B.	215	Review e-mails regarding the motions related to the disclosure statement from J. Sazant, S. Ma, and L. Stafford (0.10); Review C. Servais' e-mails regarding revisions to the plan and the master trust agreement relating to the plan (0.10); E-mail A. Weringa regarding exhibits to the disclosure statement (0.10); Review e-mails regarding exhibits to the disclosure statement from A. Weringa and G. Miranda (0.10); E-mail G. Miranda regarding current drafts of the disclosure statement, plan, and motions related to the disclosure statement (0.10); Review e-mails regarding revisions to the disclosure statement from Y. Habenicht, S. Ma, L. Stafford, K. Erichsen, C. Servais, and A. Weringa (0.20); E-mail G. Miranda regarding filing the disclosure statement, plan, and related motions (0.10); Review L. Stafford's revisions to the disclosure statement (0.10); Internal communications with A. Weringa regarding revisions to the disclosure statement (0.20); Review and revise the disclosure statement (7.40); E-mail S. Ma regarding revisions to the disclosure statement (0.20).	8.70	7,716.90
01 May 2022	Weringa, Ashley M.	215	Review and revise disclosure statement (5.40); E-mails with S. Ma and L. Osaben relating to same (0.20).	5.60	4,967.20
01 May 2022	Weringa, Ashley M.	215	Review and revise disclosure statement filing exhibits (0.40); E-mail O'Neill relating to same (0.10).	0.50	443.50
02 May 2022	Bienenstock, Martin J.	215	Review, analyze, research, and modify best interest test legal assumptions.	5.40	4,789.80

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02 May 2022	Levitan, Jeffrey W.	215	Review revised plan and comments (1.40); Call with J. Esses, e-mail O. Shah regarding best interest (0.20); Review committee scheduling objection (0.20); E-mail M. Mervis regarding feasibility (0.10); Review disclosure statement (2.10); Review monoline disclosure statement comments (0.50); Review trust agreement comments (0.20).	4.70	4,168.90
02 May 2022	Mervis, Michael T.	215	Review UCC limited objection to litigation schedule for depository procedures.	0.20	177.40
02 May 2022	Rosen, Brian S.	215	Review and revise HTA plan (1.90); Review S. Ma memorandum regarding CW loan/plan (0.10); Memorandum to S. Ma regarding same (0.10); Review L. Despins memorandum regarding plan/UCC (0.10); Memorandum to L. Despins regarding same (0.10); Review L. Weetman memorandum regarding media materials (0.30); Review M. Bienenstock memorandum regarding same (0.10); Memorandum to M. Bienenstock regarding same (0.20); Review S. Ma memorandum regarding UCC/plan (0.10); Memorandum to S. Ma regarding same (0.10); Teleconference with A. Gonzalez regarding same (0.40); Memorandum to S. Ma regarding same (0.10); Memorandum to L. Despins regarding same (0.10); Review and revise HTA media materials (0.40); Memorandum to M. Rieker regarding same (0.10); Review S. Ma memorandum regarding plan execution (0.10); Teleconference with S. Ma regarding same (0.20); Review D. Skeel memorandum regarding same (0.10); Memorandum to D. Skeel regarding same (0.10); Review Ambac comments regarding HTA indenture (0.30); Memorandum to V. Wong regarding same (0.10); Review A. Figueroa memorandum regarding CW loan (0.10); Memorandum to A. Figueroa regarding same (0.10); [CONTINUED]	9.90	8,781.30

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			Review A. Figueroa memorandum regarding same (0.10); Memorandum to A. Figueroa regarding same (0.10); Teleconference with S. Ma regarding HTA board (0.20); Memorandum to A. Figueroa regarding same (0.20); Conference call with D. Skeel, et al., regarding media materials (0.30); Conference call with N. Dia, et al. regarding same (0.60); Review UCC objection to depository procedures (0.20); Memorandum to L. Despins regarding same (0.10); Teleconference with S. Ma regarding same (0.10); Correspondence with L. Despins regarding same (0.30); Review A. Figueroa memorandum regarding Commonwealth loan (0.10); Memorandum to A. Figueroa regarding same (0.10); Revise confirmation order (1.00); Memorandum to S. Ma et al., regarding response to UCC (0.10); Review M. DiConza memorandum regarding confirmation order (0.10); Memorandum to M. DiConza regarding same (0.10); Review order regarding depository procedures (0.20); Memorandum to J. Sazant regarding same (0.10); Memorandum to Ellenberg regarding blacklines (0.10); Teleconference with D. Brownstein regarding filings/status (0.40); Teleconference with J. Sazant regarding response (0.10).		
02 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.10	88.70
02 May 2022	Ma, Steve	215	Follow up on coordination of translation of disclosure statement and related documents.	0.20	177.40
02 May 2022	Ma, Steve	215	Call with L. Osaben and Proskauer team regarding HTA plan and disclosure statement filing.	0.20	177.40
02 May 2022	Ma, Steve	215	Follow up on various requests for Word versions of plan and disclosure statement.	0.30	266.10
02 May 2022	Ma, Steve	215	Review and finalize HTA disclosure statement, plan, and related motion for filing.	4.20	3,725.40

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02 May 2022	Ma, Steve	215	Review and comment on response to UCC objection to disclosure statement hearing scheduling motion.	0.80	709.60
02 May 2022	Osaben, Libbie B.	215	Review e-mails regarding general unsecured claims for the plan from S. Ma, L. Stafford, and J. Sazant (0.10); Review e-mails regarding the Commonwealth loan relating to the plan and disclosure statement from S. Ma and J. Castiglioni (0.10); Call with S. Ma, J. Sazant, and A. Weringa regarding filing the plan, disclosure statement, and related motions (0.20); Internal communications with A. Weringa regarding filing the plan, disclosure statement, and related motions (0.40); E-mail to G. Miranda regarding filing the plan, disclosure statement, and related motions (0.10); Internal communications with J. Sazant regarding filing the motions related to the plan and disclosure statement (0.10); E-mail T. Singer regarding filing the plan, disclosure statement, and related motions (0.10); Review S. Ma's revisions to the disclosure statement (0.20); Review e-mails regarding filing the plan, disclosure statement, and related motions from S. Ma, G. Miranda, J. Sazant, and A. Weringa (0.20); Draft e-mail to Board regarding filing the plan, disclosure statement, and related motions (0.10); E-mail S. Ma, J. Sazant, and L. Stafford regarding Spanish translation of the related motions (0.20); Review e-mails regarding Spanish translation of the plan, disclosure statement, and related motions from L. Stafford, S. Ma, J. Sazant, and A. Weringa (0.20); Review and revise the disclosure statement (0.10); Review e-mails regarding the filed versions of the plan and disclosure statement from C. Johnson, S. Ma, and A. Weringa (0.10); Compile Word versions of the proposed orders from the related motions (0.40); [CONTINUED]	3.90	3,459.30

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			E-mail Chambers Word versions of the proposed orders from the related motions (0.30); Compile Word versions of exhibits to the related motions for Spanish translation (0.60); Assist with filing the plan, disclosure statement, and related motions (0.30); E-mail C. Adkins Word versions of exhibits to the related motions for Spanish translation (0.10).		
02 May 2022	Sazant, Jordan	215	E-mails with S. Ma, L. Stafford, L. Osaben, and A. Weringa regarding plan and disclosure statement translations.	0.40	354.80
02 May 2022	Sosa, Javier F.	215	E-mails with L. Stafford regarding HTA data room.	0.10	88.70
02 May 2022	Weringa, Ashley M.	215	Attend conference call (including, J. Sazant, S. Ma, L. Osaben) relating to finalization of disclosure statement.	0.20	177.40
02 May 2022	Weringa, Ashley M.	215	Review, finalize, and file disclosure statement and related materials.	1.20	1,064.40
02 May 2022	Weringa, Ashley M.	215	Review e-mails relating to finalization of disclosure statement.	0.20	177.40
03 May 2022	Firestein, Michael A.	215	Conference with L. Rappaport on plan strategy for litigation (0.20); Further review of HTA plan and disclosure statement (0.40).	0.60	532.20
03 May 2022	Levitan, Jeffrey W.	215	E-mails with J. Esses regarding best interest (0.10); Calls with J. Esses regarding best interest (0.50); Review disclosure statement (1.30); Calls and e-mails with M. Mervis, S. Ma regarding best interest (0.50); Prepare list of follow up best interest issues (0.40); Review revised assumption chart (0.30).	3.10	2,749.70
03 May 2022	Rosen, Brian S.	215	Review M. Rieker memorandum regarding media questions (0.20); Memorandum to M. Rieker regarding same (0.20); Review filed disclosure statement (5.70); Review filed plan (1.30); Review scheduling motion (0.60); Teleconference with L. Despina regarding UCC position (0.10).	8.10	7,184.70
03 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	1.60	1,419.20

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03 May 2022	Klein, Reuven C.	215	Review Commonwealth plan concerning provisions regarding preemption (1.10); Draft e-mail to J. Esses with findings for HTA best interest test chart (0.20).	1.30	1,153.10
03 May 2022	Ma, Steve	215	Review and follow up on questions regarding HTA best interest test analysis.	0.30	266.10
03 May 2022	Ma, Steve	215	Review UCC comments to disclosure statement hearing scheduling order (0.40); Follow up on timing issues regarding the same (0.30); Call with B. Rosen regarding the same (0.20).	0.90	798.30
03 May 2022	Osaben, Libbie B.	215	Review N. Oloumi's e-mail regarding objections to the plan and disclosure statement (0.10); Review S. Ma's e-mails regarding a resolution certifying the submission of an amended plan and a notice of filing an amended plan (0.10); Internal communications with A. Weringa regarding drafting a notice of filing an amended plan (0.10); E-mail S. Ma regarding drafting a notice of filing an amended plan (0.10); Review notices of filing an amended plan and disclosure statement (0.10); Draft resolution certifying the submission of an amended plan (0.60); E-mail S. Ma draft resolution certifying the submission of an amended plan (0.10).	1.20	1,064.40
03 May 2022	Samuels, Reut N.	215	Review daily litigation tracker chart for disclosure statement updates.	0.10	88.70
03 May 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
04 May 2022	Bienenstock, Martin J.	215	Call with L. Despains regarding HTA and PREPA issues.	0.30	266.10
04 May 2022	Firestein, Michael A.	215	Multiple telephone conferences with B. Rosen on plan status and strategy for disclosure statement issues (0.60); Further review of orders on disclosure statement and related opposition and reply (0.20); Review official statement on flow of funds issues for 68 versus 98 bonds and draft related e-mail to B. Rosen on same (0.50);	2.50	2,217.50
[CONTINUED]					

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			Review procedures issues for confirmation litigation planning (0.40); Review revised order on disclosure statement issues (0.20); Telephone conference M. Triggs on HTA confirmation litigation strategy (0.20); Telephone conference M. Mervis on litigation confirmation strategy and best interest test (0.20); Telephone conference L. Rappaport on confirmation related issues on HTA (0.20).		
04 May 2022	Levitan, Jeffrey W.	215	E-mails with O. Shah regarding best interest, review J. Esses and team e-mails regarding same (0.20); Review updated claims analysis (0.30); Review updated debt analysis call with J. Esses (0.20); E-mail S. Ma regarding best interest (0.10); Review revised scheduling order (0.10).	0.90	798.30
04 May 2022	Mervis, Michael T.	215	Review notice of revised proposed confirmation scheduling order (0.10); Telephone conference with M. Firestein regarding same (0.30).	0.40	354.80
04 May 2022	Rosen, Brian S.	215	Revise HTA plan (0.90); Review S. Ma memorandum regarding disclosure statement scheduling notice (0.10); Memorandum to S. Ma et al. regarding same (0.10); Teleconference with S. Ma regarding UCC changes (0.30); Review S. Ma memorandum regarding changes (0.10); Memorandum to S. Ma regarding same (0.10); Teleconference with L. Despina regarding HTA waterfall (0.30); Teleconference with M. Firestein regarding same (0.10); Review HTA offering memorandum (0.60); Review disclosure statement notice (0.10); Memorandum to J. Sazant regarding same (0.10); Memorandum to L. Despina regarding waterfall (0.10); Teleconference with K. Erichsen regarding plan changes (0.30); Teleconference with L. Despina regarding UCC position (0.10); Memorandum to S. Ma regarding same (0.10); [CONTINUED]	5.40	4,789.80

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			Memorandum to M. Firestein regarding same (0.10); Memorandum to D. Skeel, et al., regarding HTA plan updated (0.40); Review A. Gonzalez memorandum regarding same (0.10); Teleconference with A. Zapata regarding same (0.30); Teleconference with D. Brownstein regarding plan update (0.40); Teleconference with S. Ma regarding UCC agreement (0.20); Review A. Bongartz memorandum and exhibits regarding same (0.40); Memorandum to S. Ma regarding same (0.10).		
04 May 2022	Ma, Steve	215	Review and comment on draft resolutions approving amended HTA plan.	0.60	532.20
04 May 2022	Ma, Steve	215	Draft radio script for HTA plan solicitation.	0.60	532.20
04 May 2022	Ma, Steve	215	Follow up with UCC regarding comments to disclosure statement hearing scheduling order.	0.10	88.70
04 May 2022	Ma, Steve	215	Review and comment on draft disclosure statement hearing scheduling order and related notice (1.80); Finalize for filing (0.20).	2.00	1,774.00
04 May 2022	Ma, Steve	215	Address issues regarding translation of disclosure statement and related documents.	0.30	266.10
04 May 2022	Ma, Steve	215	Address next steps regarding revision of HTA disclosure statement order.	0.40	354.80
04 May 2022	Osaben, Libbie B.	215	Review e-mails regarding the Spanish translation of the plan and disclosure statement from S. Ma, C. Adkins, and G. Miranda (0.10); E-mail S. Ma regarding O'Neill's review of the Spanish translation of the disclosure statement (0.10); E-mail C. Adkins regarding the Spanish translation of the plan and disclosure statement (0.10); Review and revise the resolution certifying an amended plan (0.20); Review notices of filing an amended plan (0.20); E-mail A. Weringa regarding drafting a notice of filing an amended plan and disclosure statement (0.20); [CONTINUED]	2.20	1,951.40

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			Internal communications with A. Weringa regarding the notice of filing an amended plan and disclosure statement (0.10); E-mail G. Miranda regarding reviewing the Spanish translation of the disclosure statement (0.10); E-mail J. Sazant regarding the revised disclosure statement hearing notice (0.10); Compile materials relating to the revised disclosure statement hearing notice for the translation team (0.20); E-mail C. Adkins regarding the revised disclosure statement hearing notice (0.10); E-mail G. Miranda the Spanish translation glossary (0.10); Review and revise the draft notice of filing the amended plan and disclosure statement (0.40); E-mail A. Weringa revisions to the draft notice of filing the amended plan and disclosure statement (0.10); Review B. Rosen's e-mail regarding revisions to the plan (0.10).		
04 May 2022	Sazant, Jordan	215	E-mails with B. Rosen, D. Skeel, and A. Gonzalez regarding plan update.	0.10	88.70
04 May 2022	Sosa, Javier F.	215	Revise HTA dataroom language (0.50); Review documents collected from HTA advisors for inclusion in HTA dataroom (1.00).	1.50	1,330.50
04 May 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
04 May 2022	Weringa, Ashley M.	215	Review e-mails relating to translation of disclosure statement.	0.10	88.70
04 May 2022	Weringa, Ashley M.	215	E-mails with L. Osaben relating to notice of filing amended disclosure statement.	0.10	88.70
04 May 2022	Weringa, Ashley M.	215	Revise notice of amended plan and disclosure statement (0.10); E-mails with S. Ma and internal team relating to same (0.10).	0.20	177.40
04 May 2022	Weringa, Ashley M.	215	Review e-mails between B. Rosen and Board relating to amendments to plan of adjustment.	0.10	88.70
04 May 2022	Weringa, Ashley M.	215	Draft notice of filing amended plan and disclosure statement (0.80); E-mails with L. Osaben relating to same (0.20).	1.00	887.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05 May 2022	Levitan, Jeffrey W.	215	Review B. Rosen update (0.10); Calls with S. Ma regarding best interest, confirmation pleadings (0.30); Call with A. Piccirillo, e-mails with J. Esses regarding best interest (0.30); Review scheduling order (0.10); Review revised assumption chart, e-mails with J. Esses, R. Klein regarding same (0.50).	1.30	1,153.10
05 May 2022	Mervis, Michael T.	215	Review M. Firestein comments to best interest test chart.	0.20	177.40
05 May 2022	Piccirillo, Antonio N.	215	Review and analyze creditor comments to plan regarding trust agreement in preparation for call with Nixon Peabody and O'Melveny teams (1.20); Revise HTA loan agreement to incorporate additional \$48 million in loans, new uses of proceeds and escrow arrangement for GUC reserve deposit (3.00); Respond to B. Rosen and restructuring group questions regarding best interests test regarding HTA loan (0.30).	4.50	3,991.50
05 May 2022	Rappaport, Lary Alan	215	Review M. Firestein comments regarding best interest test, plan confirmation strategy (0.20); Conference with M. Firestein regarding same (0.20); E-mails with M. Firestein, M. Mervis regarding same (0.10); Review order on disclosure statement deadlines, procedure (0.10).	0.60	532.20
05 May 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding plan issues (0.50); Review A. Piccirillo memorandum regarding CW loan/UCC (0.10); Memorandum to A. Piccirillo regarding same (0.10); Teleconference with A. Piccirillo regarding same (0.30); Memorandum to L. Stafford regarding UCC comments (0.10); Review same and proof of claims regarding UCC issue (0.50); Review K. Erichsen comments to HTA plan (0.20); Memorandum to K. Erichsen regarding same (0.10); Review CWT comments (0.40); Memorandum to V. Wong regarding same (0.10); Review L. Despina memorandum regarding revisions (0.10); [CONTINUED]	4.10	3,636.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Memorandum to L. Despina regarding same (0.10); Teleconference with L. Despina regarding same (0.10); Review Sosland memorandum regarding disclosure statement hearing (0.10); Memorandum to Sosland regarding same (0.10); Review J. Alonzo memorandum regarding HTA plan/Metropistas (0.10); Memorandum to J. Alonzo regarding same (0.10); Review M. Rieker memorandum regarding translation (0.10); Review M. Bienenstock memorandum regarding same (0.10); Review Erichsen memorandum regarding late-filed claim (0.10); Memorandum to Erichsen regarding same (0.10); Revise HTA plan (0.60).		
05 May 2022	Triggs, Matthew	215	Review and analysis of outline of best interest test.	0.30	266.10
05 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.80	709.60
05 May 2022	Klein, Reuven C.	215	Draft e-mail for J. Esses outlining research relating to HTA best interest test (0.30); Review latest draft of the HTA best interest test chart (0.20); Search for various provisions in the Commonwealth confirmation order for inclusion in HTA best interest test chart (0.40).	0.90	798.30
05 May 2022	Ma, Steve	215	Call with A. Perdiza regarding Commonwealth loan.	0.30	266.10
05 May 2022	Ma, Steve	215	Review and comment on draft depository procedures order.	1.30	1,153.10
05 May 2022	Osaben, Libbie B.	215	E-mail N. Petrov regarding the draft agenda for the disclosure statement hearing (0.10); E-mail S. Ma, J. Sazant, and L. Stafford regarding the draft agenda for the disclosure statement hearing (0.20); E-mail L. Stafford regarding the Spanish translation of the HTA fiscal plan and budget for the disclosure statement (0.20); E-mail M. Rieker regarding a Spanish translation of the HTA fiscal plan and budget (0.10).	0.60	532.20
05 May 2022	Sazant, Jordan	215	E-mails with S. Ma and Epiq regarding disclosure statement hearing notice.	0.20	177.40
05 May 2022	Sazant, Jordan	215	Edit discovery procedures order (0.40); E-mails with S. Ma regarding same (0.10).	0.50	443.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06 May 2022	Levitan, Jeffrey W.	215	Prepare for call regarding best interest (0.20); Call with O. Shah and team regarding best interest (0.40); Review O'Neill analysis regarding interest (0.20).	0.80	709.60
06 May 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, J. Esses, S. Ma and R. Klein regarding best interest test analysis.	0.40	354.80
06 May 2022	Rosen, Brian S.	215	Review M. DiConza memorandum regarding CW loan rate (0.10); Memorandum to M. DiConza regarding same (0.20); Review A. Bongartz memorandum regarding UCC committee agreement (0.20); Review V. Wong revisions to plan (0.40); Memorandum to V. Wong regarding same (0.10); Review A. Piccirillo memorandum regarding S. Ma comments to CW loan (0.10); Memorandum to S. Ma regarding same (0.10).	1.20	1,064.40
06 May 2022	Rosen, Brian S.	215	Conference call with Nixon Peabody, et al., regarding Assured comments (0.50); Review K. Erichsen memorandum regarding status (0.10); Memorandum to K. Erichsen regarding same (0.20); Review M. Rieker memorandum regarding disclosure statement translation (0.10); Memorandum to M. Rieker regarding same (0.10); Review K. Erichsen memorandum regarding update (0.10); Memorandum to K. Erichsen regarding same (0.10); Review Assured comments regarding plan update (0.20); Memorandum to M. Firestein regarding same (0.10); Review M. Firestein memorandum regarding same (0.10); Revise UCC agreement (0.40); Memorandum to A. Weringa regarding same (0.10); Review revised version (0.10); Revise same (0.30); Review draft UCC support letter (0.10); Memorandum to A. Bongartz regarding same (0.10); Review A. Bongartz memorandum regarding same (0.10); Memorandum to A. Weringa regarding same (0.10); Teleconference with L. Despina regarding documents (0.20); Memorandum to L. Despina regarding same (0.10).	3.20	2,838.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.80	709.60
06 May 2022	Klein, Reuven C.	215	Meeting with McKinsey concerning HTA best interest test analysis.	0.40	354.80
06 May 2022	Ma, Steve	215	Call with J. Esses, Proskauer team, and McKinsey regarding HTA best interest test analysis.	0.40	354.80
06 May 2022	Ma, Steve	215	Organize next steps for finalization of UCC deal and revisions to disclosure statement order.	0.40	354.80
06 May 2022	Ma, Steve	215	Follow up with Epiq and Kroll regarding service of disclosure statement hearing notice.	0.10	88.70
06 May 2022	Ma, Steve	215	Review and comment on revisions to Committee letter agreement.	0.50	443.50
06 May 2022	Osaben, Libbie B.	215	Revise letter agreement with the UCC relating to the plan (0.30); Review e-mails regarding the Spanish translation of the fiscal plan from M. Rieker, A. Gabriela Padial, S. Ma and L. Stafford (0.10); E-mail A. Gabriela Padial regarding the Spanish translation of the fiscal plan (0.10); E-mail C. Adkins regarding the Spanish translation of the fiscal plan (0.10).	0.60	532.20
06 May 2022	Sazant, Jordan	215	E-mails with S. Ma and Epiq regarding disclosure statement hearing notice.	0.10	88.70
06 May 2022	Sazant, Jordan	215	E-mails with S. Ma and UCC regarding disclosure statement order.	0.10	88.70
06 May 2022	Weringa, Ashley M.	215	Revise HTA letter agreement per B. Rosen's revisions (1.00); E-mails with B. Rosen and S. Ma relating to same (0.20).	1.20	1,064.40
07 May 2022	Rosen, Brian S.	215	Review plan (1.60); Review A. Wilkinson memorandum regarding distribution conditions/AAFAF (0.10); Memorandum to A. Wilkinson regarding same (0.10); Review A. Piccirillo comments regarding Nixon Peabody revisions (0.10); Further revise plan (0.60).	2.50	2,217.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08 May 2022	Rosen, Brian S.	215	Revise HTA plan (1.10); Review A. Wilkinson memorandum regarding AAFAF agreement (0.10); Memorandum to S. Ma, et al., regarding status report/UCC plan (0.20); Review L. Osaben memorandum regarding same (0.10).	1.50	1,330.50
09 May 2022	Rosen, Brian S.	215	Review AAFAF comments to HTA plan (0.40); Teleconference with D. Brownstein regarding same (0.20); Memorandum to D. Brownstein regarding same (0.10); Revise HTA plan (0.90); Review L. Despins memorandum regarding same (0.10); Memorandum to L. Despins regarding same (0.10); Further revise HTA plan (0.80); Memorandum to V. Wong regarding same (0.10); Memorandum to L. Despins regarding HTA plan (0.10); Review L. Despins memorandum regarding plan/UCC (0.10); Memorandum to L. Despins regarding same (0.10); Review A. Bongartz memorandum regarding plan comments (0.20); Memorandum to A. Bongartz regarding same (0.10); Review A. Bongartz memorandum regarding same (0.10); Memorandum to A. Bongartz regarding same (0.10); Review S. Ma memorandum regarding same (0.10); Memorandum to S. Ma regarding same (0.10); Review S. Ma memorandum regarding plan changes (0.20); Memorandum to S. Ma regarding same (0.10); Review J. Hughes memorandum regarding HTA indenture changes (0.30); Memorandum to V. Wong regarding same (0.10); Memorandum to J. Hughes regarding same (0.10); Teleconference with M. Firestein regarding HTA confirmation process (0.30); Review M. DiConza memorandum regarding AAFAF plan comments (0.10); Memorandum to M. DiConza regarding same (0.10); Review M. Mervis memorandum regarding Ernst Young/HTA (0.10); [CONTINUED]	6.30	5,588.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Memorandum to M. Mervis regarding same (0.10); Memorandum to Assured and National regarding plan (0.20); Memorandum to J. El Koury regarding same (0.10); Review K. Erichsen memorandum regarding disputed funds (0.10); Teleconference with J. Roach regarding same (0.30); Revise HTA plan (0.40).		
09 May 2022	Kim, Mee (Rina)	215	Review documents regarding HTA cash accounts.	5.60	4,967.20
09 May 2022	Ma, Steve	215	Review revisions to HTA plan and revise HTA disclosure statement accordingly (1.80); Coordinate with Proskauer corporate team on revisions to HTA disclosure statement (0.30).	2.10	1,862.70
09 May 2022	Ma, Steve	215	Discuss with UCC comments to disclosure statement order and UCC letter agreement (0.20); Review and revise UCC letter agreement (1.10).	1.30	1,153.10
09 May 2022	Ma, Steve	215	Review and revise depository procedures order for filing.	0.90	798.30
09 May 2022	Osaben, Libbie B.	215	Review e-mails regarding Ernst Young's revisions to the disclosure statement from S. Ma and J. Weaver (0.10); Review the filing checklist relating to the plan and disclosure statement (0.10); Review e-mails regarding the filing checklist from S. Ma and A. Weringa (0.10).	0.30	266.10
09 May 2022	Sazant, Jordan	215	E-mails with B. Rosen, S. Ma, and UCC regarding disclosure statement order.	0.30	266.10
09 May 2022	Weringa, Ashley M.	215	Draft filing checklist relating to amended plan of adjustment and disclosure statement and internal communications with L. Osaben and S. Ma relating to same.	0.40	354.80
09 May 2022	Weringa, Ashley M.	215	Review e-mails from S. Ma relating to revisions to disclosure statement.	0.10	88.70
10 May 2022	Levitan, Jeffrey W.	215	Review committee informative motion, revised order regarding depository.	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 May 2022	Rosen, Brian S.	215	Revise HTA plan (0.90); Review C. Servais plan changes (0.30); Memorandum to V. Wong regarding same (0.10); Review A. Piccirillo memorandum regarding same (0.20); Memorandum to A. Piccirillo regarding same (0.10); Teleconference with D. Brownstein regarding same (0.40); Review depository order (0.20); Review M. Firestein memorandum regarding same (0.10); Memorandum to M. Firestein regarding same (0.10); Revised E. Daucher memorandum regarding plan/Syncora issues (0.20); Memorandum to E. Daucher regarding same (0.20); Memorandum to S. Ma regarding order (0.10); Review S. Ma order regarding same (0.10); Teleconference with S. Ma regarding plan timing (0.30); Review E. Daucher documents regarding Syncora (0.40); Memorandum to E. Daucher regarding same (0.10); Revise HTA plan (0.60); Memorandum to PJT/Citi regarding Syncora (0.10); Review V. Wong regarding Ambac indenture comments (0.10); Memorandum to V. Wong regarding same (0.10); Revise order (0.60); Review HTA best interest test assumptions (0.40); Teleconference with W. Evarts regarding feasibility (0.20); Teleconference with D. Brownstein regarding distribution conditions (0.40).	6.30	5,588.10
10 May 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding HTA cash accounts (0.10); Review documents regarding same (1.10).	1.20	1,064.40
10 May 2022	Ma, Steve	215	Review depository procedures order.	0.20	177.40
10 May 2022	Ma, Steve	215	Follow up with B. Rosen regarding amended HTA plan.	0.10	88.70
10 May 2022	Ma, Steve	215	Review comments to and revise HTA disclosure statement.	1.40	1,241.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 May 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the plan and disclosure statement from S. Ma, A. Piccirillo, J. Weaver, and R. Ramos Collazo, and A. Perdiza (0.10); Review and revise Ernst Young's changes to the disclosure statement (0.10); E-mail A. Weringa and S. Ma regarding Ernst Young's revisions (0.10); Review and revise the disclosure statement (0.20); Review and revise resolution certifying the amended plan (0.10); E-mail S. Ma the revised resolution (0.10).	0.70	620.90
10 May 2022	Sazant, Jordan	215	E-mails with S. Ma and Epiq regarding disclosure statement hearing notice.	0.20	177.40
10 May 2022	Sazant, Jordan	215	Edit proposed disclosure statement order (1.60); E-mails with S. Ma regarding same (0.30).	1.90	1,685.30
11 May 2022	Levitan, Jeffrey W.	215	Prepare for call on confirmation issues (0.20); Call with M. Firestein and team regarding confirmation hearing (0.80); E-mails with J. Esses, M. Mervis regarding best interest (0.20); Review comments to best interest assumptions, call with M. Firestein regarding same (0.50).	1.70	1,507.90
11 May 2022	Mervis, Michael T.	215	Conference with B. Rosen, M. Firestein, M. Triggs, J. Levitan, L. Rappaport regarding HTA confirmation hearing and run-up to same.	0.80	709.60
11 May 2022	Rosen, Brian S.	215	Conference call with M. Triggs and Proskauer team regarding HTA confirmation prep (0.80); Teleconference with M. Firestein regarding same (0.20); Teleconference with D. Brownstein regarding plan status (0.40); Teleconference with A. Zapata regarding same (0.30); Memorandum to S. Ma regarding plan certification (0.10); Review E. Daucher memorandum regarding Snycora/plan (0.10); Memorandum to E. Daucher regarding same (0.10); Review and revise HTA plan excerpt regarding status report (0.40); Memorandum to L. Osaben regarding same (0.10); [CONTINUED]	7.80	6,918.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Memorandum to J. Hughes regarding Ambac Indenture comments (0.10); Teleconference with M. DiConza regarding HTA/CW loan budget (0.30); Memorandum to J. El Koury regarding same (0.10); Review budget regarding same (0.40); Revise HTA plan (0.70); Review scheduling orders (0.30); Review disclosure statement update (1.40); Teleconference with W. Evarts regarding feasibility (0.30); Teleconference with D. Brownstein regarding National/conditions (0.40); Teleconference with A. Zapata regarding Commonwealth loan (0.40); Review HTA PSA regarding Syncora issues (0.60); Teleconference with S. Ma regarding confirmation preparation/timing/plan filing (0.30).		
11 May 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.50	443.50
11 May 2022	Kim, Mee (Rina)	215	E-mails with Ernst Young team regarding HTA cash accounts (0.10).	0.10	88.70
11 May 2022	Ma, Steve	215	Analyze issue regarding Commonwealth loan to HTA.	0.30	266.10
11 May 2022	Ma, Steve	215	Review and revise disclosure statement.	0.70	620.90
11 May 2022	Ma, Steve	215	Follow up with J. Esses regarding HTA best interest test question.	0.10	88.70
11 May 2022	Osaben, Libbie B.	215	Review e-mails regarding revisions to the disclosure statement from S. Ma and J. Weaver.	0.10	88.70
11 May 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
12 May 2022	Levitan, Jeffrey W.	215	Calls with J. Esses regarding best interest (0.50); E-mails with J. Esses regarding best interest (0.20); Call with W. Evarts regarding feasibility (0.30); Review confirmation timeline (0.20); Call with B. Rosen and team regarding confirmation schedule (0.60); Review Commonwealth confirmation brief, outline HTA brief (0.90); Conferences with R. Klein regarding confirmation brief (0.70).	3.40	3,015.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12 May 2022	Piccirillo, Antonio N.	215	Review creditor comments to disclosure statement.	0.50	443.50
12 May 2022	Rosen, Brian S.	215	Conference call with Citi, PJT, et al., regarding plan issues (0.50); Teleconference with W. Evarts regarding same (0.20); Conference call with J. Levitan, W. Evarts regarding confirmation/feasibility (0.40); Conference call with J. Levitan and Proskauer team regarding confirmation preparation (0.50); Review and revise latest excerpt draft (0.30); Memorandum to A. Zapata regarding plan for filing (0.10); Memorandum to K. Erichsen regarding same (0.20); Teleconference with M. Firestein regarding indenture review (0.20); Teleconference with A. Piccirillo regarding same (0.20); Review J. El Koury memorandum regarding plan resolution (0.10); Memorandum to L. Osaben regarding same (0.10); Review L. Stafford memorandum regarding confirmation hearing (0.10); Memorandum to L. Stafford regarding same (0.10); Review S. Ma memorandum regarding Assured disclosure statement comments (0.20); Review HTA PSA regarding same (0.20); Memorandum to S. Ma regarding same (0.10).	3.50	3,104.50
12 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumption.	1.30	1,153.10
12 May 2022	Ma, Steve	215	Review and comment on draft resolutions certifying amended HTA plan.	0.40	354.80
12 May 2022	Ma, Steve	215	Review Assured comments to disclosure statement and revise the same (1.20); Review and comment on Assured comments to solicitation materials (1.60).	2.80	2,483.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12 May 2022	Osaben, Libbie B.	215	Conference call (including, among others, B. Rosen, L. Stafford) regarding the confirmation hearing schedule (0.60); E-mail J. El Koury and A. Zapata the resolution certifying the submission of the amended HTA plan (0.10); Review e-mails regarding the confirmation hearing schedule from J. Sazant and L. Stafford (0.10); Review C. Johnson's e-mail regarding radio advertisements relating to solicitation (0.10); Review B. Rosen's e-mail regarding the plan (0.10).	1.00	887.00
12 May 2022	Sazant, Jordan	215	Review comments to disclosure statement order (0.80); E-mails with B. Rosen and S. Ma regarding same (0.40).	1.20	1,064.40
12 May 2022	Weringa, Ashley M.	215	Revise confirmation schedule and e-mail J. Sazant relating to same.	0.20	177.40
13 May 2022	Firestein, Michael A.	215	Review and draft correspondence to B. Rosen on plan issues (0.20); Review draft multiple correspondence to L. Stafford on HTA confirmation schedule (0.40); Draft revised HTA confirmation schedule and memorandum to L. Stafford on same (0.40); Review HTA plan documents on litigation issues (0.40).	1.40	1,241.80
13 May 2022	Levitan, Jeffrey W.	215	E-mails and call with J. Esses regarding best interest, e-mail B. Rosen regarding feasibility, review revised best interest assumptions (0.50); Review revise plan and Assured disclosure statement comments (0.40); Review Commonwealth declaration and brief regarding feasibility, outline HTA feasibility issues (0.90).	1.80	1,596.60
13 May 2022	Piccirillo, Antonio N.	215	Prepare summary of HTA trust agreement for presentation to restructuring team for best interest test analysis.	7.00	6,209.00
13 May 2022	Rosen, Brian S.	215	Review J. Santambrigio memorandum regarding Commonwealth loan (0.10); Memorandum to J. Santambrigio regarding same (0.10); Teleconference with A. Zapata regarding same (0.30); [CONTINUED]	3.80	3,370.60

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			<p>Teleconference with J. Santambrigio regarding same (0.40); Review M. DiConza memorandum regarding HTA plan changes (0.20); Review A. Figueroa memorandum regarding same (0.30); Memorandum to M. DiConza regarding same (0.10); Review L. Stafford memorandum regarding confirmation schedule (0.10); Memorandum to L. Stafford regarding same (0.10); Review R. Ramos memorandum regarding plan/HTA split (0.10); Memorandum to R. Ramos regarding same (0.10); Review J. Sazant memorandum regarding schedule changes (0.10); Review S. Ma memorandum regarding same (0.10); Memorandum to J. Sazant regarding same (0.10); Review National memorandum regarding plan (0.10); Memorandum to K. Ericksen regarding same (0.10); Review and revise disputed funds stipulation (0.90); Memorandum to K. Ericksen regarding same (0.10); Teleconference with D. Brownstein regarding same (0.40).</p>		
13 May 2022	Ma, Steve	215	Review and revise disclosure statement and notices of filing of amended disclosure statement and plan.	2.20	1,951.40
13 May 2022	Ma, Steve	215	Follow up on issues regarding solicitation.	0.30	266.10
13 May 2022	Osaben, Libbie B.	215	<p>Review e-mails regarding revising HTA's budget to align with the plan from J. Santambrogio, B. Rosen, M. Juarde, J. El Koury, G. Maldonado, S. Panagiotakis, and T. Mungovan (0.10); Review the draft resolution to approve the revision of HTA's budget (0.10); Review e-mails regarding the HTA confirmation schedule from L. Stafford, B. Rosen, and J. Sazant (0.10); Review e-mails regarding radio advertisements relating to the solicitation of the disclosure statement from C. Johnson, S. Ma, and J. Sazant (0.10);</p> <p>[CONTINUED]</p>	0.60	532.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review e-mails regarding the plan and confirmation order from K. Erichsen and B. Rosen (0.10); Review S. Ma's e-mail regarding filing the amended plan and disclosure statement (0.10).		
13 May 2022	Sazant, Jordan	215	E-mails with S. Ma, C. Johnson, and UCC regarding disclosure statement order.	0.30	266.10
14 May 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding HTA issues/plan (0.80); Memorandum to M. Bienenstock regarding National position (0.10); Memorandum to D. Brownstein regarding same (0.10); Revise confirmation order (0.70); Review Syncora materials (0.80); Revise plan regarding same (0.60).	3.10	2,749.70
15 May 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding National update (0.40) Revise confirmation order (1.20).	1.60	1,419.20
15 May 2022	Ma, Steve	215	Review UCC comments to disclosure statement (0.20); Revise disclosure statement according to the same (0.20).	0.40	354.80
16 May 2022	Levitan, Jeffrey W.	215	Review Commonwealth confirmation brief and feasibility declaration, update issues list.	1.60	1,419.20
16 May 2022	Piccirillo, Antonio N.	215	Prepare summary of HTA trust agreement for presentation to restructuring team for best interest test analysis.	5.50	4,878.50
16 May 2022	Rappaport, Lary Alan	215	Review and analysis of disclosure statement, plan, materials in preparation for HTA confirmation conference with B. Rosen, litigation team (0.90); E-mails with M. Firestein regarding same (0.10); Conferences with M. Firestein regarding same (0.20); Review and analysis notice of filing amended plan of adjustment and disclosure statement, amended plan of adjustment and amended disclosure statement (1.20); Conference with M. Firestein regarding same (0.10).	2.50	2,217.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 May 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding plan Issues (0.50); Memorandum to S. Ma regarding plan filing (0.10); Teleconference with S. Ma regarding same (0.30); Memorandum to J. Sazant regarding discovery schedule (0.10); Review J. Sazant memorandum regarding same (0.10); Review and revise schedule (0.20); Revise draft confirmation order (1.10) Review A. Crabtree memorandum regarding stipulation (0.10); Memorandum to A. Crabtree regarding same (0.10); Review draft stipulation (0.40); Revise disclosure statement approval order (0.40); Memorandum to J. Sazant regarding same (0.10); Review J. Sazant memorandum regarding schedule (0.10); Memorandum to J. Sazant regarding same (0.10); Memorandum to S. Ma regarding filing (0.10); Revise disclosure statement procedures order (0.40); Memorandum to S. Ma regarding same (0.10); Review disclosure statement approval order (0.30); Memorandum to J. Sazant regarding same (0.10); Review notices regarding revised orders (0.20); Memorandum to A. Weringa regarding same (0.10); Teleconference with S. Ma regarding filing (0.20); Teleconference with A. Zapata regarding same (0.40); Memorandum to S. Ma regarding notices (0.10); Review S. Ma memorandum regarding same (0.10).	5.80	5,144.60
16 May 2022	Esses, Joshua A.	215	Call with R. Klein on HTA confirmation brief (0.90); Draft HTA best interest test assumptions chart (0.40).	1.30	1,153.10
16 May 2022	Kim, Mee (Rina)	215	Review documents regarding HTA cash accounts.	2.20	1,951.40
16 May 2022	Ma, Steve	215	Review and comment on HTA plan, disclosure statement, disclosure statement order, and confirmation discovery procedures order, and related notices (4.30); Coordinate review, finalization, and filing of the same (3.10).	7.40	6,563.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 May 2022	Osaben, Libbie B.	215	<p>Review e-mails regarding source documents relating to the HTA disclosure statement from L. Stafford and J. Weaver (0.10); Internal communications with A. Weringa regarding filing the amended plan, disclosure statement, and related proposed orders (0.40); Review e-mails regarding filing the proposed orders relating to the plan and disclosure statement from S. Ma, G. Miranda, and A. Weringa (0.10); Review e-mails regarding revisions to the proposed orders from S. Ma, J. Sazant, and B. Rosen (0.20); Review A. Weringa's e-mail regarding the Spanish translation of the amended plan, disclosure statement, and related proposed orders (0.10); Internal communications with J. Sazant regarding revisions and filing the proposed orders (0.20); Review e-mails regarding filing the amended plan and disclosure statement from A. Weringa, S. Ma, and G. Miranda (0.20); E-mail S. Ma and J. Sazant regarding preparing notices of filing for the proposed orders (0.10); Call with A. Weringa regarding the draft filing checklist (0.10); Review and revise the draft filing checklist (0.20); E-mail A. Weringa the draft filing checklist (0.10); Review A. Weringa's e-mail regarding the disclosure statement exhibits (0.10); Draft notices of filing for the proposed orders (0.80); E-mail S. Ma the draft notices of filing (0.10); Review S. Ma's revisions to the draft notices of filing (0.10); Revise the draft notices of filing (0.20); E-mail S. Ma the revised draft notices of filing (0.10); Prepare redline of the proposed disclosure statement order (0.30); E-mail document services regarding a redline of the proposed disclosure statement order (0.10); Review the redline of the proposed disclosure statement order (0.10);</p> <p>[CONTINUED]</p>	5.30	4,701.10

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			Internal communications with S. Ma regarding filing the amended plan and disclosure statement (0.10); E-mail G. Miranda the amended plan for filing (0.10); E-mail A. Crabtree regarding the filed amended plan (0.10); E-mail A. Weringa regarding tasks following the filing of the amended plan, disclosure statement, and related proposed orders (0.30); E-mail G. Miranda regarding the disclosure statement for filing (0.10); Review the notice of filing the amended plan and disclosure statement (0.20); Draft e-mail for the Board regarding filing the notice of filing the amended plan and disclosure statement (0.20); E-mail G. Miranda the notice of filing of the amended plan and disclosure statement for filing (0.10); Revise A. Weringa's e-mail to Chambers regarding the Word versions of the proposed orders (0.10); E-mail G. Miranda regarding filing the proposed orders (0.10); Review the compiled notices of filing the revised proposed orders (0.20).		
16 May 2022	Sazant, Jordan	215	Edit disclosure statement order (3.10); E-mails with B. Rosen, S. Ma, L. Stafford, L. Osaben, and A. Weringa regarding same (1.20).	4.30	3,814.10
16 May 2022	Weringa, Ashley M.	215	Internal communications with S. Ma and team relating to finalization of notice of filing disclosure statement.	0.10	88.70
16 May 2022	Weringa, Ashley M.	215	Prepare, review, finalize, and file disclosure statement and related materials.	2.80	2,483.60
17 May 2022	Levitan, Jeffrey W.	215	Review revise plan of adjustment (0.90); Update list of confirmation issues (0.40); Call with R. Klein regarding confirmation brief (0.30); Review revised disclosure statement approval and confirmation procedures orders, committee letter (0.50); Review revised disclosure statement, update list of feasibility issues (2.40); Review indenture summary (0.40); Call with B. Rosen and team regarding indenture (1.20); Review analysis of perfection issues, e-mail R. Klein regarding same (0.40).	6.50	5,765.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 May 2022	Mervis, Michael T.	215	Attend A. Piccirillo tutorial for litigators	1.10	975.70
17 May 2022	Piccirillo, Antonio N.	215	Revise summary of HTA trust agreement for presentation to restructuring team for best interest test analysis (4.00); Conduct presentation (1.00).	5.00	4,435.00
17 May 2022	Rappaport, Lary Alan	215	Review and analysis of revised proposed order approving HTA disclosure statement, hearing notice and confirmation schedule (0.30); Review HTA meeting slide deck (0.40); WebEx conference with B. Rosen, J. Levitan, A. Piccirillo, M. Firestein, M. Mervis, J. Alonzo, C. Martinez, J. Sazant regarding review and analysis of HTA proposed plan bond indenture (1.10).	1.80	1,596.60
17 May 2022	Rosen, Brian S.	215	HTA indenture tutorial with A. Piccirillo, et al. (1.20); Revise and distribute draft confirmation order (0.90); Review and revise funds stipulation (0.40); Review Sosland memorandum regarding HTA confirmation hearing (0.10); Memorandum to Sosland regarding same (0.10); Review L. Despins memorandum regarding same (0.20); Memorandum to L. Despins regarding same (0.20); Review C. Servais comments to order (0.20); Memorandum to C. Servais regarding same (0.10); Review E. Daucher memorandum regarding stipulation/plan (0.20); Memorandum to S. Ma regarding same (0.10); Memorandum to E. Daucher regarding same (0.10); Teleconference with S. Ma regarding disclosure statement (0.20); Review S. Ma memorandum regarding same (0.10); Memorandum to S. Ma regarding same (0.10); Review correspondence regarding distribution conditions/loan/budget (0.40); Memorandum to A. Figueroa regarding same (0.20); Review M. DiConza memorandum regarding confirmation order (0.10); Memorandum to M. DiConza regarding same (0.10); [CONTINUED]	6.20	5,499.40

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			Memorandum to A. Figueroa regarding conditions (0.10); Teleconference with A. Zapata regarding same (0.40); Review T. Mungovan memorandum regarding same (0.10); Memorandum to T. Mungovan regarding same (0.10); Memorandum to G. Maldonado regarding same (0.10); Review G. Maldonado memorandum regarding same (0.20); Memorandum to T. Mungovan regarding loan/budget (0.20).		
17 May 2022	Ma, Steve	215	Review and revise HTA disclosure statement.	2.10	1,862.70
17 May 2022	Ma, Steve	215	Attend call with B. Rosen and Proskauer team regarding HTA indenture walkthrough.	1.30	1,153.10
17 May 2022	Ma, Steve	215	Follow up with Assured regarding request for Word versions of filed documents.	0.10	88.70
17 May 2022	Ma, Steve	215	Follow up with S. Schaefer regarding disclosure statement dataroom.	0.10	88.70
17 May 2022	Osaben, Libbie B.	215	Conference call (partial) (including, among others, B. Rosen, M. Firestein) regarding the indenture for the new HTA bonds (0.80); E-mail G. Miranda the disclosure statement filed on May 16th (0.10); Internal communications with A. Weringa regarding the Spanish translation of the disclosure statement (0.10); Review e-mails regarding the Spanish translation of the disclosure statement from C. Adkins and A. Weringa (0.10); Review e-mails regarding the filed proposed orders relating to the amended plan and disclosure statement from G. Miranda and A. Weringa (0.10); Review A. Crabtree's e-mails regarding a Word version of the proposed disclosure statement order (0.10); Review e-mails regarding the proposed confirmation order from B. Rosen, C. Servais, and A. Crabtree (0.10); Review e-mails regarding amending HTA's budget from G. Maldonado, A. Figueroa, T. Mungovan, S. Ma, A. Chepenik, M. Juarbe, and B. Rosen (0.20).	1.60	1,419.20

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17 May 2022	Skrzynski, Matthew A.	215	Call including A. Piccirillo, A. Perdiza, B. Rosen discussing fundamental structural concepts of HTA indenture.	1.10	975.70
17 May 2022	Tocicki, Alyson C.	215	Review and revise proposed updates to HTA disclosure statement.	0.10	88.70
17 May 2022	Weringa, Ashley M.	215	Draft e-mails to chambers relating to revised disclosure statement approval order and revised confirmation scheduling procedures order (0.20); E-mails with B. Rosen and internal team relating to same (0.10).	0.30	266.10
17 May 2022	Weringa, Ashley M.	215	Attend HTA indenture tutorial training led by A. Piccirillo.	1.10	975.70
18 May 2022	Dale, Margaret A.	215	Communications with J. Esses and M. Mervis regarding best interest test report.	0.20	177.40
18 May 2022	Levitan, Jeffrey W.	215	Review revised confirmation order and related e-mails (0.50); Review trust agreement comments (0.10); Conference with R. Klein regarding confirmation brief (0.20); Analyze HTA fiscal plan, update list of feasibility issues (2.60); Review HTA budget (0.20); Review Commonwealth feasibility declaration, revise outline of issues (0.70); Review comments to best interest assumptions, e-mail J. Esses regarding same (0.30).	4.60	4,080.20
18 May 2022	Mervis, Michael T.	215	Review McKinsey comments on further revised best interest test legal assumptions chart.	0.20	177.40
18 May 2022	Rosen, Brian S.	215	Memorandum to V. Wong regarding indenture (0.10); Teleconference with V. Wong regarding same (0.20); Review Torres-Rodriguez memorandum regarding confirmation order (0.10); Memorandum to Torres-Rodriguez regarding same (0.10); Review M. Rapaport memorandum regarding HTA/IRS/plan (0.10); Memorandum to M. Rapaport regarding same (0.10); Review and revise HTA budget resolution (0.20); Memorandum to Santambrogio regarding same (0.10).	1.00	887.00

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18 May 2022	Rosen, Brian S.	215	Review Assured custodial documents (1.30); Memorandum to S. Ma regarding same (0.10); Review draft budget letter and memorandum to Santambigio regarding same (0.20); Review T. Mungovan comments regarding same (0.10); Revise confirmation order and distribute (1.10); Review J. El Koury memorandum regarding HTA/P3 (0.10); Memorandum to J. El Koury regarding same (0.10); Teleconference with V. Wong regarding consultants/indenture (0.30); Memorandum to J. El Koury regarding same (0.10); Review C. Servais memorandum regarding distribution conditions (0.10); Memorandum to C. Servais regarding same (0.10); Review S. Ma memorandum regarding same (0.10); Memorandum to S. Ma regarding same (0.10); Review C. Servais memorandum regarding same (0.10); Memorandum to C. Servais regarding same (0.10); Teleconference with D. Brownstein regarding same (0.30); Review D. Brownstein memorandum regarding same (0.10); Memorandum to D. Brownstein regarding same (0.10); Review V. Wong memorandum regarding consultants (0.10); Memorandum to V. Wong regarding same (0.10); Review A. Figueroa memorandum regarding same (0.10); Memorandum to A. Figueroa regarding same (0.10); Teleconference with A. Zapata regarding same (0.40); Review J. El Koury memorandum regarding same (0.10); Memorandum to J. El Koury regarding same (0.10); Review P. Possinger memorandum regarding confirmation order (0.10); Memorandum to P. Possinger regarding same (0.10); Teleconference with D. Brownstein regarding Syncora (0.30); Teleconference with W. Evarts regarding same (0.30).	6.30	5,588.10
18 May 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.70	620.90

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18 May 2022	Ma, Steve	215	Review Assured plan supplement documents.	0.20	177.40
18 May 2022	Osaben, Libbie B.	215	Review e-mails regarding the disputed funds stipulation from B. Rosen and C. Servais.	0.10	88.70
19 May 2022	Firestein, Michael A.	215	Review HTA evidence issues and further best interest test assumption information (0.50); Review discovery deadline information (0.20); Draft memorandum and review same to J. Levitan on feasibility and consistency issues for plan (0.60); Review revised PowerPoint deck on indenture issues (0.30); Telephone conference L. Rappaport on confirmation evidence (0.20).	1.80	1,596.60
19 May 2022	Levitan, Jeffrey W.	215	Conference B. Rosen regarding declarations (0.30) Note comments and proposed revisions on best interest assumptions (0.30); Review e-mails with J. Esses regarding best interest (0.10); E-mails with J. Esses regarding best interest (0.30); Conference with J. Esses regarding best interest (0.40); Review notes on fiscal plans, review Commonwealth confirmation brief and declarations, prepare outline of feasibility declaration (2.80).	4.20	3,725.40
19 May 2022	Piccirillo, Antonio N.	215	Prepare summary of duties of consulting engineer and traffic consultant for Board (2.00); Revise and redistribute trust agreement presentation to restructuring team for best interest test analysis (0.50).	2.50	2,217.50
19 May 2022	Rappaport, Lary Alan	215	Review and analysis of e-mails with M. Firestein, J. Levitan regarding HTA plan, evidence for confirmation hearing, strategy (0.20).	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 May 2022	Rosen, Brian S.	215	Conference call with Citi, PJT, et al., regarding HTA plan (0.50); Memorandum to V. Wong regarding confirmation order (0.10); Teleconference with V. Wong regarding same (0.30); Review Syncora proposed plan changes (0.30); Memorandum to PJT regarding same (0.10); Review M. Rapaport memorandum regarding HTA/IRS (0.10); Memorandum to M. Hamilton regarding same (0.10); Review J. Roach memorandum regarding stipulation (0.10); Memorandum to J. Roach, et al., regarding same (0.10); Review M. Troy memorandum regarding US carveout (0.10); Memorandum to M. Troy regarding same (0.10); Revise disputed funds stipulation (0.30); Memorandum to Crabtree regarding same (0.10); Revise HTA plan (0.80); Memorandum to PJT, et al., regarding same (0.10); Revise confirmation order (0.90); Memorandum to V. Wong regarding same (0.10); Review J. Habenicht memorandum regarding HTA/IRS (0.10); Memorandum to J. Habenicht regarding same (0.10); Review J. Habenicht memorandum regarding same (0.10); Memorandum to A. Piccirillo regarding consultants/indenture (0.10); Teleconference with A. Zapata regarding same (0.30).	4.90	4,346.30
19 May 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.10	88.70
19 May 2022	Klein, Reuven C.	215	Review HTA best interest test memo from McKinsey.	0.20	177.40
19 May 2022	Ma, Steve	215	Review Assured comments to bondholder notices.	0.30	266.10
19 May 2022	Osaben, Libbie B.	215	Review e-mails regarding source documents relating to the disclosure statement from L. Stafford and E. Heath (0.10); Review e-mails regarding the draft second amended disputed funds stipulation from A. Crabtree and B. Rosen (0.10).	0.20	177.40
19 May 2022	Sazant, Jordan	215	Edit disclosure statement order and e-mails with S. Ma regarding same.	0.40	354.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 May 2022	Dale, Margaret A.	215	E-mails with M. Mervis and J. Esses regarding best interest test report (0.20); Review best interest test draft (0.60).	0.80	709.60
20 May 2022	Levitan, Jeffrey W.	215	E-mails with J. Esses regarding best interest, confirmation order (0.30); Analyze comments to confirmation outline (0.20); Review trust agreement revisions (0.10); Edit best interest report (2.80); E-mail and call with S. Ma regarding declarations (0.30); E-mails with R. Klein regarding best interest issues (0.20); Call with L. Stafford, review e-mail and preemption analysis (0.40).	4.30	3,814.10
20 May 2022	Rosen, Brian S.	215	Review V. Wong memorandum and changed indenture (0.50); Teleconference with W. Evarts regarding Syncora changes (0.30); Teleconference with D. Brownstein regarding same (0.30); Memorandum to E. Daucher regarding same (0.10); Review E. Daucher memorandum regarding same (0.10); Review G. Suore memorandum regarding toll increases (0.10); Memorandum to G. Suore regarding same (0.10).	1.50	1,330.50
21 May 2022	Firestein, Michael A.	215	Review and draft correspondence to and from J. Levitan and J. Esses on best interest test for HTA (0.20); Partial review of best interest test and draft multiple revisions and comments to same (1.40).	1.60	1,419.20
21 May 2022	Levitan, Jeffrey W.	215	Continue review and editing of best interest memorandum (1.10); Compare confirmation issues list with best interest report (0.30).	1.40	1,241.80
21 May 2022	Rosen, Brian S.	215	Review E. Daucher memorandum regarding plan changes (0.10); Memorandum to W. Evarts regarding same (0.10); Review W. Evarts memorandum regarding same (0.10); Memorandum to E. Daucher regarding plan/stipulation (0.10); Review E. Daucher memorandum regarding same (0.10); Revise HTA plan (0.50); Review filed disclosure statement (2.60).	3.60	3,193.20
22 May 2022	Firestein, Michael A.	215	Partial review of M. Mervis edits to best interest test materials (0.30); Partial review of new indenture and confirmation order (0.40).	0.70	620.90

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22 May 2022	Mervis, Michael T.	215	Review and comment on initial draft of McKinsey best interest test report (2.40); Review M. Firestein comments regarding same (0.30).	2.70	2,394.90
22 May 2022	Rosen, Brian S.	215	Review E. Daucher memorandum regarding stipulation (0.10); Review Crabtree memorandum regarding same (0.10); Memorandum to Crabtree regarding same (0.10); Memorandum to PSA Parties regarding plan confirmation order, indenture (0.50); Revise HTA plan (0.30).	1.10	975.70
22 May 2022	Esses, Joshua A.	215	Draft HTA best interests test assumptions chart.	0.10	88.70
22 May 2022	Osaben, Libbie B.	215	Review e-mails regarding the amended disputed funds stipulation from A. Crabtree and B. Rosen (0.10); Review B. Rosen's e-mails regarding the second amended plan, confirmation order, and trust agreement (0.10).	0.20	177.40
22 May 2022	Sazant, Jordan	215	E-mails with B. Rosen regarding second amended plan.	0.10	88.70
23 May 2022	Firestein, Michael A.	215	Further review of revised HTA plan documents (0.30); Further review of M. Mervis comments and edits on best interest test (0.20); Review multiple bondholder comments on revised confirmation order and related documents (0.30); Prepare for meeting on best interest test issues (0.30); Review disputed fund stipulation for impact on plan mechanics and draft memo to S. Ma on same (0.60); Review memo from J. Levitan on best interest test issues (0.10); Review revised best interest test for HTA (0.40).	2.20	1,951.40
23 May 2022	Levitan, Jeffrey W.	215	E-mails with J. Esses, M. Mervis regarding best interest (0.30); Review team comments to draft best interest report (0.60); Review revisions to trust agreement, confirmation order, plan and related e-mails (0.50); E-mails with S. Ma regarding best interest (0.20); Review BNY stipulation (0.40); Follow-up e-mails with S. Ma regarding stipulation, review M. Firestein e-mails regarding same (0.20); Review revised best interest report draft (0.20).	2.40	2,128.80

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23 May 2022	Rosen, Brian S.	215	Conference call with Citi, PJT, et al., regarding plan issues (0.50); Conference call with O'Melveny regarding draft confirmation order (0.60); Conference call with Board regarding letter on toll fares (0.50); Review and revise motion regarding disputed funds (0.30); Memorandum to S. Ma regarding same (0.10); Review K. Erichsen memorandum regarding plan (0.10); Memorandum to K. Erichsen regarding same (0.10); Review C. Servais memorandum regarding same (0.10); Memorandum to C. Servais regarding same (0.10); Further revision to motion regarding funds (0.40); Memorandum to A. Weringa regarding same (0.10); Memorandum to Monolines regarding same (0.10); Teleconference with W. Evarts regarding hearing (0.30); Teleconference with D. Brownstein regarding Monolines/conditions (0.50); Teleconference with M. Firestein regarding confirmation hearing (0.30); Review disclosure statement regarding recoveries and Syncora (0.60).	4.70	4,168.90
23 May 2022	Rosen, Brian S.	215	Review current best interest test Analysis (0.80); Review toll analysis (0.60).	1.40	1,241.80
23 May 2022	Esses, Joshua A.	215	Review HTA best interests test report.	2.40	2,128.80
23 May 2022	Klein, Reuven C.	215	Review latest version of HTA best interest test memo with comments from J. Esses and various partners.	0.10	88.70
23 May 2022	Ma, Steve	215	Review and comment on draft urgent motion regarding HTA disputed funds.	2.30	2,040.10
23 May 2022	Ma, Steve	215	Review and comment on notices of filings for HTA plan and disclosure statement order.	0.40	354.80

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23 May 2022	Osaben, Libbie B.	215	Review e-mails regarding the second amended plan from C. Servais, K. Erichsen, and B. Rosen (0.10); Review C. Servais' e-mail regarding the confirmation order (0.10); Review e-mails regarding the trust agreement from C. Servais and B. Rosen (0.10); Internal communications with A. Weringa regarding filing the second amended plan and revised disclosure statement (0.20).	0.50	443.50
23 May 2022	Sazant, Jordan	215	Correspondence with B. Rosen, S. Ma, A. Weringa, and creditors regarding amended plan.	0.30	266.10
23 May 2022	Weringa, Ashley M.	215	Revise notices of filing and e-mails with S. Ma relating to same.	0.20	177.40
23 May 2022	Weringa, Ashley M.	215	Draft notice of filing revised disclosure statement order.	0.30	266.10
23 May 2022	Weringa, Ashley M.	215	Draft notice of filing revised disclosure statement order.	0.30	266.10
23 May 2022	Weringa, Ashley M.	215	Draft filing checklist and e-mails with L. Osaben and S. Ma relating to same.	0.30	266.10
24 May 2022	Firestein, Michael A.	215	Prepare for HTA best interest test strategy call (0.30); Telephone conference with J. Levitan, M. Mervis, J. Esses , B. Rosen and others on edits and strategy regarding HTA best interest test (1.00); Draft and review revised best interest test and memorandum to J. Esses on Same (0.50); Review as filed stipulation on HTA disputed funds and related urgent motion and regular motion on same, including memorandum to S. Ma (0.40); Review HTA plan documents for evidentiary issues (0.30).	2.50	2,217.50
24 May 2022	Levitan, Jeffrey W.	215	Analyze revised best interest report, prepare list of discussion points (1.30); Conference with J. Esses to prepare for team call (0.20); Participate in call with J. Esses and team regarding best interest report (1.00); Conference with R. Klein regarding best interest, confirmation brief (0.30); [CONTINUED]	5.00	4,435.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Conference with J. Esses regarding confirmation brief, best interest (0.40); Review revised report (0.50); Review final team comments and e-mails regarding same (0.20); Analyze enabling act for preemption analysis (0.80); Call with S. Ma regarding preemption (0.30).		
24 May 2022	Mervis, Michael T.	215	Video conference with J. Levitan, M. Firestein, J. Esses, R. Klein, B. Rosen regarding comments to McKinsey draft best interest test report (0.90); Review further J. Esses edits to same (0.50).	1.40	1,241.80
24 May 2022	Rosen, Brian S.	215	Conference call with A. Bosch, et al., regarding toll fare increase (0.50); Review analysis and participate on conference call with J. Esses, et al., regarding HTA best interest test (1.10); Memorandum to S. Ma regarding disputed funds scheduling (0.10); Review S. Ma memorandum regarding same (0.10); Office conference with M. Greenberg regarding toll increases (0.10); Review M. Greenberg memorandum regarding same (0.10); Memorandum to M. Greenberg regarding same (0.10); Review K. Erichsen memorandum regarding disputed funds motion (0.10); Memorandum to K. Erichsen regarding same (0.10); Review E. Daucher memorandum regarding same (0.10); Memorandum to S. Ma regarding same (0.10); Memorandum to A. Weringa regarding same (0.10); Review A. Weringa memorandum regarding same (0.10); Review M. Greenberg memorandum regarding tolls (0.10); Memorandum to M. Greenberg regarding same (0.10); Review Chambers memorandum regarding disputed funds (0.10); Memorandum to Chambers regarding same (0.10); Review C. Servais memorandum regarding same (0.10); Memorandum to C. Servais regarding same (0.20); Teleconference with D. Brownstein regarding same (0.20);	6.40	5,676.80
			[CONTINUED]		

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Teleconference with S. Ma regarding same (0.10); Review safekeeping agreement (0.30); Review and revise confirmation order (0.60); Revise HTA plan (0.90); Review CW loan agreement (0.70); Teleconference with A. Piccirillo regarding same (0.20).		
24 May 2022	Esses, Joshua A.	215	Call with J. Levitan and team on best interest test report (0.50); Draft HTA best interest test report (3.70).	4.20	3,725.40
24 May 2022	Klein, Reuven C.	215	Attend HTA best interest test update meeting with B. Rosen and team.	1.00	887.00
24 May 2022	Klein, Reuven C.	215	Discuss HTA best interest test with J. Levitan.	0.30	266.10
24 May 2022	Ma, Steve	215	Analyze issues regarding solicitation (0.50); Follow up with Kroll regarding the same (0.10).	0.60	532.20
24 May 2022	Ma, Steve	215	Review and finalize urgent motion regarding HTA disputed funds stipulation.	1.90	1,685.30
24 May 2022	Osaben, Libbie B.	215	E-mail S. Ma regarding assisting with the preemption chart (0.10); Review e-mails regarding solicitation from S. Ma and A. Orchowski (0.10).	0.20	177.40
25 May 2022	Levitan, Jeffrey W.	215	Review final best interest report revisions (0.40); Analyze feasibility issues (1.10); Review e-mails with B. Rosen and team regarding Commonwealth loan (0.10).	1.60	1,419.20
25 May 2022	Rosen, Brian S.	215	Review K. Erichsen memorandum regarding disputed funds timing (0.10); Memorandum to K. Erichsen regarding same (0.10); Memorandum to K. Erichsen regarding same (0.10); Teleconference with D. Brownstein regarding same (0.30); Memorandum to D. Mintz regarding confirmation order (0.10); Review toll Increase permissions (0.20); Memorandum to Greenberg regarding same (0.10); Memorandum to Board regarding same (0.10); Review A. Bosch memorandum regarding same (0.10);	7.00	6,209.00
			[CONTINUED]		

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			<p>Memorandum to A. Figueroa regarding HTA debt management policy (0.10); Teleconference with D. Brownstein regarding same (0.20); Memorandum to V. Wong regarding same/Assured comments (0.20); Teleconference with V. Wong regarding same (0.20); Teleconference with M. DiConza regarding same (0.10); Review M. DiConza memorandum regarding same (0.10); Review J. El Koury memorandum regarding debt policy (0.10); Memorandum to J. El Koury regarding same (0.10); Review P. Amend memorandum regarding DRA comments (0.10); Memorandum to P. Amend regarding same (0.10); Review J. El Koury memorandum regarding debt policy (0.10); Memorandum to J. El Koury regarding same (0.10); Review order regarding scheduling disputed funds (0.10); Memorandum to A. Piccirillo regarding same (0.10); Teleconference with A. Piccirillo regarding same (0.20); Review M. DiConza memorandum regarding same (0.10); Memorandum to M. DiConza regarding same (0.10); Review A. Piccirillo memorandum regarding HTA/CW loan agreement (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review S. Ma memorandum regarding conditions (0.10); Memorandum to T. Archbell regarding same (0.10); Review S. Ma memorandum regarding loan amount (0.10); Memorandum to S. Ma regarding same (0.10); Review M. Sosland memorandum regarding disclosure statement/FGIC amounts (0.20); Memorandum to S. Ma regarding same (0.10); Review disclosure statement regarding same (0.40); Review T. Archbell memorandum regarding conditions (0.10); Memorandum to T. Archbell regarding FGIC amounts (0.10); Revise HTA plan (0.70); Revise confirmation order (0.50);</p> <p>[CONTINUED]</p>		

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Teleconference with D. Brownstein regarding National issues (0.30); Office conference with J. Levitan regarding confirmation process (0.20); Teleconference with W. Evarts regarding same (0.20); Teleconference with M. Firestein regarding same (0.30).		
25 May 2022	Ma, Steve	215	Review and comment on disbursement letter and related e-mail to Board.	0.40	354.80
25 May 2022	Ma, Steve	215	Revise HTA disclosure statement.	0.90	798.30
25 May 2022	Ma, Steve	215	Follow up with A. Weringa regarding disputed funds stipulation.	0.10	88.70
25 May 2022	Ma, Steve	215	Follow up on question from R. Klein regarding HTA plan.	0.60	532.20
25 May 2022	Ma, Steve	215	Analyze issues regarding CW loan to HTA.	0.70	620.90
25 May 2022	Ma, Steve	215	Coordinate with Kroll regarding distributions upon satisfaction of HTA distribution conditions.	0.20	177.40
25 May 2022	Osaben, Libbie B.	215	Review S. Ma's e-mail regarding the preemption chart.	0.10	88.70
25 May 2022	Peterson, Cathleen P.	215	Correspond with L. Stafford, E. Chernus, Y. Ike regarding HTA data room planning, updated protective order upload and execution, data loading, call center and Spanish language support.	0.80	350.40
26 May 2022	Firestein, Michael A.	215	Review multiple correspondence from S. Ma and J. Levitan on best interest test issues and related Commonwealth loan.	0.20	177.40
26 May 2022	Levitan, Jeffrey W.	215	Analyze feasibility issues (0.40); Conference B. Rosen regarding feasibility (0.50); Review government confirmation order comments (0.20); Review draft Board letter regarding tolls (0.20); E-mails with B. Rosen regarding feasibility (0.30); E-mails with S. Ma, J. Esses, and O. Shah regarding best interest (0.40).	2.00	1,774.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 May 2022	Rosen, Brian S.	215	Conference call with PJT, Citi, et al., regarding HTA plan issues (0.50); Conference call with A. Piccirillo, et al., regarding CW loan issues (0.40); Review DRA letter and proposed plan revisions (0.60); Memorandum to A. Piccirillo, et al., regarding HTA/distribution mechanics (0.10); Teleconference with D. Brownstein regarding same (0.40); Memorandum to T. Archbell regarding same (0.10); Review A. Weringa memorandum regarding disclosure statement hearing (0.10); Review scheduling order regarding same (0.10); Memorandum to A. Weringa regarding same (0.10); Review M. DiConza proposed confirmation order (0.30); Memorandum to PJT, et al., regarding same (0.10); Memorandum to M. DiConza regarding same (0.10); Review M. DiConza memorandum regarding same (0.30); Office conference with J. Levitan regarding feasibility issues (0.40); Memorandum to J. Levitan regarding toll fare increase (0.10); Review B. Safran memorandum regarding same (0.10); Memorandum to B. Safran regarding same (0.10); Revise HTA plan and confirmation order regarding DRA issues (1.40).	5.30	4,701.10
26 May 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.10	88.70
26 May 2022	Ma, Steve	215	Prepare disbursing agent agreement for HTA.	0.80	709.60
26 May 2022	Ma, Steve	215	Call with B. Rosen and Proskauer team regarding HTA distribution conditions.	0.30	266.10
26 May 2022	Ma, Steve	215	Follow up with J. Levitan and Proskauer team regarding HTA best interest test updates.	0.10	88.70
26 May 2022	Osaben, Libbie B.	215	Call with S. Ma regarding the preempted statutes chart (0.40); E-mail H. Bauer, Ernst Young, and Board staff regarding Exhibit F to the plan (0.20); Draft the preempted statutes chart (0.10).	0.70	620.90
26 May 2022	Weringa, Ashley M.	215	Draft D. Skeel declaration (3.40); E-mail S. Ma relating to same (0.10).	3.50	3,104.50
27 May 2022	Firestein, Michael A.	215	Review McKenzie revised best interest test (0.30).	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
27 May 2022	Levitan, Jeffrey W.	215	E-mails M. Mervis regarding best interest (0.20); Review revised best interest report, prepare for team call (0.40); Participate in call with O. Shah and team regarding best interest (0.60); Calls with M. Mervis, review team e-mails, e-mail E. Heath regarding cash analysis (0.50); Review revised best interest report (0.50); E-mails J. Esses regarding best interest report (0.20).	2.40	2,128.80
27 May 2022	Mervis, Michael T.	215	Video conference with McKinsey, J. Levitan, J. Esses. R. Klein regarding best interest test issues (0.60); Telephone conference with J. Levitan and S. Ma regarding minimum cash reserve issues (0.30); Telephone conference with A. Chepenik regarding minimum cash reserve analysis (0.20).	1.10	975.70
27 May 2022	Rosen, Brian S.	215	Review L. Weetman sources of CW loan (0.20); Memorandum to A. Piccirillo regarding same (0.10); Review J. Santambrogio memorandum regarding budget amendment (0.10); Memorandum to J. Santambrogio regarding same (0.10); Review and revise HTA plan (0.90).	1.40	1,241.80
27 May 2022	Triggs, Matthew	215	Review and analysis of amended plan documents including trust agreement (1.90).	1.90	1,685.30
27 May 2022	Esses, Joshua A.	215	Call with McKinsey on best interest test assumptions report (0.50); Draft HTA best interest test report (0.10).	0.60	532.20
27 May 2022	Klein, Reuven C.	215	Compile and send red-line of latest version of HTA best interest test memo to team.	0.20	177.40
27 May 2022	Klein, Reuven C.	215	Attend HTA best interest test update meeting with Proskauer team and McKinsey.	0.60	532.20
27 May 2022	Ma, Steve	215	Discuss with J. Levitan HTA best interest test (0.40); Discuss the same with Ernst Young (0.20).	0.60	532.20
27 May 2022	Osaben, Libbie B.	215	Review HTA's enabling act (0.80); Review S. Ma's e-mail regarding the best interests test and the minimum cash section of the disclosure statement (0.10).	0.90	798.30
28 May 2022	Levitan, Jeffrey W.	215	E-mail N. Kolibansis regarding tolls.	0.10	88.70

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28 May 2022	Rosen, Brian S.	215	Review confirmation order AAFAF changes (0.50); Review and revise same (0.80); Review revised indenture (0.60); Review CW loan agreement (1.10).	3.00	2,661.00
29 May 2022	Firestein, Michael A.	215	Partial review of revised best interest test (0.30).	0.30	266.10
29 May 2022	Mervis, Michael T.	215	Review and comment on revised best interest test report.	1.80	1,596.60
29 May 2022	Rosen, Brian S.	215	Teleconference with D. Brownstein regarding HTA update (0.50).	0.50	443.50
29 May 2022	Esses, Joshua A.	215	Draft HTA best interest test report.	0.70	620.90
30 May 2022	Firestein, Michael A.	215	Draft and review multiple versions of best interest test for HTA and memos to J. Esses (0.70).	0.70	620.90
30 May 2022	Mervis, Michael T.	215	Review and comment on further revise best interest test legal assumptions chart and correspondence with J. Esses and M. Firestein regarding same.	0.20	177.40
30 May 2022	Esses, Joshua A.	215	Draft HTA best interest test assumptions chart.	0.20	177.40
31 May 2022	Levitan, Jeffrey W.	215	Review revised best interest report (0.30); Review revise assumption chart (0.30); Call and e-mails with J. Esses regarding best interest (0.30); Prepare for call on toll increases (0.20); Call with B. Rosen and team regarding toll increases (1.40); Prepare for call on cash analysis (0.20); Call with M. Mervis and Ernst Young regarding cash analysis (0.60); Follow-up call with M. Mervis regarding same (0.20); Call with B. Rosen, A. Piccirillo regarding trust agreement (0.60); Follow-up calls and e-mails with M. Mervis and B. Rosen regarding same (0.50).	4.60	4,080.20
31 May 2022	Rosen, Brian S.	215	Conference call with PJT, et al., regarding distribution conditions (0.40); Conference call with McKinsey, et al., regarding toll fare issues (1.50); Office conference with J. Levitan regarding same (0.30); Conference call with D. Brownstein, et al., regarding HTA indenture issues (0.50); [CONTINUED]	5.60	4,967.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
			Review House budget amendment (0.10); Memorandum to PJT regarding same (0.10); Memorandum to M. DiConza regarding CW loan agreement (0.30); Teleconference with A. Piccirillo regarding same (0.20); Memorandum to V. Wong regarding indenture issues (0.10); Review disclosure statement hearing order (0.20); Memorandum to T. Singer regarding same (0.10); Memorandum to D. Cooper regarding same (0.10); Review M. Firestein memorandum regarding disclosure statement hearing (0.10); Memorandum to M. Firestein regarding same (0.10); Teleconference with S. Ma regarding DRA/plan (0.20); Review A. Piccirillo memorandum regarding disputed claims (0.10); Memorandum to A. Piccirillo regarding same (0.10); Review M. Juarbe memorandum regarding House vote (0.10); Memorandum to D. Brownstein et al. regarding same (0.10); Memorandum to M. DiConza regarding same (0.10); Review AAFAF order comments (0.30); Teleconference with M. DiConza regarding same (0.20); Teleconference with D. Brownstein regarding toll issues (0.30).		
31 May 2022	Esses, Joshua A.	215	Draft HTA best interest test report (0.70); Draft HTA best interest test assumptions chart (0.30); Call with Ernst Young on minimum cash balance (0.50).	1.50	1,330.50
31 May 2022	Klein, Reuven C.	215	Review latest version of the HTA best interest test legal chart.	0.20	177.40
31 May 2022	Ma, Steve	215	Call with J. Levitan, Proskauer team, and Ernst Young regarding best interest test analysis.	0.50	443.50
31 May 2022	Ma, Steve	215	Review and revise draft certificate of no objection for HTA disputed funds stipulation.	0.60	532.20
31 May 2022	Ma, Steve	215	Call with B. Rosen, Proskauer team, and Citi regarding HTA indenture.	0.40	354.80
31 May 2022	Ma, Steve	215	Call with PJT, Kroll, and O'Melveny regarding satisfaction of HTA distribution conditions.	0.30	266.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
31 May 2022	Ma, Steve	215	Call with B. Rosen, Board staff, and advisors regarding HTA bond indenture and toll increases.	1.40	1,241.80
31 May 2022	Ma, Steve	215	Call with A. Perdiza regarding Commonwealth loan (0.20); Review and comment on the same (0.70).	0.90	798.30
31 May 2022	Osaben, Libbie B.	215	Draft preempted statutes chart (2.70); E-mail S. Ma regarding the list of preempted provisions of the HTA enabling act (0.10); Call with S. Ma regarding the list of preempted provisions of the HTA enabling act (0.60); Review the procedures order for the disclosure statement hearing (0.20); Review e-mails regarding the procedures order for the disclosure statement hearing from N. Petrov, D. Cooper, T. Singer, and B. Rosen (0.10); E-mail T. Singer, D. Cooper, and N. Petrov regarding the procedures order for the disclosure statement hearing (0.10); Internal communications with A. Weringa regarding the procedures order for the disclosure statement hearing (0.20).	4.00	3,548.00
Plan of Adjustment and Disclosure Statement Sub-Total				430.50	\$381,494.30

Confirmation – 216

02 May 2022	Rappaport, Lary Alan	216	Review proposed HTA plan of adjustment, disclosure statement, urgent motion setting schedule for objections and approval of disclosure statement, motion setting procedures, discovery schedule for confirmation (1.10); E-mails with M. Firestein regarding same (0.10); Review UCC limited objection to urgent motion (0.10); Conference with M. Firestein regarding limited UCC rejection (0.10).	1.40	1,241.80
02 May 2022	Triggs, Matthew	216	Review and analysis of HTA plan confirmation filings (2.00).	2.00	1,774.00
03 May 2022	Triggs, Matthew	216	Review and analysis of disclosure statement materials for purposes of confirmation proceedings (1.90).	1.90	1,685.30

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04 May 2022	Triggs, Matthew	216	Review and analysis of disclosure statement and attachments for purposes of plan confirmation proof and proceedings (6.10); Call with M. Firestein regarding plan confirmation (0.10); Review of e-mails from M. Firestein regarding UCC position (0.10).	6.30	5,588.10
05 May 2022	Firestein, Michael A.	216	Review evidence issues for plan confirmation witnesses (0.40); Review and draft comments to best interest test assumptions and related memo to M. Mervis (0.60); Telephone conference L. Rappaport on best interest test analysis (0.20); Review disclosure order and notice requirements issued by court (0.30).	1.50	1,330.50
05 May 2022	Ma, Steve	216	Call with J. Levitan regarding HTA plan confirmation.	0.20	177.40
05 May 2022	Ma, Steve	216	Analyze next steps regarding preparation of declarations for confirmation of HTA plan.	1.30	1,153.10
06 May 2022	Firestein, Michael A.	216	Telephone conference M. Triggs on continuing HTA confirmation strategy (0.20); Draft correspondence to B. Rosen on plan issues (0.10).	0.30	266.10
06 May 2022	Triggs, Matthew	216	Call with M. Firestein regarding confirmation strategy.	0.20	177.40
09 May 2022	Firestein, Michael A.	216	Review HTA confirmation plan materials for litigation strategy (0.50); Telephone conference B. Rosen on plan strategy for litigation (0.30); Review multiple revised depository procedures orders (0.30); Review correspondence from Ernst Young and M. Mervis on feasibility issues of Penn (0.10).	1.20	1,064.40
09 May 2022	Triggs, Matthew	216	Review and analysis of disclosure statement and related submissions for purposes of upcoming confirmation proceedings (3.40).	3.40	3,015.80

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11 May 2022	Firestein, Michael A.	216	Prepare for trial strategy on confirmation (0.30); Conference call with B. Rosen, M. Mervis, L. Rappaport, J. Levitan, and others on confirmation trial strategy (0.80); Multiple telephone conferences with L. Rappaport and M. Triggs on confirmation trial evidence strategy (0.30); Telephone conference J. Levitan on best interest test assumption issues (0.20); Review Syncora proof of claim (0.40); Review draft HTA confirmation schedule materials (0.30); Further review of best interest test assumption material (0.30); Review HTA plan documents for confirmation (0.30).	2.90	2,572.30
11 May 2022	Rappaport, Lary Alan	216	WebEx conference with B. Rosen, J. Levitan, M. Firestein, M. Triggs, M. Mervis regarding status of HTA plan, proposed confirmation order, schedule for plan confirmation, evidence, strategy, tasks (0.80); Conference with M. Triggs and M. Firestein regarding same (0.20); E-mails with M. Triggs, M. Firestein regarding Syncora proof of claim, HTA proposed scheduling order (0.10); Review proposed scheduling order (0.10); Review Syncora proof of claim and related materials (0.50).	1.70	1,507.90
11 May 2022	Triggs, Matthew	216	WebEx call with B. Rosen and restructuring regarding confirmation strategy (0.90); Follow up call with M. Firestein regarding confirmation strategy (0.20).	1.10	975.70
12 May 2022	Rappaport, Lary Alan	216	Review plan, supporting documents in preparation for conference with HTA plan confirmation team (0.70); E-mails with B. Rosen, M. Firestein, M. Mervis regarding plan discussion (0.10).	0.80	709.60
12 May 2022	Klein, Reuven C.	216	Locate, compile, and print requested files for J. Levitan in preparation for HTA confirmation brief (1.00); Meeting with J. Levitan discussing modification of Commonwealth conformation brief for use with HTA (0.50).	1.50	1,330.50
12 May 2022	Ma, Steve	216	Attend part of call with B. Rosen and Proskauer team regarding confirmation schedule.	0.30	266.10

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12 May 2022	Sazant, Jordan	216	Meeting with B. Rosen, J. Levitan, S. Ma, L. Stafford, and A. Weringa regarding confirmation schedule (0.50); Correspondence with L. Stafford and A. Weringa regarding same (0.20).	0.70	620.90
12 May 2022	Weringa, Ashley M.	216	Attend conference call (including, among others, B. Rosen, J. Levitan) relating to confirmation schedule.	0.60	532.20
13 May 2022	Dale, Margaret A.	216	E-mails with L. Stafford and M. Firestein regarding confirmation schedule adjustments (0.20); Review revised confirmation schedule (0.20); E-mails with L. Stafford regarding population of data room for HTA discovery/plan confirmation (0.50).	0.90	798.30
13 May 2022	Rappaport, Lary Alan	216	E-mails with M. Firestein, L. Stafford, M. Dale, M. Mervis regarding HTA confirmation schedule, discovery, dataroom contents for HTA plan (0.40); Conference with M. Firestein regarding same (0.10); Conference with L. Stafford regarding same (0.20); Review Commonwealth data room materials for use in HTA data room (0.40).	1.10	975.70
13 May 2022	Klein, Reuven C.	216	Review Commonwealth conformation brief in preparation for drafting for HTA.	1.40	1,241.80
13 May 2022	Sazant, Jordan	216	E-mails with B. Rosen and L. Stafford regarding confirmation schedule.	0.20	177.40
16 May 2022	Firestein, Michael A.	216	Conference with L. Rappaport on plan strategy for confirmation (0.20); Review HTA plan and related documents including disclosure statement for issues pertaining to possible objection (0.40); Review revised HTA plan of adjustment (0.30); Review revised HTA disclosure statement (0.60).	1.50	1,330.50
16 May 2022	Klein, Reuven C.	216	Correspondence with J. Esses regarding modification of CW confirmation brief for use with HTA (0.20); Call with J. Esses discussing same (1.20).	1.40	1,241.80
16 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	1.00	887.00

Client Name
Matter NameFOMB (33260)
PROMESA TITLE III: HTA (0009)

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
16 May 2022	Sazant, Jordan	216	Edit confirmation procedures order (2.20); E-mails with B. Rosen, S. Ma, L. Stafford, L. Osaben, and A. Weringa regarding same (0.60).	2.80	2,483.60
17 May 2022	Firestein, Michael A.	216	Review revised proposed order on HTA confirmation schedule (0.50); Prepare for HTA team call on indenture (0.30); Review PowerPoint deck for indenture meeting preparation and draft questions for strategy meeting (0.50); Attend conference call with B. Rosen, L. Rappaport, M. Mervis, M. Triggs and others on HTA plan structure (1.10).	2.40	2,128.80
17 May 2022	Triggs, Matthew	216	Attend A. Piccirillo presentation hosted by restructuring regarding overview of HTA plan and steps necessary for confirmation (1.10).	1.10	975.70
17 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	2.40	2,128.80
17 May 2022	Sazant, Jordan	216	E-mails with B. Rosen and creditors regarding confirmation order.	0.20	177.40
18 May 2022	Firestein, Michael A.	216	Review further revised HTA plan documents for confirmation related issues (0.60).	0.60	532.20
18 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	1.20	1,064.40
18 May 2022	Sazant, Jordan	216	E-mails with B. Rosen and creditors regarding confirmation order.	0.20	177.40
19 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	1.80	1,596.60
20 May 2022	Firestein, Michael A.	216	Review feasibility materials for plan confirmation (0.40); Review consistency with fiscal plan requirements (0.30).	0.70	620.90
20 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	3.40	3,015.80
20 May 2022	Ma, Steve	216	Call with J. Levitan regarding confirmation declarations (0.20); Review and plan next steps regarding the same (1.10).	1.30	1,153.10
22 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	1.10	975.70
23 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	4.30	3,814.10
24 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	3.20	2,838.40
24 May 2022	Ma, Steve	216	Review Skeel and Jaresko declarations in Commonwealth case for preparation of Skeel declaration for HTA confirmation.	2.80	2,483.60
24 May 2022	Sazant, Jordan	216	E-mails with S. Ma and Prime Clerk regarding solicitation.	0.10	88.70

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Matter Name	PROMESA TITLE III: HTA (0009)			Invoice Number	21117250

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
24 May 2022	Weringa, Ashley M.	216	Phone call with S. Ma relating to D. Skeel declaration.	0.30	266.10
25 May 2022	Esses, Joshua A.	216	Draft Shah declaration in support of confirmation.	2.70	2,394.90
25 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	4.00	3,548.00
25 May 2022	Ma, Steve	216	Draft section of Skeel declaration in connection with confirmation.	2.30	2,040.10
25 May 2022	Skrzynski, Matthew A.	216	Discuss classification issues with R. Klein in support of confirmation brief.	0.40	354.80
25 May 2022	Volin, Megan R.	216	Discuss confirmation brief with R. Klein.	0.10	88.70
26 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	2.10	1,862.70
26 May 2022	Volin, Megan R.	216	Discuss confirmation brief with R. Klein.	0.10	88.70
27 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	0.80	709.60
28 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	0.70	620.90
29 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	0.90	798.30
31 May 2022	Klein, Reuven C.	216	Draft HTA confirmation brief.	2.20	1,951.40
31 May 2022	Ma, Steve	216	Review and revise draft Skeel declaration.	2.30	2,040.10
Confirmation Sub-Total				85.30	\$75,661.10
Tax – 217					
19 May 2022	Hamilton, Martin T.	217	Review draft pre-submission conference report from Nixon Peabody.	1.00	887.00
19 May 2022	Habenicht, Yomarie S.	217	Review of pre-submission conference file for HTA bonds.	0.50	443.50
Tax Sub-Total				1.50	\$1,330.50
Employment and Fee Applications – 218					
12 May 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 13th interim fee application.	0.30	90.90
17 May 2022	Petrov, Natasha B.	218	Continue drafting Proskauer 14th interim fee application (0.30); Draft exhibits to same (0.20).	0.50	151.50
26 May 2022	Petrov, Natasha B.	218	Review April invoice for Proskauer 15th interim fee application.	0.30	90.90
Employment and Fee Applications Sub-Total				1.10	\$333.30

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Partner</u>			
Barak, Ehud	0.30	887.00	266.10
Bienenstock, Martin J.	5.70	887.00	5,055.90
Dale, Margaret A.	2.50	887.00	2,217.50
Firestein, Michael A.	30.60	887.00	27,142.20
Hamilton, Martin T.	1.00	887.00	887.00
Levitan, Jeffrey W.	60.00	887.00	53,220.00
Martinez, Carlos E.	5.00	887.00	4,435.00
Mervis, Michael T.	11.90	887.00	10,555.30
Mungovan, Timothy W.	1.40	887.00	1,241.80
Piccirillo, Antonio N.	47.20	887.00	41,866.40
Rappaport, Lary Alan	12.80	887.00	11,353.60
Rosen, Brian S.	144.90	887.00	128,526.30
Triggs, Matthew	18.20	887.00	16,143.40
Total Partner	341.50		\$ 302,910.50
<u>Senior Counsel</u>			
Alonzo, Julia D.	1.10	887.00	975.70
Stafford, Laura	33.40	887.00	29,625.80
Total Senior Counsel	34.50		\$ 30,601.50
<u>Associate</u>			
Esses, Joshua A.	19.70	887.00	17,473.90
Greenberg, Maximilian A.	1.70	887.00	1,507.90
Habenicht, Yomarie S.	0.50	887.00	443.50
Kim, Mee (Rina)	21.90	887.00	19,425.30
Klein, Reuven C.	43.70	887.00	38,761.90
Ma, Steve	76.10	887.00	67,500.70
Osaben, Libbie B.	33.70	887.00	29,891.90
Perdiza, Andre F.	13.10	887.00	11,619.70
Samuels, Reut N.	0.10	887.00	88.70
Sazant, Jordan	24.00	887.00	21,288.00
Skrzynski, Matthew A.	1.50	887.00	1,330.50
Sosa, Javier F.	1.60	887.00	1,419.20
Tocicki, Alyson C.	0.40	887.00	354.80

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
Volin, Megan R.	1.40	887.00	1,241.80
Weringa, Ashley M.	29.80	887.00	26,432.60
Wheat, Michael K.	2.50	887.00	2,217.50
Total Associate	271.70		\$ 240,997.90
<u>E-Discovery Attorney</u>			
Peterson, Cathleen P.	0.80	438.00	350.40
Total E-Discovery Attorney	0.80		\$ 350.40
<u>Legal Assistant</u>			
Cooper, David C.	0.40	303.00	121.20
Monforte, Angelo	1.70	303.00	515.10
Petrov, Natasha B.	4.80	303.00	1,454.40
Schaefer, Shealeen E.	23.00	303.00	6,969.00
Singer, Tal J.	0.50	303.00	151.50
Total Legal Assistant	30.40		\$ 9,211.20
<u>Practice Support</u>			
Chernus, Eric R.	17.40	303.00	5,272.20
Total Practice Support	17.40		\$ 5,272.20
Professional Fees	696.30		\$ 589,343.70

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Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
Reproduction Color			
02 May 2022	Monforte, Angelo	Reproduction Color	0.30
02 May 2022	Monforte, Angelo	Reproduction Color	26.10
02 May 2022	Monforte, Angelo	Reproduction Color	41.10
02 May 2022	Monforte, Angelo	Reproduction Color	7.20
02 May 2022	Monforte, Angelo	Reproduction Color	36.00
02 May 2022	Monforte, Angelo	Reproduction Color	3.60
02 May 2022	Monforte, Angelo	Reproduction Color	0.90
02 May 2022	Monforte, Angelo	Reproduction Color	1.50
02 May 2022	Monforte, Angelo	Reproduction Color	22.50
02 May 2022	Monforte, Angelo	Reproduction Color	1.20
02 May 2022	Monforte, Angelo	Reproduction Color	12.60
02 May 2022	Monforte, Angelo	Reproduction Color	15.30
02 May 2022	Monforte, Angelo	Reproduction Color	52.20
02 May 2022	Monforte, Angelo	Reproduction Color	13.80
02 May 2022	Firestein, Michael A.	Reproduction Color	0.60
02 May 2022	Monforte, Angelo	Reproduction Color	0.60
02 May 2022	Firestein, Michael A.	Reproduction Color	15.30
02 May 2022	Firestein, Michael A.	Reproduction Color	5.40
02 May 2022	Monforte, Angelo	Reproduction Color	107.70
02 May 2022	Monforte, Angelo	Reproduction Color	41.10
02 May 2022	Monforte, Angelo	Reproduction Color	26.10
02 May 2022	Monforte, Angelo	Reproduction Color	7.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
02 May 2022	Monforte, Angelo	Reproduction Color	36.00
02 May 2022	Monforte, Angelo	Reproduction Color	3.60
02 May 2022	Monforte, Angelo	Reproduction Color	0.90
02 May 2022	Monforte, Angelo	Reproduction Color	1.50
02 May 2022	Monforte, Angelo	Reproduction Color	22.50
02 May 2022	Monforte, Angelo	Reproduction Color	1.20
02 May 2022	Monforte, Angelo	Reproduction Color	12.60
02 May 2022	Monforte, Angelo	Reproduction Color	15.30
02 May 2022	Monforte, Angelo	Reproduction Color	0.30
02 May 2022	Monforte, Angelo	Reproduction Color	107.70
02 May 2022	Monforte, Angelo	Reproduction Color	52.20
02 May 2022	Monforte, Angelo	Reproduction Color	13.80
05 May 2022	Piccirillo, Antonio N.	Reproduction Color	1.50
10 May 2022	Piccirillo, Antonio N.	Reproduction Color	6.00
12 May 2022	Piccirillo, Antonio N.	Reproduction Color	0.60
12 May 2022	Piccirillo, Antonio N.	Reproduction Color	2.70
12 May 2022	Klein, Reuven C.	Reproduction Color	57.90
12 May 2022	Klein, Reuven C.	Reproduction Color	4.80
12 May 2022	Klein, Reuven C.	Reproduction Color	17.70
12 May 2022	Klein, Reuven C.	Reproduction Color	57.90
12 May 2022	Klein, Reuven C.	Reproduction Color	29.70
17 May 2022	Vazquez, Virginia	Reproduction Color	0.30
18 May 2022	Vazquez, Virginia	Reproduction Color	0.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
18 May 2022	Vazquez, Virginia	Reproduction Color	0.30
19 May 2022	Vazquez, Virginia	Reproduction Color	0.30
19 May 2022	Vazquez, Virginia	Reproduction Color	0.30
23 May 2022	Firestein, Michael A.	Reproduction Color	3.60
23 May 2022	Firestein, Michael A.	Reproduction Color	3.00
24 May 2022	Ma, Steve	Reproduction Color	19.80
24 May 2022	Ma, Steve	Reproduction Color	0.30
24 May 2022	Ma, Steve	Reproduction Color	16.80
24 May 2022	Ma, Steve	Reproduction Color	29.40
24 May 2022	Ma, Steve	Reproduction Color	6.30
25 May 2022	Vazquez, Virginia	Reproduction Color	0.30
26 May 2022	Vazquez, Virginia	Reproduction Color	0.30
26 May 2022	Vazquez, Virginia	Reproduction Color	43.20
26 May 2022	Vazquez, Virginia	Reproduction Color	0.30
26 May 2022	Vazquez, Virginia	Reproduction Color	1.50
26 May 2022	Vazquez, Virginia	Reproduction Color	2.70
26 May 2022	Vazquez, Virginia	Reproduction Color	1.20
26 May 2022	Vazquez, Virginia	Reproduction Color	1.50
27 May 2022	Vazquez, Virginia	Reproduction Color	0.60
27 May 2022	Vazquez, Virginia	Reproduction Color	0.30
27 May 2022	Vazquez, Virginia	Reproduction Color	0.60
Total Reproduction Color			1,017.90
Reproduction			
02 May 2022	Monforte, Angelo	Reproduction	0.10
02 May 2022	Monforte, Angelo	Reproduction	0.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
05 May 2022	Piccirillo, Antonio N.	Reproduction	1.50
11 May 2022	Rappaport, Lary Alan	Reproduction	8.50
12 May 2022	Piccirillo, Antonio N.	Reproduction	1.20
12 May 2022	Piccirillo, Antonio N.	Reproduction	8.30
17 May 2022	Vazquez, Virginia	Reproduction	6.50
18 May 2022	Vazquez, Virginia	Reproduction	6.50
19 May 2022	Vazquez, Virginia	Reproduction	0.10
19 May 2022	Vazquez, Virginia	Reproduction	6.50
24 May 2022	Ma, Steve	Reproduction	36.20
24 May 2022	Ma, Steve	Reproduction	5.60
25 May 2022	Vazquez, Virginia	Reproduction	0.10
25 May 2022	Vazquez, Virginia	Reproduction	6.50
26 May 2022	Vazquez, Virginia	Reproduction	0.30
26 May 2022	Vazquez, Virginia	Reproduction	6.50
26 May 2022	Vazquez, Virginia	Reproduction	4.40
26 May 2022	Vazquez, Virginia	Reproduction	1.00
27 May 2022	Vazquez, Virginia	Reproduction	0.10
Total Reproduction			100.00
Translation Service			
31 May 2022	Bienenstock, Martin J.	Vendor: Targem Translations Invoice#: 14637 Date: 5/31/2022 - Translations from Spanish to English in connection with FOMB - Translations for FOMB	20,374.64
Total Translation Service			20,374.64

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Disbursement Summary

<u>Disbursements and Other Charges</u>	<u>Amount</u>
Copying & Printing	1,117.90
Translation Service	20,374.64
Total Disbursements	\$ 21,492.54

Total Billed

\$ 610,836.24

Client Name
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Invoice Date
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Task	Hours	<u>Fees Incurred</u>
208 Stay Matters	1.40	1,241.80
219 Appeal	10.20	9,047.40
Total Fees	11.60	\$ 10,289.20

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Description of Services Rendered

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Stay Matters – 208					
02 May 2022	Ma, Steve	208	Lift Stay: follow up with MPM regarding Colon Rosado lift-stay motion (0.10); Review and comment on informative motion regarding the same (0.60).	0.70	620.90
09 May 2022	Stafford, Laura	208	Ponce: Call with R. Valentin regarding Ponce litigation (0.20).	0.20	177.40
09 May 2022	Stafford, Laura	208	Ponce: E-mails with R. Valentin, S. Ma regarding Ponce litigation (0.20).	0.20	177.40
09 May 2022	Ma, Steve	208	Ponce: Analyze issues relating to and follow up on Municipality of Ponce lift-stay notice.	0.30	266.10
Stay Matters Sub-Total				1.40	\$1,241.80
Appeal – 219					
02 May 2022	Firestein, Michael A.	219	Metropistas: Research Metropistas status report issues in light of plan (0.20); Research and draft multiple correspondence to Ambac counsel on Metropistas issues (0.30).	0.50	443.50
02 May 2022	Firestein, Michael A.	219	Metropistas: Draft status report and related memorandum to L. Stafford, J. Alonzo on same (0.30).	0.30	266.10
02 May 2022	Snell, Dietrich L.	219	Metropistas: E-mails from M. Firestein, A. Glenn regarding status report regarding Metropistas appeal.	0.20	177.40
02 May 2022	Alonzo, Julia D.	219	Metropistas: Correspond with M. Firestein, W. Fassuliotis regarding status report and request for extension of stay.	0.50	443.50
02 May 2022	Fassuliotis, William G.	219	Metropistas: Draft status report for Metropistas case.	0.90	798.30
03 May 2022	Firestein, Michael A.	219	Metropistas: Review and draft correspondence to A. Glenn on status report (0.10).	0.10	88.70
03 May 2022	Snell, Dietrich L.	219	Metropistas: E-mails with M. Firestein, J. Glenn regarding status report.	0.20	177.40
04 May 2022	Firestein, Michael A.	219	Metropistas: Research status report content (0.20).	0.20	177.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 May 2022	Firestein, Michael A.	219	Metropistas: Review and draft correspondence to Gibson Dunn and J. Alonzo on new status support (0.20).	0.20	177.40
04 May 2022	Snell, Dietrich L.	219	Metropistas: E-mails from M. Martorana, M. Firestein about status report.	0.20	177.40
04 May 2022	Alonzo, Julia D.	219	Metropistas: Review and revise joint status report regarding Metropistas appeal (0.60); Correspond with W. Fassuliotis regarding same (0.10).	0.70	620.90
04 May 2022	Fassuliotis, William G.	219	Metropistas: Revise joint status report and request to continue stay.	0.70	620.90
05 May 2022	Firestein, Michael A.	219	Metropistas: Draft further status report motion on Metropistas (0.60); Review and draft multiple e-mails to B. Rosen and E. Barak on stay and status report strategy (0.20).	0.80	709.60
05 May 2022	Alonzo, Julia D.	219	Metropistas: Review and revise joint status report requesting stay of appeal (0.60); Correspond with M. Firestein, B. Rosen and E. Barak regarding same (0.20).	0.80	709.60
05 May 2022	Stafford, Laura	219	Metropistas: E-mails with B. Rosen, S. Ma, et al. regarding Metropistas claims (0.50).	0.50	443.50
06 May 2022	Firestein, Michael A.	219	Metropistas: Telephone conference J. Alonzo on status report issues (0.10); Draft and prepare multiple correspondence to Ambac and Metropistas counsel on proposed status report required by court, including review of draft report (0.30).	0.40	354.80
06 May 2022	Snell, Dietrich L.	219	Metropistas: Review draft status report.	0.20	177.40
11 May 2022	Firestein, Michael A.	219	Metropistas: Review Ambac edits on joint report and draft multiple memoranda to B. Rosen on strategy for same (0.40); Further drafting of status report for Circuit Court (0.30).	0.70	620.90
11 May 2022	Rappaport, Lary Alan	219	Metropistas: E-mails with M. Firestein, B. Rosen regarding joint status report (0.20).	0.20	177.40

Client Name
Matter NameFOMB (33260)
HTA TITLE III – MISCELLANEOUS (0053)

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 May 2022	Rosen, Brian S.	219	Metropistas: Review A. Glenn memorandum regarding plan/Metropistas appeal (0.10); Memorandum to M. Firestein regarding same (0.10); Review M. Firestein memorandum regarding same (0.10).	0.30	266.10
11 May 2022	Snell, Dietrich L.	219	Metropistas: E-mails from co-appellees regarding status report.	0.20	177.40
11 May 2022	Alonzo, Julia D.	219	Metropistas: Correspond with M. Firestein regarding joint status report in Metropistas appeal (0.30); Review draft of same (0.20).	0.50	443.50
12 May 2022	Firestein, Michael A.	219	Metropistas: Review as filed status report in Circuit Court (0.20).	0.20	177.40
12 May 2022	Rappaport, Lary Alan	219	Metropistas: Review status report to First Circuit in Metropistas appeal (0.10).	0.10	88.70
12 May 2022	Snell, Dietrich L.	219	Metropistas: Review status report as filed (0.10); E-mails from M. Firestein, co-Appellees' counsel about status report (0.10).	0.20	177.40
13 May 2022	Firestein, Michael A.	219	Metropistas: Review Court order and draft memorandum to J. Alonzo on same (0.20).	0.20	177.40
13 May 2022	Snell, Dietrich L.	219	Metropistas: Review order regarding Metropistas appeal stay extension (0.10); Call with R. Ramirez, M. Firestein e-mails regarding stay extension (0.10).	0.20	177.40
Appeal Sub-Total				10.20	\$9,047.40

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<u>Partner</u>			
Firestein, Michael A.	3.60	887.00	3,193.20
Rappaport, Lary Alan	0.30	887.00	266.10
Rosen, Brian S.	0.30	887.00	266.10
Snell, Dietrich L.	1.40	887.00	1,241.80
Total Partner	5.60		\$ 4,967.20
<u>Senior Counsel</u>			
Alonzo, Julia D.	2.50	887.00	2,217.50
Stafford, Laura	0.90	887.00	798.30
Total Senior Counsel	3.40		\$ 3,015.80
<u>Associate</u>			
Fassuliotis, William G.	1.60	887.00	1,419.20
Ma, Steve	1.00	887.00	887.00
Total Associate	2.60		\$ 2,306.20
Professional Fees	11.60		\$ 10,289.20
Total Billed			\$ 10,289.20